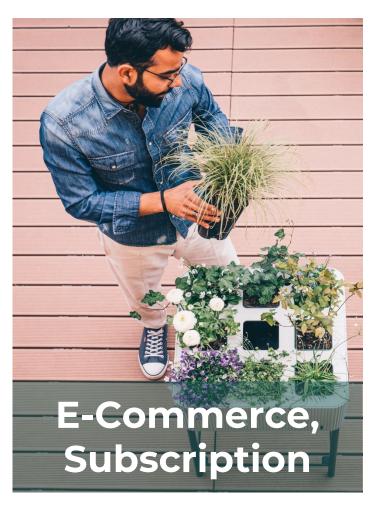


## The first high-tech urban garden

Allowing you to grow your own plants without a green thumb





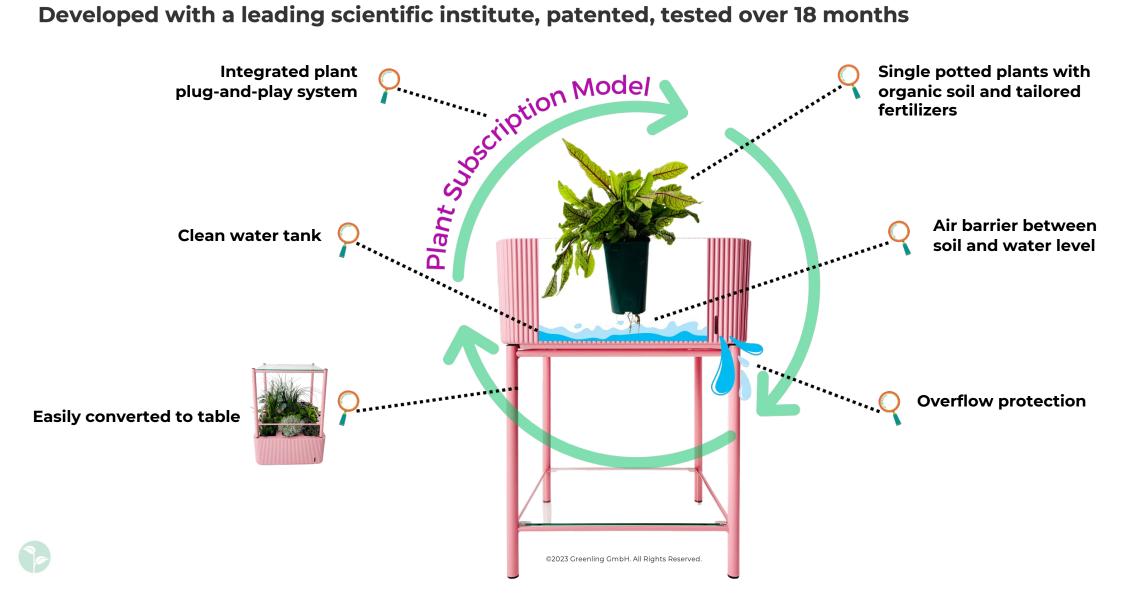




# **Award winning innovation**



Developed with a leading scientific institute, patented, tested over 18 months



## The (green) time is now!

#### Mid and post-pandemic: city consumers focus on quality life at home

#### Health/Awareness

Plants and gardening can reduce stress and anxiety<sup>1</sup>





#### Do-it-for-me

Consumers value time and energy saving solutions<sup>2</sup>



More time and money invested into homes<sup>3</sup>





#### **Urbanization**

77% of Germans live in urban areas<sup>4</sup>

## Greenling's German market size:

41.5M households

42% net income >2,600€/month

83% with balcony/terrace

77% in urban areas

Е

11M potential customers

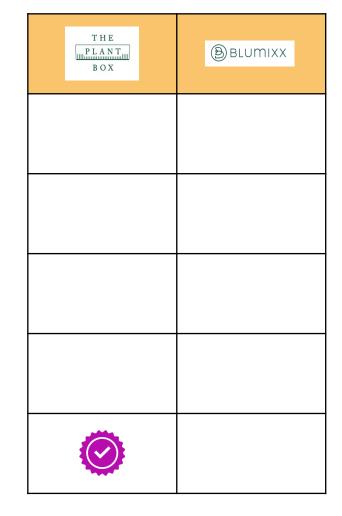




## Limited pre-planted competition

Only Greenling offers smart irrigation with a simple plug-and-play, multifunctional design

GREEN	Valuable	Rare	Hard to copy	Organization
Easy plant plug				
Watering solution				
Tested plants	<b>©</b>		<b>©</b>	<b>©</b>
2-in-1 table function	<b>©</b>	<b>②</b>	<b>©</b>	<b>©</b>
Plant subscription	<b>©</b>			<b>©</b>





### Kobold & B2B – endless possibilities

High interest and quickly growing B2B customer base in the Hospitality Industry with new 3-plant pot

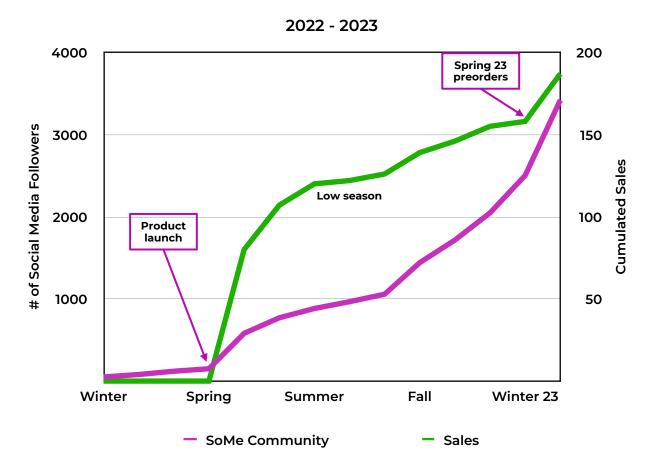


- ✓ Upcycled product
- ✓ Sustainable initiative with immediate results
- ✓ Easily integrated into maintenance routine
- √ Small invest, flexible system
- ✓ Plants are easily exchanged allyear-round via plant subscription
- ✓ Suitable for balconies, wall mounts, windowsills, and ceiling hang



### Fast growing community

29% customer return rate (despite winter season), rapidly growing Spring 2023 sales, decreasing CAC\*, and high CLV\*





EUR 58k revenue in 2022 (May-Dec)



Established first B2B customers (hotel/long-term rentals)



2022: average CAC = EUR 219
Feb 2023: decreased to EUR 140
2024: expected to drop to EUR 50



CLV appx. EUR 530



### **People love Greenling**

0% product return rate, a 5-star webshop trusted shop rating, and a high renown media interest



"Greenling's concept is spectacular. Finally, something blooms even with my black thumb. Not only is it visually appealing, but it is also a tasty herb garden with rosemary, mint, basil, and chili peppers. I will be buying more Greenlings in the future!"

- Stefanie G.





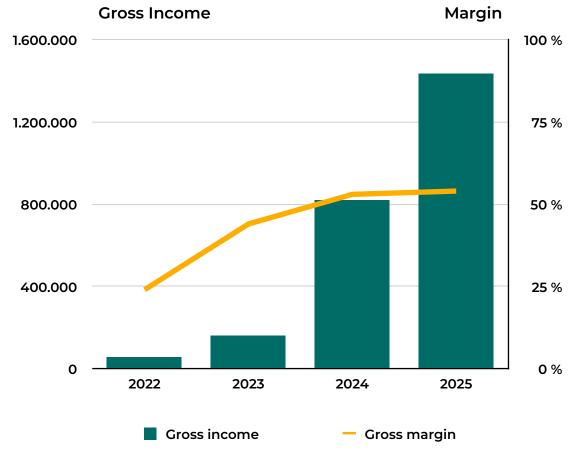


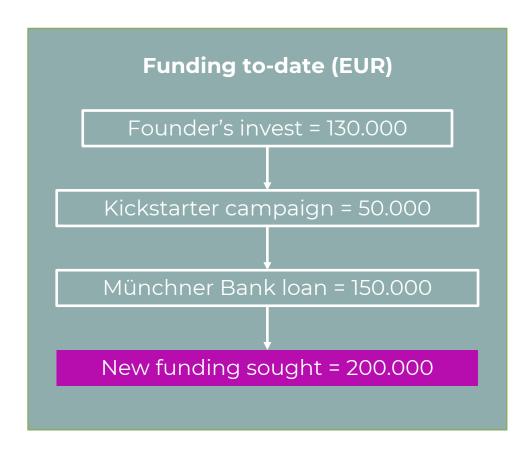




### Financials & Funding

Gross income margin reaches 54% by 2025 with main revenue being generated from plant sales (razor & blade model) and break-even in 2024







#### This team gets shit done

Yearslong synchronized team with combined vertical farming expertise, digital company setup, and lean operations



Johanna Leisch, LL.M., MBA Founder, Managing Director

- ✓ Experienced vertical farming startup manager and lawyer with over ten years of experience in organizational growth
- ✓ Responsible for sales and operations



Megan Douglas
Managing Director

- Experienced vertical farming startup manager and digital all-rounder
- ✓ Responsible for R&D, webshop, and online marketing



Joachim Rothenhöfer Expert Gardener

- ✓ Head of trials at the botanical garden in Würzburg and self-employed gardener for 30 years
- ✓ Responsible for plant testing and quality



#### Contact

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