SIEMENS Introduction **Fundamental safety** instructions System requirements **SINUMERIK** Setting up the SINUMERIK control system for Manage 4 MindSphere MyMachines /Remote Manage MyMachines /Remote Integrating MindSphere **Shopfloor Management Function Manual Application** Working with Manage MyMachines /Remote Setting up Manage MyMachines /Remote **Service Client Using MyMachines /Remote Service Client** Disconnecting the SINUMERIK control system from MindSphere

Appendix

Valid for control: SINUMERIK 840D sl/ 840DE sl/ 828D SINUMERIK ONE

Software
Manage MyMachines /Remote, Version 01.05.01.00

Legal information

Warning notice system

This manual contains notices you have to observe in order to ensure your personal safety, as well as to prevent damage to property. The notices referring to your personal safety are highlighted in the manual by a safety alert symbol, notices referring only to property damage have no safety alert symbol. These notices shown below are graded according to the degree of danger.

♠ DANGER

indicates that death or severe personal injury will result if proper precautions are not taken.

⚠ WARNING

indicates that death or severe personal injury may result if proper precautions are not taken.

♠ CAUTION

indicates that minor personal injury can result if proper precautions are not taken.

NOTICE

indicates that property damage can result if proper precautions are not taken.

If more than one degree of danger is present, the warning notice representing the highest degree of danger will be used. A notice warning of injury to persons with a safety alert symbol may also include a warning relating to property damage.

Qualified Personnel

The product/system described in this documentation may be operated only by **personnel qualified** for the specific task in accordance with the relevant documentation, in particular its warning notices and safety instructions. Qualified personnel are those who, based on their training and experience, are capable of identifying risks and avoiding potential hazards when working with these products/systems.

Proper use of Siemens products

Note the following:

№ WARNING

Siemens products may only be used for the applications described in the catalog and in the relevant technical documentation. If products and components from other manufacturers are used, these must be recommended or approved by Siemens. Proper transport, storage, installation, assembly, commissioning, operation and maintenance are required to ensure that the products operate safely and without any problems. The permissible ambient conditions must be complied with. The information in the relevant documentation must be observed.

Trademarks

All names identified by ® are registered trademarks of Siemens AG. The remaining trademarks in this publication may be trademarks whose use by third parties for their own purposes could violate the rights of the owner.

Disclaimer of Liability

We have reviewed the contents of this publication to ensure consistency with the hardware and software described. Since variance cannot be precluded entirely, we cannot guarantee full consistency. However, the information in this publication is reviewed regularly and any necessary corrections are included in subsequent editions.

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Introduction

1.1 About Manage MyMachines /Remote

Manage MyMachines /Remote

With "Manage MyMachines /Remote", you can provide efficient and low-cost support for machine tools and production equipment via the Internet.

In the event of a fault, the service organization of the machine manufacturer has fast access to important control data and diagnostic functions. In that way, the machine manufacturer or maintenance department can immediately analyze the current condition of the machine tool in which a fault occurred.

Remote Sessions (remote access) helps you avoid time-consuming on-site service assignments and prepare them better. Machine manufacturers can reduce their warranty costs while providing more efficient service support.

1.2 About this documentation

Overview

This document describes the following:

How you connect MindSphere to the SINUMERIK control system (machine tool). **More information** can be found at: Setting up the SINUMERIK control system for Manage MyMachines /Remote (Page 23).

The functionality of the MindSphere Application "Manage MyMachines /Remote"

More information can be found at: Working with Manage MyMachines /Remote (Page 83)

MindSphere

MindSphere is a cloud-based, open IoT operating system from Siemens which connects your machines and physical infrastructure with the digital world. This gives you a complete overview of your data at all times.

Several MindSphere-based applications are available - the "MindSphere Applications".

More information

More information about the MindSphere applications can be found at: MindSphere documentation (https://siemens.mindsphere.io/en/docs/Manage-MyMachines-Remote)

As well as the manuals, you will also find data sheets and FAQs at the following link: MindSphere (https://support.industry.siemens.com/cs/de/en/view/109742256).

1.3 Feedback on the technical documentation

Target group

This publication is intended for:

- · Project engineers
- Technology experts (from machine manufacturers)
- Commissioning engineers (systems/machines)
- Programmer-users

Benefits

The Function Manual describes the functions in such a way that the target group is aware of them and can select them. The manual provides the target group with the information required to implement the functions.

Standard scope

This documentation only describes the functionality of the standard version. This may differ from the scope of the functionality of the system that is actually supplied. Please refer to the ordering documentation only for the functionality of the supplied drive system.

It may be possible to execute other functions in the system which are not described in this documentation. This does not, however, represent an obligation to supply such functions with a new control or when servicing.

For reasons of clarity, this documentation cannot include all of the detailed information on all product types. Further, this documentation cannot take into consideration every conceivable type of installation, operation and service/maintenance.

The machine manufacturer must document any additions or modifications they make to the product themselves.

Websites of third-party companies

This document may contain hyperlinks to third-party websites. Siemens is not responsible for and shall not be liable for these websites and their content. Siemens has no control over the information which appears on these websites and is not responsible for the content and information provided there. The user bears the risk for their use.

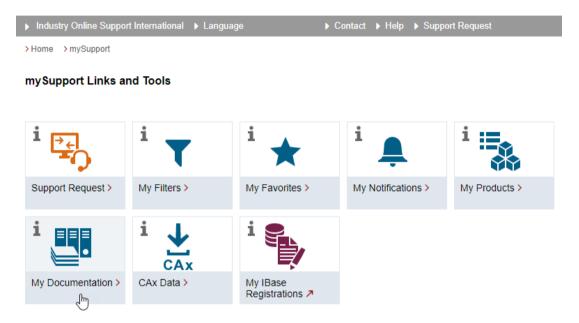
1.3 Feedback on the technical documentation

If you have any questions, suggestions or corrections regarding the technical documentation which is published in the Siemens Industry Online Support, use the link "Send feedback" link which appears at the end of the entry.

1.4 mySupport documentation

With the "mySupport documentation" web-based system you can compile your own individual documentation based on Siemens content, and adapt it for your own machine documentation.

To start the application, click on the "My Documentation" tile on the mySupport homepage (https://support.industry.siemens.com/cs/ww/en/my):



The configured manual can be exported in RTF, PDF or XML format.

Note

Siemens content that supports the mySupport documentation application can be identified by the presence of the "Configure" link.

1.5 Service and Support

Product support

You can find more information about products on the internet:

Product support (https://support.industry.siemens.com/cs/ww/en/)

The following is provided at this address:

- Up-to-date product information (product announcements)
- FAQs (frequently asked questions)
- Manuals
- Downloads

1.5 Service and Support

- Newsletters with the latest information about your products
- Global forum for information and best practice sharing between users and specialists
- Local contact persons via our Contacts at Siemens database (→ "Contact")
- Information about field services, repairs, spare parts, and much more (→ "Field Service")

Technical support

Country-specific telephone numbers for technical support are provided on the internet at address (https://support.industry.siemens.com/cs/ww/en/sc/4868) in the "Contact" area.

If you have any technical questions, please use the online form in the "Support Request" area.

Training

You can find information on SITRAIN at the following address (https://www.siemens.com/ sitrain).

SITRAIN offers training courses for automation and drives products, systems and solutions from Siemens.

Siemens support on the go





With the award-winning "Siemens Industry Online Support" app, you can access more than 300,000 documents for Siemens Industry products – any time and from anywhere. The app can support you in areas including:

- Resolving problems when implementing a project
- Troubleshooting when faults develop
- Expanding a system or planning a new system

Furthermore, you have access to the Technical Forum and other articles from our experts:

- FAQs
- Application examples
- Manuals
- Certificates
- Product announcements and much more

The "Siemens Industry Online Support" app is available for Apple iOS and Android.

Data matrix code on the nameplate

The data matrix code on the nameplate contains the specific device data. This code can be read with a smartphone and technical information about the device displayed via the "Industry Online Support" mobile app.

1.6 Important product information

1.6.1 OpenSSL

This product can contain the following software:

- Software developed by the OpenSSL project for use in the OpenSSL toolkit
- Cryptographic software created by Eric Young.
- Software developed by Eric Young

You can find more information on the internet:

- OpenSSL (https://www.openssl.org)
- Cryptsoft (https://www.cryptsoft.com)

1.6.2 General Data Protection Regulation

Siemens observes standard data protection principles, in particular the data minimization rules (privacy by design).

For this product, this means:

The product does not process or store any personal data, only technical function data (e.g. time stamps). If the user links this data with other data (e.g. shift plans) or if he/she stores person-related data on the same data medium (e.g. hard disk), thus personalizing this data, he/she must ensure compliance with the applicable data protection stipulations.

1.6 Important product information

1.6.3 Security notes

SINUMERIK controls linked to MindSphere

NOTICE

Security standards for SINUMERIK controls connected to MindSphere

The connection of SINUMERIK controls to MindSphere via TLS 1.2 /https meets the highest security standards.

SINUMERIK versions that do not meet these standards are not part of the product. For these versions, additional security measures must be taken.

You are solely responsible for preventing unauthorized access to your plants, systems, machines and network. Systems, machines and components should only be connected to the company's network or the Internet if and to the extent necessary and with appropriate security measures (e.g. use of firewalls and network segmentation) in place.

Data misuse and data manipulation

NOTICE

Data misuse due to an unprotected Internet connection

An unrestricted Internet connection can lead to data misuse, e.g. when transferring the asset data.

Before establishing a network connection, ensure your PC is exclusively connected to the Internet via a secure connection. Pay attention to the security-relevant notes.

More information about communications security is provided in the Configuration Manual: Industrial Security (https://support.industry.siemens.com/cs/ww/en/view/108862708).

NOTICE

Data misuse when saving

It is essential to use secure data storage when saving your data - particularly your confidential data. Store this data, encrypted locally or encrypted on the network. Make sure that this data cannot be accessed by unauthorized personnel.

This applies to the following data:

- Archive files
- Image files
- Project files
- Trace files
- Safety-relevant data

More information about secure data storage can be found in the Configuration Manual: Industrial Security (https://support.industry.siemens.com/cs/ww/en/view/108862708).

NOTICE

Data manipulation possible

There is a risk that an attacker could gain access to the operating PC within the network. There, the hacker can read or manipulate various system components (e.g. the content of databases). In this way, the attacker can change tool data, NC programs, machine archives, or the system structure itself, for example. "Manage MyMachines /Remote" cannot prevent this type of attack.

• As the person responsible for the machine network, it is therefore imperative that you take the appropriate industrial security measures for the production/machine network.

Siemens AG accepts no liability for this!

Saving the operator PC/and SINUMERIK control

Note

Backing up the operator PC (service engineering side)

The necessary security measures (e.g. virus scanner, firewalls, OS patching, etc.) must be implemented on the PCs that are used by machine operators or end users for visualization and configuration of "Manage MyMachines /Remote".

In order to further restrict access to the key saved in the service engineers PC, it is recommended that multi-factor authentication is configured on the operating system of the service engineers PC.

More information about PCs in the industrial environment is provided in the Configuration Manual: Industrial Security (https://support.industry.siemens.com/cs/ww/en/view/ 108862708).

Note

Backing up the SINUMERIK control (machine operator side)

The necessary security measures (e.g. virus scanner, firewalls, operating system patching, etc.) must be implemented on the SINUMERIK controls.

More information about communications security is provided in the Configuration Manual: Industrial Security (https://support.industry.siemens.com/cs/ww/en/view/108862708).

1.6 Important product information

Data archiving, data transport and saving data

Note

Data archiving

When archiving your exported data, observe that you are responsible for ensuring that this data is securely archived.

These include, for example, the following measures:

- Save exported data to an area with restricted access within the OEM/end customer location, for example, access restrictions to SharePoints, databases through user administration with, e.g. authorization.
- Protect your encrypted data storage locations, such as SharePoints, against manipulation.
- If absolutely necessary, only store your confidential or security-relevant data encrypted on your PC / systems or the network. Security-relevant data includes sensitive data, such as archives, passwords, or executable files (*.exe).
- Regularly back up your security-relevant data and carefully protect it against loss and manipulation.

Note

Transporting data

Apply the following measures when transporting data:

- If you send confidential and/or security-relevant data by e-mail, always send this e-mail only encrypted or signed, especially in the public domain or on the Internet.
- If you wish to transport confidential and/or security-relevant data on a data storage medium (USB flash drive, hard disk, etc.), carefully investigate as to which data storage media are considered secure. These data storage media must be regularly checked for viruses. Always save your data on local data storage media so that the data is encrypted.

These measures are especially important for sensitive data, such as archives, passwords or executable files (*.exe).

Note

Saving captured data

The "Manage MyMachines Remote" product was developed by Siemens, also taking into account the "Privacy By Design" principle. This means that the service provider (OEM) makes the decision as to how long the captured data, such as information about the time period and participation in remote sessions, is saved.

Fundamental safety instructions

2.1 General safety instructions

MARNING

Danger to life if the safety instructions and residual risks are not observed

If the safety instructions and residual risks in the associated hardware documentation are not observed, accidents involving severe injuries or death can occur.

- Observe the safety instructions given in the hardware documentation.
- Consider the residual risks for the risk evaluation.

MARNING

Malfunctions of the machine as a result of incorrect or changed parameter settings

As a result of incorrect or changed parameterization, machines can malfunction, which in turn can lead to injuries or death.

- Protect the parameterization against unauthorized access.
- Handle possible malfunctions by taking suitable measures, e.g. emergency stop or emergency off.

2.2 Warranty and liability for application examples

Application examples are not binding and do not claim to be complete regarding configuration, equipment or any eventuality which may arise. Application examples do not represent specific customer solutions, but are only intended to provide support for typical tasks.

As the user you yourself are responsible for ensuring that the products described are operated correctly. Application examples do not relieve you of your responsibility for safe handling when using, installing, operating and maintaining the equipment.

2.3 Security information

Siemens provides products and solutions with industrial security functions that support the secure operation of plants, systems, machines and networks.

In order to protect plants, systems, machines and networks against cyber threats, it is necessary to implement – and continuously maintain – a holistic, state-of-the-art industrial security concept. Siemens' products and solutions constitute one element of such a concept.

Customers are responsible for preventing unauthorized access to their plants, systems, machines and networks. Such systems, machines and components should only be connected to

2.3 Security information

an enterprise network or the internet if and to the extent such a connection is necessary and only when appropriate security measures (e.g. firewalls and/or network segmentation) are in place.

For additional information on industrial security measures that may be implemented, please visit

https://www.siemens.com/industrialsecurity (https://www.siemens.com/industrialsecurity).

Siemens' products and solutions undergo continuous development to make them more secure. Siemens strongly recommends that product updates are applied as soon as they are available and that the latest product versions are used. Use of product versions that are no longer supported, and failure to apply the latest updates may increase customer's exposure to cyber threats.

To stay informed about product updates, subscribe to the Siemens Industrial Security RSS Feed under

https://www.siemens.com/cert (https://www.siemens.com/cert).

Further information is provided on the Internet:

Industrial Security Configuration Manual (https://support.industry.siemens.com/cs/ww/en/view/108862708)



WARNING

Unsafe operating states resulting from software manipulation

Software manipulations, e.g. viruses, Trojans, or worms, can cause unsafe operating states in your system that may lead to death, serious injury, and property damage.

- Keep the software up to date.
- Incorporate the automation and drive components into a holistic, state-of-the-art industrial security concept for the installation or machine.
- Make sure that you include all installed products into the holistic industrial security concept.
- Protect files stored on exchangeable storage media from malicious software by with suitable protection measures, e.g. virus scanners.
- On completion of commissioning, check all security-related settings.

System requirements

3

Hardware and operating software

The connection is established via the "Manage MyMachines /Remote Service Client".

The SINUMERIK Integrate Client is required if you wish to use the integrated Manage MyMachines /Remote Client in the SINUMERIK Integrate Client. It may be necessary to upgrade this component.

SINUMERIK 840D sl

SINUMERIK Integrate	Operating software	Hardware version	Operating sys-
client software version	SINUMERIK Operate version		tem
2.0.13	4.5 SP4, HF1, 2, 3, 4	NCU 7x0.3 (B) PN	Linux
2.0.14			
2.0.16	4.5 SP5, HF1, 3, 5	PCU 50.5	Windows 7
2.0.19	4.5 SP6, HF2, 3, 5, 7, 8, 10, 11, 13	IPC 427E	Windows 10
	14, 15, 16, 17, 18, 19	IPC 477E	
	4.5 SP4, HF1, 2, 3, 4	NCU 7x0.3 (B) PN	Linux
	4.5 SP6, HF1, 3, 5, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18		
3.0.13	4.7 SP1, HF1	NCU 7x0.3 (B) PN	Linux
3.0.14	4.7 SP2, HF1, 3, 4	PCU 50.5	Windows 7
3.0.16	4.7 SP3, HF1, 2, 3	IPC 427E	Windows 10
3.0.19	4.7 SP4, HF1, 4, 5, 6	IPC 477E	
	4.7 SP5, HF1		
	4.7 SP6, HF1, 3, 4, 5, 6, 7		
	4.8 SP1, HF1, 2, 3		
	4.8 SP2, HF1, 3		
	4.8 SP3, HF1		
	4.8 SP4, HF1, 3, 4, 6, 8		
	4.8 SP5, HF5, 6		
	4.8 SP6, HF1, 3, 4, 5		
	4.8 SP7		
4.0.16	4.92, HF3	NCU 7x0.3 (B) PN	Linux
4.0.19	4.93, HF1, 2, 3, 5, 6	PCU 50.5	Windows 7
	4.94, HF3, 4	IPC 427E	Windows 10
	4.95	IPC 477E	
	4.95 HF1		
	4.95 SP1, HF1		

SINUMERIK ONE

SINUMERIK Integrate client software version	Operating software SINUMERIK Operate version	Hardware version	Operating sys- tem
4.0.15	6.13, HF1, 4, 6	NCU 1750	Linux
4.0.16	6.14, HF 3	NCU 1760	
4.0.18	6.15, HF1	IPC 427E	Windows 10
4.0.19	6.15 SP1		
	6.15 SP1, HF1		

SINUMERIK 828D

SINUMERIK Integrate client software version	Operating software SINUMERIK Operate version	Hardware version	Operating sys- tem
2.0.13	4.5 SP4	PPU 281.3	Linux
2.0.14	4.5 SP5, HF1, 2	PPU 261.3	
2.0.16	4.5 SP6, HF1, 2, 3, 4	PPU 241.3	
2.0.19			
3.0.13	4.7 SP2, HF1		
3.0.19	4.7 SP3, HF2		
	4.7 SP4, HF1, 2		
	4.7 SP5		
	4.7 SP6, HF1		
3.0.13	4.8 SP4, HF1	PPU 271.4	
3.0.14	4.7 SP2, HF1	PPU 290.3	
3.0.16	4.7 SP3, HF2	PPU 28x.3	
3.0.19	4.7 SP4, HF1, 2	PPU 26x.3	
	4.7 SP5	PPU 24x.3	
	4.7 SP6, HF1, 2		
	4.7 SP7, HF1, 3		
3.0.14	4.8 SP4, HF1, 2, 3, 4, 5	PPU 27x.4	
3.0.19	4.8 SP7	PPU 290.4	
4.0.17	4.94		
4.0.18	4.95, HF1		
4.0.19			

Retrofit

SINUMERIK Integrate Client Version	Operating software HMI Advanced Version	Hardware version	Operating sys- tem
4.15.0.13	7.7.1.0	IPC 427D	Windows 10
	7.7.1.1		

SINUMERIK control system

Screen resolution	800 x 600
	1280 x 1024
	1366 x 768
	1440 x 900
	1600 x 1200
	1680 x 1050
	1920 x 1200
	1920 x 1080

Web browser

You can use the following web browsers:

- Chrome Version from 65.0.3325.18 (64 bit) up to the current version
- Firefox
 Version 59.0.2 (64 bit) up to the current version
- Microsoft Edge (Chromium based) Version from 85.0.564.51

Operator PC

Processor	1 GHz processor
RAM (GB)	4
Free hard disk capacity (GB)	1
Operating systems	Windows 7 SP1 (x64) Professional/Enterprise/Ultimate
	Windows 10 (x64) Pro/Enterprise
Screen resolution	At least 1980 x 1080

Industrial PC

Processor	1 GHz processor
RAM (GB)	4
Free hard disk capacity (GB)	1
Operating systems	Windows 7 SP1 (x64) Professional/Enterprise/Ultimate
	Windows 7 Standard Embedded
	Windows 10 (x64) Pro/Enterprise
Screen resolution	At least 1980 x 1080 pixels

Note

Only one VNC connection possible

Only one VNC viewer connection is permissible to the SINUMERIK control system.

Remote STEP 7

- SIMATIC Manager versions:
 - 5.4
 - 5.5
 - 5.6
- TIA Portal versions:
 - 15.0
 - -15.1
 - 16.0
 - 16.1
- TCU and Remote Step 7 support the following SINUMERIK Integrate client versions:
 - 2.0.13
 - 2.0.14
 - -3.0.13
 - 3.0.14
- SINUMERIK Operate runs under PCU or IPC with the following SINUMERIK Integrate client versions:
 - 2.0.16
 - -3.0.16
 - 4.0.16

Note

Function "Remote STEP 7"

Remote STEP 7 is available in the following configurations:

- SINUMERIK Operate under Linux (NCU)
- SINUMERIK Operate on PCU or IPC

Remote STEP 7 is **not** supported by SINUMERIK 828D and SINUMERIK ONE.

Note

SINUMERIK Integrate applications

Parallel operation with SINUMERIK Integrate applications is not possible.

More information

More information on how to connect remote control systems are provided in the following manual:

"Manage MyMachines /Remote - installation in existing control environments" and "SIMATIC IoT2040".

Type of delivery

The "Manage MyMachines /Remote Service Client" is available via the "Manage MyMachines / Remote" application.

The updates and more information on the applications and products are stored on PridaNet and can be downloaded directly from there.

- OR -

You can contact your machine manufacturer.

_ OP .

You can contact the Siemens Service & Support.

Note

Trustworthy software from the Internet

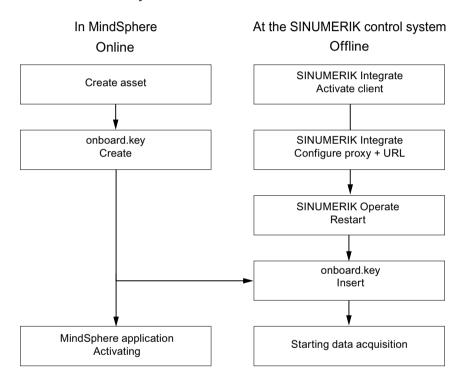
If you download clients from the Internet, only install software that has been signed by Siemens.

Setting up the SINUMERIK control system for Manage MyMachines /Remote

4.1 Activating the data acquisition

Overview

To use the MindSphere application, you must perform various steps in MindSphere and on the SINUMERIK control system itself.



Procedure

In MindSphere:

- Create the desired assets.
 More information can be found at: Asset Manager (Page 65)
 Detailed information can be found at: MindSphere Asset Manager System Manual
- 2. Create the "onboard.key".

 More information can be found at: Connecting the SINUMERIK control system with MindSphere (Page 73)

4.1 Activating the data acquisition

At the SINUMERIK control system:

1. Check the installed versions.

More information can be found at: Displaying version data (Page 25)

 If an appropriate SINUMERIK Integrate version is not installed, then perform a client update.

More information can be found at: Client update under Windows (Page 28)

2. Activate the SINUMERIK Integrate client.

More information can be found at: Activating the SINUMERIK Integrate client (Page 36)

3. Enable the use of SINUMERIK Integrate.

More information can be found at: Activating use of SINUMERIK Integrate (Page 37)

- 4. Configure the URL and proxy.
 - On the SINUMERIK 840D sl control system:
 More information can be found at: Configuring the URL and proxy (Page 38)
 - OR -
 - On the SINUMERIK 828D control system:
 More information can be found at: Configuring the URL and proxy (Page 45)
- 5. Restart SINUMERIK Operate.
- 6. Insert "onboard.key".
 - On the SINUMERIK 840D sl control system:
 More information can be found at: Install the registration key on a SINUMERIK control system (Page 41)
 - OR -
 - On the SINUMERIK 828D
 More information can be found at: Install the registration key on a SINUMERIK control system (Page 48)
- 7. Start with editing the diagram.

Note

File "onboard.key"

The file "onboard.key" contains safety-related information for the one-time connection setup of a SINUMERIK controller with MindSphere and must therefore be stored safely - both on the terminal, on which the file is stored temporarily, and on the target controller. Only when the connection between the SINUMERIK control system and MindSphere has been completely set up is this connection setup key no longer relevant.

This file is then automatically deleted on the SINUMERIK control system.

Secure the terminals used for this accordingly, for example, using virus protection programs, firewalls, OS updates, etc.

4.2.1 Displaying version data

In the "Version data" window you can check whether you are using a suitable version.

Only use the versions specified in this document.

Additional information is provided in Chapter: System requirements (Page 17).

The following components with the associated version data are specified:

- CNC software Among other things, the SINUMERIK Operate version is displayed in the details.
- PLC basic program
- PLC user program
- System extensions
 Among other things, the SINUMERIK Integrate version is displayed in the details.
- OEM applications
- Hardware

Information is provided in the "Nominal version" column as to whether the versions of the components differ from the version supplied on the CompactFlash card.

Icon	Description
✓	The version displayed in the "Actual version" column matches the version of the CF card.
!	The version displayed in the "Actual version" column does not match the version of the CF card.

Procedure

- 1. Start the SINUMERIK Operate operating software on the SINUMERIK control system.
- 2. Press the <MENU SELECT> key.
- 3. Select the "Diagnostics" operating area.





4. Press the "Version" softkey.

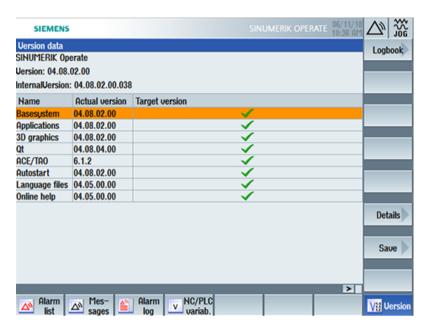
The "Version data" window opens.

The data of the available components is displayed.

5. Select the component for which you would like more information.



6. Press the "Details >" softkey in order to obtain more detailed information on the components displayed.



Start a client update if you have the required SINUMERIK Integrate version on your SINUMERIK control system.

Information is provided in the following chapter as to how you perform a client update:

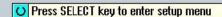
- Client update under Windows (Page 28)
 - OR -
- Client update under Linux (Page 32)

4.2.2 Installing a SINUMERIK 828D update

If you are not using a suitable software version on the SINUMERIK 828D control, you must install the required software update/backup.

Procedure

1. Switch the control on.
The following is displayed during startup:



Press the <SELECT> key within three seconds.
 To call the "Startup menu", press the following keys in succession:
 Menu back key, HSK2 (horizontal softkey 2), VSK2 (vertical softkey 2)

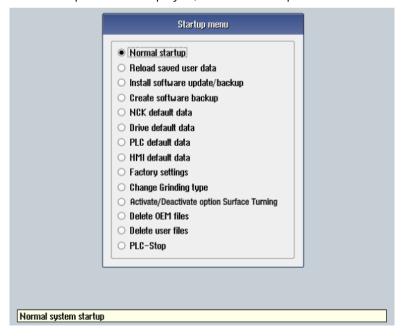


Note

PPU with touch operation

To call the "Startup menu" during startup, there is an additional shortcut key for all PPUs: "8" \rightarrow "2" \rightarrow "8"

3. The "Startup menu" is displayed, "Normal startup" is the default setting.



4. Select the "Install software update/backup" option to install an update on the system CompactFlash card from the user CompactFlash card or USB flash drive.

- 5. The following message is displayed:
 "Do you want to install the software update? Either CF card or USB stick must be plugged in".
- 6. Insert the USB flash drive into the USB interface on the front of the operator panel and click "Yes".
- 7. Make sure that only individual ".tgz" files are located on the USB flash drive. Press the <INPUT> key to install the required files.
- 8. The installation preparation and then the installation procedure are shown on the screen.
- 9. At the end, the following message is displayed: "Restoring complete. Switch off and remove data medium!"

 Switch the control off and remove the storage medium.

Additional information on commissioning SINUMERIK 828D can be found in the SINUMERIK 828D Commissioning Manual

4.2.3 Client update under Windows

Requirement

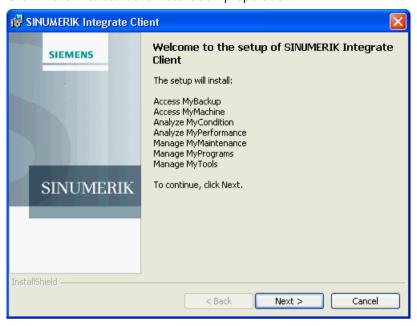
The SINUMERIK Integrate client update required "setup.exe" was transferred into the installation directory.

Procedure

- 1. Start the SINUMERIK control system in the Windows service mode.
- 2. Open the installation directory.
- 3. Start setup file "setup.exe" with a double-click. SINUMERIK Integrate Client InstallShield Wizard opens.

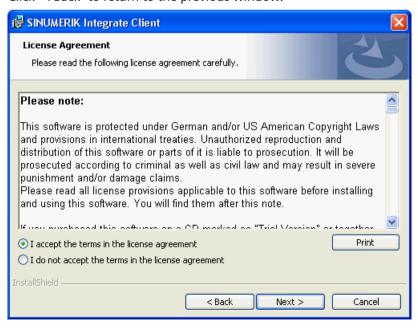


4. The welcome screen opens and shows the applications to which the update applies. Click "Next >" to start the installation preparation.

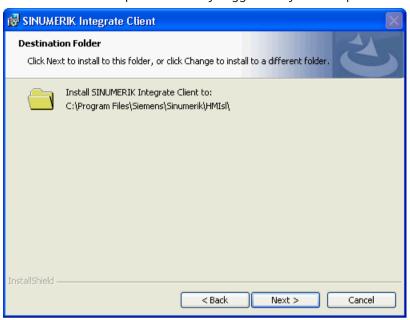


- 5. The "License Agreement" window opens. Read the license agreement.
 - If you want to print the terms, click "Print."
 - Then activate the "I accept the terms in the license agreement" checkbox and click "Next >".
 - OR -

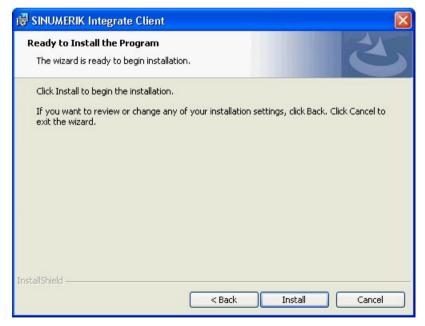
Click "< Back" to return to the previous window.



6. The next window displays the installation directory for the application. Click "Next >" to accept the directory suggested by the setup.



7. The Wizard is ready to start the installation. Click "Install" to start the installation.



8. The installation is started, and the progress is displayed with a progress bar.



9. Click "Finish" to complete the installation.



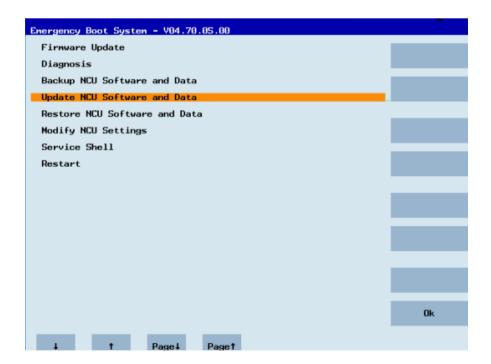
4.2.4 Client update under Linux

Requirement

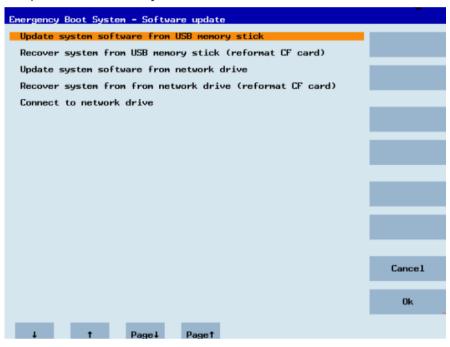
- Emergency Boot System V04.70.05.00
- SINUMERIK Operate 4.5 SP4
 - OR -
- SINUMERIK Operate 4.7 SP2

Procedure

- 1. Copy the "sinintclient.tgz" file to the USB flash drive.
- 2. Insert the USB flash drive into the NCU.
- 3. Start the NCU.
- 4. In the menu, select "Update NCU Software and Data" with the cursor keys and press the "OK" softkey.



5. In the menu, select "Update system software from USB memory stick" with the cursor keys and press the "OK" softkey.



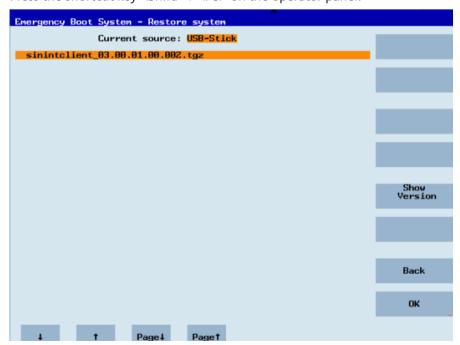
6. You receive a list with all tgz files.

Select the current file.

Press the "OK" softkey to confirm your selection.

- OR -

Press the shortcut key <Shift> + <F8> on the operator panel.

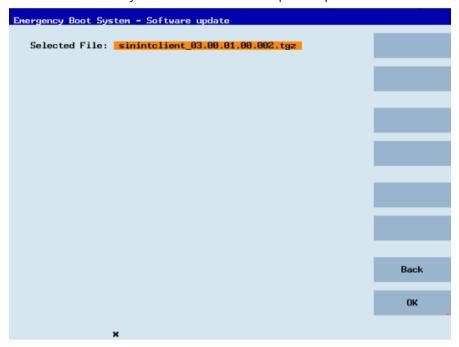


7. The selected file is displayed.

Press the "OK" softkey to confirm your selection.

- OR -

Press the shortcut key <Shift> + <F8> on the operator panel.

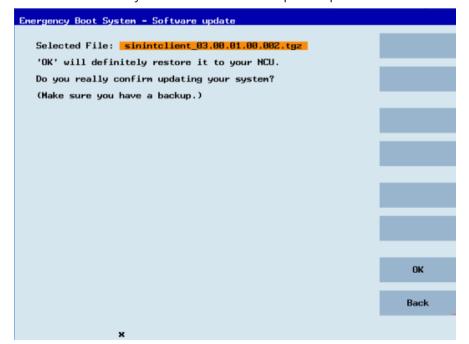


8. A confirmation prompt appears.

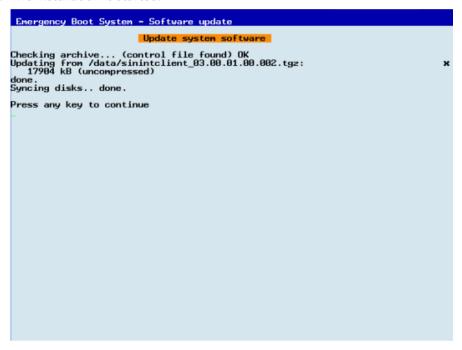
Press the "OK" softkey to confirm the confirmation prompt.

- OR -

Press the shortcut key <Shift> + <F7> on the operator panel.

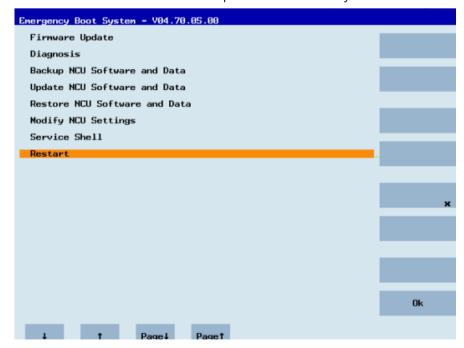


9. The installation is started.



10. When the installation has been completed, the following message appears. Remove the USB flash drive.

Select "Restart" from the menu and press the "OK" softkey.

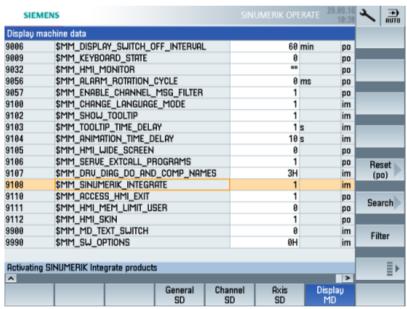


4.3 SINUMERIK Integrate

4.3.1 Activating the SINUMERIK Integrate client

Procedure

- 1. Start the SINUMERIK Operate operating software on the control.
- 2. Press the "Setup" and "Mach. data" softkeys.
- 3. Press the "Password" softkey.
- 4. The "Set password" window opens.
- 5. Enter the password for "Manufacture" and press the "OK" softkey.
- 6. Press the menu forward key and the "Display MD" softkey.
 - Set the machine data MD9108 \$MM_SINUMERIK_INTEGRATE to "1".



- 7. Press the <MENU SELECT> key followed by the menu forward key.
- 8. The "SINUMERIK Integrate" softkey is displayed on the extended horizontal softkey bar.

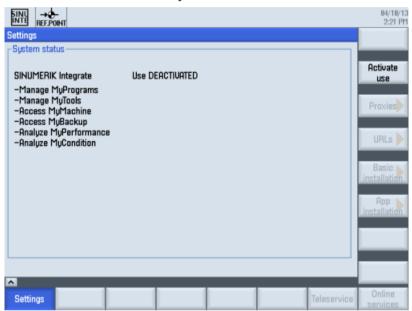


4.3.2 Activating use of SINUMERIK Integrate

Procedure

- 1. Press the "SINUMERIK Integrate" softkey.
 The "SINUMERIK Integrate" welcome window opens.
- 2. Press the "Settings" softkey.

 The "Settings" window opens displaying the system status "Use DEACTIVATED".
 - Press the "Activate use" softkey.



- 3. The confirmation prompt "Do you want to activate the use of SINUMERIK Integrate applications?" is displayed.
 - Press the "OK" softkey to confirm the prompt.
 The use of SINUMERIK Integrate applications is enabled.

4.4 SINUMERIK 840D sl

4.4.1 Configuring the URL and proxy

Note

Transferring SINUMERIK data on the MindSphere platform

The following steps allow you to transfer the SINUMERIK data to the MindSphere platform.

By performing the steps described below, in particular through input and confirmation of the Web service URL, processes are performed automatically in which software scripts are loaded to the SINUMERIK control.

Requirement

The use of SINUMERIK Integrate has been activated.

Check whether the Internet connection is available and activated:

- TCII-
 - Press the "Online Services" softkey. The "Login" window is opened. If this is not the case, check the connected Internet connection.
- PCU:

Start the control in service mode, and call up an Internet page using the Web browser, for example, "www.siemens.com".

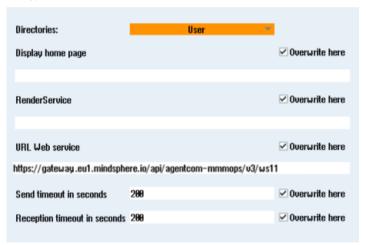
Procedure

- 1. The "Settings" window is open. Press the "URLs >" softkey.
- 2. Press the "Edit" softkey and select the following settings:
 - Directory: Select the "User" entry in the "Directory" drop-down list.
 - Display home page: Select the "Overwrite here" check box.
 - RenderService: Select the "Overwrite here" check box.
 - Web service URL: Select the "Overwrite here" check box.
 - Enter the following Web service URL depending on which MindSphere system you are connected with:

MindSphere V3 Livesystem (https://gateway.eu1.mindsphere.io/api/agentcom-mmmops/v3/ws11)

MindSphere Alibaba (https://gateway.cn1.mindsphere-in.cn/api/agentcom-dimcopt/v3/ws11)

- Enter the required value in the "Transmit timeout in seconds" input field. The default value is 200. Then select the "Overwrite here" check box.
- Enter the required value in the "Receive timeout in seconds" input field (default value is 200), and select the "Overwrite here" check box.



3. Press the "OK" softkey.

A syntax check is performed and the access data is saved. Usually, the settings are now complete. If further adaptations need be made within your company network, read the following paragraph:

Proxy adaptations (optional)

- 1. Clarify with your network administrator whether the Proxy settings have to be adjusted for the connection to Cloud mode.

 If this is necessary, proceed as follows:
- Press the "Proxys >" softkey. The stored settings are displayed.

4 4 SINIIMERIK 840D sl

- 3. Press the "Edit" softkey and select the following settings:
 - Select the "Use fix proxy" check box.
 - Enter your proxies in the "Proxy 1" to "Proxy 3" input fields.
 - Select the "Overwrite here" check box even if you only enter one proxy in order to accept the new entry.



- 4. Press the "OK" softkey to save the settings.
- 5. If an authentication is required for the proxy, press the "Authorization" softkey.
 - Select the "Overwrite here" check box to accept the new entry.
 - Enter the user data in the "Domain", "User name" and "Password" input fields.

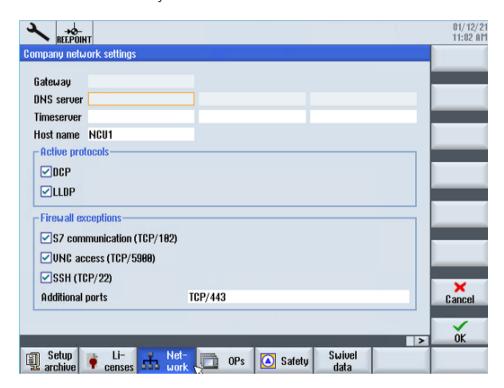


- 6. Press the "OK" softkey to save the settings.
- 7. Restart the control so that the access data can take effect.

Additional ports

Activate the port for https communication to ensure secure data transfer between the user server and the control.

- 1. Press softkey "Commissioning" > "Network" > "Company network". The "Company network settings" window opens.
- 2. To edit the settings, press the "Change" softkey.
- 3. In the "Firewall exceptions" area, add port "TCP/443" in the "Additional ports" input box.
- 4. Press the "OK" softkey.



4.4.2 Install the registration key on a SINUMERIK control system

Activating SINUMERIK Integrate generates the setup of the URL/proxy and the restart in the directory of the "boot" job" folder.

- Operate (PCU): C:\temp\boot job
- Operate (NCU): /var/tmp/boot job (accessible on the CF card via WinSCP)

If the folder was not set up, then create the folder manually.

There are 2 ways to copy the "onboard.key" to the SINUMERIK control system:

- Via the SINUMERIK Operate user interface
- With the aid of WinSCP

4 4 SINIIMERIK 840D sl

Requirement

- The "onboard.key" has been generated.
- The "boot job" folder is created on the SINUMERIK control system, e.g. at C:\temp
- The time and date on the control system has been synchronized with the current time and date.
- The Internet connection has been checked and is established.

Procedure with SINUMERIK Operate (PCU 50)

- 1. Insert the USB flash drive with the "onboard.key" file into the PCU. The USB flash drive is shown in the directory tree.
- 2. Copy the file "onboard.key" into the following directory: C:\temp\boot_job.
- 3. Check the PCU configuration.

Procedure with SINUMERIK Operate (NCU)

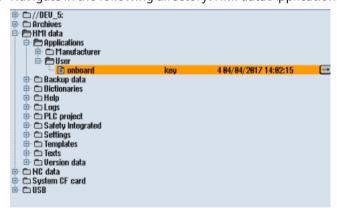
- 1. At the SINUMERIK control system, start the SINUMERIK Operate operating software.
- 2. Press the "Setup" softkey.
- 3. Press the "System data" softkey. The directory tree is displayed.
- 4. Insert the USB flash drive with the "onboard.key" file into the NCU.

The USB flash drive is displayed in the directory tree.

If the USB flash drive is not detected by SINUMERIK Operate, you must change to a different USB port or configure a logical drive.

Further information is provided in Chapter: Create drive (Page 44)

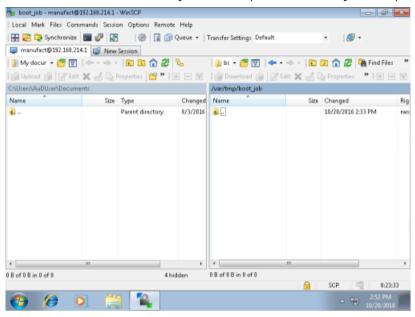
- 5. Select the "onboard.key" and press the "Copy" softkey.
- 6. Navigate in the following directory: HMI data\Applications\User and press the "Paste" softkey.



7. Then restart.

Procedure with, e.g. WinSCP (NCU)

- 1. Copy the generated "onboard.key" file using a suitable tool, e.g. using WinSCP via the network to the control system.
- 2. Start the SINUMERIK control system and open the directory /var/tmp/boot job.



- 3. Insert the "onboard.key" file in the "boot job" directory.
 - If a "cert.key" file exists in the /var/tmp/boot_job folder, then the control system was already connected to MindSphere.
 Delete the complete content of folder "boot_job" and empty the cache. Then insert the new "onboard.key" file.
 - Alternatively, you can also insert the "onboard.key" file into the following directory: /user/ sinumerik/hmi/appl.
- 4. Then start the SINUMERIK Operate operating software.
 When the connection to the server is successful, the "cert.key" file is created.
- 5. The onboarding process is completed. The "onboard.key" is no longer displayed in the directory.

4.4.3 Create drive

Parameters

Entry		Meaning
Connection	Front	USB interface that is located at the front of the operator panel.
	X203/X204	USB interface X203/X204 that is located at the rear of the operator panel.
	X212/X213	TCU20.2/20.3
Symbolic		Symbolic name of the drive

Procedure



1. Select the "Start-up" operating area.



2. Press the "HMI" and "Log. drive" softkeys. The "Set up drives" window opens.





3. Select the softkey that you want to configure.



4. To configure softkeys 9 to 16 or softkeys 17 to 24, click the ">> Level" softkey.



5. To allow input fields to be edited, press the "Change" softkey.



6. Select the data for the appropriate drive or enter the required data.7. Press the "Details" softkey if you want to enter additional parameters.

Press the "Details" softkey if you want to enter additional parameter Press the "Details" softkey to return to the "Set up drives" window.



8. Press the "OK" softkey.

The entries are checked.

A window with a prompt opens if the data is incomplete or incorrect. Acknowledge the prompt with the "OK" softkey.

The drive, e.g. "usb-NEU" is shown in the directory tree.



4.5 SINUMERIK 828D

4.5.1 Configuring the URL and proxy

Note

Transferring SINUMERIK data on the MindSphere platform

The following steps allow you to transfer the SINUMERIK data to the MindSphere platform.

By performing the steps described below, in particular through input and confirmation of the Web service URL, processes are performed automatically in which software scripts are loaded to the SINUMERIK control.

Requirement

The use of SINUMERIK Integrate has been activated.

4 5 SINUMERIK 828D

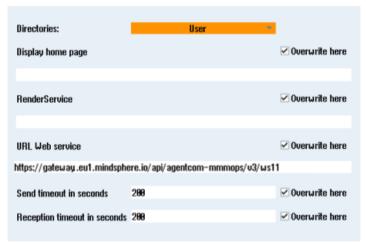
Procedure

- 1. The "Settings" window is open. Press the "URLs >" softkey.
- 2. Press the "Edit" softkey and select the following settings:
 - Directory: Select the "User" entry in the "Directory" drop-down list.
 - Display home page: Select the "Overwrite here" check box.
 - RenderService: Select the "Overwrite here" check box.
 - Web service URL: Select the "Overwrite here" check box.
 - Enter the following Web service URL depending on which MindSphere system you are connected with:

MindSphere V3 Livesystem (https://gateway.eu1.mindsphere.io/api/agentcom-mmmops/v3/ws11)

MindSphere Alibaba (https://gateway.cn1.mindsphere-in.cn/api/agentcom-dimcopt/v3/ ws11)

- Enter the required value in the "Transmit timeout in seconds" input field. The default value is 200. Then select the "Overwrite here" check box.
- Enter the required value in the "Receive timeout in seconds" input field (the default value is 200), and select the "Overwrite here" check box.



3. Press the "OK" softkey.
A syntax check is performed and the access data is saved.

4. In order to establish a connection from the customer network, you must adapt the proxy settings.

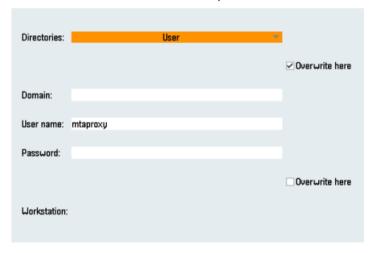
Press the "Proxys >" softkey.

The stored settings are displayed.

- 5. Press the "Edit" softkey and select the following settings:
 - Select the "Use fix proxy" check box.
 - Enter your proxies in the "Proxy 1" to "Proxy 3" input fields.
 - Select the "Overwrite here" check box even if you only enter one proxy in order to accept the new entry.



- 6. Press the "OK" softkey to save the settings.
- 7. If an authentication is required for the proxy, press the "Authorization" softkey.
 - Select the "Overwrite here" check box to accept the new entry.
 - Enter the user data in the "Domain", "User name" and "Password" input fields.



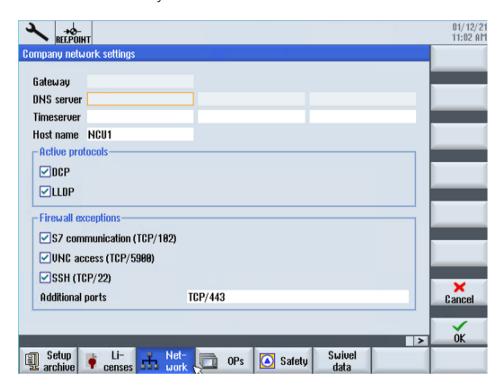
- 8. Press the "OK" softkey to save the settings.
- 9. Restart the control so that the access data can take effect.

4 5 SINLIMERIK 828D

Additional ports

Activate the port for https communication to ensure secure data transfer between the user server and the control.

- 1. Press softkey "Commissioning" > " Network" > "Company network". The "Company network settings" window opens.
- 2. To edit the settings, press the "Change" softkey.
- 3. In the "Firewall exceptions" area, add port "TCP/443" in the "Additional ports" input box.
- 4. Press the "OK" softkey.



4.5.2 Install the registration key on a SINUMERIK control system

The activation of SINUMERIK Integrate, the setting up of the URL/proxy and the restart creates the "boot job" folder in the /var/tmp/ directory.

If the folder was not set up, then create the folder manually.

Copy the "onboard.key" to the SINUMERIK control system, e.g. using WinSCP.

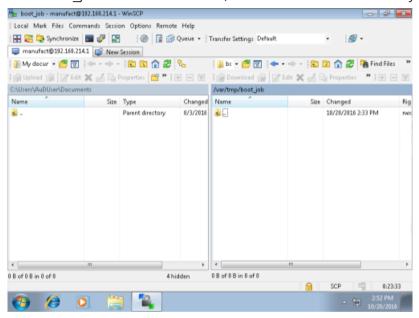
Requirement

- The "onboard key" has been generated.
- The "boot job" folder is created on the SINUMERIK control system, e.g. at C:\tmp

- The time and date on the control system has been synchronized with the current time and date
- The Internet connection has been checked and is established.

Procedure

- 1. Copy the generated "onboard.key" file using WinSCP for example via the network to the SINUMERIK control system.
- 2. Start the SINUMERIK control system and open the directory, e.g. /var/tmp/boot_job. If the "boot_job" folder does not exist, then create the folder manually.



- 3. Open folder "boot job" and insert file "onboad.key".
 - If a "cert.key" file exists in the /var/tmp/boot_job folder, then the control system was already connected to MindSphere.
 Delete the complete content of folder "boot_job" and empty the cache. Then insert the new "onboard.key" file.
- 4. Then start the SINUMERIK Operate operating software.
 When the connection to the server has been successfully established, then the "cert.key" file is created.
- 5. The onboarding is completed and the "onboard.key" is no longer displayed in the directory.

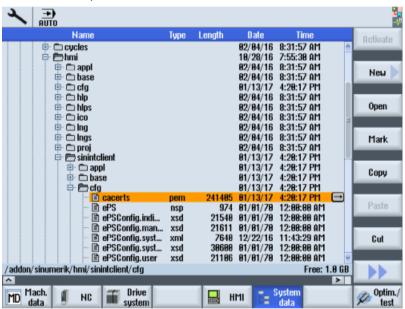
4.6 Adapting SINUMERIK Operate

4.6.1 Exchanging a certificate (optional)

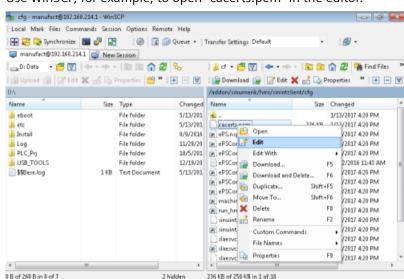
In order to achieve comprehensive security, it is necessary to update the certificate "cacert.pem". The following manual steps are required for this purpose.

SINUMERIK Operate with SINUMERIK Integrate client under Linux

- 1. Open the directory: card/addon/sinumerik/hmi/sinintclient/cfg
- 2. Select "cacerts.pem".

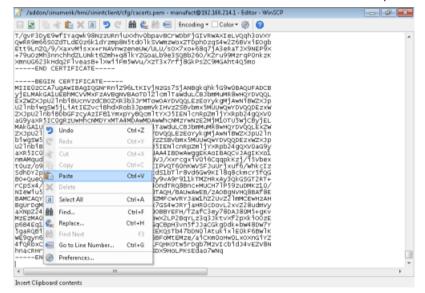


G SCP □ 7, 2:47:28



3. Use WinSCP, for example, to open "cacerts.pem" in the editor.

4. Insert the content of "Customer Root CA" at the end of "cacerts.pem".



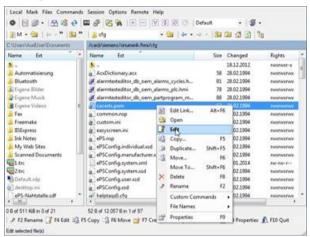
- 5. Close the file to save the certificate.
- 6. Perform a restart.

Edit selected file(s)

4.6 Adapting SINUMERIK Operate

SINUMERIK Operate under Windows

- 1. Open the "Customer Root CA" file in the editor and copy the entire content to the clipboard.
- 2. Use WinSCP, for example, to open "cacerts.pem" in the editor. C:\ProgramData\Siemens\MotionControl\addon\sinumerik\hmi\sinintclient\cfg\cacerts.pem



3. Insert the content of "Customer Root CA" at the end of "cacerts.pem".



- 4. Close the file to save the certificate.
- Store the adapted file in the same directory again:
 C:\ProgramData\Siemens\MotionControl\addon\sinumerik\hmi\sinintclient\cfg
- 6. Perform a restart.

4.6.2 Activating logs for troubleshooting

At the SINUMERIK control system, activate the logs in the "ePSConfig.user.xml" file for troubleshooting.

Procedure

- 1. Press the "System data" softkey.
- 2. Navigate in the following directory: System CF card/user/sinumerik/hmi/cfg.
- 3. Open file "ePSConfig.user.xml".
- 4. Make the following setting:

```
<logging>
<separateScriptLog active="1">1</separateScriptLog>
<scriptLogPath active="1">/var/tmp/scriptLog</scriptLogPath>
<scriptLogSeverity active="1">8</scriptLogSeverity>
<uiScriptLogSeverity active="0">2</uiScriptLogSeverity>
<maxScriptLogSize active="1">10000</maxScriptLogSize>
<maxLogLifeTimeDays active="0">30</maxLogLifeTimeDays>
</logging>
```

5. Restart the SINUMERIK control system and have the log files sent to you.

4.7 PCU retrofit

Precondition

HMI Advanced V7.7 is installed. More information about the installation is provided in the Commissioning Manual "SINUMERIK 840D PCU Retrofit".

Setting up SINUMERIK Integrate Client for PCU Retrofit

- Install the current SINUMERIK Integrate Client. More information is provided in the Installation Manual "SINUMERIK Integrate 5, Manage MyResources, Optimize MyProgramming /NX-Cam Editor, Analyze MyPerformance /OEE".
- 2. Open the following file: F:\add on\MH\settings.ini
 - Change the following entry: [APP]ACCESSTYPE ="DDE"
 - Save and close the file.

4 7 PCII retrofit

- 3. Open the following file: F:\add on\regie.ini
 - Change the following entry:
 [StartupConfiguration]
 Startup42 = name := oemframe, cmdline := "cmd.exe /c F:\\add_on\\MH\
 \MhDdeService.exe"
 Startup43 = name := oemframe, cmdline := "cmd.exe /c F:\\add_on\\MH\
 \MachineHandler.exe"
 - Save and close the file.
- 4. Create and connect the machine with MindSphere. More information is provided in Chapters:
 - Setting up the SINUMERIK control system for Manage MyMachines /Remote (Page 23)
 - Connecting the SINUMERIK control system with MindSphere (Page 73)

Setting up Manage MyMachines /Remote Service Client for PCU Retrofit

- 1. Install the "Manage MyMachines /Remote Service Client for Machine Operators IPC" on the PCU retrofit machine. More information is provided in Chapters:
 - Download remote service client (Page 88)
 - Setting up Manage MyMachines /Remote Service Client (Page 109)
- 2. Open the following folder: F:\add on\language
 - Insert the following line in "INI" file: HSK8="MMMR_SC"
 Name "MMMR_SC" can be selected as required.
 - The selected name appears as 8th softkey on the horizontal softkey bar.
 The digit can be selected as required. Ensure that you use the same digit for "Task" in file "regie.ini".
- 3. Open the following file: F:\add on\regie.ini
 - Insert the following line in the file: Task8=name := Oemframe, cmdline := "C:\\Program Files (x86)\\Siemens\\MMMR SC\\ManageMyMachinesRemoteServiceClientMO.exe", Timeout :=30000, HeaderOnTop := False, Preload := False, WindowName:= Manage MyMachines /Remote Service Client"

Note

Extensions of file "regie.ini"

The following extensions of file "regie.ini" may be required:

- "Startup42 = name := oemframe, cmdline := "cmd.exe /c F:\\add_on\\MH\ \MhDdeService.exe", Timeout := 60000"
- "Startup43 = name := oemframe, cmdline := "cmd.exe /c F:\\add_on\\MH\ \MachineHandler.exe", Timeout := 60000"

4. Start HMI Advanced. The selected name appears as 8th softkey on the horizontal softkey bar. Press the softkey.



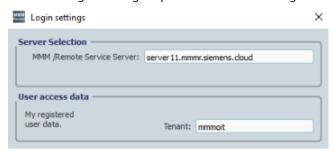
5. ManageMyMachinesRemoteServiceClientMO.exe opens. In the menu bar, call "Settings" > "Proxy...".

Window "Proxy settings" opens. Check the settings.



4.7 PCU retrofit

6. In the menu bar, call "Settings" > "Login...". Window "Login settings" opens. Check the settings.

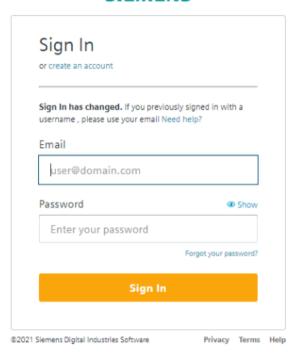


7. Enter your user name and your tenant and then click on "OK".

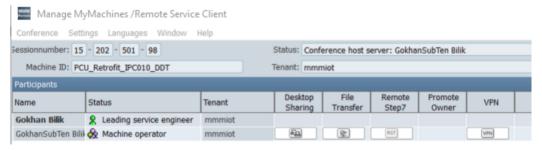


- 8. When using for the first time, a "Sign In" browser window will appear for authenticating your machine
 - Enter your e-mail address and your MindSphere password.
 - Click on "Sign In".

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9. Session window "Manage MyMachines /Remote Service Client" opens. The session is established and you see a list of the participants.



Note

Incorrect registration entries

If PCU Retrofit was started in the service mode, then HMI Advanced must be started using administrator rights, as otherwise additional, incorrect registration entries will be generated for the SInInt client.

If incorrect registration entries were generated, each content that starts with "ePS Network" must be deleted.

Restrictions for active sessions:

4.7 PCU retrofit

If you work in HMI Advanced while a session is active, and you navigate back to the session window "Manage MyMachines /Remote Service Client" via the softkey that was created, in some cases, a gray window opens.

- If you see a gray window, click in the window at a location at which an element should be available. The window is then re-displayed.
- If you cannot use the mouse on the machine operator page, then press "F1" (Help).
- The problem does not occur if a remote access or file transfer operation was already executed.

Integrating MindSphere

5

5.1 Logging in to MindSphere

Precondition

You require a MindAccess user account in MindSphere.

More information on creating an account can be found at:

- "MindSphere Settings System Manual"
- "MindSphere Asset Manager System Manual"

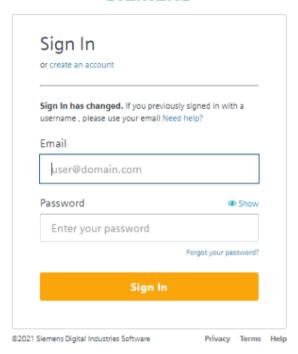
5.1 Logging in to MindSphere

Procedure

- 1. Click the link provided by email from Siemens AG. The website is displayed: https://ccustomer-tenant-name>.<mindsphere>
- 2. The "Sign In" window opens.
 - Enter your e-mail address and your password.

Click the "Sign In" button.

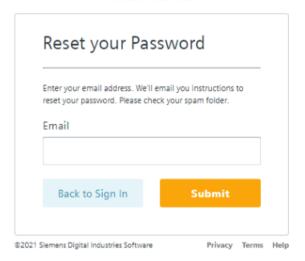
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- OR -

If you have forgotten your password, click "Forgot Password?". The "Reset your Password" window opens. Enter your e-mail address and click the "Submit" button. Your password is reset and you are informed of this via e-mail. Click on "Back to Sign In".

SIEMENS



3. The launch pad opens. You can access the individual applications via this user interface.

5.2 Icons and buttons in MindSphere



5.2 Icons and buttons in MindSphere

The following icons and buttons are available.

Icon	Description
Ⅲ	Switches to the MindSphere launch pad.
Siemens AG	Opens a menu and shows the following data:
	Tenant name
	Tenant type
	Tenant location
Manage MyMachines	Opens a menu with the following information:
	Shows the version
	Copyright Siemens AG
	Links to the product:
	Function Manual
	Readme
	Application Note
	Readme OSS
	MindSphere OSS
	Support information

Icon	Description
powered by MindSphere	Opens a menu with the following information and links to the product:
	Shows the version
	Link to the MindSphere store
	Link to the MindSphere status
	Third-party software
	MindSphere Academy
	MindSphere Support
	Corporate Information
	Acceptable Use Policy
[->	Logging out of MindSphere after a security prompt.
Asset Manager	
Asset Manager	Opens a menu with the following information:
	Shows the version
	Copyright Siemens AG
	Links to the product:
	Third-party software
	Documentation - System Manual Asset Manager
★	Hides the list of assets.
₽	Shows the list of assets again.
Filter	Input field for free text search
Q	Opens the Asset search
E	Switches to the hierarchical view of the assets
0	Editing an asset
(+)	Adding a subordinate asset
	Opens a selection of "Asset Manager" functions, and provides the option of directly accessing the required views.
	Share asset
	Move asset
	• Files
	Operations Insight
	Delete asset

5.3 Managing users

Icon	Description
Operations Insight	
Operations Insight	"Operations Insight" is the successor of the "Fleet Manager" application.
	Opens a menu with the following information and links to the product:
	Shows the version
	Copyright Siemens AG
	Links to additional information:
	Third-party software: Frame Application
	Third-party software: Frame Dashboards
	Third-party software: KPIs
	Third-party software: Work orders
	Third-party software Web
	Components
	Third-party software: Tour guide
	Documentation - Operations Insight System Manual

5.3 Managing users

You process/edit users, roles and rights in the MindSphere "Settings" application.

More information is provided at: MindSphere (https://siemens.mindsphere.io/en/docs/mindaccess.html)

User groups and authorizations

For "Manage MyMachines /Remote", you create users with different rights.

The following users are available:

- Administrator:
 - mmmremote.admin

Can access each Manage MyMachines /Remote function

- Standard user
 - mmmremote.user

The following restrictions apply: "Machine Configuration" area

- Read-only access
- Cannot register or log off machines

Area "Manage remote sessions":

- Cannot change the status of a session
- Cannot delete session information

- Subtenant user Can only access function:
 - "Download Client"
 - "Start new session"
 - "Manage remote sessions" (read access)

For machine operators that only install or update the Remote Service Client

- Tenant Administrator
- Shopfloor Management Application Administrator
 - shopfloormgmtapp.admin

Procedure

1. In the launch pad, click on the "Settings" application.



The "Settings" window opens and offers you user administration for editing/processing.

- 2. Create or edit the users.
- 3. Assign the corresponding roles.

5.4 Asset Manager

5.4.1 Overview

Functions

"Asset Manager" is a MindSphere application belonging to the Industrial IoT platform of Siemens. In the "Asset Manager", using assets, you model the structure of an industrial process within MindSphere.

In the "Asset Manager", connect your machine tool, the asset, with the MindSphere application and configure the data acquisition.

The specific functions and configuration options for the "SINUMERIK" area are discussed in the following.

5.4 Asset Manager

Using an asset type, you can define which aspects should be integrated into the template. Using asset types, you have the option of creating a template, e.g. for several devices, and linking this with your aspects. When creating a new asset, you can access the template or the type.

Aspects are combined, preconfigured data and form the context for evaluating industrial processes. An aspect can comprise several variables. Within an industrial process, assets transfer the aspects into the MindSphere application as time series data.

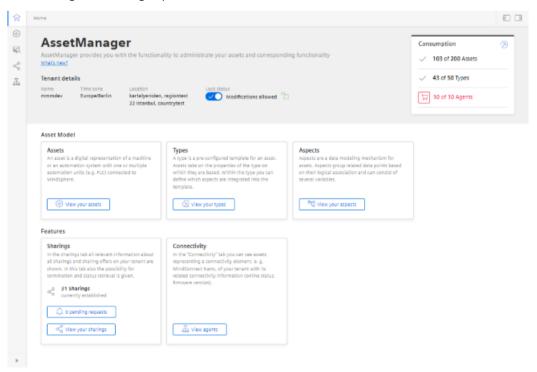
5.4.2 Opening the Asset Manager

Procedure

1. In the Launchpad, click on the "Asset Manager" MindSphere application.



- 2. The "AssetManager" window opens and you have the following options:
 - Edit assets
 - Add subordinate assets
 - Creating assets
 More information can be found in the following section: Creating an Asset (Page 70).
 - Creating and editing types
 More information can be found in the following section: Creating an asset type (Page 68)
 - Creating and editing aspects



5.4 Asset Manager

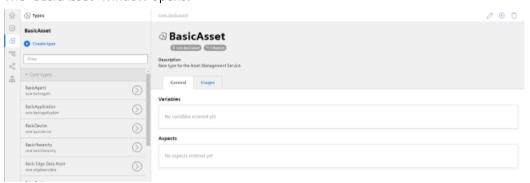
5.4.3 Creating an asset type

The following asset types are supported:

- BasicAsset
- BasicAsset > BasicDevice
- BasicAsset > BasicDevice > BasicSinumerikAsset
- BasicAsset > BasicAgent
- BasicAsset > BasicAgent > MindConnectIoT2040
- BasicAsset > BasicAgent > MindConnectLib
- BasicAsset > BasicAgent > MindConnectNano

Procedure

1. In the left window pane, click the "Library" > "Asset Types" button. The "BasicAsset" window opens.



2. In the center window pane, select "BasicDevice" and click the small arrow (navigate to the child element).

The "BasicDevice" window opens.

3. Select "BasicSinumerikAsset" in the middle pane and click the small arrow (navigate to the child element).

The "BasicSinumerikAsset" window opens.

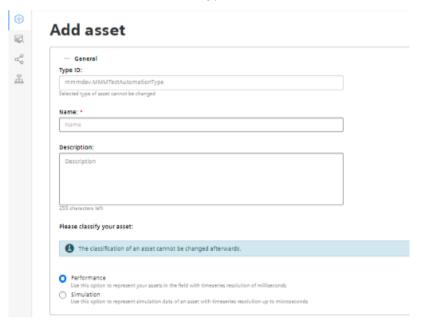
- 4. In the center window pane, click "+ Create type" to create a new asset type. The "Create type" window opens.
 - Enter a name for the new asset type.
 Entering the name is mandatory and activates the "Save" button.
 - Enter a description of the new asset type.
 - Select an image with the maximum permitted size of 5 MB.

Note

Images in the working area

Ensure that the name of the image in your working area is unique.

- Add your chosen variables.
- Add your chosen aspects.
- Click "Save" to create the new type.



Filtering an asset type

- 1. Open the "Types" window.
- 2. In the center window pane, select "BasicDevice" > "BasicSinumerikAsset".
- 3. In the input field "Filter", enter the name.

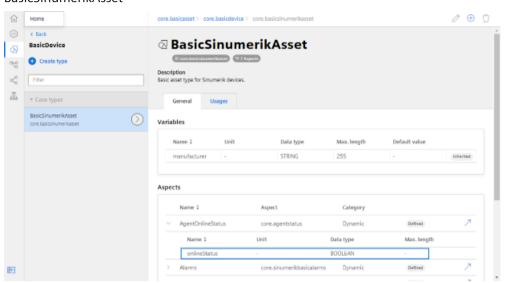
 The corresponding data is displayed in the right-hand window area

5.4.4 Creating an Asset

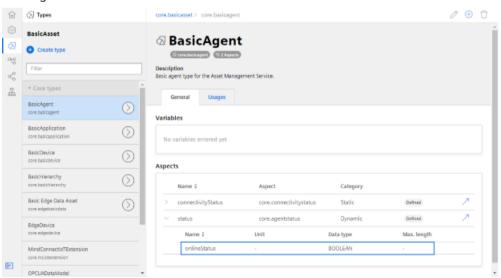
Online status

MindSphere applications can evaluate the status of an asset using the "OnlineStatus" variable. This variable is predefined in the aspects of the following asset types:

• BasicSinumerikAsset



BasicAgent

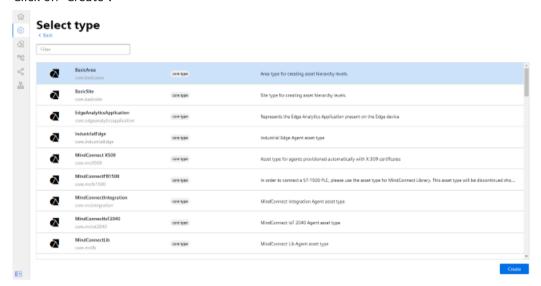


To monitor the online status, use an asset type that is based on these types.

Procedure

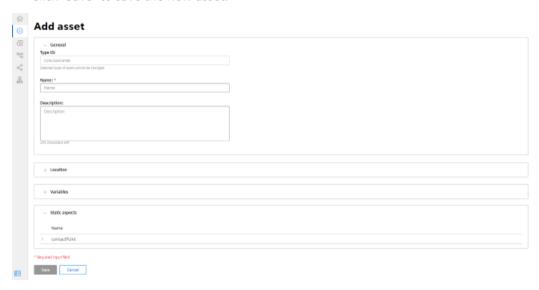
- 1. In the left window pane, click "Assets".
- 2. In the center window pane, click "+ Create asset". In the right window pane, you can see "Select type".
- 3. In the "Filter" field, enter the name of the required asset type or select the type that you have just generated from the list.

 Click on "Create".

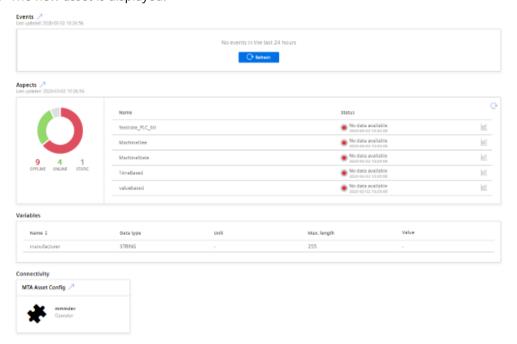


5.4 Asset Manager

- 4. The "Add asset" window opens.
 - In the "Name: *" input field, enter a name. This input field is a mandatory field.
 - Populate the input fields in the "General" and "Location" areas.
 The "Save" button is activated.
 - Click "Save" to save the new asset.



5. The new asset is displayed.



5.5 Connecting the SINUMERIK control system with MindSphere

Using the MindSphere application "Asset Manager", connect the SINUMERIK open-loop controls with MindSphere.

More information on roles within MindSphere and on configuring assets is provided in: MindSphere documentation (https://siemens.mindsphere.io/en/docs/mindaccess.html)

Requirement

- The MindSphere application is activated.
- You require the "MindAccess User" role in MindSphere to do this.
- The configuration must have been saved.

Procedure

- 1. Click on the "Asset Manager" MindSphere application.
- 2. Select the required asset in the left-hand side of the window.
- 3. In the right-hand side of the window under "Connectivity", click on the arrow next to "MTA Asset Config".
- 4. The "Onboarding / Offboarded" window > "Connectivity" tab opens and you can see the connection status, e.g. "Offboarded".
- 5. Select the "I hereby accept the conditions, which can be downloaded under the following link. Conditions" check box.
 - Click the "Conditions" link.
 The "MindSphere Terms & Conditions" window opens.
 - Click on your region.
 - From the list, select the appropriate Terms & Conditions.
 - Read the Terms & Conditions.
 - OR -

Download the Terms & Conditions.

- OR -

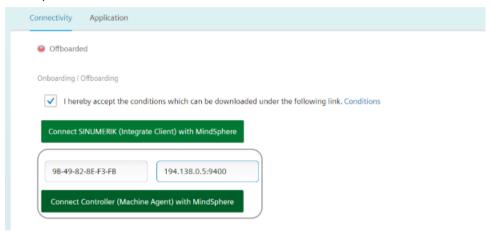
Print the Terms & Conditions.

Close the window.

The "Connectivity" window is displayed again.

5.5 Connecting the SINUMERIK control system with MindSphere

6. Click the "Connect SINUMERIK with MindSphere" button to connect the asset with MindSphere.



7. The "onboard.key" is generated and shown below the status bar. Please note that you neither change the name nor content of the file.



8. Click the "Save" button to accept the entries and save a consistent version of the configuration.

Wait for confirmation that the asset was successfully saved.



- 9. Copy the "onboard.key" to one of the specified storage locations in the control system. **More information** can be found in the following chapters:
 - SINUMERIK 840D sl: Install the registration key on a SINUMERIK control system (Page 41)
 - SINUMERIK 828D: Install the registration key on a SINUMERIK control system (Page 48)

Shopfloor Management Application

6.1 Overview

The MindSphere "Shopfloor Management Application" has buttons on the left of the window which offer you the following functions:

- Activation of assets for the application
- Configuring a variable
- Configuration of a gateway

Precondition

You require the following user role in order to use the MindSphere "Shopfloor Management Application":

• shopfloormgmtapp

More information is provided in Chapter: Managing users (Page 64).

Buttons

Button	Description
Ψ	Select an asset from "Shopfloor".
Shopfloor	In the "Application" tab, activate or deactivate access to the application "Manage MyMachines /Remote".
2	More information is provided in the following Chapter:
	Activating Manage MyMachines /Remote (Page 76)
(A)	Under "Gateway", you integrate data from "SINUMERIK Integrate Analyze MyCondition" into MindSphere.
Gateway	You will find more information in the "Manage MyMachines, Manage MyMachines / Spindle Monitor" Function Manual.
MMM &	The "Machine overview" window of the MindSphere application "Manage MyMachines" is opened under "MMM".
	You will find more information in the "Manage MyMachines, Manage MyMachines / Spindle Monitor" Function Manual.
	Note:
	The relevant MMM role is a requirement.
	The "Overview" window of the MindSphere application "Analyze MyPerformance" is opened under "AMP".
AMP @	More information can be found in the "Analyze MyPerformance" Function Manual.
SSA	Under "SSA" the "SINUMERIK Service Assistance" window opens.
	You will find more information in the "Manage MyMachines, Manage MyMachines / Spindle Monitor" Function Manual.
	The prerequisite is that you have purchased the "SSA" application.

6.2 Activating Manage MyMachines /Remote

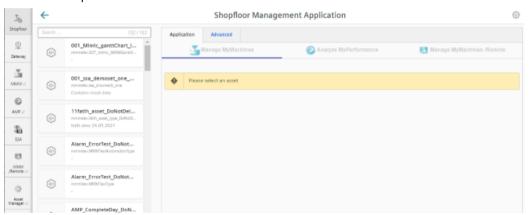
Button	Description
MMM /Remote d	The "Navigation view" window of the "Manage MyMachines /Remote" MindSphere application opened under "MMM /REMOTE". More information is provided in the Chapter: Working with Manage MyMachines /Remote (Page 83)
Asset Manager at	The MindSphere application "Asset Manager" is opened under "Asset Manager". You will find more information in the "Manage MyMachines, Manage MyMachines / Spindle Monitor" Function Manual.

Procedure

1. In the launch pad, open the "Shopfloor Management App" MindSphere application.



2. Window "Shopfloor Management Application" > "Shopfloor" opens. Select the required asset in the center of the window area.



6.2 Activating Manage MyMachines /Remote

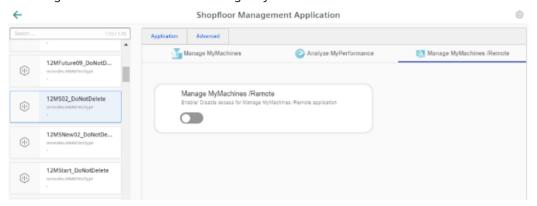
Precondition

- You have purchased the "Manage MyMachines /Remote" MindSphere application.
- You require the following user roles:
 - Tenant admin and shopfloormgmtapp.admin

More information is provided in Chapter: Managing users (Page 64)

Procedure

- 1. In the launch pad, click the "Shopfloor Management App" MindSphere application.
- 2. Window "Shopfloor Management Application" > "Shopfloor" > tab "Application" > "Manage MyMachines" opens.
 - Select the required asset on the left-hand side of the window.
 To filter the assets, enter a character string in the "Search ..." field.
 - Select the "Application" tab > Manage MyMachines /Remote in the upper right corner.
 - To activate the use of "Manage MyMachines /Remote" for this asset, set the slider to the right to activate access to "Manage MyMachines /Remote".



- 3. A pop-up "Charging model" opens.
 - Activate option button "1 month enablement (charged monthly in areas)"
 - OF

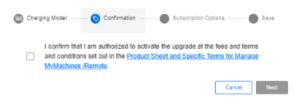
Activate option button" 12 months enablement (charged annually upfront)"

- To confirm the selection, click on "Next".
 - OR -

If you do not wish to keep the selection, then click on "Cancel".



- 4. Click on link "Product Sheet and Specific Terms for Manage MyMachines/Remote" and read through the information.
 - Activate the "I confirm that I am authorized to activate the upgrade at the fees and terms and conditions set out in the Product Sheet and Specific Terms for Manage MyMachines/ Remote." check box.
 - Click on "Next".



6.2 Activating Manage MyMachines /Remote

5. Activate the "Start Now" option button to start the runtime with the current date.

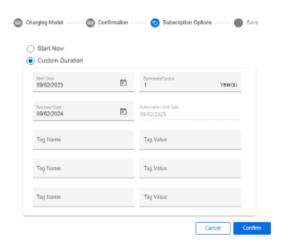


- OR -

Activate the "Custom Duration" option button to specify the runtime individually.

- In the "Start Date" text box, open the calendar to define the start date.
 In the "Renewal Date" text box, open the calendar to set the start date.
- Enter the renewal period in the "Renewals/Cycles" text box.
- The "Subscription End Date" field is automatically populated if you define the "Start Date",
 "Renewal Date" and "Renewals/Cycles" text boxes. The subscription end date obtained
 from the renewal period is displayed.
- Add the individual tag names in text box "Custom-Tag Name".
 Add the individual tag values in text box "Custom-Tag Value".
- Click "Cancel" to exit the procedure.
 - OR -

Click the "Confirm" button to confirm the time period.



6. You will receive a confirmation that the configuration has been saved successfully. Click the "OK" button to close the message.



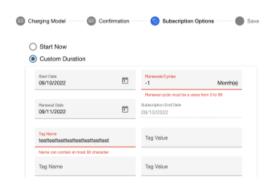
7. Data acquisition is started if the "Start Now" option is enabled or the "Custom Duration" option is enabled and the start date is set to "Today".

If the "Custom Duration" option is enabled and the start date is not set to "Today", data acquisition will start at the date you specified.

Editing the billing period

When entering the data for the custom period, note the following:

- The renewal cycle for years/months must be between 0 and 99.
- The key of the custom tag and the value of the custom tag must not exceed 30 characters.



Manage MyMachines /Remote Product Sheet and Specific Terms

If you click on link "Product Sheet and Specific Terms for Manage MyMachines /Remote", window "Manage MyMachines /Remote Product Sheet and Specific Terms" opens.

You obtain information about the product:

- Requirements
- A brief product description
- Cost model
- Special Terms & Conditions
- Export control regulations
- Safety information
- Explanation of terms

6.2 Activating Manage MyMachines /Remote

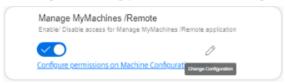
Changing the billing period

Note

Multiple billing when changing the start date or subscription option

If you change the start date of an active billing period or the subscription option, then you receive a new billing, even if the new billing period already lies in the active billing period.

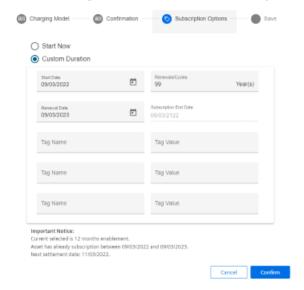
1. To change the billing period, click the "Change Configuration" icon.



2. A "Charging Model" pop-up opens and you are notified when the next settlement date will be.



- 3. In pop-up "Subscription options" you receive a note that the subscription for the asset is already active for a billing period.
 - If you change the "Renewal date" or the "Renewals/Cycles" of the billing period, the newly selected option will not take effect until the end of the currently active subscription option.
 - If you change the "Start date" of the billing period, the newly selected option becomes active at the defined start date.
 The billing occurs either on the same day or later.



4. If you set the billing period in the future, you will see the activation date and the slider will be displayed in yellow.

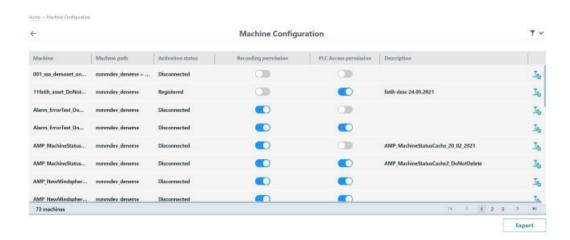
Machine configuration

After activating Manage MyMachine /Remote, you can access the "Machine Configuration" window via the corresponding link.



Click the 🛂 button to return to the "Shopfloor Management Application" window and the relevant asset.

6.2 Activating Manage MyMachines /Remote



Working with Manage MyMachines /Remote

7

7.1 Open Manage MyMachines /Remote

Precondition

- The SINUMERIK control system has been successfully connected with MindSphere.
- The owner of the tenant, in which the Manage MyMachines /Remote application is operated, must use Multi Factor Authentication (MFA).

More information

- Information on how to connect a SINUMERIK controller can be found in Chapter: Setting up the SINUMERIK control system for Manage MyMachines /Remote (Page 23).
- Information about the owners of the tenant is provided in the System Manual: User Management, in Chapter: "Administering users"
- If you have the authorization level of a subtenant, you have restricted access authorization and you **cannot** access the following functions:
 - Machine configuration
 - Session Log Settings

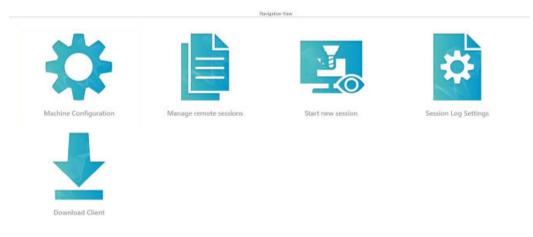
7.1 Open Manage MyMachines /Remote

Procedure

1. To open Manage MyMachines /Remote, click on the "MMM /Remote" symbol.



- 2. The "Navigation View" window opens and you have the following options:
 - Machine configuration
 More information on this topic can be found in the following Chapter: Machine configuration (Page 85)
 - Manage remote sessions
 More information on this topic can be found in the following Chapter: Using MyMachines / Remote Service Client (Page 133)
 - Start new session
 More information on this topic can be found in the following Chapter: Starting a remote session as a SE (Page 93)
 - Session Log Settings
 More information on this topic can be found in the following Chapter: Configuring the session log settings (Page 102)
 - Download Client
 More information on this topic can be found in the following Chapters: Download remote service client (Page 88) and Download certificate (Page 90)



Navigation view for subtenant

If you open Manage MyMachines /Remote with the authorization of a Subtenant, you only have access to the following functions:

- Managing remote sessions only read access
- Start new session
- Download Client

7.2 Machine configuration

You have the possibility of registering SINUMERIK control systems for Manage MyMachines / Remote and authorization to issue session recordings.

Precondition

You require the appropriate authorization levels.

More information can be found in Chapter: Managing users (Page 64).

You cannot use the function if you only have "Subtenant" authorization.

Parameter

Parameter/symbol	Description	
Machine	Displays the name of the SINUMERIK control system.	
Machine path	Shows the path of the SINUMERIK control system.	
	The "Released" icon indicates a released asset.	
Activation status	Displays the state of the SINUMERIK control system:	
	 Registered 	
	• Disconnected	
Recording permission	Displays whether the authorization for recording the session is or not:	available
	• Yes	
	• No	
PLC Access permission	Displays whether authorization to access the PLC is available	or not:
	• Yes	
	• No	
Description	Shows an individual description.	
←	The "Manage MyMachines /Remote" start page opens.	

7.2 Machine configuration

Parameter/symbol	Description	
▼ ~	Opens window "My Filters" to filter the SINUMERIK control systems (machines) according to specific criteria.	
	Attributes:	
	Machine path	
	Activation status	
	Recording permission	
	PLC Access permission	
+	In the "My Filters" window you add additional values for the search.	
ii ii	Deletes a filter criterion in window "My Filters".	
▼ ^	Closes window "My filters".	
	Indicates whether session recording or PLC access is allowed or not.	
<u> 1</u> 6	The "Shopfloor Management application" icon opens the "Shopfloor Management application" window and calls the corresponding asset.	
Export	Exports the displayed list in the CSV format.	

Procedure

1. Click the "Machine Configuration" button.



Machine Configuration

- 2. The "Machine Configuration" window opens and shows you the overview of the SINUMERIK control systems (machines).
 - You can enlarge or reduce the individual columns in the overview.
 - In the status bar you can see the number of acquired machines in the left area and the number of window pages in the right area.



If the entry is too long, this is indicated by three dots.
 If you move the mouse pointer over the entry, the complete entry is displayed in a tooltip.



Distributed machines are shown to you in the "Machine path" column with an icon and the <name>.

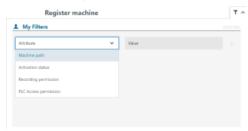


3. Select a SINUMERIK control system (machine) and click on "Edit".

7.3 Download remote service client

Filtering machines

- Click on the "Filter" symbol.
 The "My Filters" window opens.
- 2. Select the required filter criterion from list "Attribute".



- 3. Select the required value from list "Value".
- 4. Add the filter criterion for the current filter using the "+" icon. Remove the corresponding filter criterion using the "Delete" symbol.
- 5. Click on "Reset Filters" to remove all filters.

Export overview

- 1. Filter the list if necessary.
- 2. Click on "Export".

 The displayed list is exported in the CSV format, and is saved in the download directory of the browser.
- 3. The file is displayed in the lower left-hand section of the window, and you can make the following selection:
 - Open
 - Always open a file of this type
 - Display in folder:

7.3 Download remote service client

Requirement

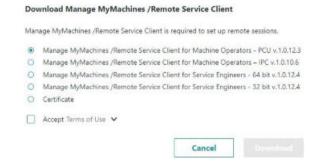
The SINUMERIK control system has been successfully connected with MindSphere.

Procedure

1. Click the "Download client" button.



- 2. The "Download Manage MyMachines Remote Service Client" opens and lists these options:
 - "Manage MyMachines /Remote Service Client for machine operators PCU from Vx.x.x.x.":
 Client for installation on the SINUMERIK control system (PCU) with version data
 - "Manage MyMachines /Remote Service Client for machine operators IPC from Vx.x.x.x":
 Client for installation on the IPC with version data
 - "Manage MyMachines /Remote Service Client for service engineers 64 bit from Vx.x.x.x":
 Client for installation on an operating PC with a 64-bit operating system with version data
 - "Manage MyMachines /Remote Service Client for service engineers 32 bit from Vx.x.x.x":
 Client for installation on an operating PC with a 32-bit operating system with version data



3. Behind "Accept", click on "Terms of Use" or the small arrow and read the associated information.

Then activate option checkbox "Accept Terms of Use". If you wish to cancel the operation, then click "Cancel".

- ÓR -

To download the corresponding version, activate the check box and click "Download".

4. Then carry out the installation and configuration.

More information can be found in the following chapters:

Setting up Manage MyMachines /Remote - Machine operators (MO) (Page 109)

Setting up Manage MyMachines /Remote - service engineer (SE) (Page 122)

7.4 Download certificate

Procedure

- 1. Click the "Download client" button.
- 2. Window "Download Manage MyMachines /Remote Service Client" opens.
 - Activate the "Certificate" option button.
 - Behind "Accept", click on "Terms of Use" or the small arrow and read the associated information.

Then activate option checkbox "Accept Terms of Use".

If you wish to cancel the operation, then click on "Cancel".

- OR -

To download the certificate, click on "Download".

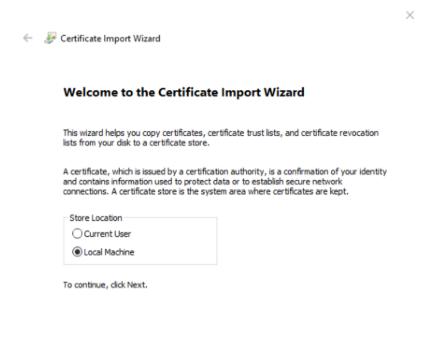
Download Manage MyMachines /Remote Service Client Manage MyMachines /Remote Service Client is required to set up remote sessions. O Manage MyMachines /Remote Service Client for Machine Operators - PCU v.1.0.12.3 O Manage MyMachines /Remote Service Client for Machine Operators - IPC v.1.0.10.6 O Manage MyMachines /Remote Service Client for Service Engineers - 64 bit v.1.0.12.3 O Manage MyMachines /Remote Service Client for Service Engineers - 32 bit v.1.0.12.3 O Certificate ✓ Accept Terms of Use ✓ Cancel Download

- 3. The certificate is located in the lower left-hand section of the window.
- 4. Open the file.

You can obtain information about the certificate.

- 5. Click on "Install certificate...".

 The certificate import wizard opens.
 - Activate the "Local computer" option button, and click the "Next" button.



- 6. The certificate store window opens.
 - Activate the "Place all certificates in the following store" option button.
 - Click on "Browse..." and select the "Trusted Root Certification Authorities".

Next

Cancel

- Click on "Next".
- 7. Window "Completing the wizard" opens and lists the settings. Click on the "Finish" button.
- 8. Then install and configure the MyMachines /Remote service client.

More information can be found in the following chapters:

Installing Manage MyMachines /Remote Service Client MO (IPC or PCU) (Page 110) Installing Manage MyMachines /Remote Service Client SE (Page 122)

7.5.1 Overview

Requirement

The necessary client software has already been installed on the SINUMERIK control or the operator PC and has been configured.

More information can be found in the following chapters:

Setting up Manage MyMachines /Remote - service engineer (SE) (Page 122)

Setting up Manage MyMachines /Remote - Machine operators (MO) (Page 109)

Example

The following description is an example scenario.

- 1. The machine operator contacts the service engineer with a problem.
- 2. The service engineer starts a session in the MindSphere application "Manage MyMachines / Remote" and opens the Manage MyMachines /Remote Service Client.

 More information on this topic can be found in Chapter: Starting a remote session as a SE (Page 93)
- 3. The service engineer informs the machine operator that a session has been initiated.
- 4. The machine operator at the SINUMERIK control system opens the Manage MyMachines / Remote Service Client and logs on for the session.

More information can be found in the following chapters:

- Joining a remote session as MO (PCU/NCU) (Page 135),
- Joining a remote session as MO (IPC) (Page 138)
- 5. All of the functions are available as soon as both participants have entered the session:
 - Desktop sharing, including remote control
 - File transfer
- 6. Additional or monitoring participants can enter a session.

 More information on this topic is provided in Chapter: Joining a remote session (Page 97)
- 7. The data from a session is recorded and can be viewed in an overview in the MindSphere application "Manage MyMachines /Remote".

The data is thus still available at a later point in time.

More information can be found in Chapter: Managing remote sessions (Page 98)

8. You can review a session in more detail - and you have the opportunity of changing and exporting log files.

More information is provided in Chapters: Evaluating and editing session information (Page 103) and Exporting session information (Page 106)

9. The service engineer can provide a new certificate.

More information is provided in Chapter: Download certificate (Page 90)

7.5.2 Starting a remote session as a SE

Only a service engineer can start a remote session.

Note

If you click the "Start new session" button and select an asset that is not online in MindSphere, the following warning message is displayed:

"The following action may not be possible due to a connection problem. Please confirm that the machine has an online connection."

You can still continue the process.

Procedure

1. Click on "New session".

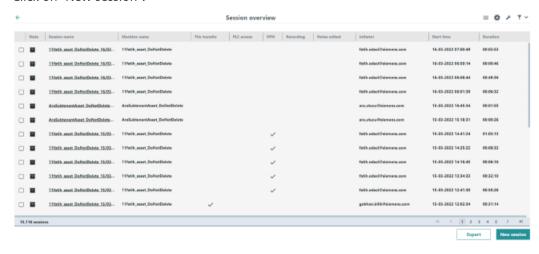


- OR -

Click on "Manage remote sessions".



The "Session overview" window opens and displays an overview of all sessions. Click on "New session".

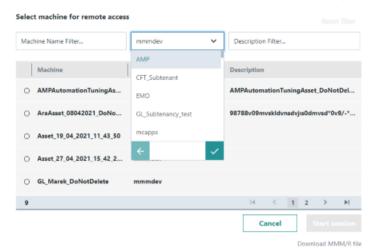


- 2. The "Select machine for remote access" window opens.
 - You can enlarge or reduce the individual columns in the overview.
 - If the entry is too long, this is indicated by three dots.
 If you move the mouse pointer over the entry, the complete entry is displayed in a tooltip.



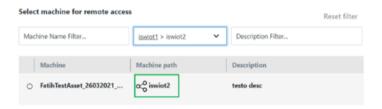
- Select a machine directly from the list.
 - OR -

Set a filter for the machine name, machine path or description.

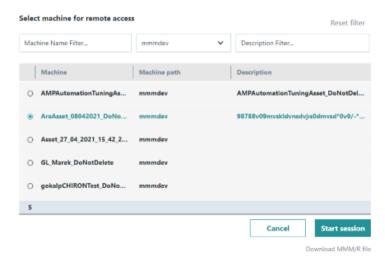


3. Afterwards mark the desired machine.

Released machines are shown to you in the "Machine path" column with an icon and the <name>.

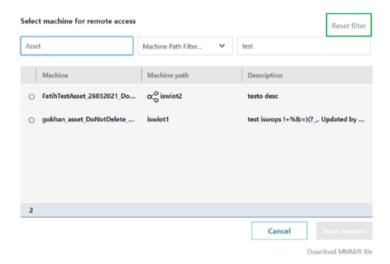


- To start the session, click on "Start session".
 - OR ·
- Click on "Download MMM /R File".



Resetting the filters

If you have set a filter, click the "Reset Filter" button to remove the filter selection.



Start session using the button

- 1. Click on "Start session".
- 2. Window "URL: mmmr open?" opens.
 - To start the session, click on button "URL: open mmmr".
 - To cancel the operation, click on "Cancel".



3. The "Manage MyMachines /Remote Service Client" application is started. The user is the head service engineer.

Download "MMM /R File"

- 1. Download "MMM /R File"
- 2. File "client_mmmr" is downloaded and is displayed in the lower left-hand section of the window.

3. Click on file.

Window "Open client.mmmr" opens.

- Activate check box "Open with" and from the drop-down list, select entry "Manage MyMachines /Remote Service Client".
- Click "OK" to open the client.
- 4. The "Manage MyMachines /Remote Service Client" application is started. The user is the head service engineer.

7.5.3 Joining a remote session

Precondition

- The session is active
- The machine operator has already joined the session

Procedure

- 1. Window "Session information" is open.

 Click in the overview on the underscored name of the required session. Active sessions are color-coded.
- 2. The "Session log of .." opens. Click on "Join".
- 3. Window "URL: mmmr open?" opens.
 To start the session, click on button "URL: open mmmr".
 To cancel the operation, click on "Cancel".



4. The "Manage MyMachines /Remote Service Client" window opens, and you are automatically dialed into the session.



7.5.4 Managing remote sessions

In the "Session information" overview, you can see all of the sessions and you can do the following:

- View and edit the status of a session (save/do not save)
- View basic information of a session
- Delete a session
- Export a log file.
 For more information, refer to Chapter: Exporting session information (Page 106)
- Start a new session as service engineer. For more information, see Chapter: Starting a remote session as a SE (Page 93)

Parameters

Parameter/symbol	Description
State	Shows the following states:
-	Shows a closed session.
✓	Shows that a session was saved.
	Shows a running session.
>	
Session name	Indicates the session name.
Machine name	Shows the name of the machine.
File transfer	Indicates whether the file was transferred or not.
✓	
PLC access	Indicates whether the PLC was accessed or not.
✓	
VPN	Indicates whether a VPN connection exists.
✓	
Recording	Indicates whether the session was recorded.
✓	
Edited notes	Indicates whether the session includes notes.
✓	
Initiator	Shows the e-mail address of the service engineer.
Start time	Shows the session date in the following format: DD-MM-YYYY hh:min:sec
Duration	Indicates the duration of the session in the following format: hh:min:sec
←	Window "Navigation view" opens.
=	"Displayed columns" icon:
	Opens a window in which you set columns to be displayed or hidden.
•	Opens the "Session Log Settings" window.
F	Opens a window in which you configure when session information is deleted.
	You cannot make any changes if you open this window as subtenant. You can only view the time periods.

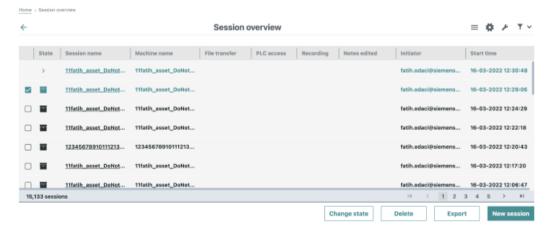
Parameter/symbol	Description	
Opens window "My filters" and you can then filter the sessions according to following criteria:		
	Name of the initiator	
	Session name	
	Machine name	
	Recording	
	Start time	
+	Creates an additional filter criterion in window "My filters".	
亩	Deletes a filter criterion in window "My Filters".	
▼ ^	Closes window "My filters".	

Procedure

1. Click on "Manage remote sessions".



2. The "Session overview" window opens and displays an overview of all sessions. An active session is shown in color.



Displaying/hiding columns

You have the option of displaying or hiding columns.

- 1. Click on the "Displayed columns" icon in the upper right-hand section of the window.
- 2. A window with all of the available columns opens.
 - Set the slider to the required column to the right to display the columns in the overview.
 - Set the slider to the required column to the left to hide the columns in the overview.



Configuring schedules

You have the option of defining when session information is deleted.

- 1. Click on the "Wrench" icon in the upper right-hand section of the window.
- 2. Window "Configure scheduler" opens. From the spin box, select the number of days after which session information should be deleted.



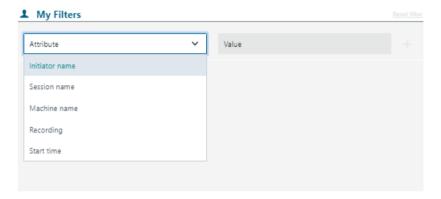
Note

Subtenant only has read access

You can only view the time period, but you cannot make any changes if you open this window as subtenant.

Filtering session overview

- Click on the "Filter" icon.
 The "My Filters" window opens.
- 2. From the drop-down list, select an attribute for filtering and enter the associated value.
 - Using the "+" symbol, define additional criteria to further restrict the search.
 - You delete individual filter criteria using the "Recycle bin" icon.
 - Click on "Reset Filter" to display all session information.



Changing a state

Note

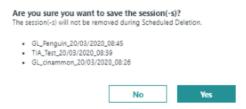
Authorization required

As subtenant, you cannot change the status (save/do not save information).

- 1. Select one or more sessions.
- 2. Click the "Change status" button.

 The "Are you sure you want to save the session(s)?" window opens.
- 3. Click on "Yes" to save session information.
 - OR -

Click on "No" to cancel the operation.



Delete sessions information

Note

Restrictions

- You cannot delete any active session!
- As subtenant, you cannot delete any sessions.
- 1. Select one or more sessions.
- 2. Click on "Delete".

 A confirmation prompt is displayed.
- 3. Click on "Delete" to delete session information.
 - OR -

Click on "Close" to cancel the operation.

Are you sure you want to delete the session(-s)?

• GL_IPCzzz_19/03/2020_09:07

• GL_IPCzzz_19/03/2020_10:18

Close

Delete

Exporting session information

- 1. Click the "Export" button.
- 2. The displayed list is exported in the CSV format, and is saved in the download directory of the browser.

7.5.5 Configuring the session log settings

You have the option of adding additional text fields to the session log.

Precondition

You require the appropriate authorization levels.

More information can be found in Chapter: Managing users (Page 64).

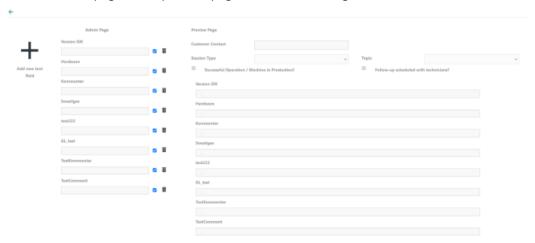
You cannot use the function if you only have "Subtenant" authorization.

Procedure

1. Click the "Session Log Settings" button.



2. The "Session Log Settings" window opens and displays the self-defined text fields on the administrative page and a preview page for the session log.



- 3. Click the "Add new text field" button.
- 4. Enter the desired labeling for the text field and then click on "Accept".



5. The new text field is displayed on the administrative page and on the preview page. The text field is also created in the session log of the next remote access session.

7.5.6 Evaluating and editing session information

When a session is finished, you can still edit or add session data. You have the option of exporting this data into a CSV file and/or in the PDF format.

If you need additional text fields in the session log, you can use the Configuring the session log settings (Page 102). The additional text fields will then be available to you for future sessions.

Precondition

You require the appropriate authorization levels.

More information can be found in Chapter: Managing users (Page 64).

Parameter

Parameter	Description	
Logs:	Shows the following session data:	
Session	•	
	Session name	Shows the session names.
	Start time	Shows the start and end time in the following format:
	End time	Year-month-day (YYYY-MM-DD)
		Hour:Minute:Second (hh:mm:ss)
	Duration	Displays the total duration of the session in the following format:
		Hour:Minute:Second (hh:mm:ss)
		The session is still active if the data is shown in color.
Participants	T	
	Initiator	Shows the e-mail addresses of the service engineer.
	Machine opera-	Shows the machine operator.
	tor	Shows the email address of the additional service engineer if this
PLC access	Service engineer	engineer participated in the session.
PLC access	D . CTED 7	CL L.I. DIC D CTED.7
	Remote STEP 7	Shows whether PLC access is via Remote STEP 7:
	used	• Yes
		• No
Recording	1	
	Start time	Shows the start time in the following format:
		Year-month-day (YYYY-MM-DD) Hour: Minute: Second (hh:mm:ss)
	Duration	Displays the total duration of the session in the following format:
	Baration	Hour:Minute:Second (hh:mm:ss)
	Traces that have	Contains a list of the traces that have been completed.
	been completed	contains a list of the traces that have been completed.
File transfer		
	File transfers that have been completed	Contains a list of the file transfers that have been completed.
Notes		

Parameter	Description	
	Session name *	Shows the session names.
	Asset Name	Shows the machine names
	Asset description	Shows the description of the asset
	Service type	Shows the following:
		Paid service
		Free service
	Customer contact	Add the customer's contact data.
	Session type	You can select the session type from the drop-down list.
	Topic	You can select the topic of the session from the drop-down list.
	Successful Operation / Machine in Production?	You can appropriately activate/deactivate the option box.
	Follow-up sched- uled with techni- cians?	You can appropriately activate/deactivate the option box.
	Comments	You can enter comments in the text boxes provided.

^{*} Is a mandatory field and must be filled out

Procedure

1. Click on "Manage remote sessions".



Manage remote sessions

- 2. Window "Session information" opens.
- 3. In the overview, select a session and click on the session name that is underlined. The "Session log of <session name>" window opens.



4. Click on the "Edit notes" button.

The right window area is released for changes and additions.

Note: You cannot change log data!

- 5. Edit the required entries.
 - Enter the name of the customer contact
 - Select the session type and session topic from the appropriate lists.
 - Fill-out the customer-specific text boxes.
- 6. Click on "Save" to save the changes.
 - OR -

Click "Cancel" to discard the entries.

More information can be found in Chapter: Exporting session information (Page 106).

Asset deleted

When an asset has been deleted in MindSphere, you will get the message in the upper right area as well as in the right area above the asset name.

- The icon for deleting records of deleted assets is disabled.
- Recordings cannot be downloaded.



7.5.7 Exporting session information

You have the option of exporting session information for the displayed sessions in the following formats:

- Log file in the CSV format
- PDF

Precondition

You must have the appropriate authorization levels to view all session information.

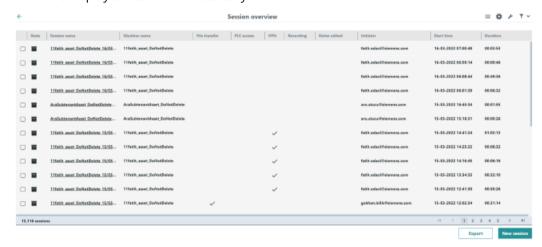
More information can be found in Chapter: Managing users (Page 64).

Procedure

1. Click on "Manage remote sessions".



2. The "Session overview" window opens and displays an overview of all sessions. Filter the displayed sessions if necessary.



3. In the overview, select a session and click on the session name that is underlined. Window "Session information of <Name date time>" opens.



4. Click on "Export CSV".

The displayed information is saved in the download directory in the CSV format. The file is displayed in the lower left section of the window. When clicking on the arrow icon you have the following options:

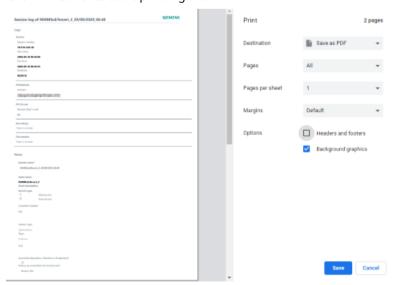
- Open opens the file
- Always open files of this type automatically opens the file
- Show in folder exports the file to the selected folder



- AND / OR -

Click on "Export PDF".

An additional window opens in which you can define the print settings. Click on "Save" to start printing the PDF.



Setting up Manage MyMachines /Remote Service Client

8

8.1 Setting up Manage MyMachines /Remote - Machine operators (MO)

8.1.1 Overview

As the machine operator, you have various options for accessing the functions of Manage MyMachines /Remote:

1. SINUMERIK Operate runs on the NCU.

In this scenario, you connect to Manage MyMachines /Remote with the aid of the SINUMERIK Integrate Client.

You can find further information on the installation and configuration of the SINUMERIK Integrate Client in the following chapters:

- Checking and updating the versions (Page 25)
- SINUMERIK Integrate (Page 36)
- Configuring the URL and proxy (Page 38)

You can find further information on the installation of the SINUMERIK Integrate Client from a remote computer in the

example application Manage MyMachines /Remote - Installation in existing control environments

2. SINUMERIK Operate runs on a PCU or IPC.

In this scenario, you install the Manage MyMachines /Remote Service Client. You can find further information on the installation and configuration of the Remote Service Client in the following chapters:

- Download remote service client (Page 88)
 Ensure that you select the correct client. The clients for PCU or IPC use different processes for establishing a connection and authentication.
- Installing Manage MyMachines /Remote Service Client MO (IPC or PCU) (Page 110)
- Entering the address of a proxy server (Page 118)
- You have the option of integrating the Remote Service Client into the SINUMERIK Operate as an OEMFrame application: Integrating an OEMFrame application into HMI sl (Page 119)

8.1.2 Installing Manage MyMachines /Remote Service Client MO (IPC or PCU)

Precondition

You have downloaded the client setup, e.g. to a USB flash drive.

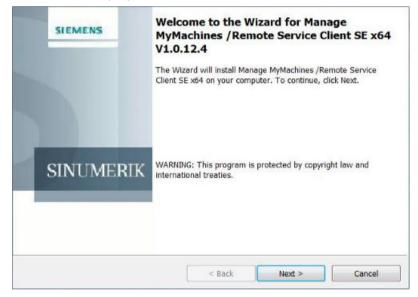
You will find information on this in Chapter Download remote service client (Page 88).

Procedure

- 1. Copy the client setup, e.g. from the USB flash drive to the SINUMERIK control or the IPC.
- 2. Open the installation directory into which the client setup was copied.
- 3. Double-click to start the "MMMR_SC_MO_setup.exe" setup file, e.g. from "Manage MyMachines /Remote service client for machine operators PCU from Vx.x.x.x.".

 The welcome dialog "Welcome to the Wizard for Manage MyMachines /Remote Service Client MO Vx.x.xx.x" opens.

Click "Next >" to prepare the installation.



- 4. The "License Agreement" window opens. Read the license agreement.
 - Click "Print" if you want to print out the conditions.
 - Then select the "I accept the terms in the license agreement" option button and click "Next >".
 - OR -

Click "< Back" to return to the previous window.



5. The "Destination Folder" window opens.

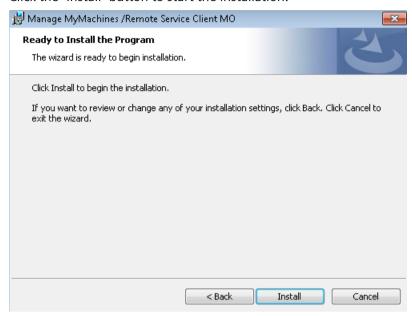
Click "Next >" to accept the directory suggested by setup.

- OR -

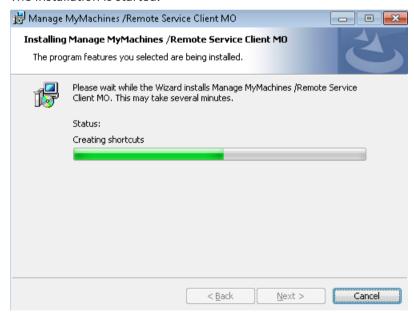
Click "Change..." to change the installation directory.



6. The "Ready to Install the Program" window is opened. Click the "Install" button to start the installation.



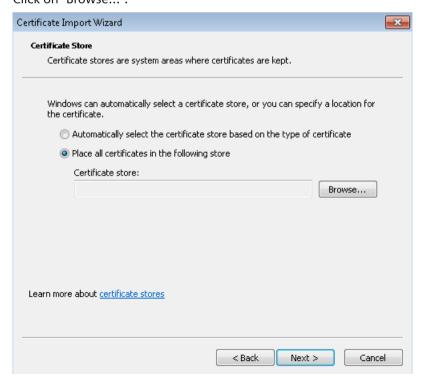
7. The "Installing Manage MyMachine /Remote Service Client MO" window is opened. The installation is started.



8. The "Welcome to the Certificate Import Wizard" window opens. Click on "Next >".

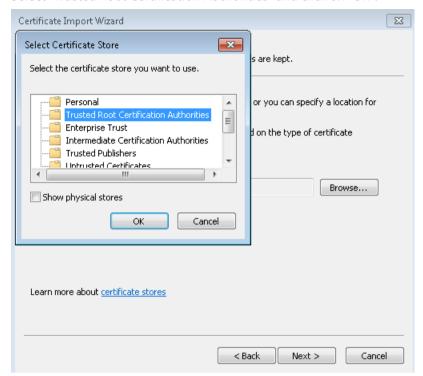


9. Window "Certificate Store" opens.
Activate the "Place all certificates in the following store" option button.
Click on "Browse...".



10. Window "Select Certificate Store" opens.

Select "Trusted Root Certification Authorities" and click on "OK".

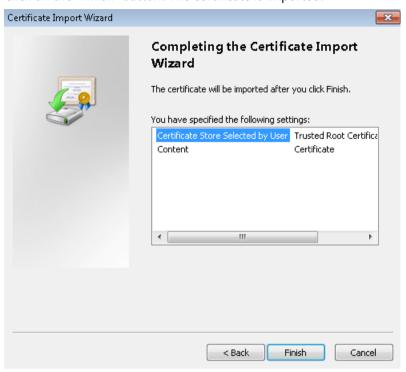


11. Window "Certificate Store" is redisplayed, and you see the entry below "Certification store:"

Click on "Next >".



12. The "Completing the Certificate Import Wizard" window opens and shows you the settings. Click on the "Finish" button. The certificate is imported.



13. You receive a message that the certificate was successfully imported. Click "OK".

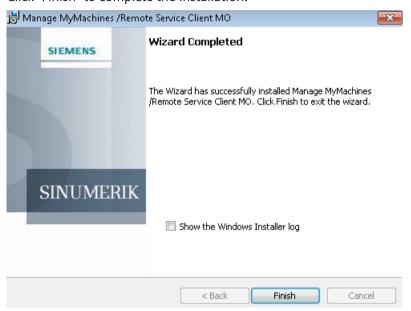


Note

New request by the wizard

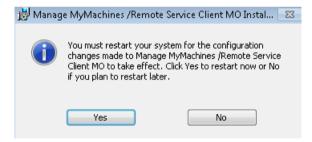
It is possible that the certificate import wizard again prompts you to import another certificate. Repeat steps as described under 8. to 13.

14. The "Wizard Completed " window opens. Click "Finish" to complete the installation.



15. Once installation has been completed, you will be prompted to restart your SINUMERIK control or the IPC.

Click on "Yes".



16. The following symbol is displayed on the desktop for you to start Manage MyMachines / Remote:



8.1.3 Entering the address of a proxy server

Overview

If access to the Internet is done via a proxy server, define the desired method via the proxy settings.

Settings	Description	
Do not use a proxy (direct connection)	Establishes a direct connection to the Internet.	
Automatic proxy detection	Automatically determines the address of a proxy server to access the Internet.	
Use system proxy settings	The suggested setting:	
	Uses the setting saved in Internet Explorer to go into the Internet.	
	Click "Internet options" to open the Internet options of the system in order to check or change the proxy settings.	
Use Manufacturing IT client proxy settings	Uses the settings of the Manufacturing IT client to gain access to the Internet.	
Use automatic configuration script:		
Address	Address input of the proxy server from which the proxy script is downloaded.	
Use these proxy settings (manual):		
Server	Address input (address and port) to specify a specific proxy serv-	
Port	er.	
Use these proxy credentials:		
User name	Input of the access data if the proxy server requires a login.	
Password		
Remember authentication data	The access data is stored retentively in the system.	
	The password is stored in encoded form.	

Procedure

- 1. Open "Manage MyMachines /Remote Service Client".
- 2. Call "Settings" > "Proxy..." in the menu bar. The "Proxy settings" window opens.

- 3. Select the desired proxy setting.
- 4. Click "OK" to save the settings.
 - OR -

Click "Cancel" to reject the settings.



Using your own proxy logon data

If you are using your own proxy logon data, select the "Use these proxy settings (manual):" check box.

- 1. Then select the check box "Use these proxy credentials:" and enter your user name and password.
- 2. Select the "Remember authentication data" checkbox if you want to save your login data permanently.
- 3. Click the "OK" button to save the settings.

8.1.4 Integrating an OEMFrame application into HMI sl

Integrating an OEM Frame application

The Windows OEMFrame applications are used to generate and use softkeys. The required settings are described in this chapter based on an example.

You will have to modify or create the following files:

- Configuration file "systemconfiguration.ini"
- Configuring the start softkey
 In order to start an OEMFrame application from the operating software, configure a softkey
 on the expansion bar of the operating area.

Example configuration file "systemconfiguration.ini"

In file "systemconfiguration.ini", save the call for Manage MyMachines /Remote Service Client accordingly. Depending on the access protection level assigned to you, you extend the "systemconfiguration.ini" file contained in the relevant directory.

<HMIInstallDir>\\hmi\oem\sinumerik\hmi\cfg

<HMIInstallDir>\\hmi\addon\sinumerik\hmi\cfg

<HMIInstallDir>\\hmi\\user\sinumerik\hmi\oem\

Extensions

Add the following line to the [areas] section:

```
AREA500=name:=MMMR, process:=ProcessOEM
```

Add the following line to the [processes] section:

```
PROC500=process:=ProcessOEM, cmdline:="C:\\Program Files (x86)\\Siemens\\MMMR SC\\ManageMyMachinesRemoteServiceClientMO.exe", oemframe:=true, deferred:=true, classname:="QWidget"
```

Adjust the indexes of the relevant entries (PROC500, AREA500) in accordance with your HMI configuration.

The path for the executable file of the service mode client can differ from the path stated above, depending on the version installed (32 bit/64 bit) and the path selected during installation.

Further information

You can find further information about the options for integrating OEMFrame applications in the SINUMERIK Operate Commissioning Manual.

8.1.5 Silent Installation

You have the option of using Silent Installation to install "MyMachines /Remote Service Clients".

This installation type allows you to install Manage MyMachines /Remote Service clients without any user interaction at all. The steps to install the certificate are part of the newly implemented Silent Installation.

The actions that would have had to be performed using the wizards to import the certificate are now performed in the background. While doing this, the correct certificates are placed at the storage location of the Trusted Root Certification Authorities.

Precondition

You require administration rights to perform a Silent Installation.

Parameter

Use the following parameters in the command line:

/s > for Silent Installation

/x > to delete

setup.exe /s /v"/qn" > for Silent Installation with default settings ${\tt REBOOT=ReallySuppress>to\, suppress\, a\, forced\, restart\, (e.g.\, {\tt MMMR}\ SC\ SE\ x64.exe\ /s\ /s\ Action (e.g., {\tt MMMR}\ SC\ SE\ x64.exe\ /s\ /s\ Action (e.g., {\tt MMMR}\ SC\ SE\ x64.exe\ /s\ /s\ Action (e.g., {\tt MMMR}\ SC\ SE\ x64.exe\ Action (e.g., {\tt MMMR}\ SC$

Procedure

The subsequent example is applicable for machine operators.

You can install other service clients using the same procedure running in the background.

1. Open "Command Prompt".

v"/qn REBOOT=ReallySuppress)

Command Prompt

```
Microsoft Windows [Version 10.0.18363.1734]
(c) 2019 Microsoft Corporation. All rights reserved.
C:\Users\z003xxxh>
```

2. Enter the directory in which the "setup.exe" file is located.

```
Command Prompt
```

```
Microsoft Windows [Version 10.0.18363.1734]
(c) 2019 Microsoft Corporation. All rights reserved.

C:\Users\z003xxxh>cd C:\Users\z003xxxh\Desktop\MMMR_SC_MO_setup

C:\Users\z003xxxh\Desktop\MMMR_SC_MO_setup>_
```

3. Execute the following Silent Installation command to install the client in the default directory. e.g. MMMR SC MO setup.exe /s /v"/qn"

```
Command Prompt

Microsoft Windows [Version 10.0.18363.1734]

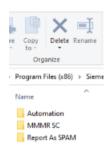
(c) 2019 Microsoft Corporation. All rights reserved.

C:\Users\z003xxxh>cd C:\Users\z003xxxh\Desktop\MMMR_SC_MO_setup

C:\Users\z003xxxh\Desktop\MMMR_SC_MO_setup>MMMR_SC_MO_setup.exe /s /v"/qn"_
```

- 4. You do not have to make any other entries during the installation procedure.
 - The clients are installed in the standard directory C:\Programs (x86)\Siemens\MMMR SC.
 - The certificates are placed in the Trusted Root Certification Authorities.





5. To install function "OpenVPN", insert parameter OPENVPN_OPTION=1 at the end of the command:

MMMR_SC_IPC_MO_setup.exe /s /v"/qn OPENVPN_OPTION=1

- The VPN button is added to the SE client user interface. VPN is only supported for MO / IPC clients.

8.2 Setting up Manage MyMachines /Remote - service engineer (SE)

8.2.1 Installing Manage MyMachines /Remote Service Client SE

Precondition

You have downloaded the client setup.

More information can be found in Chapter: Download remote service client (Page 88).

Procedure

- 1. Open the installation directory on the operator PC.
- Double-click to start the "MMMR_SC_MO_x64_setup.exe" setup file, e.g. from "Manage MyMachines /Remote Service Client for service engineers 64 bit from Vx.x.x.x.".
 The welcome dialog "Welcome to the Wizard for Manage MyMachines / Remote Service Client SE x64 Vx.x.xx.x" opens.
 Click "Next >" to prepare the installation.



- 3. The "License Agreement" window opens. Read the license agreement.
 - Click "Print" if you want to print out the conditions.
 - Then select the "I accept the terms in the license agreement" option button and click "Next >".
 - OR -

Click "< Back" to return to the previous window.

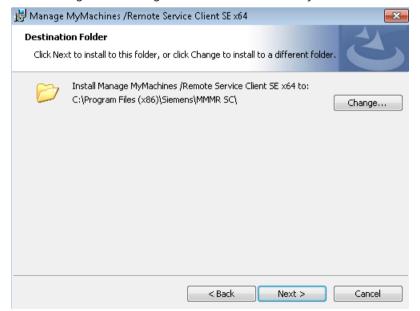


4. The "Destination Folder" window opens.

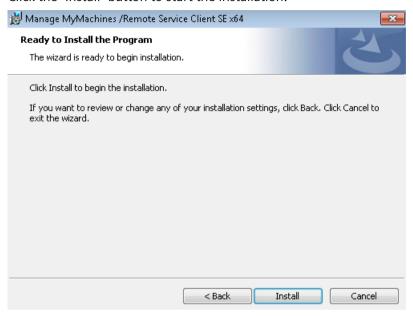
Click "Next >" to accept the directory suggested by setup.

- OR -

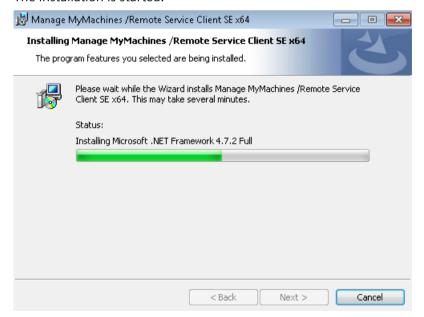
Click "Change..." to change the installation directory.



5. The "Ready to Install the Program" window is opened. Click the "Install" button to start the installation.



6. The "Installing Manage MyMachine /Remote Service Client SE x64" window is opened. The installation is started.



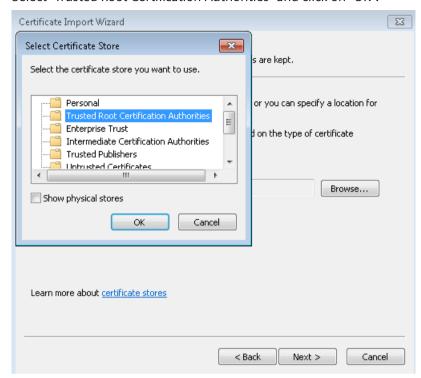
7. The "Welcome to the Certificate Import Wizard" window is opened. Click on "Next >".



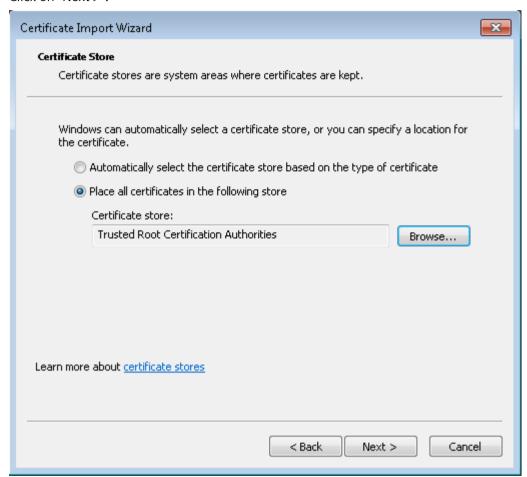
8. Window "Certificate Store" opens.
Activate the "Place all certificates in the following store" option button.
Click on "Browse...".



9. Window "Select Certificate Store" opens.
Select "Trusted Root Certification Authorities" and click on "OK".



10. Window "Certificate Store" is redisplayed, and you see the entry below "Certification store:" Click on "Next >".



11. The "Completing the Certificate Import Wizard" window opens and shows you the settings. Click on the "Finish" button. The certificate is imported.



12. You receive a message that the certificate was successfully imported. Click "OK".



Note

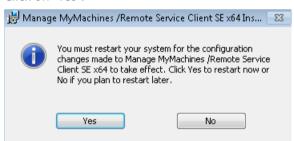
New request by the wizard

It is possible that the certificate import wizard again prompts you to import another certificate. Repeat steps as described under 7. to 12.

13. The "Wizard Completed " window opens. Click "Finish" to complete the installation.



14. Once installation has been completed, you will be prompted to restart your PC. Click on "Yes".



15. The following symbol is displayed on the desktop for you to start Manage MyMachines / Remote:



8.2.2 Entering the address of a proxy server

Overview

If access to the Internet is done via a proxy server, define the desired method via the proxy settings.

Settings	Description	
Do not use a proxy (direct connection)	Establishes a direct connection to the Internet.	
Automatic proxy detection	Automatically determines the address of a proxy server to access the Internet.	
Use system proxy settings	The suggested setting:	
	Uses the setting saved in Internet Explorer to go into the Internet.	
	Click "Internet options" to open the Internet options of the system in order to check or change the proxy settings.	
Use Manufacturing IT client proxy settings	Uses the settings of the Manufacturing IT client to gain access to the Internet.	
Use automatic configuration script:		
Address	Address input of the proxy server from which the proxy script is downloaded.	
Use these proxy settings (manual):		
Server	Address input (address and port) to specify a specific proxy serv-	
Port	er.	
Use these proxy credentials:		
User name	Input of the access data if the proxy server requires a login.	
Password		
Remember authentication data	The access data is stored retentively in the system.	
	The password is stored in encoded form.	

Procedure

- 1. Open "Manage MyMachines /Remote Service Client".
- 2. Call "Settings" > "Proxy..." in the menu bar. The "Proxy settings" window opens.

- 3. Select the desired proxy setting.
- 4. Click "OK" to save the settings. OR -
 - Click "Cancel" to reject the settings.



Using your own proxy logon data

If you are using your own proxy logon data, select the "Use these proxy settings (manual):" check box.

- 1. Then select the check box "Use these proxy credentials:" and enter your user name and password.
- 2. Select the "Remember authentication data" checkbox if you want to save your login data permanently.
- 3. Click the "OK" button to save the settings.

Using MyMachines /Remote Service Client

9.1 Overview of the functions

The following functions enable diagnostics to be performed and faults to be corrected via the control. It is up to the service engineer to execute the functions for all problems via remote access on a PC with a mouse and keyboard.

To be able to use these actions you must activate the functions in Manage MyMachines /Remote.

Functions

Function	Description
Desktop sharing	Permits the display and remote operation of a control. For safety reasons, however, it is not possible to initiate machine movements or to start NC programs.
	Additional information is provided in Chapter: Desktop sharing (SINU-MERIK Integrate Client) (Page 146)
File transfer	Enables the transfer of one or more files or directories. Transfer can be from the workplace PC to the control or vice versa. This allows, for example, patches to be imported for the error correction. The control can also be updated quickly. Even complex NC programs are transferred to the service engineer for offline testing or for modification via file transfer.
	Additional information is provided in Chapter: Transferring files (Page 152)
Remote STEP 7	With STEP 7, the control tasks can be implemented based on the SIMATIC S7 automation systems.
	Additional information is provided in Chapter: Setting-up the Internet connection with SIMATIC Manager (Page 162)
Conference call	Allows several service engineers to participate in a conference. You either participate with an observing role or as leader of the conference.
	Additional information is provided in Chapter: Transferring the conference leadership (Page 171)
Automatic recording of the meeting	Enables the session to be recorded and archives to the server as session information.

9.2 User roles and operator interface

User roles

You can participate in a session with the following roles:

- 1. Session leader
- 2. Machine operator
- 3. Observing service engineer

These user roles can have different states and are defined on the user interface with different icons:

lcon	No.	Role	Status
2	1	Session leader	The session leader actively participates in the session.
«	2.	Session leader	The session leader is active and hosts the session (desktop sharing).
2	3	Machine operator	The machine operator participates actively in the session.
♣	4	Machine operator	The machine operator hosts the session.
			The session leader does not control the remote desktop.
2	5	Machine operator/service engineer	Transfer control
*	6	Machine operator	The machine operator was present in the session, but is currently not present.
2	7	Observing service engineer	The observing service engineer participates actively in the session.
*	8	Observing service engineer	The observing service engineer was in the session, but is currently not present.

Information

It is possible to participate as an observing service engineer as follows:

- A service engineer at the operating PC leads the session
- A machine operator at the SINUMERIK control system participates in the session

User interface

	Description	
Conference data		
Machine ID	Shows the ID of the machine.	
Session ID	Shows the session ID.	
Status	Displays current information for the session.	
Tenant	Shows the organization of the connected machine.	
Participants		
Name	Shows the names of the participants.	
Status	Shows the current role of the participant.	

		Description
Tenant		Shows the organization of the current user.
Remote access		Shows a remote access.
		Is only displayed for the head service engineer.
		Shows a terminated participant access.
		Shows that the function to end remote access is not available because desktop sharing has not been started.
		In this state, you cannot perform any function via the button.
File transfer		Shows the data transfer.
		Is only displayed for the head service engineer.
Transfer of leader-	22	Shows the transfer of leadership.
ship		Is only displayed for the head service engineer.

Symbols on the status bar

Icon	Description
•	Shows a session recording.
* *	Shows no participation in the conference.
iM	Participation in a conference has been performed.
	The conference has been interrupted because of a network error.

9.3 Joining a remote session as MO (PCU/NCU)

Precondition

- The SINUMERIK Operate operating software is started.
- The SINUMERIK control has been successfully connected with MindSphere. Additional information is provided in Chapter: Install the registration key on a SINUMERIK control system (Page 41)
- As machine operator, the service engineer has informed you that he has started a remote session.

9.3 Joining a remote session as MO (PCU/NCU)

Procedure

- 1. Press the menu forward key and press softkey "SINUMERIK Integrate".
- 2. The "SINUMERIK INTEGRATE" window opens.

For information

The "MMM /Remote" softkey is available and activated if you have integrated "Manage MyMachines /Remote" as an OEMFrame application.

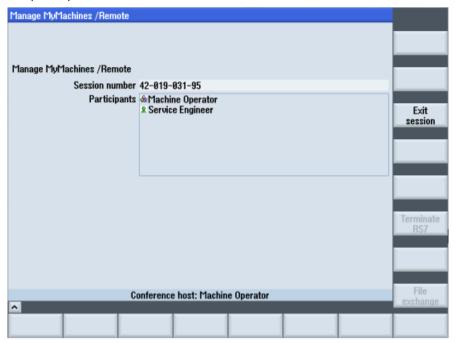
Additional information on this topic is provided in Chapter. Integrating an OEMFrame application into HMI sl (Page 119).

Press the "MMM Remote" softkey.



3. You can join the session as machine operator once the service engineer has started the session.

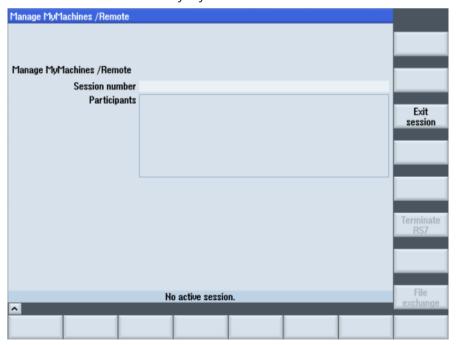
4. The "Manage MyMachines /Remote" session window opens. You see the session number and the participants.



- OR -

You see an appropriate message in the status bar if the service engineer has still not started a session.

Press the "Exit session" softkey if you wish to close the window.



9.4 Joining a remote session as MO (IPC)

5. The participants are displayed in the SE application once the participants have been registered at the SINUMERIK control system.

As SE, you can use the following functions at the PC:

- File transfer
- Share screen
- Remote STEP 7 is available for SINUMERIK Operate with Linux or Windows
 You can implement the control functions based on SIMATIC S7 using Remote STEP 7.
 You can find additional information at: Setting-up the Internet connection with
 SIMATIC Manager (Page 162)

Additional information on the required versions of SINUMERIK Operate and SIMATIC Manager can be found at: "Supplementary Conditions".

6. To exit the session, press the "Exit session" softkey.

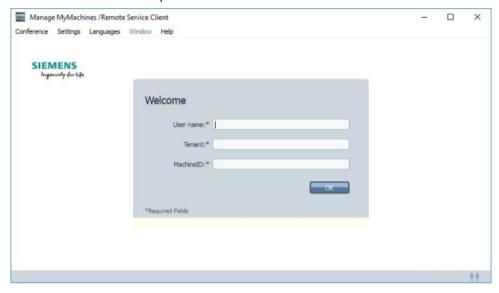
9.4 Joining a remote session as MO (IPC)

Precondition

- The "Manage MyMachines /Remote Service Client for machine operators IPC" is installed. You can find additional information on this topic in the following chapter: Download remote service client (Page 88).
- As machine operator, the service engineer has informed you that he is initiating a remote session.
- The service engineer has started the session.

Procedure

1. Open the Manage MyMachines /Remote Service Client for machine operators - IPC. The "Welcome" window opens.



- 2. Enter your user name and your tenant.
- 3. When using the system for the first time, enter the machine ID.

 The machine ID is assigned when registering the machine for Manage MyMachines /Remote.

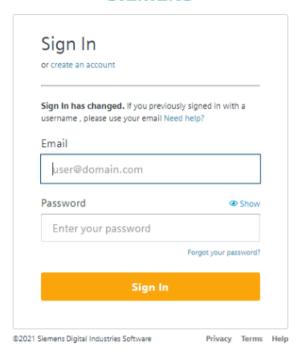
 If you select a registered machine in the Asset Manager or in Manage MyMachines, then the machine ID is displayed in the URL.

 Example of a machine ID: a6cdxxxb8dca41d69456c6c6b7e5604e
- 4. Click "OK".

9.4 Joining a remote session as MO (IPC)

- 5. On the first use, a "Sign In" browser window will appear for authenticating your machine.
 - Enter your e-mail address and your MindSphere password.
 - Click the "Sign In" button.

SIEMENS



6. The "Manage MyMachines /Remote Service Client" session window opens. The session is established and you can see the list of participants.



Note

Opened session

You can participate as often as you want in a session that has been opened. Only the session leader can finally close that session.

9.5 Conducting a remote session via VPN (IPC)

Virtual Private Networks (VPNs) allow users to send or receive data over a distributed or public network as if their computers were connected directly over a private network.

- The service engineer sends an invitation to the VPN conference.
- The machine operator agrees to the VPN connection.

Note

Service engineer PC

- It is not permissible that the service engineer has any administrator rights on the service engineer PC.
- The administrator of the service engineers PC must define the permissible applications, which communicate via the virtual VPN adapter, by configuring the firewall settings of the operating system.

9.5 Conducting a remote session via VPN (IPC)

Precondition

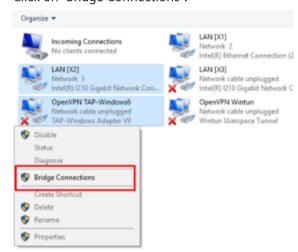
- The connection between the service engineer at the PC and the machine operator at the SINUMERIK control system has been established.

 More information is provided in Chapter: Joining a remote session as MO (IPC) (Page 138).
- OpenVPN has been installed for both the service engineer and the machine operator, e.g. using Silent Installation.
 More information is provided in Chapter: Silent Installation (Page 120).
- A "Network Bridge" is set up for OpenVPN TAP and LAN [X2] (only has to be done once after a new installation):

Note

The Windows English user interface is shown in the following diagrams.

 Under "Network connections", select OpenVPN TAP and LAN [X2] and open the menu with a right-click Click on "Bridge Connections".



 The "Network Bridge" network is created. Open the Network Bridge menu with a rightclick and click on "Properties".



Activate checkbox "Internet protocol version 4 (TCP/IPv4)" and click on button "Properties".
 Enter an IP address and then click on "OK".

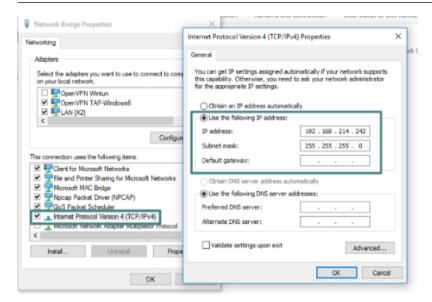
Note

Network Bridge settings

For the network bridge, the same network settings and restrictions apply that were defined for IPC LAN [X2].

The assigned IP for the network bridge must be one of the inactive IPs in the same machine network.

The OpenVPN-IP address assigned for the service engineer client as a default is 192.168.214.6. If this IP address is already being used, then it must be updated to an inactive IP in file "mmmr se.ovpn" under "C:\Program Files (x86)\Siemens\MMMR SC".



9.5 Conducting a remote session via VPN (IPC)

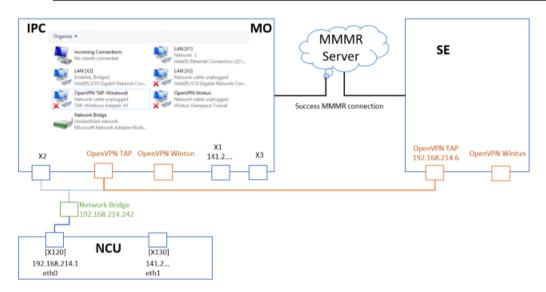
- Within the simulation environment, IPC [X2] had a direct connection to NCU [X120].

Note

Using the VNP connection, you can access devices in the machine network.

Any other procedure requires additional security measures.

After establishing the network bridge, a direct connection to the PLC on the NCU via SINUMERIK Operate is not supported.



Procedure

1. With a connection established, the service engineer clicks on the "VPN" icon in the "Manage MyMachines Service Client" to send an access request.



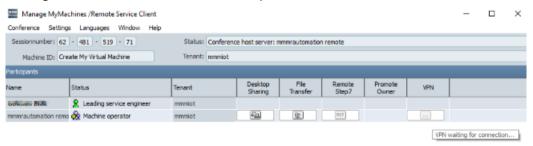
2. The machine operator receives a message in the "Manage MyMachines /Remote Service Client" session window indicating that the service engineer wants to establish a VPN connection allowing him to access all devices in the same network.



The machine operator clicks on "Cancel" if he does not wish to establish a connection.
 The service engineer receives an appropriate notification.

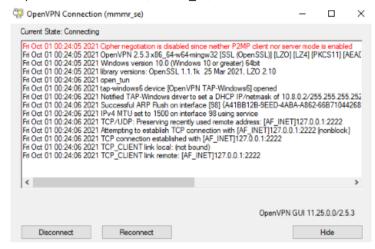


- The machine operator clicks on "OK" if he agrees to establish a connection.
- 3. While the VPN connection is being established, the service engineer can see the tooltip "VPN waiting for connection..." when the mouse pointer is hovered over the VPN button.



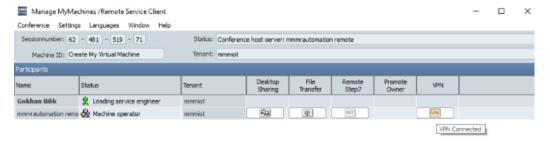
9.6 Desktop sharing (SINUMERIK Integrate Client)

- 4. After successful establishment of the VPN connection, the following window is started on both sides:
 - "OpenVPN Connection (mmmr se)" is started on the service engineer's PC.



- "OpenVPN Connection (mmmr_mo)" is started on the machine operator's control.
- On both sides, the color of the "OpenVPN Connection (mmmr_se)" and "OpenVPN Connection (mmmr_mo)" icon in the taskbar changes from yellow to green .
- 5. The color of the "VPN" icon changes in column "VPN".

 Message "VPN connected" is displayed in the tooltip if the mouse pointer is positioned above the icon.



9.6 Desktop sharing (SINUMERIK Integrate Client)

Desktop sharing enables the display and remote operation of a control. For safety reasons, however, it is not possible to initiate machine movements or to start NC programs.

- The owner of the conference requests desktop sharing.
- The machine operator consents to desktop sharing.

Precondition

- The connection between the service engineer at the PC and the machine operator at the SINUMERIK control system has been established.
- Using the SINUMERIK Operate operating software, the rights for remote access was set under "Diagnostics" > "Remote diagnostics" > "Right for remote diagnostics".
- The "Desktop sharing" function is activated.

NOTICE

Allowing remote access to the SINUMERIK control system

Only allow a remote access session if you know the following:

- Have you been notified of a remote access session?
- Do you know and trust the person who is conducting the session?

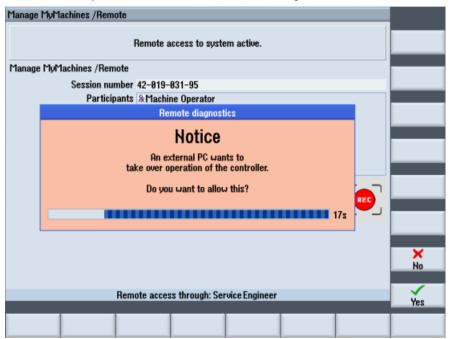
Procedure

1. The owner of the conference clicks the "Desktop sharing" icon to access the SINUMERIK control.



2. The machine operator at the SINUMERIK control system receives a message that an external PC wishes to access the control system.

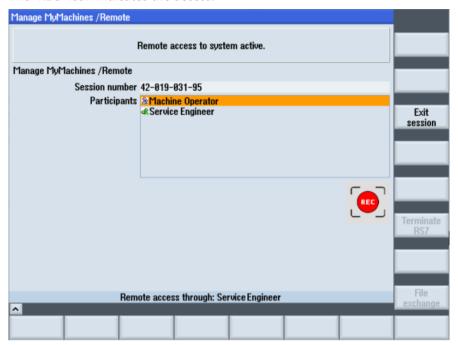
The machine operator can either authorize or deny access.



The machine operator clicks "No" to deny access.
 The service engineer cannot control the SINUMERIK control system of the machine operator until access permission is issued by the machine operator.
 The service engineer sees the following message:



The machine operator clicks "Yes" to authorize access.
 The user interface of the SINUMERIK control system is then displayed at the operator PC.
 The service engineer can now access the SINUMERIK control system.
 The "REC" icon indicates the access.



Note

Only one desktop can be shared

If remote control is already active, a second desktop cannot be shared on the same SINUMERIK control within the existing session.

Note

Scaling the screen

If you change the screen size at the PC, then the size of the user interface is also scaled.

When access is terminated, the position and size of the screen is saved. If you reopen the same session, then the same screen size is displayed.

9.7 Desktop sharing (IPC / PCU)

Desktop sharing enables the display and remote operation of a control. For safety reasons, however, it is not possible to initiate machine movements or to start NC programs.

- The owner of the conference requests desktop sharing.
- The machine operator consents to desktop sharing.

9.7 Desktop sharing (IPC / PCU)

Precondition

- The connection between the service engineer at the PC and the machine operator at the SINUMERIK control system has been established.
- The "Desktop sharing" function is activated.

NOTICE

Allowing remote access to the SINUMERIK control system

Only allow a remote access session if you know the following:

- Have you been notified of a remote access session?
- Do you know and trust the person who is conducting the session?

Procedure

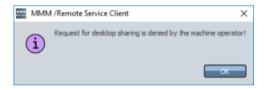
1. The session leader clicks on the "Desktop sharing" icon to access the machine operator's PC.



2. The machine operator in the MMM /Remote application receives a notification that an external PC would like to access the control system.



The machine operator presses "Cancel" if he denies access.
 The service engineer cannot control the machine operator's PC until the machine operator issues access permission.
 The service engineer sees the following message:

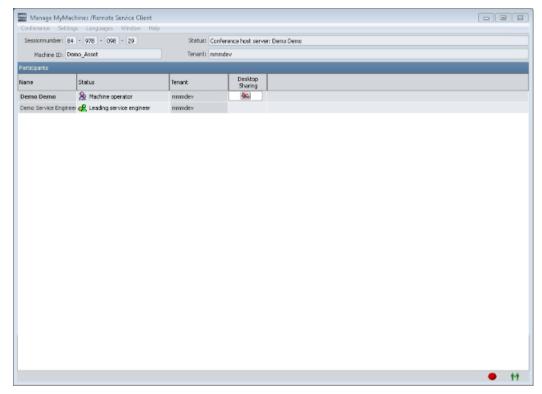


9.8 Transferring files

The service engineer clicks on "OK" if the machine operator authorizes access.
 The user interface of the machine operator's PC is then displayed on the service engineer's PC.

The service engineer can now access the machine operator's PC.

The red dot in the status bar indicates access.



9.8 Transferring files

It is possible to transfer single or multiple files or directories between the service engineer's PC and the operating PC of the machine operator - and vice versa. This allows, for example, patches to be imported for error correction.

Precondition

- The connection between the service engineer and the machine operator has been established.
- The "File Transfer" function is current.

Important icons

Icon	Description
₾	Opens the higher level in the directory tree.
₹.	Updates the view of the directory tree. The directory list is only updated automatically when other actions, such as navigation, copying, renaming or deleting, have been performed. If the machine operator makes changes to the directory tree outside of the remote session, the owner of the conference must update the view.
*	Creates a new subdirectory in the selected directory level.

Displaying file properties

In the "Filetransfer" window, the following file properties are displayed in the file system in the column view:

- File name
- File size
- Date of the last change
- Attributes

When you close the window, the window size and position are saved. When the function is opened again, the window is restored with the same dimensions.

You can set the column width and position. However, the settings are not saved.

Start transmission

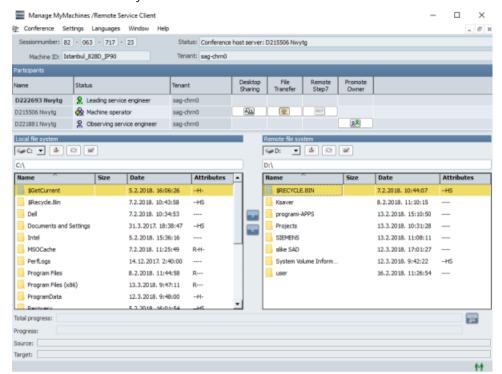
1. Click the "Open file transfer" icon to start the file transfer.



- 2. The "Filetransfer" window is displayed once the function has been established. You can now transfer files between your PC (local file system) and another PC (remote file system).
- 3. Use the cursor to navigate to the required files.
- 4. Some directories and files are protected. If you do not have sufficient access rights, the message "Access denied" is displayed.

9.8 Transferring files

5. Select the files or directories that you want to transfer, either at the PC (local file system) and/ or at the remote file system.



6. The machine operator must grant permission for the file transfer.

Note

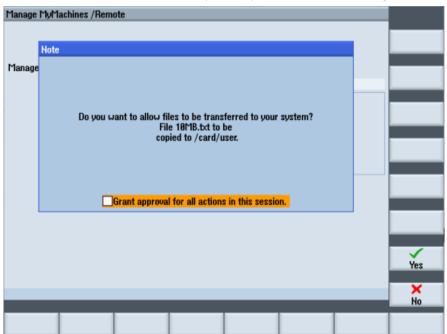
Issuing permission for all functions of a session

If the machine operator activates option checkbox "Grant approval for all actions in this session" then approval is also issued for the following functions of the session:

- Desktop sharing
- File transfer
- STEP 7 via Internet
- · Automatic session recording

If the machine operator uses the SINUMERIK control:

- Transfer is started if the machine operator presses the "Yes" softkey.
- Transfer is denied if the machine operator presses the "No" softkey.



If the machine operator uses the application MMM /Remote PCU/IPC:

- Transfer is started if the machine operator clicks on "Yes".
- Transfer is rejected if the machine operator clicks on "No".



9.8 Transferring files

7. Copy the selection into the appropriate directory using symbols ">" / "<". No other actions can be performed during the copying procedure.

Note

The file transfer can be canceled by the machine operator. In this case, the message "Filetransfer canceled!" appears

Note

If a directory or a file already exists in the target system, the following prompt is displayed: "Path already exists on the remote file system. Overwrite?" The source and target directories are also displayed.

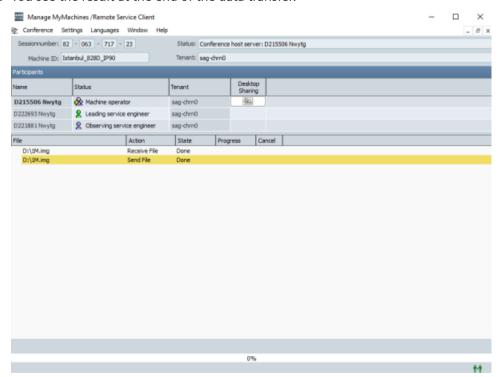
Confirm this message with "OK".

If you no longer want to receive such messages, activate the "Apply to all in the process!" checkbox before confirming.

The operation is displayed on a progress indicator.

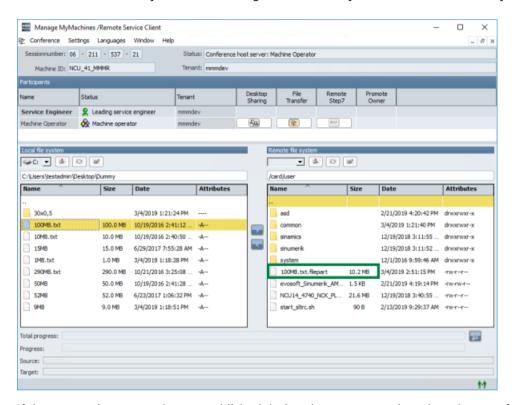


8. You see the result at the end of the data transfer.



Resuming the file transfer

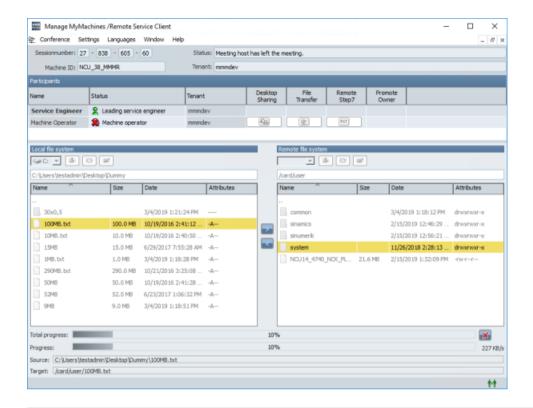
If a file transfer is interrupted by a temporary network fault, the copy procedure is resumed automatically when the connection is established again. During network failure, the corresponding window is deactivated. As soon as the network fault has been corrected, file transfer is automatically resumed starting from the last byte transferred successfully.



If the connection cannot be re-established during the current session, then the transfer can be continued manually in a later, separate session.

The service engineer must start the copying procedure to the same target directory again. If the system finds the incomplete file from the previous unsuccessful transfer in this directory, then the operation is continued from precisely this position.

9.8 Transferring files



Note

Check the source and target files

To ensure that the source and target files are identical, the checksums are compared first. This calculation can take several minutes for large files (above approx. 100 MB). During this interval, the message "Waiting for confirmation!" is displayed in the status bar.

Creating a new directory

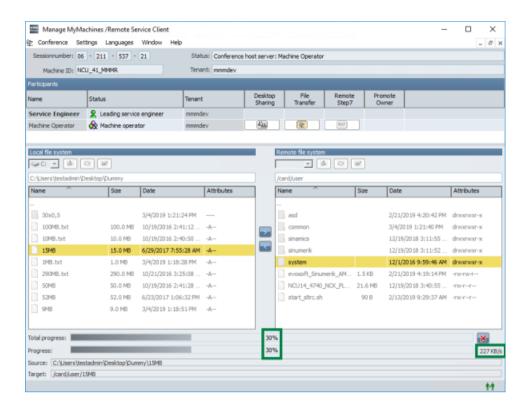
You can create new directories on your operator PC or on the SINUMERIK control in the same way.

- 1. Navigate to the required directory level.
- 2. Click the icon to create a new directory.
- 3. Assign a name to the new directory.
- 4. The machine operator must authorize creation of the directory.

Performance optimization of the file transfer

The "speed" of file transfer depends on the specific network configuration and the network load. The file transfer rate can also fluctuate substantially during transfer.

In addition to the progress bar, the current percentage and transfer rate (KB/s) can be observed.



Display of the file transfer in the protocol

The actions performed by the service engineer are shown in the dialog below the list of participants in the protocol. The protocol is only available for the machine operator.

Protocol window of the file transfer		
File	The protocol window of the file transfer opens automatically when the service engineer performs an action.	
	The window can also be shown or hidden via the "Conference" > "File transfer protocol" window.	
	The directory and the file name to which the actions performed by the service engineer refer, are displayed in the window.	
	The protocol settings can be made using window "Settings" > "File transfer".	
Action	Shows the type of action.	
Status	Shows the current status of the action.	
Sequence	Shows the progress as a percentage and as a progress bar. A progress bar and percentage is also shown in the lower part of the window.	
×	The machine operator can cancel the action via the icon.	

9.8 Transferring files

The machine operator automatically sees the protocol when the service engineer starts the file transfer. Irrespective of this, the machine operator can open and close the protocol window manually:

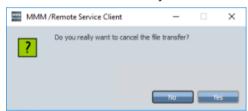
- 1. Call the "Conference" > "File transfer protocol" menu. You will see the log in the lower window with the current status.
- 2. During the file transfer, in addition to the name of the current file, you will see the action performed, the status, a progress bar and an icon to cancel the file transfer in the protocol window.

Note

In the "Settings" menu, you specify whether the file functions performed during a session are to be written to a protocol file.

Canceling file transfer

- 1. Click on icon to cancel an ongoing file transfer.
- 2. A confirmation prompt is displayed. Click on "Yes" to irrevocably cancel the file transfer.



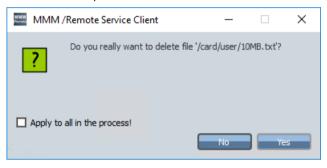
Deleting files

- 1. Select the directories or files to be deleted.
- 2. Right-click to call the "Delete file" menu command.

Note

If you delete a directory or a file with write protection, the following prompt is displayed: "File is write-protected, do you still want to delete it?"

- Click "OK" to delete the message.
- If you no longer want to receive such messages, select the "Apply to all in the process!" check box before confirming.
- 3. The machine operator must authorize the deletion of the files.



Note

Delete operation

You cannot perform any other actions during deletion.

Renaming a file

As a remote user, you can change the name of transferred files or directories:

- 1. Select the appropriate file or directory.
- 2. Right-click to call the "Rename" menu command.
- 3. Enter the required name.
- 4. Click "OK".
- 5. The machine operator must authorize the name change.

Assigning attributes

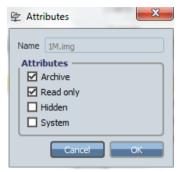
As a remote user, you can change the attributes of transferred files or directories:

- 1. Select the appropriate file or directory.
- 2. Right-click to call the "Attributes" menu command.

 The setting dialog opens for the attributes of the selected element (file or directory).
- 3. Set the required attributes via the check boxes.

9 9 Remote STFP 7

4. Click "OK" to confirm the settings.



5. The machine operator must authorize the attribute change.

Ending file transfer

You end file transfer in the same way:

- Owner of the conference: You close file transfer using icon "X" in the upper right-hand section of the window.
- Owner of the conference: You close file transfer and end the conference. File transfer and any operations still in progress are terminated.
- Machine operator: You leave the conference.
 The message "File transfer canceled!" is displayed for the service engineer.

9.9 Remote STEP 7

9.9.1 Setting-up the Internet connection with SIMATIC Manager

Using the "Remote STEP 7" function, as a remote user, you can execute all of the functions in SIMATIC Manager.

Prerequisites

- The SIMATIC Manager must be installed on the local PC. Versions 5.4 and 5.5 are supported.
- The Service Engineer Client must then be installed.
- The client on the machine operator side must support Remote STEP 7.
- The network interface of the SIMATIC Manager on the PC must be adapted.
- The "Step 7 via Internet" function is updated.

- The "Commissioning engineer" or "Service engineer" role must be assigned.
- The operator at the SINUMERIK control system must have adequate access rights.
 - Machine manufacturer (password)
 - Service (password)
 - User (password)

Further information can be found at: Installation Manual "SINUMERIK Integrate MMP, MMT, AMC, AMP, AMM/E, AMD".

NOTICE

Allowing remote access to the SINUMERIK control system

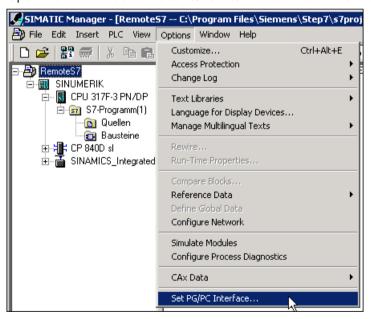
Only allow a remote access session if you know the following:

- Have you been notified of a remote access session?
- Do you know and trust the person who is conducting the session?

Changing the network interface of the SIMATIC Manager

To be able to use the "RemoteS7" function, the network interface of SIMATIC Manager must first be changed.

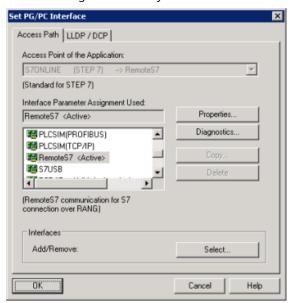
1. Open the menu "Tools" > "Set PG/PC interface..." in SIMATIC Manager.



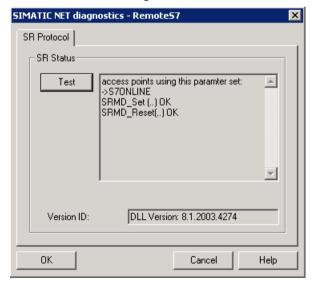
- 2. The "Set PG/PC Interface" dialog opens.
- 3. Click the "Access Path" tab.
 In the "Interface Parameter Assignment Used" list, navigate to the "RemoteS7" interface parameter assignment and select the appropriate entry.

9.9 Remote STEP 7

4. Click on "Diagnostics..." if you wish to test the interface parameterization.

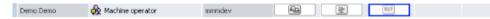


5. The Diagnostics dialog then opens. Click "Test". The result is displayed in the Diagnostics dialog. Click "OK" in both dialogs.



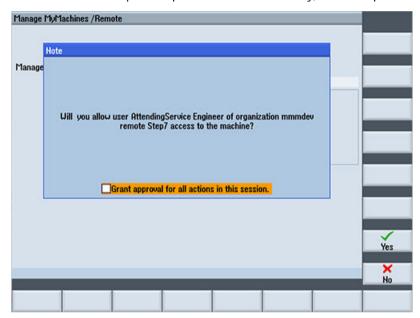
Start Remote STEP 7 on the SINUMERIK control system

1. Click on the "RS7" icon to remotely access the SINUMERIK control system.



- 2. The function start depends on the default setting:
 - Remote STEP 7 is active after a short time when the "Always request permission" function is selected.
 - If the "Always request permission" function is not selected, the machine operator must permit access.

If the machine operator presses the "Yes" softkey, access is permitted.



3. If the machine operator presses the "No" softkey, access is denied for the remote user. The remote user receives the following message:



Access rights at the SINUMERIK control system

The following access rights are required at the SINUMERIK control system to start Remote STEP 7:

- Access level 1 = machine manufacturer (password)
- Access level 2 = service (password)
- Access level 3 = user (password)

Inadequate access rights

The message is also displayed if the access rights are inadequate:

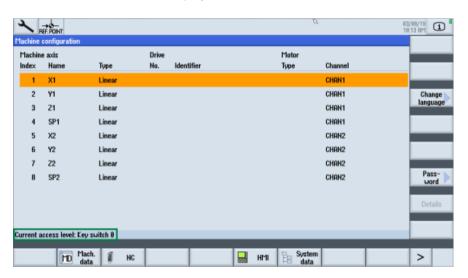
9.9 Remote STEP 7



Inadequate access rights are:

- Access level 4 = keyswitch 3
- Access level 5 = keyswitch 2
- Access level 6 = keyswitch 1
- Access level 7 = keyswitch 0

The current access level is displayed in the lower section of the window.



Closing Remote STEP 7

- 1. Check that no operations are active in the SIMATIC Manager.
- 2. Click the "RS7" icon again to end the remote access.
- 3. Confirm the prompt with "Yes" if you really want to terminate the function.

9.9.2 Setting up a connection with the TIA Portal via the Internet

Using the "Remote STEP 7" function, as a remote user, you can execute all of the functions in SIMATIC Manager.

Prerequisites

- The TIA Portal must be installed on the local PC.
 Versions 15.0, 15.1, 16.0 and 16.1 are supported.
- If PLCs use the "Remote STEP 7" function with the TIA Portal, then OMS+ must be activated.

- The Service Engineer Client must be installed on the local PC.
- The client on the machine operator side must support "Remote STEP 7".
- The device must be registered and online in the network.
- The remote session must have been set up.

Start Remote STEP 7 on the SINUMERIK control system

1. To activate function "Remote STEP 7" click on the icon [837].



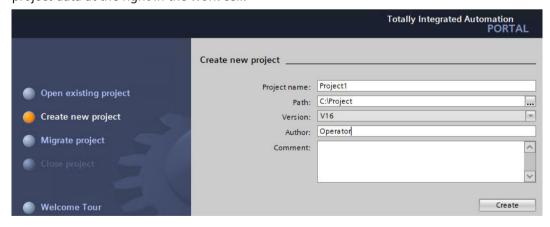
2. Wait for the machine operator's response. The machine operator must issue permission for the remote access.

Remote STEP 7 access is activated.

Connecting the device with the TIA Portal

- 1. Start the TIA Portal.

 The TIA Portal opens and the portal view is displayed. You can now create a new project or open an existing project.
- 2. To create a new project, in the portal view click on entry "Create new project". Enter the basic project data at the right in the work cell.



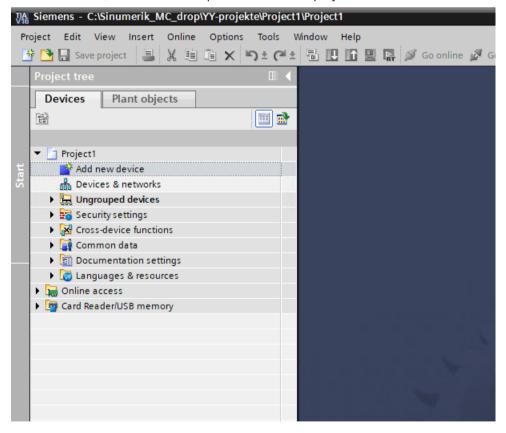
- OR -

Totally Integrated Automation Open existing project Recently used Open existing project Project Path Last change Projekt2.ap16 C:\Startdrive Projekte\V16\Projekt2 12/9/2019 5:49: Create new project Projekt1.ap16 C:\Sinumerik_MC_drop\YY-projekte\Projekt1 12/5/2019 4:52:... Projekt2.ap16 C:\Sinumerik_MC_drop\YY-projekte\Projekt2 12/2/2019 5:16:... Migrate project Activate basic integrity check Welcome Tour Browse Remove Open

3. To open an existing project, click on entry "Open existing project" in the portal view.

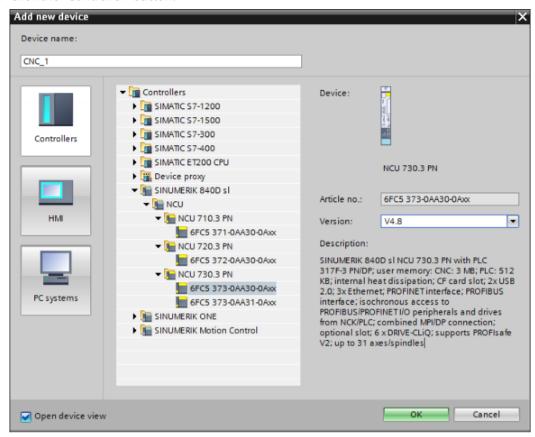
The last project used is displayed to the right in the work cell. Here, select a project and click on "Open". Alternatively, using "Browse", you can open the directory structure of the PC, from where you can select a project.

4. In the TIA Portal, switch from the portal view to the project view.



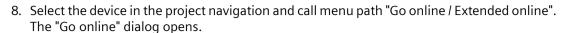
5. Double-click on entry "Add new device" in the project navigation. A dialog with the same name opens.

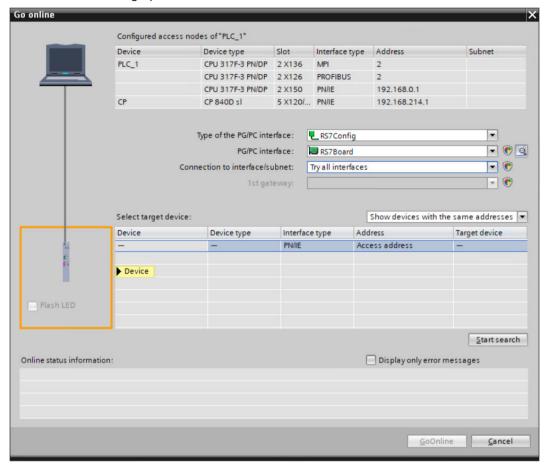




7. In the folder structure under "Controller", expand the corresponding SINUMERIK device family and then select the required device and confirm your selection with "OK". The selected device is created in the project navigation.

9.9 Remote STEP 7



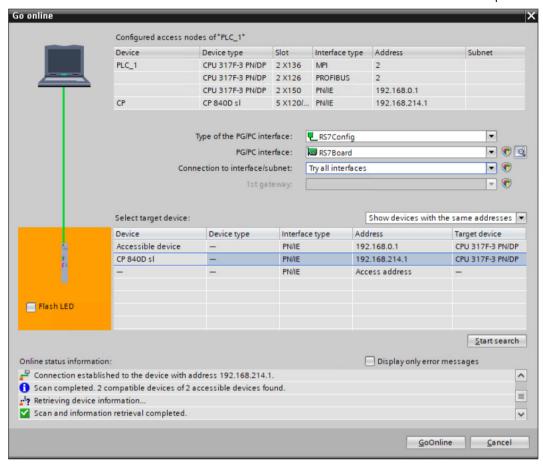


- 9. Here, make the following connection settings:
 - In field "Type of the PG/PC interface", select type "RS7Config".
 - In field "PG/PC interface" select entry "RS7Board".
 - In field "Connection to interface/subnet" select entry "Try all interfaces".

10. In field "Select target device", select option "Show devices with the same addresses".

11. In the dialog, click on "Start search".

The search starts. The results are listed in the results list once the search has been completed.



12. Select the device you require from the list, and click on "Go online".

If your device was successfully connected with your PC, then this is displayed in the status information using this icon .

The project work cell is marked using an orange bar on the right-hand side.

Disconnecting the device from the TIA Portal

Click in the icon bar of the TIA Portal on icon "Disconnect online connection".

The connection is disconnected.

9.10 Transferring the conference leadership

As conference owner, you can transfer the conference leadership to another, observing service engineer. The owner role therefore switches to another operator.

9.10 Transferring the conference leadership

Prerequisite

- The remote session must have been set up.
- At least one head service engineer and a monitoring service engineer must actively participate in a session.

Procedure

1. As conference head, click on icon [22] "Transfer conference control" in the line of the service engineer to whom you want to transfer conference leadership.



The message that the system is waiting for confirmation by the future conference owner is displayed on your PC.

The following query appears on the PC of the selected service engineer:



2. The observing service engineer must click the "Yes" button to take over the conference leadership.

Note

If the observing service engineer rejects the transfer of leadership with the "No" button, an appropriate message appears on the PC.

3. If the "Always request permission" function is not active, the machine operator must confirm the transfer of leadership.

The message "Waiting for confirmation from the machine operator!" appears on your PC and on the PC of the next conference leader.

4. The machine operator agrees to the transfer of leadership.

The conference leadership is then transferred to the desired observing service engineer. The changed user roles are updated accordingly in the list of participants.

Note

Rejecting the transfer

If the machine operator rejects the transfer, you and the observing service engineer receive the following message: "The transfer of leadership has been rejected by the machine operator!"

9.11 Ending the remote session

For the various participants, a session is terminated in various ways

- The service engineer terminates the session:
 - The machine operator at the control system sees the following message: "Session ended".
 - The other participants see the following message: "The session has been terminated by the owner"
- An observing participant terminates the session:
 - The window is closed, however the session remains active.
 - The observing participant can join the active session again at any time.
- The machine operator at the control system exits the session:
 - The session remains active for all of the other participants.
 - The remote access function is deactivated.

Note

Closing a session

Only a service engineer at the PC can close a session.

9 12 Additional functions

Procedure

1. Select the "Conference" > "Exit" menu.



- 2. If actions of the service engineer are still active when you leave the session, relevant messages are displayed.
- 3. Click on "Yes" to exit the session.

The functions or applications in progress are cancelled.

- OR -

Click "No" if you do not yet want to exit the remote session.



- OR -

In the "Conference" menu, select the "Exit" function to terminate the conference. In the right-hand upper section of the window, click on the "X" to close the window.



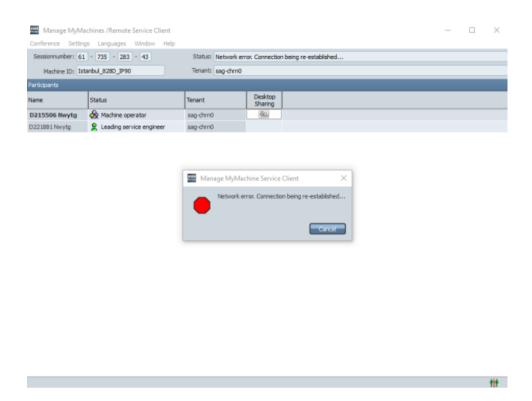
9.12 Additional functions

9.12.1 Network interruption

The following error message is displayed if the network is interrupted during an active session.

All internally active functions are terminated and "Manage MyMachines /Remote Service Client" cyclically attempts to participate in the session again.

Click the "Cancel" button to terminate the connection process.



9.12.2 Setting the log-on data

You can save your login data. Your data is then automatically set when logging in.

Settings	Description			
Server selection				
MMM /Remote Service Server	Address of the Manage MyMachines /Remote Server			
User role				
Service engineer	Activate the appropriate role.			
Machine operator				
Login data - my registered user data.				
User name	Entering the registered MindSphere user data to log in			
Tenant				

9.12 Additional functions

Procedure

- 1. Call "Settings" > "Login..." in the menu bar. The "Login settings" window opens.
- Enter the necessary data.
 Click "OK" to save the settings.
 OR -
 - Click "Cancel" to reject the settings.



9.12.3 Setting file transfer

You can log the actions in a file during a remote session. You specify the settings of the log file in the "File Transfer Settings" window.

Settings	Description			
Temporary files				
Location:	Specify the log directory or create a new directory in which the log files will be stored.			
	The directory selection is made in the "Find directory" window.			
Max. filesize [Kbytes]:	Defining the maximum number of log files.			
	If "0" is entered, no log files are written. When the maximum number of files is reached, the oldest log file is deleted.			
Additional drive types				
Removable drives	The machine operator specifies which drive types the service engineer			
Remote/network drives	may access. If no drive type is selected, the service engineer may only access the available hard drives.			

Procedure

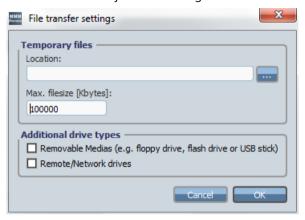
- 1. In the menu bar, call "Settings" > "File transfer...". Window "File transfer settings" opens.
- 2. A standard directory is specified for the logs.

 If you want to use another directory as the log directory, you can specify that here. Additional information at: "Find directory / Create new directory".
- 3. Specify the maximum number of log files that can be saved in the log directory.

- 4. Then define which drive types are supported for the file transfer.

 Select the corresponding check box for each drive type that is to be supported.
- 5. Click "OK" to save the settings.
 - OR -

Click "Cancel" to reject the settings.

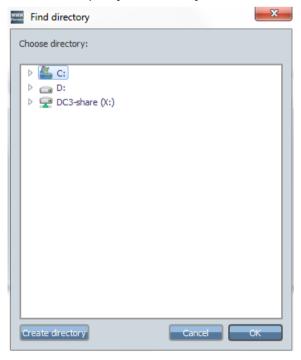


Find directory / Create new directory

- 1. Click "..." behind "Location:" if you want to set a different directory than that specified. The "Find Directory" window opens.
- 2. Select the required directory in the directory tree.
 - OR -

Click "Create new directory" to create a new directory.

3. Click "OK" to specify the directory.



9.12.4 Setting the language

You can make the following language setting:

- Set the language you want the display to appear in
- Define 2 favorites to speed up setting the language.
- Use language toggling.

Changing the language in the "Languages" menu

You can change the currently displayed language on two ways.

- 1. Open the "Languages" menu.
 All the available languages are displayed. The current language has a check mark.
- 2. Select the required language.

 The user interface is changed and displays the texts in the corresponding language.



Toggling the language

You must have first defined 2 favorite languages if you wish to quickly set the language.

- 1. Call "Settings" > "Language..." in the menu bar.
- 2. The "Toggle language" window opens. Select the favorite languages.

- 3. Click "OK" to save the selection.
 - OR

Click "Cancel" to reject the selection.



4. Enter the key combination <Ctrl> and <L>. The language changes.

9.12.5 Setting the log file

A log file is frequently required for diagnostic purposes.

You can activate the creation of a log file and make further settings.

Parameter

Setting	Description				
Configuration					
Enable logging	Switches the log functionality on/off.				
Enable diagnosis log- ging	Performs the logging with an increased log level and a greater maximum file size. More data is therefore available for diagnostic purposes.				
	In this mode, no maximum file size and no log level must be specified. These values are specified by "Manage MyMachines /Remote".				
Location:	Defines or creates a directory in which the log files are stored. The directory is created in the "Find Directory" window.				
Max. filesize [Kbytes]	Specification of the maximum file size in KB. "Manage MyMachines /Remote" creates a maximum of 2 log files. As soon as the first file reaches the maximum size, a new log file is created. If an older file already exists, then it is overwritten.				
Log level	Specifies whether and which data is to be logged.				
None	Do not log any data.				
Fatal	Critical errors that prevent further program execution.				
Error	Simpler errors that occur during the program execution, but that do not prevent further execution.				
Warning	Warnings that indicate problems.				
Info	Information that indicates irregularities in the execution.				
DebugN	Logging of the program execution. "N" specifies the level of detail.				

9.12 Additional functions

Procedure

- 1. In the menu bar, call "Settings" > "Logging ...". Window "Logging settings" opens.
- 2. Activate option box "Enable logging".

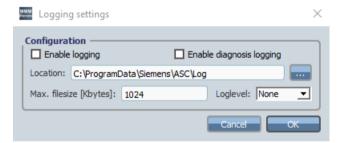
 This activates creating a log file. You create log files with the default settings displayed in the dialog. If required, you make fine settings for the logging.
- 3. A standard directory is specified for the log files.

 If you want to use another directory as the log file directory, specify that directory; you will find more information under: "Find/create directory"
- 4. Activate option checkbox "Activate diagnostics logging" if you wish to have an extended log file.

However, you can then no longer manually define the maximum file size and the log level.

- 5. Click "OK" to save the settings.
 - OR -

Click "Cancel" to reject the settings.

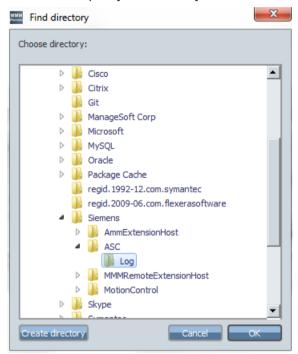


Search/create directory

- 1. Click "..." behind "Location:" if you want to set a different directory than that specified. The "Find Directory" window opens.
- 2. Select the required directory in the directory tree.
 - OR -

Click "Create new directory" to create a new directory.

3. Click "OK" to specify the directory.



9.12 Additional functions

Disconnecting the SINUMERIK control system from MindSphere

10

10.1 Overview

Introduction

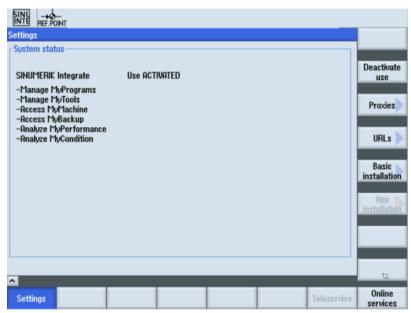
If you no longer wish to use the MindSphere application on your SINUMERIK control system, proceed as follows:

- 1. Lock SINUMERIK Integrate: Deactivating use of SINUMERIK Integrate (Page 184)
- 2. In the "Asset Manager", disconnect the machine tool system from MindSphere: Disconnecting the SINUMERIK control system from MindSphere (Page 184)

10.2 Deactivating use of SINUMERIK Integrate

Procedure

- Press the "SINUMERIK Integrate" softkey.
 The "SINUMERIK Integrate" welcome window opens.
- 2. Press the "Settings" softkey.
 The "Settings" window opens displaying the system status "Use ACTIVATED".
 - Press the "Deactivate use" softkey.



- 3. You obtain the confirmation prompt "Do you really want to deactivate the use of the SINUMERIK Integrate applications?".
 - Press the "OK" softkey to confirm the prompt.
 The use of SINUMERIK Integrate applications is deactivated.

10.3 Disconnecting the SINUMERIK control system from MindSphere

Using the MindSphere application "Asset Manager", disconnect the SINUMERIK control from MindSphere.

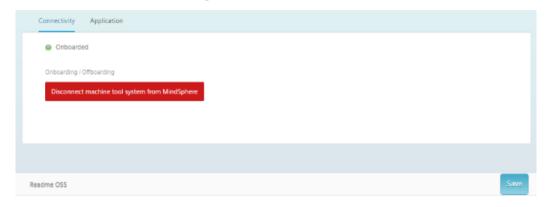
More information on roles within MindSphere and on configuring assets is provided in: MindSphere documentation (https://siemens.mindsphere.io/en/docs/mindaccess.html)

Requirement

In MindSphere, you require role "mtaassetconfig" as standard user or administrator.

Procedure

- 1. In the Launchpad, open the "Asset Manager" MindSphere application.
- 2. Select the required asset in the left-hand side of the window.
- 3. In the right-hand side of the window under "Connectivity", click on the arrow next to "MTA Asset Config".
- 4. Under the "Connectivity" tab, you can see the connection status, e.g. "Onboarding...".
 - Click the "Disconnect machine tool from MindSphere" button to disconnect the asset from MindSphere.
 - Click "Save" to save the setting.



Note

After MindSphere and the machine tool have been disconnected, we recommend deleting the following files from your SINUMERIK control system:

- All files in the "boot job" folder
- All files in the "cache" folder
- All files in the "service_job" folder

You will find the files:

- If you use PCU/IPC under: C:\temp
- If you use NCU under: /var/tmp

10.3 Disconnecting the SINUMERIK control system from MindSphere

Appendix

A.1 List of abbreviations

Admin	Administrator (user role)
AMM /C	Analyze MyMachine /Condition
AST	Auto Servo Tuning: Automatic servo tuning
CNC	Computerized Numerical Control:
СОМ	Communication
DIR	Directory:
FAQ	Frequently Asked Questions
h	Hour
НТТР	Hypertext Transfer Protocol
HTTPS	HyperText Transfer Protocol Secure,
IB	Commissioning engineer (user role)
ID	Identification number
IE	Internet Explorer
IFC	Interface Client
IoT	Internet of Things
IPC	Industrial PC
MB	Megabyte
MFA	Multi Factor Authentication
MLFB	Machine-Readable Product Code
MMM	Manage MyMachines
MMM /R	Manage MyMachines /Remote
МО	Machine operator
MSTT	Machine control panel
NC	Numerical Control: Numerical control
NCU	Numerical Control Unit: NC hardware unit
OEM	Original Equipment Manufacturer
OP	Operation Panel: Operating equipment
PC	Personal Computer
PCU	PC Unit: Computing unit
PLC	Programmable Logic Control: Programmable Logic Controller
SE	Service engineer
SI	SINUMERIK Integrate
SK	Softkey
SW	Software
TPM	Trusted Plattform Module: Chips for safety functions
URL	Uniform Resource Locator
UTC	Universal Time Coordinated, coordinated global time

A.1 List of abbreviations

VNC	Virtual Network Computing
VPN	Virtual Private Network

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