# **User Guide**



# Network and Edge Virtual Machine Reference System Architecture Release v23.07

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#### 1 Introduction

#### 1.1 Purpose and Scope

The Virtual Machine Reference System Architecture (VMRA) is part of the Network and Edge Reference System Architectures (Reference System¹) Portfolio. The VMRA is a common virtual cluster template platform. It is composed of a set of virtual machines, implemented on a single physical Intel node or multinodes that can be used for hosting a Kubernetes\* cluster.

Network locations (for example, On-Premises Edge and Remote Central Office) require deployment of different hardware, software, and configuration specifications due to varying workloads, cost, density, and performance requirements. Configuration Profiles define prescribed sets of VMRA hardware and software components designed to optimally address the diverse deployment needs. Ansible\* playbooks implement the Configuration Profiles for fast, automatic deployment of needed VMRA capabilities. The result is an optimized installation of the VMRA Flavor as defined by the selected Configuration Profile. This user guide covers implementation of VMRA using several Configuration Profiles for Network Location specific and generic deployments.

Network-Location Configuration Profiles covered in this document include:

- On-Premises Edge Configuration Profile Typical Customer Premises deployment supporting, for example, Smart City scenarios.
- Remote Central Office-Forwarding Configuration Profile Near Edge deployments supporting fast packet-forwarding workloads such as Cable Modem Termination System (CMTS), User Plane Function (UPF) and Application Gateway Function (AGF).
- Regional Data Center Configuration Profile Central-office location typical Configuration Profile. Currently tailored exclusively for 5G Core (5GC) and Media Visual Processing workloads such as CDN Transcoding.

Generic Configuration Profiles enable flexible deployments and include the following:

- Basic Configuration Profile A generic minimum VMRA Kubernetes cluster setup.
- Build-Your-Own Configuration Profile A complete set of all available software features targeted at developers and deployers who are looking to evaluate, control, and configure all the software and hardware ingredients and dependencies individually.

More information on Configuration Profiles and implementation of VMRA Flavors using the Configuration Profiles is provided later in this document.

 $<sup>^{</sup>m 1}$  In this document, "Reference System" refers to the Network and Edge Reference System Architecture.

#### 1.2 User Guide Information

This document contains step-by-step instructions on installation, configuration, and use of networking and device plug-in features for deploying the VMRA Release v23.07 by implementing the VMRA template platform with the above Configuration Profiles. Validated, open source Ansible playbooks automatically provision the virtual environment along with a Kubernetes cluster (if desired) for the selected Configuration Profiles enabling user to create predictable deployments quickly and easily.

By following this document, it is possible to set up a virtual cluster based on Kubernetes with optimized configurations for cloud native deployments.

This document provides the following information:

- Part 1 (Sections 2 5): Requirements for hardware and software to prepare for the Ansible scripts.
- Part 2 (Sections 6 11): Step-by-step instructions on how to build each VMRA
  Flavor by implementing the configuration profiles. If you wish to start building
  the VMRA right away, you may directly go to these sections and start
  automatically provisioning the VMRA Flavor of your choice.
- Part 3 (Appendix A): VMRA Release Notes
- Part 4 (Appendix B): Abbreviations

See the <u>Network and Edge Reference System Architectures Portfolio User Manual</u> for an overview of the Reference Systems.

#### 1.3 Version 23.07 Release Information

VMRA 23.07 common platform is based on 3rd and 4th Gen Intel® Xeon® Scalable processors and Intel® accelerators. Other advanced Intel® hardware technologies supported include the Intel® Ethernet Controller, Intel® QuickAssist Technology (Intel® QAT), and Intel® Server GPU.

Due to the hardware abstraction in the VMRA virtual setup, some hardware-dependent software features available in a Container Bare Metal Reference System Architecture (BMRA) are not supported by the VMRA. For details, about the technologies supported refer to the <a href="Network and Edge Reference System">Network and Edge Reference System</a> Architectures Portfolio User Manual.

The supported software components comprise open-source cloud-native software delivered by Intel, partners, and the open-source communities (e.g., Kubernetes, Telegraf\*, Istio\*, FD.io).

Release v23.07 builds upon prior releases. The following are the key release updates:

- Software Updates (details in <u>Reference System Architecture Software Components</u>)
- Support for Intel® Software Guard Extensions (Intel® SGX) by upgrading QEMU and libvert
- Support for Key Management Reference Application (KMRA) as Intel® SGX is available
- Enabled Intel® SGX signer for Istio\* Service Mesh

For additional details, refer to the VMRA Release Notes.

Experience Kits, the collaterals that explain in detail the technologies enabled in VMRA release 23.07, are available at <a href="Network & Edge Platform Experience Kits">Network & Edge Platform Experience Kits</a>.

# **Table of Contents**

| 1 |       | Introduction  | 1  |
|---|-------|---|----|
|   | 1.1   | Purpose and Scope   |    |
|   | 1.2   | User Guide Information  |    |
|   | 1.3   | Version 23.07 Release Information   |    |
|   | 1.4   | Key Terms   |    |
|   | 1.5   | Intel Investments of Capabilities   |    |
|   | 1.6   | Reference Documentation   | 8  |
| 2 |       | Reference System Architecture Deployment                                  | 10 |
|   | 2.1   | VMRA Architecture   | 10 |
|   | 2.2   | Configuration Profiles  |    |
|   | 2.3   | Reference System Architecture Installation Prerequisites                  |    |
|   | 2.3.1 | Hardware BOM Selection and Setup for VM Host                              |    |
|   |       | BIOS Selection for VM Host  |    |
|   |       | Operating System Selection for VM Host and VMs                            |    |
|   |       | Network Interface Requirements for VM Host                                |    |
|   | 2.4   | Ansible PlaybookAnsible Playbooks Building Blocks                         |    |
|   |       | Ansible Playbook Phases   |    |
|   | 2.5   | Deployment Using Ansible Playbook   |    |
|   | _     | Prepare VM Host Server  |    |
|   |       | Prepare Ansible Host and Configuration Templates                          |    |
|   |       | Update Ansible Inventory File   |    |
|   | 2.5.4 | Update Ansible Host and Group Variables                                   | 16 |
|   |       | Run Ansible Cluster Deployment Playbook                                   |    |
|   | 2.5.6 | Expand Existing VMRA Cluster  | 17 |
| 3 |       | Reference System Architecture Hardware Components and BIOS                | 18 |
|   | 3.1   | Hardware Component List for 3rd Gen Intel Xeon Scalable Processor VM Host |    |
|   | 3.2   | Hardware Component List for 4th Gen Intel Xeon Scalable Processor VM Host | 18 |
|   | 3.3   | Platform BIOS Profiles Settings   |    |
|   | 3.3.1 | 3rd Gen Intel® Xeon® Scalable Processor Platform BIOS                     |    |
|   | 3.3.2 | 4th Gen Intel® Xeon® Scalable Processor Platform BIOS                     | 20 |
| 4 |       | Reference System Architecture Software Components                         |    |
|   | 4.1   | Software Components Supported   | 21 |
| 5 |       | Post-Deployment Verification Guidelines                                   | 24 |
|   | 5.1   | Check Grafana Telemetry Visualization                                     |    |
| 6 |       | VMRA Setup – Applicable for All Configuration Profiles                    | 24 |
| 0 | 6.1   | VMRA Setup – Applicable for All Configuration Profiles                    |    |
|   | 6.2   | Set up the VM Host – BIOS Prerequisites                                   |    |
|   | 6.3   | Configuration Dictionary - Group Variables                                |    |
|   | 6.4   | Configuration Dictionary - Host Variables                                 | 29 |
| 7 |       | VMRA Basic Configuration Profile Setup                                    | 32 |
| , | 7.1   | Supported Hardware  |    |
|   | 7.2   | Recommended BIOS  |    |
|   | 7.3   | Recommended OS  | 32 |
|   | 7.4   | Playbook Overview   | 32 |
|   | 7.4.1 | Basic Configuration Profile Group Variables                               |    |
|   | 7.4.2 | Basic Configuration Profile Host Variables                                |    |
|   | 7.5   | Deploy and Validate Basic Configuration Profile Platform                  | 34 |
| 8 |       | VMRA Build-Your-Own Configuration Profile Setup                           | 35 |
|   | 8.1   | Supported Hardware  |    |
|   | 8.2   | Recommended BIOS  |    |
|   | 8.3   | Recommended OS  |    |
|   | 8.4   | Playbook Overview   |    |
|   | 8.4.1 | Build-Your-Own Configuration Profile Group Variables                      | 35 |

| 8.4.2<br>8.5               | Build-Your-Own Configuration Profile Host Variables  Deploy and Validate Build-Your-Own Configuration Profile Platform                                 |    |
|----------------------------|--|----|
| 9                          | VMRA On-Premises Edge Configuration Profile Setup  | 39 |
| 9.1                        | Supported Hardware   |    |
| 9.2                        | Recommended BIOS   |    |
| 9.3                        | Recommended OS   |    |
| 9.4                        | Playbook Overview  |    |
| 9.4.1                      | On-Premises Edge Configuration Profile Group Variables   |    |
| 9.4.2<br>9.5               | On-Premises Edge Configuration Profile Host Variables  Deploy and Validate On-Premises Edge Configuration Profile Platform                             |    |
| 10                         | VMRA Remote Central Office-Forwarding Configuration Profile Setup  |    |
| 10.1                       | Supported Hardware   |    |
| 10.2                       | Recommended BIOS   |    |
| 10.3                       | Recommended OS   | 42 |
| 10.4                       | Playbook Overview  |    |
|                            | Remote Central Office-Forwarding Configuration Profile Group Variables   |    |
|                            | Remote Central Office-Forwarding Configuration Profile Host VariablesProfile Platform  |    |
| 10.5                       |  |    |
| 11                         | VMRA Regional Data Center Configuration Profile Setup  |    |
| 11.1<br>11.2               | Supported Hardware   |    |
| 11.2                       | Recommended OS   |    |
| 11.4                       | Playbook Overview  |    |
| 11.4.1                     | Regional Data Center Configuration Profile Group Variables   |    |
| 11.4.2                     | Regional Data Center Configuration Profile Host Variables  |    |
| 11.5                       | Deploy and Validate Regional Data Center Configuration Profile   | 48 |
| Appendix A                 | VMRA Release Notes   | 50 |
| A.1                        | VMRA 23.07 Release Updates   |    |
| A.2                        | VMRA 23.02 Release Updates   |    |
| A.3                        | VMRA 22.11.1 Release Notes   |    |
| A.4<br>A.5                 | VMRA 22.11 Release UpdatesVMRA 22.08 Release Updates   |    |
| A.6                        | Known Issues   |    |
| Appendix B                 | Abbreviations  | 53 |
| Figures Figure 1 Figure 2. | Virtual Machine Reference System Architecture Illustration with Kubernetes Cluster<br>VMRA Multiple-Node Deployment                                    |    |
| Tables                     |  |    |
| Table 1.                   | Terms Used   |    |
| Table 2.                   | Hardware and Software Configuration Taxonomy   |    |
| Table 3.                   | Intel Capabilities Investments and Benefits  |    |
| Table 4.<br>Table 5.       | Hardware Components for Host Base – 3rd Gen Intel Xeon Scalable Processor<br>Hardware Components for Host Base – 4th Gen Intel Xeon Scalable Processor |    |
| Table 5.                   | Additional BIOS options for VMRA   |    |
| Table 7.                   | Platform BIOS Profile settings for 3rd Gen Intel® Xeon® Scalable Processor   |    |
| Table 8.                   | Platform BIOS Profile settings for 4th Gen Intel® Xeon® Scalable Processor   |    |
| Table 9.                   | Software Components  |    |
| Table 10.                  | Links to Verification Guidelines on GitHub   |    |
| Table 11.                  | Configuration Dictionary – Group Variables for VMRA  |    |
| Table 12.<br>Table 13.     | Configuration Dictionary - Host Variables for VMRA<br>Basic Configuration Profile – Group Variables  |    |
| Table 13.                  | Basic Configuration Profile – Group Variables  |    |
|                            |  |    |

| Table 15. | Build-Your-Own Configuration Profile – Group Variables                   | 35             |
|-----------|--|----------------|
| Table 16. | Build-Your-Own Configuration Profile – Host Variables                    |                |
| Table 17. | On-Premises Edge Configuration Profile – Group Variables                 | 39             |
| Table 18. | On-Premises Edge Configuration Profile – Host Variables                  | 4 <sup>.</sup> |
| Table 19. | Remote Central Office-Forwarding Configuration Profile – Group Variables | 42             |
| Table 20. | Remote Central Office-Forwarding Configuration Profile - Host Variables  | 44             |
| Table 21. | Regional Data Center Configuration Profile - Group Variables             | 46             |
| Table 22. | Regional Data Center Configuration Profile – Host Variables              | 48             |

# **Document Revision History**

| Revision | Date          | Description   |
|----------|---------------|---|
| 001      | February 2022 | Initial release.  |
| 002      | March 2022    | Updated a few URLs.   |
| 003      | June 2022     | Covers the 4th Gen Intel® Xeon® Scalable processor (formerly code named Sapphire Rapids). |
| 004      | June 2022     | Changes include updates to the Known Issues section.                                      |
| 005      | July 2022     | Updated Istio and service mesh features.  |
| 006      | October 2022  | Updated for VMRA release 22.08.   |
| 007      | December 2022 | Updated for VMRA release 22.11.   |
| 008      | March 2023    | Updated for VMRA Release 23.02, with changes to deployments.                              |
| 009      | July 2023     | Updated for VMRA Release 23.07  |

### 1.4 Key Terms

<u>Table l</u> lists the key terms used throughout the portfolio. These terms are specific to Network and Edge Reference System Architectures Portfolio deployments.

Table 1. Terms Used

| TERM   | DESCRIPTION   |  |  |  |
|--|---|--|--|--|
| Experience Kits  | Guidelines delivered in the form of—manuals, user guides, application notes, solution briefs, training videos—for best-practice implementation of cloud native and Kubernetes technologies to ease developments and deployments.  |  |  |  |
| Network and Edge Reference System<br>Architectures Portfolio | A templated system-level blueprint for a range of locations in enterprise and cloud infrastructure with automated deployment tools. The portfolio integrates the latest Intel platforms and cloud-native technologies for multiple deployment models to simplify and accelerate deployments of key workloads across a service infrastructure.   |  |  |  |
| Deployment Model   | Provides flexibility to deploy solutions according to business and IT needs.<br>The portfolio offers three deployment models:   |  |  |  |
|  | <ul> <li>Container Bare Metal Reference System Architecture (BMRA) – A deployment model of a Kubernetes cluster with containers on a bare metal platform.</li> </ul>  |  |  |  |
|  | • Virtual Machine Reference System Architecture (VMRA) – A deployment model of a virtual cluster on a physical node. The virtual cluster can be a Kubernetes containers-based cluster.  |  |  |  |
|  | <ul> <li>Cloud Reference System Architecture (Cloud RA) – A deployment model of a cluster on a public Cloud Service Provider. The cluster can be Kubernetes with containers based.</li> </ul>   |  |  |  |
| Configuration Profiles                                       | A prescribed set of components—hardware, software modules, hardware/software configuration specifications—designed for a deployment for specific workloads at a network location (such as On-Premises Edge). Configuration Profiles define the components for optimized performance, usability, and cost per network location and workload needs. In addition, generic Configuration Profiles are available to developers for flexible deployments. |  |  |  |
| Reference System Architecture Flavor                         | An instance of Reference System generated by implementing a Configuration Profile specification.  |  |  |  |
| Ansible Playbook   | A set of validated scripts that prepare, configure, and deploy a Reference System Architecture Flavor per Configuration Profile specification.  |  |  |  |
| Configuration Profile Ansible Scripts                        | Automates quick, repeatable, and predictive deployments using Ansible playbooks. Various Configuration Profiles and Ansible scripts allow automated installations that are application-ready, depending on the workload and network location.   |  |  |  |
| Kubernetes cluster   | A deployment that installs at least one worker node running containerized applications. Pods are the components of the application workload that are hosted on worker nodes. Control nodes manage the pods and worker nodes.  |  |  |  |
| Intel® Platforms   | Prescribes Intel platforms for optimized operations. The platforms are based on 3rd Gen and 4th Gen Intel® Xeon® Scalable processors. The platforms integrate Intel® Ethernet Controller 700 Series and 800 Series, Intel® QuickAssist Technology (Intel® QAT), Intel® Server GPU (Graphic Processor Unit), Intel® Optane™ technology, and more.  |  |  |  |
|  | <i>Note:</i> This release of VMRA does not support the Intel® Xeon® D processor.  |  |  |  |

In addition to key terms, portfolio deployment procedures follow a hardware and software configuration taxonomy. <u>Table 2</u> describes the taxonomy used throughout this document.

Table 2. Hardware and Software Configuration Taxonomy

| TERM              | DESCRIPTION  |
|-------------------|--|
| Hardware Taxonomy |  |
| ENABLED           | Setting must be enabled in the BIOS (configured as Enabled, Yes, True, or similar value)   |
| DISABLED          | Setting must be disabled in the BIOS (configured as Disabled, No, False, or any other value with this meaning.)                            |
| OPTIONAL          | Setting can be either disabled or enabled, depending on workload. Setting does not affect the Configuration Profile or platform deployment |
| Software Taxonomy |  |
| TRUE              | Feature is included and enabled by default   |
| FALSE             | Feature is included but disabled by default - can be enabled and configured by user  |
| N/A               | Feature is not included and cannot be enabled or configured  |

### 1.5 Intel Investments of Capabilities

Intel investments in networking solutions are designed to help IT centers accelerate deployments, improve operational efficiencies, and lower costs.  $\underline{\text{Table 3}}$  highlights Intel investments in the portfolio and their benefits.

Table 3. Intel Capabilities Investments and Benefits

| CAPABILITY                   | BENEFIT   |  |  |
|------------------------------|---|--|--|
| Performance                  | Intel platform innovation and accelerators, combined with packet processing innovation for cloud-native environments, deliver superior and predictive application and network performance.  |  |  |
| Orchestration and Automation | Implementing Kubernetes containers orchestration, including Kubernetes Operators, simplifies and manages deployments and removes barriers in Kubernetes to support networking functionality.  |  |  |
| Observability                | Collecting platform metrics by using, as an example, the collectd daemon and Telegraf server agent, publishing the data, and generating reports, enables high visibility of platform status and health.   |  |  |
| Power Management             | Leveraging Intel platform innovation, such as Intel® Speed Select Technology (Intel® SST), supports optimized platform power utilization.   |  |  |
| Security                     | Intel security technologies help ensure platform and transport security. These technologies include the following:  Intel® Security Libraries for Data Center (Intel® SecL - DC)  Intel® QuickAssist Technology Engine for OpenSSL* (Intel® QAT Engine for OpenSSL*)  Intel® Software Guard Extensions (Intel® SGX)  Key Management Reference Application (KMRA) implementation |  |  |
| Storage                      | Creating a disaggregated, high-performance, scalable storage platform using MinIO Object Storage supports data-intensive applications, such as media streaming, big data analytics, AI, and machine learning.   |  |  |
| Service Mesh                 | Implementing a Service Mesh architecture using Istio allows application services that can be added, connected, monitored, more secure, and load-balanced with few or no code changes. Service Mesh is integrated with Trusted Certificate Service for Kubernetes* platform, providing more secure Key Management.   |  |  |

#### 1.6 Reference Documentation

The Network and Edge Reference System Architectures Portfolio User Manual contains a complete list of reference documents. Additionally, a bare metal-based Reference System Architecture (BMRA) deployment allows creation of a Kubernetes cluster on multiple nodes. The Network and Edge Container Bare Metal Reference System Architecture User Guide provides information and installation instructions for a BMRA. The Cloud Reference System Architecture (Cloud RA) provides the means to develop and deploy cloud-native applications in a CSP environment and still experience Intel® technology benefits. Find more details in the Network and Edge Cloud Reference System Architecture User Guide. Access the Network and Edge Reference System Architectures - Single Server Quick Start Guide for step-by-step instructions to build VMRA on a single server setup.

Other collaterals, including technical guides and solution briefs that explain in detail the technologies enabled in VMRA release v23.07, are available in the following location: Network & Edge Platform Experience Kits.

# Part 1:

Reference System Architecture Deployment:

Ansible Playbooks

Common Hardware Components

Software Ingredients

Recommended Configurations

#### 2 Reference System Architecture Deployment

This chapter explains how a VMRA Flavor is generated and deployed. The process includes installation of the hardware setup followed by system provisioning.

#### 2.1 VMRA Architecture

The VMRA is a virtual cluster implemented on a single or multiple physical Intel nodes (Figure 1). VMRA supports both a virtual Kubernetes cluster and a VMRA cluster with a scalable number of VMs. The VMs are connected as a virtual cluster of worker and control VMs. A VMRA allows flexible deployment options for creating networking solutions for production or testing.

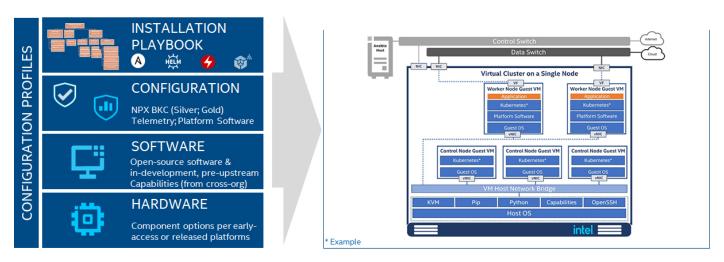


Figure 1. Virtual Machine Reference System Architecture Illustration with Kubernetes Cluster

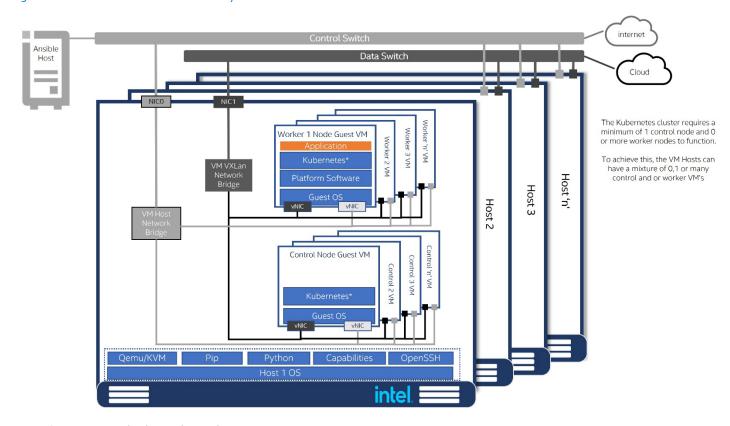


Figure 2. VMRA Multiple-Node Deployment

#### 2.2 Configuration Profiles

A Configuration Profile describes specific hardware and software bill of materials (BOM) and configurations, applicable for a specific deployment. Configuration Profiles take into consideration the best-known configuration (BKC) validated by Intel for optimized performance.

Installation scripts implement a VMRA Flavor by deploying the required components specified by a Configuration Profile. Each VMRA Flavor is built on the following:

- Intel Platform foundation with Intel processors and technologies.
- Hardware BOM optimized for delivering an application at a specific location using a deployment model. For example, to support a UPF workload at the Remote CO, the VMRA deployment is populated with the maximum available Intel® Ethernet Adapters.
- Software BOM leverages the Intel platform and enables cloud-native adoption.
- Installation (Ansible) Playbook automates the installation of a Reference System Architecture Flavor per a Configuration Profile specification.

The following Reference System Configuration Profiles are network location-specific:

- On-Premises Edge Configuration Profile Small cluster of stationary or mobile server platforms, ranging from one to four servers. Usage scenarios include data collection from sensors, local (edge) processing, and upstream data transmission. Sample locations are hospitals, factory floors, law enforcement, media, cargo transportation, power utilities. This Configuration Profile recommends a Kubernetes cluster hardware configuration, software capabilities, and specific hardware and software configurations that typically support enterprise edge workloads used in SMTC deployments and Ad-insertion.
- Remote Central Office-Forwarding Configuration Profile Clusters ranging from a half rack to a few racks of servers, typically in a pre-existing, repurposed, unmanned structure. The usage scenarios include running latency-sensitive applications near the user (for example, real-time gaming, stock trading, video conferencing). This Configuration Profile addresses a Kubernetes cluster hardware, software capabilities, and configurations that enable high performance for packet forwarding packets. In this category, you can find workloads such as UPF, vBNG, vCMTS, and vCDN.
- Regional Data Center Configuration Profile The Regional Data Center consists of a management domain with many
  racks of servers, typically managed and orchestrated by a single instance of resource orchestration. Usage scenarios
  include services such as content delivery, media, mobile connectivity, and cloud services. This Configuration Profile is
  tailored exclusively and defined for Media Visual Processing workloads such as CDN Transcoding.

Two additional Reference System Configuration Profiles that are not location-specific enable flexible deployments per need:

- Basic Configuration Profile Minimum VMRA Kubernetes cluster setup.
- Build-Your-Own Configuration Profile A complete set of all available software features targeted at developers and deployers that are looking to evaluate, control, and configure all the software and hardware ingredients and dependencies individually.

#### 2.3 Reference System Architecture Installation Prerequisites

This section helps you get ready for running the Ansible scripts. Before the Ansible playbook can begin, you must identify the required hardware components, ensure hardware connectivity, and complete the initial configuration, for example BIOS setup.

This section describes the minimal system prerequisites needed for the Ansible and VM hosts. It also lists the steps required to prepare hosts for successful deployment. Detailed instructions are provided in relative sections, which are referred to in this section. Steps include:

- Hardware BOM selection and setup
- Required BIOS/UEFI configuration, including virtualization and hyper-threading settings
- Network topology requirements a list of necessary network connections between the nodes
- Installation of software dependencies needed to execute Ansible playbooks
- Generation and distribution of SSH keys that are used for authentication between the Ansible host and VM host

After satisfying these prerequisites, Ansible playbooks for 3rd Gen Intel Xeon Scalable processors can be downloaded directly from the dedicated GitHub\* page (<a href="https://github.com/intel/container-experience-kits/releases">https://github.com/intel/container-experience-kits/releases</a>) or cloned using the Git. Be sure to complete the software prerequisites below before downloading the Ansible playbooks. Request access to the Ansible playbooks for the 4th Gen Intel Xeon Scalable processor from your regional Intel representative.

#### 2.3.1 Hardware BOM Selection and Setup for VM Host

Before software deployment and configuration, you must deploy the physical hardware infrastructure for the site. To obtain ideal performance and latency characteristics for a given network location, Intel recommends the hardware BOMs and configurations described in the following sections.

Hardware Component List for 4th Gen Intel Xeon Scalable Processor VM Host

Hardware Component List for 3rd Gen Intel Xeon Scalable Processor VM Host

Configuration Profile BOM: See Sections 7 through 11 for details about hardware BOM selection and setup for your chosen Configuration Profile.

#### 2.3.2 BIOS Selection for VM Host

Enter the UEFI or BIOS menu and update the configuration as listed in <u>Section 6</u> and in the tables in <u>Section 3.3</u>, which describe the BIOS selection in detail.

#### 2.3.3 Operating System Selection for VM Host and VMs

The following Linux operating systems are supported for the VM host:

- RHEL 9.2
- Rocky Linux 9.1
- Ubuntu 22.04 (22.04.2)

The VMs support the following Linux operating systems:

- Ubuntu 22.04 (22.04.2)
- Rocky Linux 8.5
- Rocky Linux 9.1

For the supported distribution, the base operating system install image is sufficient to be built using the "Minimal" option during installation. In addition, the following requirements must be met:

- The VM host must have network connectivity to the Ansible host.
- All systems must have public internet connectivity.

#### 2.3.4 Network Interface Requirements for VM Host

The following list provides a brief description of different networks and network interfaces needed for deployment:

- Internet network
  - Available for VMs through a Linux bridge on the host, providing internet connectivity through NAT
  - Ansible host accessible
  - Capable of downloading packages from the internet
  - Can be configured for Dynamic Host Configuration Protocol (DHCP) or with static IP address
- Management network and Calico pod network interface for Kubernetes installs (This can be a shared interface with the
  internet network)
  - Available for VMs through a Linux bridge on the host, connected to other nodes through VXLAN
  - Kubernetes control and worker node inter-node communications (for Kubernetes installs)
  - Calico pod network runs over this network (for Kubernetes installs)
  - Configured to use a private static address
- Tenant data networks
  - Dedicated networks for traffic
  - SR-IOV enabled
  - Virtual function (VF) can be DPDK bound in pod

#### 2.4 Ansible Playbook

This section describes how the Ansible playbooks allow for an automated deployment of a fully functional VMRA cluster, including initial system configuration, Kubernetes deployment, and setup of capabilities as described in <u>Section 2.5</u>.

#### 2.4.1 Ansible Playbooks Building Blocks

The following components make up the VMRA Ansible playbooks.

Note: Ansible playbooks for 3rd Gen and 4th Gen Intel Xeon Scalable processors are open source and available here.

**Configuration Files** provide examples of cluster-wide and host-specific configuration options for each of the Configuration Profiles. With minimal changes, they can be used directly with their corresponding playbooks. The path to these Configuration Files is:

- inventory.ini
- group\_vars/all.yml
- host\_vars/host-for-vms-1.yml
- host\_vars/host-for-vms-2.yml (used in case of multi-node setup)

- host\_vars/vm-ctrl-1.yml
- host\_vars/vm-work-1.yml (each vm-work node needs own host\_vars file)
- host\_vars/vm-ctrl-1.cluster1.local.yml (when vm\_cluster\_name: "cluster1.local" is defined)
- host\_vars/vm-work-1.cluster1.local.yml (each vm-work node needs own host\_vars file)

For default values in these files, refer to the Configuration Profile-specific sections for VMRA installations:

Section 7, VMRA Basic Configuration Profile Setup

Section 8, VMRA Build-Your-Own Configuration Profile Setup

Section 9, VMRA On-Premises Edge Configuration Profile Setup

Section 10, VMRA Remote Central Office-Forwarding Configuration Profile Setup

Section 11, VMRA Regional Data Center Configuration Profile Setup

**Ansible Playbooks** act as a user entry point and include all relevant Ansible roles and Helm charts. Top-level Ansible playbooks exist for each Configuration Profile, which allows lean use case-oriented cluster deployments. Each playbook includes only the Ansible roles and configuration files that are relevant for a given use case.

- playbooks/remote\_fp.yml
- playbooks/regional\_dc.yml
- playbooks/on\_prem.yml
- playbooks/basic.yml
- playbooks/build\_your\_own.yml

VMRA is deployed through a single playbook that utilizes one of the playbooks for the Configuration Profiles you will deploy. In addition, the VMRA playbook ensures that both the host and VMs are configured as part of the infrastructure setup.

playbooks/vm.yml

Each of these playbooks encompasses **Ansible Roles** grouped into three main execution phases, which are further explained in the next section:

- Infrastructure Setup
- Kubernetes Deployment
- Capabilities Setup

Note that several Capabilities Setup roles include nested Helm charts for easier deployment and lifecycle management of deployed applications, as well as a group of **Common Utility Roles** that provide reusable functionality across the playbooks.

#### 2.4.2 Ansible Playbook Phases

Regardless of the selected Configuration Profile, the installation process always consists of five main phases:

1. Host Infrastructure Setup (sub-playbooks located in playbooks/infra/ directory)

These playbooks modify kernel boot parameters and apply the initial system configuration for the host. Depending on the selected Configuration Profile, Host Infrastructure Setup includes:

- Generic host OS preparation, for example, installation of required packages, Linux kernel configuration, proxy configuration, and modification of SELinux policies and firewall rules
- Configuration of the kernel boot parameters according to the user-provided configuration to configure CPU isolation, SR-IOV related settings such as IOMMU, hugepages, or explicitly enable/disable Intel P-state technology
- Configuration of SR-IOV capable network cards and QAT devices. This includes the creation of virtual functions and binding to appropriate Linux kernel modules
- Network Adapter drivers and firmware updates, which help ensure that all latest capabilities such as Dynamic Device Personalization (DDP) profiles are enabled
- Installation of Dynamic Device Personalization profiles, which can increase packet throughput, help reduce latency, and lower CPU usage by offloading packet classification and load balancing to the network adapter
- 2. Host Virtualization Setup (playbooks/infra/prepare\_vms.yml)

This playbook installs and configures the virtualization layer and VMs that will be used as Kubernetes nodes later in the installation. Host Virtualization Setup includes:

- Installing VM hypervisor and tools to manage VMs and images, such as QEMU, KVM, Libvirt, and Genisoimage
- Create backing and configuration images for each VM
- Create VXLAN bridges to ensure VMs connectivity cross multiple nodes
- Start the VMs and perform optimization tasks (ISOLCPUS, CPU pinning, and NUMA alignment)
- Collect information from VMs, make sure they are accessible
- Update the Ansible Inventory to include VMs as controller and worker nodes according to the configuration

3. VM Infrastructure Setup (sub-playbooks located in playbooks/infra/directory)

These playbooks modify kernel boot parameters and apply the initial system configuration for the cluster nodes. Depending on the selected Configuration Profile, VM Infrastructure Setup includes:

- Generic host OS preparation, for example, installation of required packages, Linux kernel configuration, proxy and DNS configuration, and modification of SELinux policies and firewall rules
- Configuration of the kernel boot parameters according to the user-provided configuration to configure CPU isolation, hugepages, or explicitly enable/disable Intel P-state technology
- Configuration of SR-IOV and QAT devices
- Network Adapter drivers and firmware updates.
- 4. **Kubernetes Setup** (located in playbooks/k8s/ directory)

This playbook deploys a high availability (HA) Kubernetes cluster using Kubespray. Kubespray is a project under the Kubernetes community that deploys production-ready Kubernetes clusters. The Multus CNI plugin, which is specifically designed to provide support for multiple networking interfaces in a Kubernetes environment, is deployed by Kubespray along with Calico and Helm. Preferred security practices are used in the default configuration. On top of Kubespray, there's also a container registry instance deployed to store images of various control-plane Kubernetes applications.

5. VMRA System Capabilities Setup (sub-playbooks located in playbooks/intel directory):

Advanced networking technologies, Enhanced Platform Awareness, and device plugin features are deployed by this playbook using operators or Helm Charts as part of the VMRA. The following capabilities are deployed:

- Device plugins that allow using, for example, SR-IOV, and QAT devices in workloads running on top of Kubernetes.
- CNI Plugins, which allow Kubernetes pods to be attached directly to accelerated and highly available hardware and software network interfaces.
- Node Feature Discovery (NFD), which is a Kubernetes add-on to detect and advertise hardware and software capabilities of a platform that can, in turn, be used to facilitate intelligent scheduling of a workload.
- Platform Aware Scheduling, which allows scheduling of workloads based on telemetry data.
- Full Telemetry Stack consisting of Telegraf, Kube-Prometheus, and Grafana, which gives cluster and workload monitoring capabilities and acts as a source of metrics that can be used in TAS to orchestrate scheduling decisions.

#### 2.5 Deployment Using Ansible Playbook

This section describes common steps to obtain the VMRA Ansible Playbooks source code, prepare target servers, configure inventory and variable files, and deploy the VMRA Kubernetes cluster.

#### 2.5.1 Prepare VM Host Server

For the VM host server, you must make sure that it meets the following requirements:

• Python\* 3 is installed. The following example assumes that the host is running RHEL. Other operating systems may have slightly different installation steps:

yum install python3

- Internet access on the VM host is mandatory. Proxies are supported and can be configured in the Ansible vars.
- Additional NIC assigned with IP for VxLAN communication among all VMs on all VM hosts
- BIOS configuration matching the desired state is applied. For details, refer to the specific Configuration Profile section for your profile:

Section 7, VMRA Basic Configuration Profile Setup

Section 8, VMRA Build-Your-Own Configuration Profile Setup

Section 9, VMRA On-Premises Edge Configuration Profile Setup

Section 10, VMRA Remote Central Office-Forwarding Configuration Profile Setup

Section 11, VMRA Regional Data Center Configuration Profile Setup.

#### 2.5.2 Prepare Ansible Host and Configuration Templates

Perform the following steps:

- 1. Log in to your Ansible host (the one that you will run these Ansible playbooks from).
- 2. (optional) Configure proxies if necessary:
  - a. Add proxy configuration to /etc/environment (values included below are for example purposes):

http\_proxy=http://proxy.example.com:1080 https\_proxy=http://proxy.example.com:1080

b. Update current environment to include proxy configuration from previous step:

source /etc/environment

3. Install packages on Ansible host. The following example assumes that the host is running RHEL. Other operating systems may have slightly different installation steps and some packages may already be present:

```
yum install python3 python3-pip libselinux-python3 openssh-server git pip3 install --upgrade pip
```

4. Enable passwordless login between all nodes in the cluster.

Create authentication SSH-Keygen keys on Ansible host:

ssh-keygen

5. SSH is used by the Ansible host to communicate with each target node. Configure the same SSH keys on each machine. Copy your generated public keys to all the nodes from the Ansible host:

```
ssh-copy-id root@<target server address>
```

6. Clone the source code and change work directory.

```
git clone https://github.com/intel/container-experience-kits/
cd container-experience-kits
```

7. Check out the latest version of the playbooks – using the tag from Table 9, for example:

```
git checkout v23.07
```

*Note:* Alternatively go to <u>Container Experience Kits Releases</u>,, download the latest release tarball, and unarchive it:

wget https://github.com/intel/container-experience-kits/archive/v23.07.tar.gz

tar xf v23.07.tar.qz

cd container-experience-kits-23.07

8. Decide which Configuration Profile you want to deploy and export the environmental variable.

For Kubernetes Remote Central Office-Forwarding Configuration Profile deployment:

```
export PROFILE=remote_fp
```

For Kubernetes Regional Data Center Configuration Profile deployment:

export PROFILE=regional dc

For Kubernetes On-Premises Edge Configuration Profile deployment:

export PROFILE=on prem

For Kubernetes Basic Configuration Profile deployment:

export PROFILE=basic

For Kubernetes **Build-Your-Own** Configuration Profile deployment:

```
export PROFILE=build your own
```

- 9. Install Python dependencies using one of the following methods:
  - a. (non-invasive) Virtual environment using pipenv:

```
pip3 install pipenv
pipenv install
pipenv shell
pip3 install -r requirements.txt
```

b. (non-invasive) Virtual environment using venv:

```
python3 -m venv venv
source venv/bin/activate
pip3 install -r requirements.txt
```

c. (not recommended) System environment:

pip3 install -r requirements.txtInstall Ansible collection dependencies:

10. Install Ansible collection dependencies:

ansible-galaxy install -r collections/requirements.yml

11. Generate example profiles.

make vm-profile ARCH=<icx,spr> NIC=<fv1,cv1> PROFILE=\$PROFILE

#### 2.5.3 Update Ansible Inventory File

Perform the following steps:

- 1. Edit the inventory.ini file generated in the previous steps.
  - a. In the section [all], specify the target VM host server with hostname and Management IP address. Set ansible\_user to the system user and ansible\_password to match the SSH configuration of the VM host. If the server is configured with passwordless SSH the ansible\_password host variable can be removed. When using a non-root user an additional parameter 'ansible\_become\_pass' can also be specified for the users sudo/become password.

For more details on non-root user deployments, see Running deployment as non root user.

**Note:** The hostname can be the actual or a logical hostname. If a different hostname is used, be sure to update the configuration files such that host\_vars/<hostname>.yml exists.

Note: In case of multinode setup, more VM host servers need to be added to [vm\_host] section and [all] section.

b. In the [vm\_host] section, update the hostname to match that defined in [all].

```
[all]
## When ansible user is root
                      ansible host=10.0.0.1 ip=10.0.0.1 ansible user=root
host-for-vms-1
ansible password=<root password>
## When ansible user is non-root
                      ansible host=10.0.0.1 ip=10.0.0.1 ansible user=<user>
host-for-vms-1
ansible password=<user password> ansible become pass=<user sudo password>
localhost
                       ansible connection=local ansible python interpreter=/usr/bin/python3
[vm host]
host-for-vms-1
[kube control plane]
#vm-ctrl-1
[etcd]
#vm-ctrl-1
[kube node]
#vm-work-1
[k8s cluster:children]
kube control plane
kube node
[all:vars]
ansible python interpreter=/usr/bin/python3
```

Do not uncomment any of the hostnames defined under [kube\_control\_plane], [etcd] and [kube\_node], as these will be dynamically updated based on the number of virtual machines defined for the target VM host server in host\_vars.

#### 2.5.4 Update Ansible Host and Group Variables

Perform the following steps.

1. Create host\_vars/<hostname>.yml for the target VM host server, matching the hostname from the inventory file. The provided host\_vars/host-for-vms-1.yml can be copied to simplify this process:

```
cp host_vars/host-for-vms-1.yml host_vars/<hostname>.yml
```

In case of multi-node setup use host\_vars/host-for-vms-2.yml as a template for all other VM hosts except the first one.

- 2. Update "vms" in host\_vars/<hostname>.yml to match the desired number of VMs and their configuration. Note the "name" and "type" assigned to each VM, as these will be used to define host variables for each VM.
  - **Note:** For SR-IOV or QAT functionality, the VF PCI devices must be defined for each VM. This requires that the BDF (Bus:Device.Function) IDs are known prior to deploying the cluster. For more details, see the <u>VM case</u> configuration guide.
  - **Note:** An optional parameter, 'vm\_cluster\_name' can be set to specify a custom domain name, e.g. "cluster1.local". If this parameter is used, then the host\_vars files for the VMs must include the domain name as well. Example files using "cluster1.local" are provided in the host\_vars folder.
- 3. Create host\_vars/<VM\_name>.yml files for all VMs of type "work" defined in the previous step. The provided host\_vars/vm-work-1.yml file can be copied to simplify this process:

```
cp host vars/vm-work-1.yml host vars/<VM name>.yml
```

```
Note: If 'vm_cluster_name' has been specified the filename changes: cp host vars/vm-work-1.cluster1.local.yml host vars/<VM name>.<vm cluster name>.yml
```

4. Edit host\_vars/<hostname>.yml, host\_vars/<VM\_name>.yml and group\_vars/all.yml files to match your desired configuration. Each Configuration Profile uses its own set of variables. Refer to the specific Configuration Profile section to get a full list of variables and their documentation:

Section 7, VMRA Basic Configuration Profile Setup

Section 8, VMRA Build-Your-Own Configuration Profile Setup

Section 9, VMRA On-Premises Edge Configuration Profile Setup

Section 10, VMRA Remote Central Office-Forwarding Configuration Profile Setup.

Section 11, VMRA Regional Data Center Configuration Profile Setup.

#### 2.5.5 Run Ansible Cluster Deployment Playbook

After the inventory and vars are configured, you can run the provided playbooks from the root directory of the project.

• (Required) Apply required patches for Kubespray: ansible-playbook -i inventory.ini playbooks/k8s/patch\_kubespray.yml

(Optional, recommended) Verify that Ansible can connect to the target servers, by running the below command and checking the output generated in the all\_system\_facts.txt file:
 ansible -i inventory.ini -m setup all > all system facts.txt

• (Optional, recommended) Check dependencies of components enabled in group\_vars and host\_vars with the packaged dependency checker. This step is also run by default as part of the main playbook:

```
# When ansible_user is root
ansible-playbook -i inventory.ini playbooks/preflight.yml
# When ansible_user is non-root
ansible-playbook -i inventory.ini playbooks/preflight.yml --become
```

**Note:** This will only run the dependency checker against the VM host. The check will be run against the VM configurations during deployment.

Run the main playbook:

```
# When ansible_user is root
ansible-playbook -i inventory.ini playbooks/vm.yml
# When ansible_user is non-root
ansible-playbook -i inventory.ini playbooks/vm.yml --become
```

**Note:** The configuration profile is based on the profile\_name variable from group\_vars/all.yml, which was configured there while generating the templates.

Pay attention to logs and messages displayed on the screen. Depending on the selected Configuration Profile, network bandwidth, storage speed, and other similar factors, the execution will likely take between 30-90 minutes.

After the playbook finishes without any "Failed" tasks, you can proceed with the deployment validation described in <u>Section 5</u> **Note:** Additional information can be found in the Ansible project root directory readme.

#### 2.5.6 Expand Existing VMRA Cluster

To use the VM Cluster Expansion feature, you need to keep configuration for current cluster nodes and add configuration for new vm-work nodes on existing or on new vm\_host servers. Follow the steps described in sections 2.5.3 and 2.5.4.

After the inventory and vars are updated, you can run the provided playbooks from the root directory of the project. ansible-playbook -i inventory.ini playbooks/vm.yml -e scale=true

For detailed configuration info, see the VM cluster expansion guide.

#### 3 Reference System Architecture Hardware Components and BIOS

The VMRA supports a range of hardware that enables the different Configuration Profiles and deployment models.

The following tables list the base hardware options for the host, as well as the BIOS components available.

If your configuration needs improved processing, you may choose to upgrade the CPU, network adapter, and memory.

#### 3.1 Hardware Component List for 3rd Gen Intel Xeon Scalable Processor VM Host

Table 4. Hardware Components for Host Base – 3rd Gen Intel Xeon Scalable Processor

| INGREDIENT           | REQUIREMENT   | REQUIRED/<br>RECOMMENDED |  |
|----------------------|---|--------------------------|--|
| 3rd Gen Intel Xeon   | Intel® Xeon® Gold 5318N processor at 2.1 GHz, 24 C/48 T, 150 W, or    | Required                 |  |
| Scalable processors  | higher number Intel® Xeon® Gold or Platinum CPU SKU                   |                          |  |
|                      | Option 1: DRAM only configuration: 256 GB                             |                          |  |
| Memory               | (8 x 32 GB DDR4, 2666 MHz)  | Required                 |  |
| Memory               | Option 2: DRAM only configuration: 256 GB                             | Required                 |  |
|                      | (16 x 16 GB DDR4, 2666 MHz)   |                          |  |
| Intel® Optane™       | 512 GB (4x 128 GB Intel® Optane™ persistent memory in 2-1-1 Topology) | Recommended              |  |
| Persistent Memory    |   | Recommended              |  |
| Notwork Adoptor      | Option 1: Intel® Ethernet Network Adapter E810-CQDA2                  | Required                 |  |
| Network Adapter      | Option 2: Intel® Ethernet Network Adapter E810-XXVDA-2                |                          |  |
| Intel® QAT           | Intel® QuickAssist Adapter 8960 or 8970 (PCIe*) AIC or equivalent     | Recommended              |  |
|                      | third-party Intel® C620 Series Chipset                                |                          |  |
| Storage (Boot Drive) | Intel® SATA Solid State Drive D3 S4510 at 480 GB or equivalent boot   | Required                 |  |
|                      | drive   |                          |  |
| Storage              | Intel® SSD D7-P5510 Series at 3.84 TB or equivalent drive             | Required                 |  |
| (Capacity)           | (recommended NUMA aligned)  |                          |  |
| LAN on Motherboard   | 10 Gbps or 25 Gbps port for Preboot Execution Environment (PXE) and   | Required                 |  |
| (LOM)                | Operation, Administration, and Management (OAM)                       |                          |  |
|                      | 1/10 Gbps port for Management Network Adapter                         | Required                 |  |
| Additional Plug-in   | N/A   |                          |  |
| cards                |   |                          |  |

Some configuration profiles may need the host to have a CPU upgrade and increase in memory to 512 GB.

• CPU upgrade: Intel® Xeon® Gold 6338N CPU @ 2.2 GHz 32 C/64 T, 185W

#### 3.2 Hardware Component List for 4th Gen Intel Xeon Scalable Processor VM Host

Table 5. Hardware Components for Host Base – 4th Gen Intel Xeon Scalable Processor

| INGREDIENT                          | EDIENT REQUIREMENT  |             |  |
|-------------------------------------|---|-------------|--|
| 4th Gen Intel Xeon                  | Intel® Xeon® Gold 5418N processor at 2.0GHz, 24 C/48 T, 165 W         | Required    |  |
| Scalable processors                 |   |             |  |
| Memory                              | DRAM only configuration: 256 GB DRAM (16x 16 GB DDR5)                 | Required    |  |
| Intel® Optane™<br>Persistent Memory | 512 GB (4x 128 GB Intel® Optane™ persistent memory in 2-1-1 topology) | Recommended |  |
|                                     | Option 1: Intel® Ethernet Network Adapter E810-CQDA2                  | Required    |  |
| Network Adapter                     | Option 2: Intel® Ethernet Network Adapter E810-XXVDA-2                |             |  |
| Intel® QAT                          | Integrated in the processor   |             |  |
| Storage (Boot Drive)                | Intel® SATA Solid State Drive D3 S4510 at 480 GB or equivalent boot   | Required    |  |
|                                     | drive   |             |  |
| Storage                             | Intel® SSD D7-P5510 Series at 3.84 TB or equivalent drive             | Required    |  |
| (Capacity)                          | (recommended NUMA aligned)  |             |  |
| LAN on Motherboard                  | 10 Gbps or 25 Gbps port for Preboot Execution Environment (PXE) and   | Required    |  |
| (LOM)                               | Operation, Administration, and Management (OAM)                       | ·           |  |
|                                     | 1/10 Gbps port for Management Network Adapter                         | Required    |  |
| Additional Plug-in                  | N/A   |             |  |
| cards                               |   |             |  |

Some configuration profiles may need the host to have a CPU upgrade and increase in memory to 512 GB.

• CPU upgrade: Intel® Xeon® Gold 6438N processor at 1.8GHz, 32 C/64 T, 205 W

#### 3.3 Platform BIOS Profiles Settings

This section provides BIOS configuration profiles for each of the VMRA Configuration Profiles.

In addition to the BIOS settings listed in Section 3.3.1 and Section 3.3.2, VMRA requires the following settings regardless of configuration profile and hardware choice:

Table 6. Additional BIOS options for VMRA

| OPTION                       | ENABLED |
|------------------------------|---------|
| Intel® HT Technology Enabled | Yes     |
| Intel® VT-x Enabled          | Yes     |
| Intel® VT-d Enabled          | Yes     |
| Virtualization Enabled       | Yes     |

For more information about BIOS settings, visit <a href="https://www.intel.com/content/dam/support/us/en/documents/server-products/Intel\_Xeon\_Processor\_Scalable\_Family\_BIOS\_User\_Guide.pdf">https://www.intel.com/content/dam/support/us/en/documents/server-products/Intel\_Xeon\_Processor\_Scalable\_Family\_BIOS\_User\_Guide.pdf</a>.

#### 3.3.1 3rd Gen Intel® Xeon® Scalable Processor Platform BIOS

Table 7. Platform BIOS Profile settings for 3rd Gen Intel® Xeon® Scalable Processor

| MENU<br>(Advanced)     | Path to BIOS<br>Setting        | BIOS Setting                                  | Energy Balance                           | Max Performance<br>with Turbo | Deterministic    |
|------------------------|--------------------------------|---|--|-------------------------------|------------------|
|                        |                                | Hyper-Threading                               | Enable                                   | Enable                        | Enable           |
|                        |                                | XAPIC   | Enable                                   | Enable                        | Enable           |
| Socket                 | Processor                      | VMX   | Enable                                   | Enable                        | Enable           |
| Configuration          | Configuration                  | Uncore frequency scaling                      | Enable                                   | Enable                        | Disable          |
|                        |                                | Uncore frequency                              | 800-2400                                 | 800-2400                      | 2400             |
|                        | Power and<br>Performance       | CPU Power and<br>Performance<br>Policy        | Balance<br>Performance                   | Performance                   | Performance      |
|                        | renormance                     | Workload<br>Configuration                     | I/O sensitive                            | I/O sensitive                 | I/O sensitive    |
|                        |                                | EIST PSD<br>Function                          | HW_ALL                                   | HW_ALL                        | HW_ALL           |
|                        | CPU P State<br>Control<br>tion | Boot Performance<br>Mode                      | Max.<br>Performance                      | Max. Performance              | Max. Performance |
|                        |                                | AVX License Pre-<br>Grant                     | Disable                                  | Disable                       | Disable          |
|                        |                                | AVX ICCP Pre<br>Grant Level                   | NA                                       | NA                            | NA               |
|                        |                                | AVX P1  | Nominal                                  | Nominal                       | Nominal          |
| Power<br>Configuration |                                | Energy Efficient<br>Turbo                     | Enable                                   | Enable                        | Disable          |
|                        |                                | WFR Uncore GV rate Reduction                  | Enable                                   | Enable                        | Enable           |
|                        |                                | GPSS timer                                    | 500us                                    | Ous                           | Ous              |
|                        |                                | Intel Turbo Boost<br>Technology               | Enable                                   | Enable                        | Disable          |
|                        |                                | Intel SpeedStep®<br>Technology (P-<br>states) | Enable                                   | Enable                        | Disable          |
|                        | Frequency<br>Prioritization    | RAPL<br>Prioritization                        | Enable                                   | Disable                       | Disable          |
|                        | Hardware PM<br>State Control   | Hardware P-<br>States                         | Native Mode<br>with no legacy<br>Support | Disable                       | Disable          |
|                        |                                | EPP enable                                    | Enable                                   | Disable                       | Disable          |
|                        | CPU C State<br>Control         | Enable Monitor<br>Mwait                       | Enable                                   | Enable                        | Enable           |

|                                  |                                | CPU C1 Auto<br>Demotion                   | Enable             | Disable          | Disable          |
|----------------------------------|--------------------------------|---|--------------------|------------------|------------------|
|                                  |                                | CPU C1 Auto<br>unDemotion                 | Enable             | Disable          | Disable          |
|                                  |                                | CPU C6 Report                             | Enable             | Enable           | Disable          |
|                                  |                                | Processor C6                              | Enable             | Enable           | Disable          |
|                                  |                                | Enhanced Halt<br>State (C1E)              | Enable             | Enable           | Disable          |
|                                  |                                | OS ACPI Cx                                | ACPI C2            | ACPIC2           | ACPIC2           |
|                                  | Energy                         | Power<br>Performance<br>Tuning            | OS Controls<br>EPB | OS Controls EPB  | OS Controls EPB  |
|                                  | Performance<br>Bias            | ENERGY_PERF_<br>BIAS_CFG mode             | Performance        | Performance      | Performance      |
|                                  |                                | Workload<br>Configuration                 | I/O Sensitive      | I/O Sensitive    | I/O Sensitive    |
|                                  |                                | Package C State                           | C6 Retention       | C6 Retention     | C0/C1 State      |
|                                  |                                | Dynamic L1                                | Enable             | Disable          | Disable          |
|                                  | Package C<br>State Control     | Package C-state<br>Latency<br>Negotiation | Disable            | Disable          | Disable          |
|                                  |                                | PKGC_SA_PS_C<br>RITERIA                   | Disable            | Disable          | Disable          |
| Memory Configur                  | ation                          | Memory<br>Configuration                   | 2-way interleave   | 2-way interleave | 2-way interleave |
|                                  |                                | Enforce POR                               | Enable             | Enable           | Enable           |
|                                  | Miscellaneous<br>Configuration | Serial Debug<br>Message Level             | Minimum            | Minimum          | Minimum          |
| Platform                         | PCI Express* Configuration     | PCIe* ASPM<br>Support                     | Per Port           | Per Port         | Per Port         |
| Configuration                    | PCI Express* Configuration     | PCIe* ASPM                                | Enable             | Disable          | Disable          |
|                                  | PCI Express* Configuration     | ECRC generation and checking              | Enable             | Enable           | Enable           |
| Server Managem                   |                                | Resume on AC<br>Power Loss                | Power On           | Power On         | Power On         |
| System Acoustic<br>Configuration | and Performance                | Set Fan Profile                           | Acoustic           | Performance      | Performance      |

### 3.3.2 4th Gen Intel® Xeon® Scalable Processor Platform BIOS

Table 8. Platform BIOS Profile settings for 4th Gen Intel® Xeon® Scalable Processor

| MENU<br>(ADVANCED)   | PATH TO<br>BIOS<br>SETTING | BIOS SETTING             | LOWLATENCY           | MAX<br>PERFORMANC<br>E WITH TURBO | ENERGY<br>BALANCE TURBO |
|----------------------|----------------------------|--------------------------|----------------------|-----------------------------------|-------------------------|
|                      |                            | Hyper-Threading          | Enable               | Enable                            | Enable                  |
|                      |                            | X2APIC                   | Enable               | Enable                            | Enable                  |
|                      |                            | VMX                      | Enable               | Enable                            | Enable                  |
|                      |                            | Homeless Prefetch        | Enable               | Disable (default)                 | Disable (default)       |
| Socket Configuration | Processor<br>Configuration | LLC Prefetch             | Disable              | Enable                            | Enable                  |
|                      |                            | SNC                      | Disable              | Disable                           | Disable                 |
|                      |                            | Uncore RAPL              | Disable              | Disable                           | Enable                  |
|                      |                            | Uncore frequency scaling | Disable              | Disable                           | Enable                  |
|                      |                            | Uncore frequency         | 1.8GHz (hex<br>0x12) | 1.6MHz (hex<br>0x10)              | 800MHz to 2.5GHz        |
| Power Configuration  | CPU P-state<br>Control     | EIST PSD<br>Function     | HW_ALL               | HW_ALL                            | HW_ALL                  |
|                      |                            | Boot Performance<br>Mode | Max.<br>Performance  | Max.<br>Performance               | Max. Performance        |

|   |  | AVX License Pre-<br>Grant               | Enable                           | Disable                          | Disable                          |
|---|--|---|----------------------------------|----------------------------------|----------------------------------|
|   |  | AVX ICCP Pre<br>Grant Level             | Level 5                          | NA                               | NA                               |
|   |  | AVXP1<br>(ConfigTDP)                    | Level 2                          | Nominal<br>(default)             | Nominal                          |
|   |  | Energy Efficient<br>Turbo               | Disable                          | Disable                          | Enable                           |
|   |  | GPSS timer                              | Ous                              | Ous                              | Ous                              |
|   |  | Turbo                                   | Enable                           | Enable                           | Enable                           |
|   |  | Intel® SpeedStep®<br>Technology         | Enable                           | Enable                           | Enable                           |
|   | Frequency<br>Prioritization                      | RAPL<br>Prioritization                  | Disable                          | Disable                          | Disable                          |
|   | Common Ref<br>Code                               | UMA-Based<br>Clustering                 | Quadrant                         | Quadrant                         | Quadrant                         |
|   | Hardware PM                                      | Hardware P-states                       | Native with no<br>Legacy Support | Native with no<br>Legacy Support | Native with no<br>Legacy Support |
|   | State Control                                    | EPP enable                              | Disable                          | Disable                          | Disable                          |
|   |  | Enable<br>Monitor Mwait                 | Enable                           | Enable                           | Enable                           |
|   |  | CPU C1 Auto<br>Demotion                 | Disable                          | Disable                          | Disable                          |
|   | CPU C-state                                      | CPU C1<br>Auto unDemotion               | Disable                          | Disable                          | Disable                          |
|   | Control  | Processor C6 or<br>CPU C6 Report        | Enable                           | Enable                           | Enable                           |
|   |  | Enhanced Halt<br>State (C1E)            | Enable (per Core<br>Level)       | Enable                           | Enable                           |
|   |  | OS ACPI Cx                              | ACPIC2                           | ACPI C2                          | ACPI C2                          |
|   | Energy<br>Performance                            | Power Performance Tuning                | OS Control EPB                   | OS Controls EPB                  | OS Controls EPB                  |
|   | Bias   | Workload<br>Configuration               | I/O Sensitive                    | I/O Sensitive                    | Balanced                         |
|   | Package C-                                       | Package C-state                         | C6 Retention                     | C0/C1 State                      | C0/C1 State                      |
|   | state Control                                    | Dynamic L1                              | Enable                           | Disable                          | Disable                          |
|   |  | Memory<br>Configuration                 | 8-way interleave                 | 8-way interleave                 | 8-way interleave                 |
| Memory Configuration                      |  | Enforce POR /<br>Memory Patrol<br>Scrub | Enable/Disable                   | Enable/Enable                    | Enable/Enable                    |
|   |  | Memory DIMM<br>Refresh Rate             | lx                               | lx                               | 2x                               |
|   | Miscellaneous<br>Configuration                   | Serial Debug<br>Message Level           | Minimum                          | Minimum                          | Minimum                          |
| Platform Configuration                    | PCI Express*                                     | PCle* ASPM                              | Disable                          | Enable                           | Enable                           |
|   | Configuration                                    | ECRC generation and checking            | Disable                          | Enable                           | Enable                           |
| Server Management                         |  | Resume on AC<br>Power Loss              | Power On                         | Power On                         | Power On                         |
| System Acoustic and Perf<br>Configuration | System Acoustic and Performance<br>Configuration |   | Performance                      | Acoustic                         | Acoustic                         |

# 4 Reference System Architecture Software Components

# 4.1 Software Components Supported

<u>Table 9</u> lists all the software components automatically deployed per Configuration Profile in a VMRA and their sources.

Table 9. Software Components

| SOFTWARE FUNCTION                    | SOFTWARE<br>COMPONENT   | LOCATION  |
|--------------------------------------|---|---|
| OS                                   | Ubuntu 22.04.02   | https://www.ubuntu.com  |
| OS                                   | RHEL 9.2  | https://developers.redhat.com/products/rhel/download                        |
| OS                                   | Rocky 9.1   | https://rockylinux.org/download   |
| Data Plane Development<br>Kit (DPDK) | 23.03   | https://core.dpdk.org/download/   |
| Open vSwitch with DPDK               | 3.1.1   | https://github.com/openvswitch/ovs  |
| Vector Packet<br>Processing (VPP)    | 23.02   | https://github.com/FDio/vpp   |
| Telegraf                             | 1.2   | https://github.com/intel/observability-telegraf                             |
| Collectd                             | 1.0   | https://github.com/intel/observability-collectd/tags                        |
| Collectd Exporter                    | 0.5.0   | https://github.com/prometheus/collectd_exporter/tags                        |
| OpenTelemetry                        | 0.27  | https://github.com/open-telemetry/opentelemetry-operator                    |
| Jaeger                               | 1.44.0  | https://github.com/jaegertracing/jaeger-operator                            |
| Grafana                              | 9.4.7   | https://www.grafana.com/  |
| cAdvisor                             | 2.2.4   | https://artifacthub.io/packages/helm/ckotzbauer/cadvisor/                   |
| Ansible                              | Ansible: 5.7.1<br>Ansible-core: 2.12.5                          | https://www.ansible.com/  |
| VMRA Ansible Playbook                | v23.07  | https://github.com/intel/container-experience-kits                          |
| Python                               | Python 3.10.4 for Ubuntu<br>22.04                               | https://www.python.org/   |
| Kubespray                            | f9f5143c93f583541ccb6<br>650eb008f7ef3d1bc3c                    | https://github.com/kubernetes-sigs/kubespray                                |
| etcd                                 | 3.5.6   | https://github.com/etcd-io/etcd/tags  |
| Docker                               | 20.10.20  | https://www.docker.com/   |
| Containerd                           | 1.7.0   | https://github.com/containerd/containerd/tags                               |
| CRI-O                                | 1.26.3  | https://github.com/cri-o/cri-o/tags   |
| Container orchestration engine       | Kubernetes v1.26.1<br>Kubernetes v1.25.6<br>Kubernetes v1.24.10 | https://github.com/kubernetes/kubernetes                                    |
| Platform Aware<br>Scheduling (TAS)   | 0.5   | https://github.com/intel/platform-aware-scheduling                          |
| Platform Aware<br>Scheduling (GAS)   | 0.5.2   | https://github.com/intel/platform-aware-scheduling                          |
| Prometheus                           | 2.43.0  | https://quay.io/repository/prometheus/prometheus?tab=tags                   |
| Prometheus node-<br>exporter         | 1.5.0   | https://quay.io/repository/prometheus/node-exporter?tab=tags                |
| Prometheus Operator                  | 0.64.1  | https://quay.io/repository/prometheus-operator/prometheus-operator?tab=tags |
| Kubernetes RBAC Proxy                | 0.14.1  | https://github.com/brancz/kube-rbac-proxy/tags                              |
| Cantainar Dagistm                    | Registry: 2.8.1   | https://github.com/distribution/distribution/tags                           |
| Container Registry                   | Nginx: 1.23.4-alpine  | https://github.com/docker-library/docs/tree/master/nginx                    |
| Node Feature Discovery               | 0.13.1-minimal  | https://github.com/kubernetes-sigs/node-feature-discovery                   |
| Multus CNI                           | 3.9.3   | https://github.com/k8snetworkplumbingwg/multus-cni/tags                     |
| SR-IOV CNI                           | 2.7.0   | https://github.com/intel/sriov-cni  |
| SR-IOV network device plugin         | 3.5.1   | https://github.com/intel/sriov-network-device-plugin                        |
| SR-IOV Network<br>Operator           | 1.2.0   | https://github.com/k8snetworkplumbingwg/sriov-network-operator              |

| SOFTWARE FUNCTION   | SOFTWARE<br>COMPONENT            | LOCATION   |
|---|----------------------------------|--|
| Device Plugins Operator   | 0.26.0                           | https://github.com/intel/intel-device-plugins-for-kubernetes   |
| QAT device plugin   | 0.26.0                           | https://github.com/intel/intel-device-plugins-for-kubernetes   |
| GPU device plugin   | 0.26.0                           | https://github.com/intel/intel-device-plugins-for-kubernetes   |
| Intel® SGX device plugin  | 0.26.0                           | https://github.com/intel/intel-device-plugins-for-kubernetes   |
| Userspace CNI   | 1.3                              | https://github.com/intel/userspace-cni-network-plugin  |
| Bond CNI plugin   | 9800813                          | https://github.com/intel/bond-cni  |
|   | i40e v2.22.18                    | https://sourceforge.net/projects/e1000/files/i40e%20stable   |
| Intel® Ethernet Drivers   | ice v1.11.14                     | https://sourceforge.net/projects/e1000/files/ice%20stable/   |
|   | iavf v4.8.2                      | https://sourceforge.net/projects/e1000/files/iavf%20stable/  |
| Intel® Ethernet NVM<br>Update Package for Intel<br>Ethernet 700 Series  | 9.20                             | https://www.intel.com/content/www/us/en/download/18635/non-volatile-memory-nvm-update-utility-for-intel-ethernet-adapters-700-series-linux.html  |
| Intel® Ethernet NVM<br>Update Package for Intel<br>Ethernet 800 Series  | 4.20                             | https://www.intel.com/content/www/us/en/download/19626/non-volatile-memory-nvm-update-utility-for-intel-ethernet-network-adapters-e810-series-linux.html   |
| Intel® Ethernet Operator  | 22.11                            | https://github.com/intel/intel-ethernet-operator/tags  |
| Intel Unified Flow Tool   | 22.11                            | https://github.com/intel/UFT/tags  |
| Operator SDK  | 1.26.0                           | https://github.com/operator-framework/operator-sdk/tags  |
| Operator Lifecycle<br>Manager (OLM)   | 0.22.0                           | https://github.com/operator-framework/operator-lifecycle-manager/tags  |
| Dynamic Device<br>Personalization for Intel®<br>Ethernet 700 Series   | Version 25.4                     | https://downloadmirror.intel.com/27587/eng/gtp.zip<br>https://downloadmirror.intel.com/28940/eng/mplsogreudp.zip<br>https://downloadmirror.intel.com/28040/eng/ppp-oe-ol2tpv2.zip<br>https://downloadmirror.intel.com/29446/eng/esp-ah.zip<br>https://downloadmirror.intel.com/29780/eng/ecpri.zip |
| Intel® Ethernet 800<br>Series Dynamic Device<br>Personalization (DDP)<br>for Telecommunication<br>(Comms) Package | 1.3.40.0                         | https://www.intel.com/content/www/us/en/download/19660/intel-ethernet-800-series-dynamic-device-personalization-ddp-for-telecommunication-comms-package.html   |
| Intel® QAT Drivers  | (HW 2.0)<br>QAT20.L.1.0.40-00004 | https://www.intel.com/content/www/us/en/download/765501/intel-quickassist-technology-driver-for-linux-hw-version-2-0.html  |
| Intel® QAT Drivers  | (HW1.7)<br>QAT.L.4.22.0-00001    | https://www.intel.com/content/www/us/en/download/19734/intel-quickassist-technology-driver-for-linux-hw-version-1-7.html   |
| OpenSSL   | openssl-3.1.0                    | https://github.com/openssl/openssl/tags  |
| OpenSSL QAT Engine  | 1.0.0                            | https://github.com/intel/QAT_Engine/tags   |
| Intel QATLib  | 23.02.0                          | https://github.com/intel/qatlib/tags   |
| Intel® Multi-Buffer<br>Crypto for IPsec Library   | 1.3                              | https://github.com/intel/intel-ipsec-mb/tags   |
| Intel® SGX DCAP Drivers   | 1.41                             | https://download.01.org/intel-sgx/sgx-dcap/1.15/linux/distro/  |
| Intel® SGX SDK  | 2.19.100.3                       | https://download.01.org/intel-sgx/sgx-dcap/1.15/linux/distro/  |
| Intel® SGX packages   | 2.19.100.3                       | https://download.01.org/intel-sgx/sgx_repo/ubuntu/dists/jammy/main/binary-amd64/Packages   |
| Intel® SGX DCAP packages  | 1.16.100.2                       | https://download.01.org/intel-sgx/sgx_repo/ubuntu/dists/jammy/main/binary-amd64/Packages   |
| Intel KMRA  | 2.3                              | https://01.org/key-management-reference-application-kmra   |
| Istio Service Mesh  | 1.18.1                           | https://github.com/istio/istio/tags  |
| Intel Managed<br>Distribution of Istio<br>Service Mesh  | 1.18.0-intel.0                   | https://github.com/intel/istio/tags  |

| SOFTWARE FUNCTION   | SOFTWARE<br>COMPONENT | LOCATION   |
|---|-----------------------|--|
| Trusted Attestation<br>Controller (TAC)                   | 0.4.0                 | https://github.com/intel/trusted-attestation-controller/tags |
| Trusted Certificate<br>Service for Kubernetes<br>platform | 0.5.0                 | https://github.com/intel/trusted-certificate-issuer/tags     |
| Go Programming<br>Language                                | 1.20.4                | https://go.dev/dl/   |
| libvirt   | 9.3.0                 | https://github.com/libvirt/libvirt/tags                      |
| Linkerd   | 2.13.3                | https://github.com/linkerd/linkerd2/releases                 |

#### 5 Post-Deployment Verification Guidelines

This section describes a set of processes that you can use to verify the components deployed by the scripts. The processes are not Configuration Profile-specific but relate to individual components that may not be available in all profiles. Details for each of the Configuration Profiles are described in Sections 7 through 11.

The VMs can be accessed from the Ansible Host. Start by changing to the root user. If the name of the VMs has not been changed, they can be accessed directly through SSH:

\$ssh vm-ctrl-1

\$ssh vm-work-1

Note: If different VM names have been specified, the above commands should use the updated names.

In the following sections, whenever "kubectl" is used it is assumed that you are connected to one of the controller nodes. Verification guidelines and output examples can be found on GitHub, as listed in <u>Table 10</u>.

Table 10. Links to Verification Guidelines on GitHub

| VERIFICATION STEP   |
|---|
| Check the Kubernetes Cluster  |
| Check DDP Profiles on Intel® Ethernet 700 and 800 Series Network Adapters |
| Check Node Feature Discovery  |
| Check Topology Manager  |
| Check SR-IOV Device Plugin  |
| Check QAT Device Plugin   |
| Check Multus CNI Plugin   |
| Check SR-IOV CNI Plugin   |
| Check Userspace CNI Plugin  |
| Check Telemetry Aware Scheduling  |

Check Intel QAT Engine with OpenSSL

#### 5.1 Check Grafana Telemetry Visualization

VMRA deploys Grafana for telemetry visualization. It is available on every cluster node on port 30000. Due to security reasons, this port is not exposed outside the cluster by default. Default credentials are admin/admin and you should change the default password after first login.

The Grafana TLS certificate is signed by the cluster CA and it is available in /etc/kubernetes/ssl/ca.crt

As the VMs use an internal network, port forwarding must be configured before Grafana is accessible. From the Ansible host, as the root user, run the following command to set up forwarding:

\$ ssh -L <Ansible Host IP>:30000:localhost:30000 vm-ctrl-1

Note: If the VM names have been changed, replace "vm-ctrl-1" with the updated name.

**Note:** If there are additional jumps between your machine and the Ansible Host, it might be necessary to configure additional forwarding or proxies. These steps will depend on your local setup.

Visit Grafana at https://<Ansible Host IP>:30000/

VMRA comes with a set of dashboards from the kube-prometheus project (<a href="https://github.com/prometheus-operator/kube-prometheus">https://github.com/prometheus-operator/kube-prometheus</a>). Dashboards are available in the Dashboards -> Manage menu.

# Part 2: Building a VMRA Step-by-Step

#### 6 VMRA Setup – Applicable for All Configuration Profiles

This section is relevant for generating VMRA Flavors based on their Configuration Profiles. It provides the prerequisites for a system setup and includes information that enables you to review BIOS prerequisites and software BOMs at a glance. The information is presented in multi-column tables to provide an easy way to compare and assess the differences between the VMRA Flavors that are available.

After setting up the Kubernetes system, refer to the specific section from the following list to build the Configuration Profile Flavor:

Section 7, VMRA Basic Configuration Profile Setup

Section 8, VMRA Build-Your-Own Configuration Profile Setup

Section 9, VMRA On-Premises Edge Configuration Profile Setup

Section 10, VMRA Remote Central Office-Forwarding Configuration Profile Setup

Section 11, VMRA Regional Data Center Configuration Profile Setup

Note: The taxonomy for the VMRA Configuration Profile settings is defined in section 1.4.

**Note:** Not all features supported in Container Bare Metal Reference Architecture are supported in Virtual Machine Reference Architecture due to the nature of virtualization and abstraction of hardware.

#### 6.1 Set Up an Ansible Host

The Ansible host is used for configuring and deploying VMRA.

Information about supported operating systems and requirements can be found in Section 2.3.3.

Steps for installing required packages and preparing the Ansible host for deployment can be found in Section 2.5.2.

#### 6.2 Set up the VM Host – BIOS Prerequisites

This section is applicable for all VMRA Configuration Profiles.

Each of the Reference System configuration profiles are aligned with one or more of the BIOS profiles listed in Platform BIOS Profiles Settings.

There are four different BIOS profiles listed in <u>Section 3.1</u> and <u>Section 3.2</u>:

- Energy Balance
- Max Performance
- Deterministic (3rd Gen Intel® Xeon® Scalable Processor)
- Low Latency (4th Gen Intel® Xeon® Scalable Processor)

In addition, all VM Hosts must be configured with additional virtualization options, as described in Section 3.3

#### 6.3 Configuration Dictionary - Group Variables

<u>Table 11</u> lists the parameters available as group variables with their type (for example, Boolean, string, list, integer). Refer to the section that describes your Configuration Profile to see the parameters enabled for that Configuration Profile.

Table 11. Configuration Dictionary – Group Variables for VMRA

| OPTIONS                      | TYPE    |
|------------------------------|---------|
| profile_name                 | String  |
| configured_arch              | String  |
| vm_enabled                   | Boolean |
| preflight_enabled            | Boolean |
| unconfirmed_cpu_models       | List    |
| project_root_dir             | String  |
| vm_recreate_existing         | Boolean |
| retry_stagger                | Integer |
| post_deployment_hook_enabled | Boolean |
| hooks_local                  | String  |

| hooks_remote                               | String  |
|--|---------|
| container_runtime_only_deployment          | Boolean |
| update_all_packages                        | Boolean |
| update_kernel                              | Boolean |
| additional_grub_parameters_enabled         | Boolean |
| additional_grub_parameters                 | String  |
| selinux_state                              | String  |
| firewall_enabled                           | Boolean |
| http_proxy (commented)                     | String  |
| https_proxy (commented)                    | String  |
| additional_no_proxy (commented)            | String  |
| dns_disable_stub_listener                  | Boolean |
| remove_kubespray_host_dns_settings         | Boolean |
| kubernetes                                 | Boolean |
| kube_provisioner                           | String  |
| kube_version                               | String  |
| rke2_version                               | String  |
| kube_dashboard_enabled                     | Boolean |
| cluster_name                               | String  |
| cert_manager_enabled                       | Boolean |
| audit_policy_custom_rules                  | String  |
| container_runtime                          | String  |
| kube_controller_manager_bind_address       | String  |
| kube_proxy_metrics_bind_address            | String  |
| kube_proxy_nodeport_addresses_cidr         | String  |
| kube_pods_subnet                           | String  |
| kube_service_addresses                     | String  |
| kube_network_plugin                        | String  |
| calico_network_backend                     | String  |
| kube_network_plugin_multus                 | Boolean |
| calico_bpf_enabled                         | Boolean |
| example_net_attach_defs.sriov_net_dp       | Boolean |
| example_net_attach_defs.userspace_ovs_dpdk | Boolean |
| example_net_attach_defs.userspace_vpp      | Boolean |
| nfd_enabled                                | Boolean |
| nfd_namespace                              | String  |
| nfd_sleep_interval                         | String  |
| pas_namespace                              | String  |
| tas_enabled                                | Boolean |
| tas_build_image_locally                    | Boolean |
| tas_enable_demo_policy                     | Boolean |
| gas_enabled                                | Boolean |
| gas_build_image_locally                    | Boolean |
| native_cpu_manager_enabled                 | Boolean |
| topology_manager_enabled                   | Boolean |
| торогоду_пападег_епавтес                   | Boolean |

| topology_manager_policy                      | String     |
|--|------------|
| sriov_net_dp_enabled                         | Boolean    |
| sriov_net_dp_namespace                       | String     |
| sriov_net_dp_build_image_locally             | Boolean    |
| sriovdp_config_data                          | Dictionary |
| intel_dp_namespace                           | String     |
| qat_dp_enabled                               | Boolean    |
| qat_dp_enabled<br>qat_dp_verbosity           | Integer    |
| qat_dp_werbosity qat_dp_max_num_devices      | Integer    |
| qat_dp_build_image_locally                   | Boolean    |
| allocation_policy (commented)                | String     |
| qat_supported_pf_dev_ids                     | List       |
|  | List       |
| qat_supported_vf_dev_ids                     | _          |
| gpu_dp_enabled                               | Boolean    |
| gpu_dp_verbosity                             | Integer    |
| gpu_dp_build_image_locally                   | Boolean    |
| gpu_dp_shared_devices                        | Integer    |
| gpu_dp_monitor_resources                     | Boolean    |
| gpu_dp_fractional_manager                    | Boolean    |
| gpu_dp_prefered_allocation                   | String     |
| sgx_dp_enabled                               | Boolean    |
| sgx_dp_verbosity                             | Integer    |
| sgx_dp_build_image_locally                   | Boolean    |
| sgx_aesmd_namespace                          | String     |
| sgx_aesmd_demo_enable                        | Boolean    |
| sgx_dp_provision_limit                       | Integer    |
| sgx_dp_enclave_limit                         | Integer    |
| sgx_memory_size                              | Integer    |
| sriov_network_operator_enabled               | Boolean    |
| sriov_network_operator_namespace             | String     |
| intel_ethernet_operator_enabled              | Boolean    |
| intel_ethernet_operator_flow_config_enabled  | Boolean    |
| istio_service_mesh.enabled                   | Boolean    |
| istio_service_mesh.profile                   | String     |
| istio_service_mesh.intel_preview.enabled     | Boolean    |
| istio_service_mesh.tcpip_bypass_ebpf.enabled | Boolean    |
| istio_service_mesh.tls_splicing.enabled      | Boolean    |
| linkerd_service_mesh.enabled                 | Boolean    |
| prometheus_operator                          | Boolean    |
| collectd_enabled                             | Boolean    |
| telegraf_enabled                             | Boolean    |
| jaeger_operator                              | Boolean    |
| opentelemetry_enabled                        | Boolean    |
| elasticsearch_enabled                        | Boolean    |
| kibana_enabled                               | Boolean    |

| collectd_scrap_interval                           | Integer |
|---|---------|
| telegraf_scrap_interval                           | Integer |
| cadvisor_enabled                                  | Boolean |
| cadvisor_sample_perf_events_enabled               | Boolean |
| cadvisor_pik_perf_events_enabled                  | Boolean |
| intel_power_manager.enabled                       | Boolean |
| intel_power_manager.power_nodes                   | List    |
| intel_power_manager.build_image_locally           | Boolean |
| intel_power_manager.deploy_example_pods           | Boolean |
| intel_power_manager.global_shared_profile_enabled | Boolean |
| intel_power_manager.global_max_frequency          | Integer |
| intel_power_manager.global_min_frequency          | Integer |
| intel_power_manager.global_pstate_governor        | String  |
| openssl_engine_enabled                            | Boolean |
| kmra.sbx  | Boolean |
| kmra.oran.enabled                                 | Boolean |
| kmra.oran.local_build                             | Boolean |
| kmra.oran_netopeer2_server.enabled                | Boolean |
| kmra.oran_netopeer2_client.enabled                | Boolean |
| kmra.pccs.enabled                                 | Boolean |
| kmra.pccs.api_key                                 | String  |
| kmra.apphsm.enabled                               | Boolean |
| kmra.ctk_loadkey_demo.enabled                     | Boolean |
| sigstore_policy_controller_install                | Boolean |
| intel_oneapi_enabled                              | Boolean |
| intel_oneapi.basekit                              | Boolean |
| intel_oneapi.ai_analytics                         | Boolean |
| registry_enable                                   | Boolean |
| registry_nodeport                                 | Integer |
| registry_local_address                            | String  |
| always_pull_enabled                               | Boolean |
| docker_registry_mirrors (commented)               | List    |
| docker_insecure_registries (commented)            | List    |
| containerd_registries (commented)                 | List    |
| crio_registries (commented)                       | List    |
| crio_insecure_registries (commented)              | List    |

### 6.4 Configuration Dictionary - Host Variables

Table 12 lists the parameters available as host variables with their type (for example, Boolean, string, list, integer), possible values, and descriptions. Refer to the section that describes your Configuration Profile to see the parameters enabled for that Configuration Profile.

Table 12. Configuration Dictionary - Host Variables for VMRA

| OPTIONS                                      | TYPE    |
|--|---------|
| profile_name                                 | String  |
| configured_arch                              | String  |
| configured_nic                               | String  |
| iommu_enabled                                | Boolean |
| hugepages_enabled                            | Boolean |
| default_hugepage_size                        | String  |
| number_of_hugepages_1G                       | Integer |
| number_of_hugepages_2M                       | Integer |
| isolcpus_enabled                             | Boolean |
| isolcpus                                     | String  |
| cpusets_enabled                              | Boolean |
| cpusets                                      | String  |
| install_dpdk                                 | Boolean |
| dpdk_version                                 | String  |
| dpdk_local_patches_dir(commented)            | String  |
| dpdk_local_patches_strip (commented)         | Integer |
| openssl_install                              | Boolean |
| enable_dhclient_systemd_service              | Boolean |
| dataplane_interfaces                         | List    |
| update_nic_drivers                           | Boolean |
| i40e_driver_version (commented)              | String  |
| i40e_driver_checksum (commented)             | String  |
| ice_driver_version (commented)               | String  |
| ice_driver_checksum (commented)              | String  |
| iavf_driver_version (commented)              | String  |
| iavf_driver_checksum (commented)             | String  |
| update_nic_firmware                          | Boolean |
| nvmupdate (commented)                        | List    |
| install_ddp_packages                         | Boolean |
| enable_ice_systemd_service                   | Boolean |
| sriov_cni_enabled                            | Boolean |
| bond_cni_enabled                             | Boolean |
| userspace_cni_enabled                        | Boolean |
| ovs_dpdk_enabled                             | Boolean |
| ovs_version                                  | String  |
| ovs_dpdk_lcore_mask                          | String  |
| ovs_dpdk_socket_mem                          | String  |
| vpp_enabled                                  | Boolean |
| native_cpu_manager_system_reserved_cpus      | String  |
| native_cpu_manager_kube_reserved_cpus        | String  |
| native_cpu_manager_reserved_cpus (commented) | String  |
| configure_sgx                                | Boolean |
| configure_gpu                                | Boolean |
|  |         |

| update_qat_drivers                                   | Boolean    |
|--|------------|
| configure_qat  | Boolean    |
| enabled_qat_service                                  | String     |
| disabled_qat_service                                 | String     |
| enable_qat_svm                                       | Boolean    |
| qat_sriov_numvfs_required                            | Integer    |
| qat_vf_driver_required                               | String     |
| qat_devices  | List       |
| intel_ethernet_operator.ddp_update                   | Boolean    |
| intel_ethernet_operator.fw_update                    | Boolean    |
| intel_ethernet_operator.node_flow_config_enabled     | Boolean    |
| intel_ethernet_operator.flow_config_dir(commented)   | String     |
| custom_sriov_network_policies_dir(commented)         | String     |
| enable_intel_pmu_plugin                              | Boolean    |
| enable_pkgpower_plugin                               | Boolean    |
| intel_pmu_plugin_monitored_cores                     | String     |
| intel_rdt_plugin_monitored_cores                     | String     |
| exclude_collectd_plugins                             | List       |
| power_profiles                                       | List       |
| local_shared_profile.enabled                         | Boolean    |
| local_shared_profile.local_max_frequency             | Integer    |
| local_shared_profile.local_min_frequency             | Integer    |
| local_shared_profile.local_pstate_governor           | String     |
| shared_workload.enabled                              | Boolean    |
| shared_workload.reserved_cpus                        | List       |
| shared_workload.shared_workload_type                 | String     |
| uncore_frequency.enabled                             | Boolean    |
| uncore_frequency.system_max_frequency                | Integer    |
| uncore_frequency.system_min_frequency                | Integer    |
| uncore_frequency.die_selector                        | List       |
| cstates.enabled                                      | Boolean    |
| cstates.shared.C<1,6>                                | Boolean    |
| cstates.profile_exclusive.balance-performance.C<1,6> | Boolean    |
| cstates.core   | Dictionary |
| intel_pstate_enabled                                 | Boolean    |
| intel_pstate   | String     |
| turbo_boost_enabled                                  | Boolean    |
| sst_pp_configuration_enabled                         | Boolean    |
| sst_pp_config_list.sst_bf                            | String     |
| sst_pp_config_list.sst_cp                            | String     |
| sst_pp_config_list.sst_tf                            | String     |
| sst_pp_config_list.sst_tf.online_cpus_range          | String     |
| vm_image_distribution (commented)                    | String     |
| vm_image_version_ubuntu (commented)                  | String     |
| vm_image_version_rocky (commented)                   | String     |

| dhcp                                  | Integer |
|---------------------------------------|---------|
| vxlan_gw_ip                           | String  |
| vm_hashed_passwd                      | String  |
| vm_hashed_passwd_non_root (commented) | String  |
| vxlan_physical_network                | String  |
| cpu_host_os (commented)               | Integer |
| vm_cluster_name (commented)           | String  |
| vms.type                              | String  |
| vms.name                              | String  |
| vms.cpus (commented)                  | String  |
| vms.numa (commented)                  | Integer |
| vms.cpu_total                         | Integer |
| vms.alloc_all (commented)             | Boolean |
| vms.memory                            | Integer |
| vms.vxlan                             | Integer |
| vms.pci                               | List    |

#### 7 VMRA Basic Configuration Profile Setup

This section contains information on how to set up a VMRA Basic Configuration Profile.

#### 7.1 Supported Hardware

This configuration profile can be run on the following hardware platforms.

- 4th Gen Intel Xeon Scalable Processor: ARCH=spr
- 3rd Gen Intel Xeon Scalable Processor: ARCH=icx

It is recommended that the VM Hosts have memory size increased to 512 GB.

#### 7.2 Recommended BIOS

Energy Balanced configuration is recommended. See Section 3.3 for details.

#### 7.3 Recommended OS

Any of the supported operating systems in <u>Section 2.3.3</u> can be used.

#### 7.4 Playbook Overview

The Ansible playbook for this configuration profile allows you to provision a production-ready Kubernetes cluster. Every capability included in the playbook can be disabled or enabled.

The tables below are a summary of group and host variables, including only Boolean values. For lists showing all configurable properties, see <u>Section 6.3</u> and <u>Section 6.4</u>.

Variables are grouped into two main categories:

- Group variables apply to VM Host and VMs (both control and worker nodes) and have cluster-wide impact.
- Host variables scope is limited to a single host. For VMRA there are two different set of host variables:
  - o VM Host configuration for the VM Host where VMs are deployed.
  - VM configuration for each VM (both control and worker nodes)

#### 7.4.1 Basic Configuration Profile Group Variables

For the list of all configurable properties, see <u>Section 6.3</u>.

Table 13. Basic Configuration Profile – Group Variables

| OPTIONS   | TYPE  |
|---|-------|
| vm_enabled  | true  |
| preflight_enabled                                 | true  |
| vm_recreate_existing                              | false |
| post_deployment_hook_enabled                      | false |
| container_runtime_only_deployment                 | false |
| update_all_packages                               | false |
| update_kernel                                     | false |
| additional_grub_parameters_enabled                | false |
| firewall_enabled                                  | false |
| dns_disable_stub_listener                         | true  |
| remove_kubespray_host_dns_settings                | false |
| kubernetes  | true  |
| kube_dashboard_enabled                            | true  |
| cert_manager_enabled                              | true  |
| kube_network_plugin_multus                        | true  |
| calico_bpf_enabled                                | false |
| example_net_attach_defs.sriov_net_dp              | true  |
| nfd_enabled                                       | true  |
| topology_manager_enabled                          | true  |
| sriov_net_dp_enabled                              | true  |
| sriov_net_dp_build_image_locally                  | false |
| sriov_network_operator_enabled                    | false |
| intel_ethernet_operator_enabled                   | false |
| intel_ethernet_operator_flow_config_enabled       | false |
| prometheus_operator                               | true  |
| collectd_enabled                                  | false |
| telegraf_enabled                                  | true  |
| jaeger_operator                                   | true  |
| opentelemetry_enabled                             | true  |
| elasticsearch_enabled                             | true  |
| kibana_enabled                                    | true  |
| cadvisor_enabled                                  | true  |
| cadvisor_sample_perf_events_enabled               | false |
| cadvisor_pik_perf_events_enabled                  | false |
| intel_power_manager.enabled                       | false |
| intel_power_manager.build_image_locally           | false |
| intel_power_manager.deploy_example_pods           | true  |
| intel_power_manager.global_shared_profile_enabled | true  |
| sigstore_policy_controller_install                | false |
| intel_oneapi_enabled                              | false |
| intel_oneapi.basekit                              | false |
| intel_oneapi.ai_analytics                         | false |
| registry_enable                                   | true  |
|   | •     |

| always_pull_enabled | false |
|---------------------|-------|
|---------------------|-------|

#### 7.4.2 Basic Configuration Profile Host Variables

For the list of all configurable properties, see <u>Section 6.4</u>.

Table 14. Basic Configuration Profile - Host Variables

| OPTIONS  | VM Host | VMs   |
|--|---------|-------|
| iommu_enabled  | true    | true  |
| hugepages_enabled                                    | false   | false |
| isolcpus_enabled                                     | false   | false |
| cpusets_enabled                                      | false   | false |
| install_dpdk   | true    | true  |
| enable_dhclient_systemd_service                      | false   | false |
| update_nic_drivers                                   | true    | true  |
| update_nic_firmware                                  | false   | false |
| sriov_cni_enabled                                    | true    | true  |
| intel_ethernet_operator.fw_update                    | false   | false |
| intel_ethernet_operator.node_flow_config_enabled     | false   | false |
| enable_intel_pmu_plugin                              | false   | false |
| enable_pkgpower_plugin                               |         | false |
| local_shared_profile.enabled                         | false   | false |
| shared_workload.enabled                              | true    | true  |
| uncore_frequency.enabled                             | false   | false |
| cstates.enabled                                      | false   | false |
| cstates.shared.C<1,6>                                | true    | true  |
| cstates.profile_exclusive.balance-performance.C<1,6> | false   | false |
| intel_pstate_enabled                                 | false   | false |
| turbo_boost_enabled                                  | true    | false |

### 7.5 Deploy and Validate Basic Configuration Profile Platform

Deploy the Basic Configuration Profile Ansible playbook using the steps described in <u>Section 2.5.5</u>.

Validate the setup of your Kubernetes cluster. Refer to the tasks in <u>Section 5</u> and run the validation processes according to the hardware and software components that you have installed.

#### 8 VMRA Build-Your-Own Configuration Profile Setup

This section contains information on how to set up a VMRA Build-Your-Own Configuration Profile.

#### 8.1 Supported Hardware

This configuration profile can be run on the following hardware platforms.

- 4th Gen Intel Xeon Scalable Processor: ARCH=spr
- 3rd Gen Intel Xeon Scalable Processor: ARCH=icx

It is recommended that the VM Hosts have memory size increased to 512GB.

#### 8.2 Recommended BIOS

Either Energy Balanced or Max Performance configuration is recommended. See Section 3.3 for details.

#### 8.3 Recommended OS

Any of the supported operating systems in <u>Section 2.3.3</u> can be used.

#### 8.4 Playbook Overview

The Ansible playbook for this configuration profile allows you to provision a production-ready Kubernetes cluster. Every capability included in the playbook can be disabled or enabled.

The tables below are a summary of group and host variables, including only Boolean values. For lists showing all configurable properties, see Section 6.3 and Section 6.4.

Variables are grouped into two main categories:

- Group variables apply to VM Host and VMs (both control and worker nodes) and have cluster-wide impact.
- Host variables scope is limited to a single host. For VMRA there are two different set of host variables:
  - VM Host configuration for the VM Host where VMs are deployed.
  - o VM configuration for each VM (both control and worker nodes)

#### 8.4.1 Build-Your-Own Configuration Profile Group Variables

For the list of all configurable properties, see <u>Section 6.3</u>.

Table 15. Build-Your-Own Configuration Profile – Group Variables

| OPTIONS                                    | TYPE  |
|--|-------|
| vm_enabled                                 | true  |
| preflight_enabled                          | true  |
| vm_recreate_existing                       | false |
| post_deployment_hook_enabled               | false |
| container_runtime_only_deployment          | false |
| update_all_packages                        | false |
| update_kernel                              | false |
| additional_grub_parameters_enabled         | false |
| firewall_enabled                           | false |
| dns_disable_stub_listener                  | true  |
| remove_kubespray_host_dns_settings         | false |
| kubernetes                                 | true  |
| kube_dashboard_enabled                     | false |
| cert_manager_enabled                       | false |
| kube_network_plugin_multus                 | false |
| calico_bpf_enabled                         | false |
| example_net_attach_defs.sriov_net_dp       | false |
| example_net_attach_defs.userspace_ovs_dpdk | false |

| example_net_attach_defs.userspace_vpp                               | false         |
|---|---------------|
| nfd_enabled   | false         |
| tas_enabled   | false         |
| tas_build_image_locally   | false         |
| tas_enable_demo_policy  | false         |
| gas_enabled   | false         |
| gas_build_image_locally   | false         |
| native_cpu_manager_enabled  | false         |
| topology_manager_enabled  | false         |
| sriov_net_dp_enabled  | false         |
| sriov_net_dp_build_image_locally                                    | false         |
| qat_dp_enabled  | false         |
| qat_dp_build_image_locally  | false         |
| gpu_dp_enabled  | false         |
| gpu_dp_build_image_locally  | false         |
| gpu_dp_monitor_resources  | false         |
| gpu_dp_fractional_manager   | false         |
| sgx_dp_enabled  | false         |
| sgx_dp_build_image_locally  | false         |
| sgx_aesmd_demo_enable   | false         |
| sriov_network_operator_enabled                                      | false         |
| intel_ethernet_operator_enabled                                     | false         |
| intel_ethernet_operator_flow_config_enabled                         | false         |
| istio_service_mesh.enabled  | false         |
| istio_service_mesh.intel_preview.enabled                            | false         |
| istio_service_mesh.tcpip_bypass_ebpf.enabled                        | false         |
| istio_service_mesh.tls_splicing.enabled                             | false         |
| linkerd_service_mesh.enabled  | false         |
| prometheus_operator   | false         |
| collectd_enabled  | false         |
| telegraf_enabled  | false         |
| jaeger_operator   | false         |
| opentelemetry_enabled   | false         |
| elasticsearch_enabled   | false         |
| kibana_enabled  | false         |
| cadvisor_enabled  | false         |
| cadvisor_enabled cadvisor_sample_perf_events_enabled                | false         |
| cadvisor_sample_peri_events_enabled                                 | false         |
| intel_power_manager.enabled   | false         |
| intel_power_manager.enabled intel_power_manager.build_image_locally | false         |
| intel_power_manager.deploy_example_pods                             |               |
| intel_power_manager.global_shared_profile_enabled                   | true          |
| openssl_engine_enabled  | true<br>false |
| <u> </u>  |               |
| kmra.sbx  | false         |
| kmra.oran.enabled   | false         |

| kmra.oran.local_build              | false |
|------------------------------------|-------|
| kmra.oran_netopeer2_server.enabled | false |
| kmra.oran_netopeer2_client.enabled | false |
| kmra.pccs.enabled                  | false |
| kmra.apphsm.enabled                | false |
| kmra.ctk_loadkey_demo.enabled      | false |
| sigstore_policy_controller_install | false |
| intel_oneapi_enabled               | false |
| intel_oneapi.basekit               | false |
| intel_oneapi.ai_analytics          | false |
| registry_enable                    | false |
| always_pull_enabled                | false |

# 8.4.2 Build-Your-Own Configuration Profile Host Variables

For the list of all configurable properties, see  $\underline{\text{Section 6.4}}$ .

Table 16. Build-Your-Own Configuration Profile – Host Variables

| OPTIONS  | VM Host | VMs   |
|--|---------|-------|
| iommu_enabled                                    | false   | false |
| hugepages_enabled                                | false   | false |
| isolcpus_enabled                                 | false   | false |
| cpusets_enabled                                  | false   | false |
| install_dpdk                                     | false   | false |
| openssl_install                                  | false   | false |
| enable_dhclient_systemd_service                  | false   | false |
| update_nic_drivers                               | false   | false |
| update_nic_firmware                              | false   | false |
| install_ddp_packages                             | false   | false |
| enable_ice_systemd_service                       | false   | false |
| sriov_cni_enabled                                | false   | false |
| bond_cni_enabled                                 | false   | false |
| userspace_cni_enabled                            | false   | false |
| ovs_dpdk_enabled                                 | false   | false |
| vpp_enabled                                      | false   | false |
| configure_sgx                                    | false   | false |
| configure_gpu                                    | false   | false |
| update_qat_drivers                               | false   | false |
| configure_qat                                    | false   | false |
| enable_qat_svm                                   | false   | false |
| intel_ethernet_operator.ddp_update               | false   | false |
| intel_ethernet_operator.fw_update                | false   | false |
| intel_ethernet_operator.node_flow_config_enabled | false   | false |
| enable_intel_pmu_plugin                          | false   | false |
| enable_pkgpower_plugin                           |         | false |
| local_shared_profile.enabled                     | false   | false |

| shared_workload.enabled                              | true  | true  |
|--|-------|-------|
| uncore_frequency.enabled                             | false | false |
| cstates.enabled                                      | false | false |
| cstates.shared.C<1,6>                                | true  | true  |
| cstates.profile_exclusive.balance-performance.C<1,6> | false | false |
| intel_pstate_enabled                                 | false | false |
| turbo_boost_enabled                                  | true  | false |
| sst_pp_configuration_enabled                         | false | false |

# 8.5 Deploy and Validate Build-Your-Own Configuration Profile Platform

Deploy the Build-Your-Own Configuration Profile Ansible playbook using the steps described in <u>Section 2.5.5</u>.

# 9 VMRA On-Premises Edge Configuration Profile Setup

This section contains information on how to set up a VMRA On-Premises Edge Configuration Profile.

# 9.1 Supported Hardware

This configuration profile can be run on the following hardware platforms.

- 4th Gen Intel Xeon Scalable Processor: ARCH=spr
- 3rd Gen Intel Xeon Scalable Processor: ARCH=icx

It is recommended that the VM Hosts have memory size increased to 512GB.

### 9.2 Recommended BIOS

Max Performance configuration is recommended. See <u>Section 3.3</u> for details.

### 9.3 Recommended OS

Any of the supported operating systems in <u>Section 2.3.3</u> can be used.

## 9.4 Playbook Overview

The Ansible playbook for this configuration profile allows you to provision a production-ready Kubernetes cluster. Every capability included in the playbook can be disabled or enabled.

The tables below are a summary of group and host variables, including only Boolean values. For lists showing all configurable properties, see Section 6.3 and Section 6.4.

Variables are grouped into two main categories:

- Group variables apply to VM Host and VMs (both control and worker nodes) and have cluster-wide impact.
- Host variables scope is limited to a single host. For VMRA there are two different set of host variables:
  - o VM Host configuration for the VM Host where VMs are deployed.
  - o VM configuration for each VM (both control and worker nodes)

# 9.4.1 On-Premises Edge Configuration Profile Group Variables

For the list of all configurable properties, see <u>Section 6.3</u>.

Table 17. On-Premises Edge Configuration Profile – Group Variables

| OPTIONS                              | TYPE  |
|--------------------------------------|-------|
| vm_enabled                           | true  |
| preflight_enabled                    | true  |
| vm_recreate_existing                 | false |
| post_deployment_hook_enabled         | false |
| container_runtime_only_deployment    | false |
| update_all_packages                  | false |
| update_kernel                        | false |
| additional_grub_parameters_enabled   | false |
| firewall_enabled                     | false |
| dns_disable_stub_listener            | true  |
| remove_kubespray_host_dns_settings   | false |
| kubernetes                           | true  |
| kube_dashboard_enabled               | true  |
| cert_manager_enabled                 | true  |
| kube_network_plugin_multus           | true  |
| calico_bpf_enabled                   | false |
| example_net_attach_defs.sriov_net_dp | true  |
| nfd_enabled                          | true  |

| tas_enabled                                       | true  |
|---|-------|
| tas_build_image_locally                           | false |
| tas_enable_demo_policy                            | false |
| native_cpu_manager_enabled                        | true  |
| topology_manager_enabled                          | true  |
| sriov_net_dp_enabled                              | true  |
| sriov_net_dp_build_image_locally                  | false |
| qat_dp_enabled                                    | true  |
| qat_dp_build_image_locally                        | false |
| sgx_dp_enabled                                    | true  |
| sgx_dp_build_image_locally                        | false |
| sgx_aesmd_demo_enable                             | false |
| sriov_network_operator_enabled                    | false |
| intel_ethernet_operator_enabled                   | false |
| intel_ethernet_operator_flow_config_enabled       | false |
| istio_service_mesh.enabled                        | true  |
| istio_service_mesh.intel_preview.enabled          | false |
| istio_service_mesh.tcpip_bypass_ebpf.enabled      | true  |
| istio_service_mesh.tls_splicing.enabled           | true  |
| linkerd_service_mesh.enabled                      | false |
| prometheus_operator                               | true  |
| collectd_enabled                                  | false |
| telegraf_enabled                                  | true  |
| jaeger_operator                                   | true  |
| opentelemetry_enabled                             | true  |
| elasticsearch_enabled                             | true  |
| kibana_enabled                                    | true  |
| cadvisor_enabled                                  | true  |
| cadvisor_sample_perf_events_enabled               | false |
| cadvisor_pik_perf_events_enabled                  | false |
| intel_power_manager.enabled                       | false |
| intel_power_manager.build_image_locally           | false |
| intel_power_manager.deploy_example_pods           | true  |
| intel_power_manager.global_shared_profile_enabled | true  |
| openssl_engine_enabled                            | true  |
| kmra.sbx  | false |
| kmra.oran.enabled                                 | false |
| kmra.oran.local_build                             | false |
| kmra.oran_netopeer2_server.enabled                | false |
| kmra.oran_netopeer2_client.enabled                | false |
| kmra.pccs.enabled                                 | true  |
| kmra.apphsm.enabled                               | true  |
| kmra.ctk_loadkey_demo.enabled                     | true  |
| sigstore_policy_controller_install                | false |
| intel_oneapi_enabled                              | false |

| intel_oneapi.basekit      | false |
|---------------------------|-------|
| intel_oneapi.ai_analytics | false |
| registry_enable           | true  |
| always_pull_enabled       | false |

# 9.4.2 On-Premises Edge Configuration Profile Host Variables

For the list of all configurable properties, see Section 6.4.

Table 18. On-Premises Edge Configuration Profile – Host Variables

| OPTIONS  | VM Host | VMs   |
|--|---------|-------|
| iommu_enabled  | true    | true  |
| hugepages_enabled                                    | true    | true  |
| isolcpus_enabled                                     | false   | false |
| cpusets_enabled                                      | false   | false |
| install_dpdk   | true    | true  |
| openssl_install                                      | true    | true  |
| enable_dhclient_systemd_service                      | false   | false |
| update_nic_drivers                                   | true    | true  |
| update_nic_firmware                                  | false   | false |
| sriov_cni_enabled                                    | true    | true  |
| bond_cni_enabled                                     | false   | false |
| configure_sgx  | true    | true  |
| update_qat_drivers                                   | true    | true  |
| configure_qat  | true    | true  |
| enable_qat_svm                                       | false   | false |
| intel_ethernet_operator.fw_update                    | false   | false |
| intel_ethernet_operator.node_flow_config_enabled     | false   | false |
| enable_intel_pmu_plugin                              | false   | false |
| enable_pkgpower_plugin                               |         | false |
| local_shared_profile.enabled                         | false   | false |
| shared_workload.enabled                              | true    | true  |
| uncore_frequency.enabled                             | false   | false |
| cstates.enabled                                      | false   | false |
| cstates.shared.C<1,6>                                | true    | true  |
| cstates.profile_exclusive.balance-performance.C<1,6> | false   | false |
| intel_pstate_enabled                                 | false   | false |
| turbo_boost_enabled                                  | true    | false |
| sst_pp_configuration_enabled                         | false   | false |

# 9.5 Deploy and Validate On-Premises Edge Configuration Profile Platform

Deploy the On-Premises Edge Configuration Profile Ansible playbook using the steps described in <u>Section 2.5.5</u>.

# 10 VMRA Remote Central Office-Forwarding Configuration Profile Setup

This section contains information on how to set up a VMRA Remote Central Office-Forwarding Configuration Profile. A step-by-step description of how to set up an example VMRA Remote Central Office-Forwarding Configuration Profile on a single server is covered in the Network and Edge Reference System Architectures - Single Server Quick Start Guide.

# 10.1 Supported Hardware

This configuration profile can be run on the following hardware platforms.

- 4th Gen Intel Xeon Scalable Processor: ARCH=spr
- 3rd Gen Intel Xeon Scalable Processor: ARCH=icx

It is recommended that the VM Hosts have memory size increased to 512GB.

### 10.2 Recommended BIOS

Max Performance configuration is recommended. See Section 3.3 for details.

### 10.3 Recommended OS

Any of the supported operating systems in Section 2.3.3 can be used.

# 10.4 Playbook Overview

The Ansible playbook for this configuration profile allows you to provision a production-ready Kubernetes cluster. Every capability included in the playbook can be disabled or enabled.

The tables below are a summary of group and host variables, including only Boolean values. For lists showing all configurable properties, see Section 6.3 and Section 6.4.

Variables are grouped into two main categories:

- Group variables apply to VM Host and VMs (both control and worker nodes) and have cluster-wide impact.
- Host variables scope is limited to a single host. For VMRA there are two different set of host variables:
  - o VM Host configuration for the VM Host where VMs are deployed.
  - VM configuration for each VM (both control and worker nodes)

# 10.4.1 Remote Central Office-Forwarding Configuration Profile Group Variables

For the list of all configurable properties, see Section 6.3.

Table 19. Remote Central Office-Forwarding Configuration Profile - Group Variables

| OPTIONS                              | TYPE  |
|--------------------------------------|-------|
| vm_enabled                           | true  |
| preflight_enabled                    | true  |
| vm_recreate_existing                 | false |
| post_deployment_hook_enabled         | false |
| container_runtime_only_deployment    | false |
| update_all_packages                  | false |
| update_kernel                        | false |
| additional_grub_parameters_enabled   | false |
| firewall_enabled                     | false |
| dns_disable_stub_listener            | true  |
| remove_kubespray_host_dns_settings   | false |
| kubernetes                           | true  |
| kube_dashboard_enabled               | true  |
| cert_manager_enabled                 | true  |
| kube_network_plugin_multus           | true  |
| calico_bpf_enabled                   | false |
| example_net_attach_defs.sriov_net_dp | true  |

| example_net_attach_defs.userspace_ovs_dpdk        | false |
|---|-------|
| example_net_attach_defs.userspace_vpp             | false |
| nfd_enabled                                       | true  |
| tas_enabled                                       | true  |
| tas_build_image_locally                           | false |
| tas_enable_demo_policy                            | false |
| native_cpu_manager_enabled                        | true  |
| topology_manager_enabled                          | true  |
| sriov_net_dp_enabled                              | true  |
| sriov_net_dp_build_image_locally                  | false |
| qat_dp_enabled                                    | true  |
| qat_dp_build_image_locally                        | false |
| sgx_dp_enabled                                    | true  |
| sgx_dp_build_image_locally                        | false |
| sgx_aesmd_demo_enable                             | false |
| sriov_network_operator_enabled                    | false |
| intel_ethernet_operator_enabled                   | false |
| intel_ethernet_operator_flow_config_enabled       | false |
| istio_service_mesh.enabled                        | false |
| istio_service_mesh.intel_preview.enabled          | false |
| istio_service_mesh.tcpip_bypass_ebpf.enabled      | false |
| istio_service_mesh.tls_splicing.enabled           | false |
| linkerd_service_mesh.enabled                      | false |
| prometheus_operator                               | true  |
| collectd_enabled                                  | true  |
| telegraf_enabled                                  | false |
| jaeger_operator                                   | false |
| opentelemetry_enabled                             | false |
| elasticsearch_enabled                             | false |
| kibana_enabled                                    | false |
| cadvisor_enabled                                  | false |
| cadvisor_sample_perf_events_enabled               | false |
| cadvisor_pik_perf_events_enabled                  | false |
| intel_power_manager.enabled                       | false |
| intel_power_manager.build_image_locally           | false |
| intel_power_manager.deploy_example_pods           | true  |
| intel_power_manager.global_shared_profile_enabled | true  |
| openssl_engine_enabled                            | true  |
| kmra.sbx  | false |
| kmra.oran.enabled                                 | false |
| kmra.oran.local_build                             | false |
| kmra.oran_netopeer2_server.enabled                | false |
| kmra.oran_netopeer2_client.enabled                | false |
| kmra.pccs.enabled                                 | false |
| kmra.apphsm.enabled                               | false |

| kmra.ctk_loadkey_demo.enabled      | false |
|------------------------------------|-------|
| sigstore_policy_controller_install | false |
| intel_oneapi_enabled               | false |
| intel_oneapi.basekit               | false |
| intel_oneapi.ai_analytics          | false |
| registry_enable                    | true  |
| always_pull_enabled                | false |

# 10.4.2 Remote Central Office-Forwarding Configuration Profile Host Variables

For the list of all configurable properties, see <u>Section 6.4</u>.

Table 20. Remote Central Office-Forwarding Configuration Profile – Host Variables

| OPTIONS  | VM Host | VMs   |
|--|---------|-------|
| iommu_enabled  | true    | true  |
| hugepages_enabled                                    | true    | true  |
| isolcpus_enabled                                     | false   | false |
| cpusets_enabled                                      | false   | false |
| install_dpdk   | true    | true  |
| openssl_install                                      | true    | true  |
| enable_dhclient_systemd_service                      | false   | false |
| update_nic_drivers                                   | true    | true  |
| update_nic_firmware                                  | false   | false |
| install_ddp_packages                                 | false   | false |
| enable_ice_systemd_service                           | true    | false |
| sriov_cni_enabled                                    | true    | true  |
| bond_cni_enabled                                     | false   | false |
| userspace_cni_enabled                                | false   | false |
| ovs_dpdk_enabled                                     | false   | false |
| vpp_enabled  | false   | false |
| configure_sgx  | true    | true  |
| update_qat_drivers                                   | true    | true  |
| configure_qat  | true    | true  |
| enable_qat_svm                                       | false   | false |
| intel_ethernet_operator.ddp_update                   | false   | false |
| intel_ethernet_operator.fw_update                    | false   | false |
| intel_ethernet_operator.node_flow_config_enabled     | false   | false |
| enable_intel_pmu_plugin                              | false   | false |
| enable_pkgpower_plugin                               |         | false |
| local_shared_profile.enabled                         | false   | false |
| shared_workload.enabled                              | true    | true  |
| uncore_frequency.enabled                             | false   | false |
| cstates.enabled                                      | false   | false |
| cstates.shared.C<1,6>                                | true    | true  |
| cstates.profile_exclusive.balance-performance.C<1,6> | false   | false |
| intel_pstate_enabled                                 | false   | false |

| turbo_boost_enabled          | true  | false |
|------------------------------|-------|-------|
| sst_pp_configuration_enabled | false | false |

# 10.5 Deploy and Validate Remote Central Office-Forwarding Configuration Profile Platform

Deploy the Remote Central Office-Forwarding Configuration Profile Ansible playbook using the steps described in <u>Section 2.5.5</u>.

# 11 VMRA Regional Data Center Configuration Profile Setup

This section contains information on how to set up a VMRA Regional Data Center Configuration Profile.

# 11.1 Supported Hardware

This configuration profile can be run on the following hardware platforms.

- 4th Gen Intel Xeon Scalable Processor: ARCH=spr
- 3rd Gen Intel Xeon Scalable Processor: ARCH=icx

It is recommended that the VM Hosts have memory size increased to 512GB.

### 11.2 Recommended BIOS

Max Performance configuration is recommended. See Section 3.3 for details.

### 11.3 Recommended OS

Any of the supported operating systems in <u>Section 2.3.3</u> can be used.

## 11.4 Playbook Overview

The Ansible playbook for this configuration profile allows you to provision a production-ready Kubernetes cluster. Every capability included in the playbook can be disabled or enabled.

The tables below are a summary of group and host variables, including only Boolean values. For lists showing all configurable properties, see Section 6.3 and Section 6.4.

Variables are grouped into two main categories:

- Group variables apply to VM Host and VMs (both control and worker nodes) and have cluster-wide impact.
- Host variables scope is limited to a single host. For VMRA there are two different set of host variables:
  - o VM Host configuration for the VM Host where VMs are deployed.
  - o VM configuration for each VM (both control and worker nodes)

# 11.4.1 Regional Data Center Configuration Profile Group Variables

For the list of all configurable properties, see <u>Section 6.3</u>.

Table 21. Regional Data Center Configuration Profile - Group Variables

| OPTIONS                              | TYPE  |
|--------------------------------------|-------|
| vm_enabled                           | true  |
| preflight_enabled                    | true  |
| vm_recreate_existing                 | false |
| post_deployment_hook_enabled         | false |
| container_runtime_only_deployment    | false |
| update_all_packages                  | false |
| update_kernel                        | false |
| additional_grub_parameters_enabled   | false |
| firewall_enabled                     | false |
| dns_disable_stub_listener            | true  |
| remove_kubespray_host_dns_settings   | false |
| kubernetes                           | true  |
| kube_dashboard_enabled               | true  |
| cert_manager_enabled                 | true  |
| kube_network_plugin_multus           | true  |
| calico_bpf_enabled                   | false |
| example_net_attach_defs.sriov_net_dp | true  |
| nfd_enabled                          | true  |

| tas_enabled                                       | true  |
|---|-------|
| tas_build_image_locally                           | false |
| tas_enable_demo_policy                            | false |
| gas_enabled                                       | false |
| gas_build_image_locally                           | false |
| native_cpu_manager_enabled                        | true  |
| topology_manager_enabled                          | true  |
| sriov_net_dp_enabled                              | true  |
| sriov_net_dp_build_image_locally                  | false |
| gpu_dp_enabled                                    | false |
| gpu_dp_build_image_locally                        | false |
| gpu_dp_monitor_resources                          | false |
| gpu_dp_fractional_manager                         | false |
| sgx_dp_enabled                                    | true  |
| sgx_dp_build_image_locally                        | false |
| sgx_aesmd_demo_enable                             | false |
| sriov_network_operator_enabled                    | false |
| intel_ethernet_operator_enabled                   | false |
| intel_ethernet_operator_flow_config_enabled       | false |
| istio_service_mesh.enabled                        | true  |
| istio_service_mesh.intel_preview.enabled          | false |
| istio_service_mesh.tcpip_bypass_ebpf.enabled      | true  |
| istio_service_mesh.tls_splicing.enabled           | true  |
| linkerd_service_mesh.enabled                      | false |
| prometheus_operator                               | true  |
| collectd_enabled                                  | false |
| telegraf_enabled                                  | true  |
| jaeger_operator                                   | true  |
| opentelemetry_enabled                             | true  |
| elasticsearch_enabled                             | true  |
| kibana_enabled                                    | true  |
| cadvisor_enabled                                  | true  |
| cadvisor_sample_perf_events_enabled               | false |
| cadvisor_pik_perf_events_enabled                  | false |
| intel_power_manager.enabled                       | false |
| intel_power_manager.build_image_locally           | false |
| intel_power_manager.deploy_example_pods           | true  |
| intel_power_manager.global_shared_profile_enabled | true  |
| kmra.sbx  | false |
| kmra.oran.enabled                                 | false |
| kmra.oran.local_build                             | false |
| kmra.oran_netopeer2_server.enabled                | false |
| kmra.oran_netopeer2_client.enabled                | false |
| kmra.pccs.enabled                                 | true  |
| kmra.apphsm.enabled                               | true  |

| kmra.ctk_loadkey_demo.enabled tru  |       |
|------------------------------------|-------|
| sigstore_policy_controller_install | false |
| intel_oneapi_enabled               | false |
| intel_oneapi.basekit               | false |
| intel_oneapi.ai_analytics          | false |
| registry_enable                    | true  |
| always_pull_enabled                | false |

# 11.4.2 Regional Data Center Configuration Profile Host Variables

For the list of all configurable properties, see <u>Section 6.4</u>.

Table 22. Regional Data Center Configuration Profile - Host Variables

| OPTIONS  | VM Host | VMs   |
|--|---------|-------|
| iommu_enabled  | true    | true  |
| hugepages_enabled                                    | false   | false |
| isolcpus_enabled                                     | false   | false |
| cpusets_enabled                                      | false   | false |
| install_dpdk   | true    | true  |
| enable_dhclient_systemd_service                      | false   | false |
| update_nic_drivers                                   | true    | true  |
| update_nic_firmware                                  | false   | false |
| sriov_cni_enabled                                    | true    | true  |
| configure_sgx  | true    | true  |
| configure_gpu  | false   | false |
| intel_ethernet_operator.fw_update                    | false   | false |
| intel_ethernet_operator.node_flow_config_enabled     | false   | false |
| enable_intel_pmu_plugin                              | false   | false |
| enable_pkgpower_plugin                               |         | false |
| local_shared_profile.enabled                         | false   | false |
| shared_workload.enabled                              | true    | true  |
| uncore_frequency.enabled                             | false   | false |
| cstates.enabled                                      | false   | false |
| cstates.shared.C<1,6>                                | true    | true  |
| cstates.profile_exclusive.balance-performance.C<1,6> | false   | false |
| intel_pstate_enabled                                 | false   | false |
| turbo_boost_enabled                                  | true    | false |

# 11.5 Deploy and Validate Regional Data Center Configuration Profile

Deploy the Regional Data Center Configuration Profile Ansible playbook using the steps described in <u>Section 2.5.5</u>.

# Part 3: Release Notes

# Appendix A VMRA Release Notes

This section lists the notable changes from the previous releases, including new features, bug fixes, and known issues.<sup>2</sup>

# A.1 VMRA 23.07 Release Updates

### New Components/Features:

- Support for Intel® SGX by upgrading QEMU and libvirt
- Support for KMRA as Intel® SGX is available
- Intel® SGX signer enabled for Istio Service Mesh

## **Updates/Changes:**

- Kubespray\* is provided via ansible-galaxy collection instead of git submodule
- Implement support and option for Intel® QuickAssist Technology (Intel® QAT) in-tree versus out-of-tree drivers and libraries
- RHEL 9.2 as base OS on VM host
- Ubuntu 22.04.2 as base OS on both VM host and VMs
- Improved VMRA deployment stability
- Version upgraded for the majority of Reference System components (See User Guide for complete BOM and versions)
  - o Notable updates:
    - Kubernetes to v1.26.3
    - Service Mesh Istio to v1.18.1 or v1.18.0-intel.0
    - Data Plane Development Kit (DPDK) to v23.05
    - Open vSwitch with DPDK to 3.11
    - OpenSSL\* to openssl-3.1.0

# New Hardware (Platforms/CPUs/GPUs/Accelerators):

N/A

# Removed Support:

- Discontinued supporting Cloud Native Data Plane (CNDP)
- Discontinued supporting RHEL 9.0 as base OS

### **Known Limitations/Restrictions:**

- Only in-tree Intel® QuickAssist Technology (Intel® QAT) and Intel® Ethernet Network Adapter E810 drivers supported on RHEL 9.2
- UserSpace CNI with VPP is not supported

### A.2 VMRA 23.02 Release Updates

# New Components/Features:

- Non-root user deployment of VMRA
- Custom cluster naming

### **Updates/Changes:**

 Versions upgraded for the vast majority of Reference System components (See User Guide for complete BOM and versions)

### Notable updates:

- o Kubernetes to v1.26.1
- o DPDK to v22.11.1
- o Service Mesh to v1.17.1
- o VPP to v2302
- Support of geo-specific mirrors for Kubespray (for example, in the People's Republic of China)

## New Hardware (Platforms/CPUs/GPUs/Accelerators):

N/A

<sup>&</sup>lt;sup>2</sup> Workloads and configurations. Results may vary.

### Removed Support:

- full\_nfv profile
- Ubuntu 20.04 as base operating system
- Rocky Linux 9.0 as base operating system

### **Known Limitations/Restrictions:**

- VMRA cluster expansion with additional VM nodes might fail
- Trusted Certificate Attestation (TCA) is not fully functional in VMRA

## A.3 VMRA 22.11.1 Release Notes

### New Components/Features:

N/A (same as VMRA Release 22.11)

### **Updates/Changes:**

- Intel® QAT 2.0 drivers for 4th Gen Intel® Xeon® Scalable processors (formerly code named Sapphire Rapids [SPR]) are sourced from public repo. No longer under NDA. Ignore Guide requirement to provide the *QAT20.L.0.9.9-00019.tar.gz* driver package file.
- Resolved issue regarding downloading CPUID for Rocky Linux 8.5 and RHEL 9.

### New Hardware (Platforms/CPUs/GPUs/Accelerators):

N/A (same as VMRA Release 22.11)

### Removed Support:

• N/A (same as VMRA Release 22.11)

### **Known Limitations/Restrictions:**

N/A (same as RA22.11)

## A.4 VMRA 22.11 Release Updates

- VMRA now supports telemetry options such as Jaeger/OpenTelemetry
- Support for Cilium as a Container Network Interface (CNI)
- This release is now based on Kubespray 2.20.0, which enables Kubernetes 1.25.x
- Several components have been updated to improve functionality and security. See the software component table in this document for version information.

# A.5 VMRA 22.08 Release Updates

- In this release, automatic CPU pinning from version 22.05 is enhanced to reserve CPUs for both the host OS and vCPUs for the guest OS in addition to assigning vCPUs to cores within the same NUMA zone.
- VMRA also supports extending an existing cluster.
- This release also provides the user an option to specify a .py,.sh or .yaml file to run on either the Ansible Host and/or the Kubernetes control plane.
- VMRA now supports Linkerd for service mesh implementation.

### A.6 Known Issues

Issue: VFs specified in host\_vars "dataplane\_interfaces are not bound to the expected VF driver

**Detail:** Due to VMs not having access to physical functions (PFs) on Ethernet adapters attached to the VM Host, the configuration of VFs is skipped inside VMs. As a result, VFs will be bound to the Linux "iavf" driver and show up as "netdevice" devices through the SR-IOV Network Device Plugin.

Workaround: Follow the steps listed in Table 10 (Check SR-IOV device plugin) to rebind VFs to the correct driver.

**Issue:** VMRA 22.05 introduced AF\_XDP and CNDP support for SR-IOV Virtual Functions (VFs) using the Linux kernel iavf driver. The iavf driver does not currently support XDP or AF\_XDP zero-copy, so the kernel's generic eXpress Data Path (XDP) is used. This results in extra per-packet overhead due to allocation of SKBs and requires a copy to get the packet data from the kernel to the AF\_XDP socket in user space.

**Detail:** Applications using AF\_XDP sockets on devices that do not support XDP or AF\_XDP zero-copy will generally result in lower performance than applications using AF\_XDP sockets on devices that support XDP and AF\_XDP zero-copy.

Workaround: AF\_XDP in XDP\_SKB mode is used for devices that do not support AF\_XDP zero-copy.

**Issue:** GPU Aware Scheduling (GAS) is enabled for the Regional Data Center profile, even though it is not supported or tested for VMRA.

**Detail:** As part of Platform Aware Scheduling (PAS), the GPU Aware Scheduling (GAS) extender is enabled for the Regional Data Center profile. GPU virtualization is not currently supported in VMRA, which might cause unexpected behavior of the extender.

**Workaround:** If configuring the Regional Data Center profile (regional\_dc), manually update "gas\_enabled" in group\_vars/all.yml to "false"

Issue: QAT Devices are not providing additional performance for 3rd Gen Intel® Xeon® Scalable processors through offloading.

**Detail:** While QAT Devices can be configured and will show up in the Kubernetes cluster as an allocatable resource, they do not provide the expected performance increase. When testing with the OpenSSL Engine, the performance is similar regardless of QAT offloading, which indicates that OpenSSL will default to software as a fallback solution.

**Workaround:** There is currently no workaround available. OpenSSL will still work, but without the performance increase from HW offloading.

Issue: Pods requesting additional networks using SR-IOV CNI will fail to start

**Detail:** The SR-IOV CNI needs access to the physical functions (PFs) on Ethernet adapters attached to the VM Host. As these are not available in the VMs, SR-IOV CNI will fail to create pod interfaces and the pod will not be started.

**Workaround:** There is currently no workaround available. VFs that are listed as allocatable resources can still be requested and added to pods, but the additional functionality of SR-IOV CNI such as IPAM and making the interface available in the pod will not work.

Issue: Occasionally the sriov-network-device-plugin does not detect new or updated VF resources.

**Detail:** There is a known issue with sriov-network-device-plugin where the service fails to detect new or updated VF resources if not available when the service creates its ConfigMap and loads the daemonset. See <a href="https://github.com/k8snetworkplumbingwg/sriov-network-device-plugin/issues/276">https://github.com/k8snetworkplumbingwg/sriov-network-device-plugin/issues/276</a>.

### Workaround:

Delete the sriov-device-plugin-pod and resources will be present when pod is automatically restarted.

Issue: Collectd plugin fails to start.

Detail: On some platforms, the collectd pod fails to start due to various plugin incompatibilities.

**Workaround:** Disable problematic collectd plugins by adding to the exclude\_collectd\_plugins list in the Ansible host\_vars configuration file.

# Appendix B Abbreviations

The following abbreviations are used in this document.

| ABBREVIATION         | DESCRIPTION  |
|----------------------|--|
| 5GC                  | 5G Core  |
| AGF                  | Access Gateway Function                                      |
| AIA                  | Accelerator Interfacing Architecture                         |
| AMX                  | Advance Matrix Multiply                                      |
| BIOS                 | Basic Input/Output System                                    |
| BMRA                 | Bare Metal Reference Architecture                            |
| ВОМ                  | Bill of Material   |
| CA                   | Certificate Authority  |
| CDN                  | Content Delivery Network                                     |
| CLOS                 | Class of Service   |
| CMTS                 | Cable Modem Termination System                               |
| CNF                  | Cloud Native Network Function                                |
| CNI                  | Container Network Interface                                  |
| СО                   | Central Office   |
| CRI                  | Container Runtime Interface                                  |
| CSP                  | Cloud Service Provider                                       |
| CXL                  | Compute Express Link   |
| DDP                  | Dynamic Device Personalization                               |
| DHCP                 | Dynamic Host Configuration Protocol                          |
| DNS                  | Domain Name Service  |
| DPDK                 | Data Plane Development Kit                                   |
| DRAM                 | Dynamic Random Access Memory                                 |
| DSA                  | Intel® Data Streaming Accelerator (Intel® DSA)               |
| FP                   | Floating Point   |
| FPGA                 | Field-Programmable Gate Array                                |
| FW                   | Firmware   |
| GPU                  | Graphics Processor Unit                                      |
| НА                   | High Availability  |
| HCC                  | High Core Count  |
| HSM                  | Hardware Security Model                                      |
| HT                   | Hyper Threading  |
| IAX                  | In-Memory Analytics  |
| IMC                  | Integrated Memory Controller                                 |
| Intel® AVX           | Intel® Advanced Vector Extensions (Intel® AVX)               |
| Intel® AVX-512       | Intel® Advanced Vector Extension 512 (Intel® AVX-512)        |
| Intel® DLB           | Intel® Dynamic Load Balancer (Intel® DLB)                    |
| Intel® DSA           | Intel® Data Streaming Accelerator (Intel® DSA)               |
| Intel® HT Technology | Intel® Hyper-Threading Technology (Intel® HT Technology)     |
| Intel® QAT           | Intel® QuickAssist Technology (Intel® QAT)                   |
| Intel® RDT           | Intel® Resource Director Technology (Intel® RDT)             |
| Intel® SecL – DC     | Intel® Security Libraries for Data Center (Intel® SecL – DC) |
| Intel® SGX           | Intel® Software Guard Extensions (Intel® SGX)                |
| Intel® Scalable IOV  | Intel® Scalable I/O Virtualization                           |

| ABBREVIATION  | DESCRIPTION   |
|---------------|---|
| Intel® SST-BF | Intel® Speed Select Technology – Base Frequency (Intel® SST-BF)   |
| Intel® SST-CP | Intel® Speed Select Technology – Core Power (Intel® SST-CP)   |
| Intel® SST-PP | Intel® Speed Select Technology – Performance Profile (Intel® SST-PP)                                    |
| Intel® SST-TF | Intel® Speed Select Technology – Turbo Frequency (Intel® SST-TF)  |
| Intel® VT-d   | Intel® Virtualization Technology (Intel® VT) for Directed I/O (Intel® VT-d)                             |
| Intel® VT-x   | Intel® Virtualization Technology (Intel® VT) for IA-32, Intel® 64 and Intel® Architecture (Intel® VT-x) |
| IOMMU         | Input/Output Memory Management Unit   |
| ISA           | Instruction Set Architecture  |
| I/O           | Input/Output  |
| K8s           | Kubernetes  |
| KMS           | Key Management Service (KMS)  |
| LCC           | Low Core Count  |
| LLC           | Last Level Cache  |
| LOM           | LAN on Motherboard  |
| NFD           | Node Feature Discovery  |
| NFV           | Network Function Virtualization   |
| NIC           | Network Interface Card  |
| NTP           | Network Time Protocol   |
| NVM           | Non-Volatile Memory   |
| NVMe          | Non-Volatile Memory   |
| OAM           | Operation, Administration, and Management   |
| OCI           | Open Container Initiative   |
| OS            | Operating System  |
| OVS           | Open vSwitch  |
| OVS DPDK      | Open vSwitch with DPDK  |
| PBF           | Priority Based Frequency  |
| PCCS          | Provisioning Certification Caching Service  |
| PCI           | Physical Network Interface  |
| PCle          | Peripheral Component Interconnect express   |
| PMD           | Poll Mode Driver  |
| PXE           | Preboot Execution Environment   |
| QAT           | Intel® QuickAssist Technology   |
| QoS           | Quality of Service  |
| RAS           | Reliability, Availability, and Serviceability   |
| RDT           | Intel® Resource Director Technology   |
| S-IOV         | Intel® Scalable I/O Virtualization (Intel® Scalable IOV)  |
| SA            | Service Assurance   |
| SGX           | Intel® Software Guard Extensions (Intel® SGX)   |
| SR-IOV        | Single Root Input/Output Virtualization   |
| SSD           | Solid State Drive   |
| SSH           | Secure Shell Protocol   |
| SVM           | Shared Virtual Memory   |
| TAS           | Telemetry Aware Scheduling  |
| TDP           | Thermal Design Power  |
| TLS           | Transport Layer Security  |

| ABBREVIATION | DESCRIPTION                            |
|--------------|--|
| TME          | Total Memory Encryption                |
| TMUL         | Tile Multiply                          |
| UEFI         | Unified Extensible Firmware Interface  |
| UPF          | User Plane Function                    |
| vBNG         | Virtual Broadband Network Gateway      |
| vCMTS        | Virtual Cable Modem Termination System |
| VF           | Virtual Function                       |
| VMRA         | Virtual Machine Reference Architecture |
| VNF          | Virtual Network Function               |
| VPP          | Vector Packet Processing               |



Performance varies by use, configuration and other factors. Learn more at <a href="www.Intel.com/PerformanceIndex">www.Intel.com/PerformanceIndex</a>.

Performance results are based on testing as of dates shown in configurations and may not reflect all publicly available updates. See backup for configuration details. No product or component can be absolutely secure.

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