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NEXTHORIZON

DR. LISA SU President and CEO



OURJOURNEY

High-Performance Technologies

Great Products

Ambitious Goals

Undaunted Determination



OUR STRATEGY AND FOCUS

GRAPHICS



Gaming



Compute & Al



Virtual & Augmented Reality

COMPUTE



Client Systems



Infrastructure & Cloud

SOLUTIONS



Semi-Custom



Vertical Platforms



Partnerships

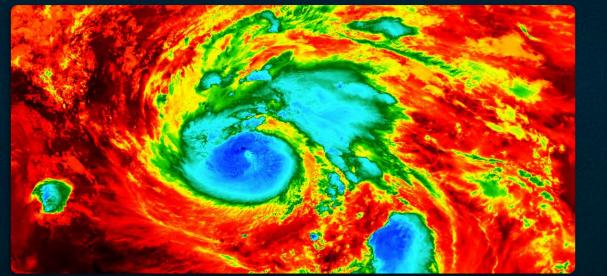




THE WORLD'S TOUGHEST PROBLEMS DEMAND NEW THINKING







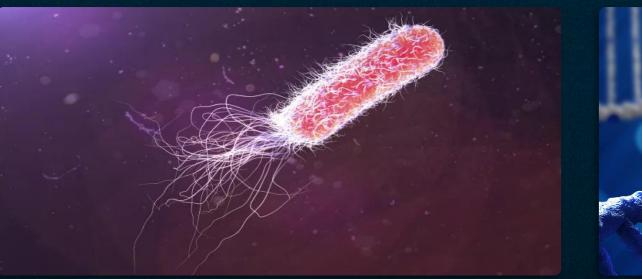
CLIMATE CHANGE



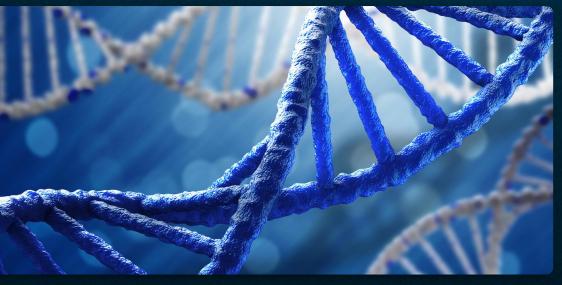
EDUCATION



ENERGY SOLUTIONS



COMPUTATIONAL BIOLOGY



DISEASE PREVENTION



THE WORKLOADS OF THE FUTURE REQUIRE

INCREDIBLE AMOUNTS OF COMPUTE POWER



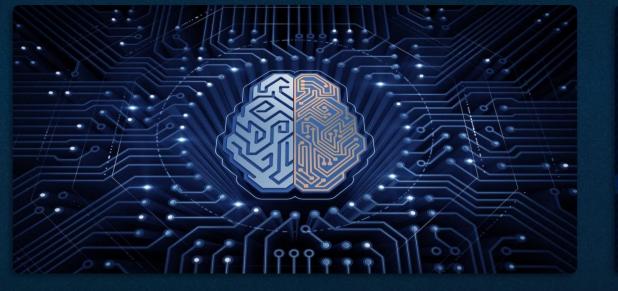
HIGH PERFORMANCE COMPUTING



CLOUD, HYPERSCALE AND VIRTUALIZATION



MACHINE INTELLIGENCE



IMMERSIVE AND INSTINCTIVE COMPUTING



BIG DATA **ANALYTICS**



SOFTWARE-DEFINED STORAGE



...AND REPRESENTS AN INCREDIBLE OPPORTUNITY



AMDA R A D E O N INSTINCT

DATACENTER TAM by 2021

AMD Estimate For 2021



MODERN DATACENTERS REQUIRE NEW THINKING

All-New Design Approach to CPU and GPU Architecture

Leadership Interconnects for System Performance

Aggressive Long-Term Roadmaps



IN 2017, AMD EPYC^M DELIVERED A NEW ERA IN THE DATACENTER

Performance Leadership at Every Competitive Price Point

More Cores, More Memory Bandwidth, More I/O

Unmatched
Total Cost of Ownership



See Endnotes NAP-42, 44, 56, NAP-87-90; NAP 98,99



AMD RADEON INSTINCT^M M125 BROUGHT CHOICE TO THE CLOUD

Designed for Compute and Cloud Workloads

~25 Teraflops of Performance Optimized MIOpen Libraries for Deep Learning





ROCM ENABLED THE FIRST COMPLETE

OPEN SOURCE PLATFORM FOR GPU COMPUTE

Unlocked GPU Power To Accelerate Computational Tasks

Optimized for HPC and Ultra-Scale Class Computing

Enabling Innovation, Collaboration, and Efficiency





AMD DATACENTER MOMENTUM

THEINDUSTRY RESEDNEDED







AMD CLOUD MOMENTUM

THEINDUSTRY RESPONDED

CPU CLOUD DEPLOYMENTS

















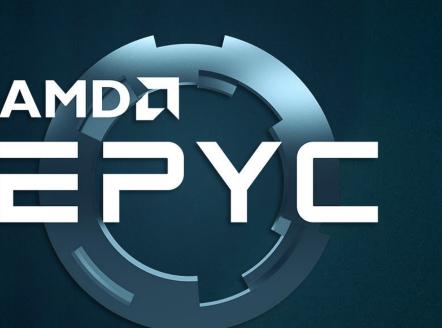
GPU CLOUD DEPLOYMENTS







ANNOUNCING TODAY









Matt Garman

Vice President, Compute Services





AMD EPYC™ NOW POWERING THREE NEW INSTANCES FOR

AMAZON ELASTIC COMPUTE CLOUD (EC2)

Exceptional Performance-per-Dollar for General Purpose and Memory Optimized Workloads



AVAILABLE TODAY



See Endnotes

ANNOUNCING AVAILABILITY OF AMD EPYCTM CPU BASED

R5a, M5a AND T3a INSTANCES

Features AMD EPYC™ Processors' Industry-leading Core Density And Memory Bandwidth

Exceptional Performance-per-Dollar for General Purpose and Memory Optimized Workloads

Seamless Application Migration









EXTENDING OUR LEADERSHIP DESIGN APPROACH TO DATACENTER CPUS

New "Zen 2" High-Performance Core Modular System Design Extends Compute,
Memory Bandwidth and I/O Leadership

7nm Process Technology for Performance, Density and Power

See Endnotes NAP-42, 44, 56

DESIGNING INNOVATIVE GPUs FOR THE CLOUD

High-Performance Compute Engines

Extensive Mixed Precision Ops for Optimum Deep Learning Performance Leadership Bandwidth and Interconnect Technology



INTRODUCING TODAY AMD RADEON INSTINCT[™] MI60

World's First 7nm GPU

World's Fastest HPC PCIe® Capable Accelerator

Industry's Only Hardware-Virtualized GPU



PREVIEWING TODAY

"RONE" AMD NEXT GENERATION EPYC CPU

World's First
7nm Datacenter CPU

Increased IPC and Significant Total Performance Uplift

Advanced Security Features





Slide 8

Claim: Datacenter TAM will be \$29M by 2021.

Substantiation: AMD internal estimate for 2021. Forward looking statement – please see cautionary statement.

Slide 10

Claim: Performance leadership at every competitive price point.

Substantiation: NAP-87 — Estimates based on SPECrate®2017_int_base using the GCC-02 v7.2 compiler. AMD-based system scored 196 in tests conducted in AMD labs using an "Ethanol" reference platform configured with 2 x AMD EPYC 7601 SOC's, 512GB memory (16 x 32GB 2R DDR4 2666MHz), Ubuntu 17.04, BIOS 1002E. Intel-based Supermicro SYS-1029U-TRTP server scored 169.8 in tests conducted in AMD labs configured with 2 x Xeon 8160 CPU's, 768GB memory (24 x 32GB 2R DDR4 2666MHz), SLES 12 SP3 4.4.92-6.18-default kernel, BIOS set to Extreme performance setting.

NAP-88 – Estimates based on SPECrate®2017_int_base using the GCC-02 v7.2 compiler. AMD-based system scored 149 in tests conducted in AMD labs using an "Ethanol" reference platform configured with 2 x AMD EPYC 7401 SOC's, 512GB memory (16 x 32GB 2R DDR4 2666MHz), Ubuntu 17.04, BIOS 1002E. Intel-based Supermicro SYS-1029U-TRTP server scored 118.1 in tests conducted in AMD labs configured with 2 x Xeon 6130 CPU's, 768GB memory (24 x 32GB 2R DDR4 2666MHz), SLES 12 SP3 4.4.92-6.18-default kernel, BIOS set to Extreme performance setting.

NAP-89 — Estimates based on SPECrate® 2017_int_base using the GCC-02 v7.2 compiler. AMD-based system scored 123 in tests conducted in AMD labs using an "Ethanol" reference platform configured with 2 x AMD EPYC 7351 SOC's, 512GB memory (16 x 32GB 2R DDR4 2666MHz), Ubuntu 17.04, BIOS 1002E. Intel-based Supermicro SYS-1029U-TRTP server scored 86.2 in tests conducted in AMD labs configured with 2 x Xeon 5118 CPU's, 768GB memory (24 x 32GB 2R DDR4 2666MHz running at 2400), SLES 12 SP3 4.4.92-6.18-default kernel, BIOS set to Extreme performance setting.

NAP-90 – Estimates based on SPECrate®2017_int_base using the GCC-02 v7.2 compiler. AMD-based system scored 113 in tests conducted in AMD labs using an "Ethanol" reference platform configured with 2 x AMD EPYC 7351 SOC's, 512GB memory (16 x 32GB 2R DDR4 2666MHz), Ubuntu 17.04, BIOS 1002E. Intel-based Supermicro SYS-1029U-TRTP server scored 78.7 in tests conducted in AMD labs configured with 2 x Xeon 4116 CPU's, 768GB memory (24 x 32GB 2R DDR4 2666MHz running at 2400), SLES 12 SP3 4.4.92-6.18-default kernel, BIOS set to Extreme performance setting.

NAP-98 – Based on SPECrate® 2017_int_peak results published on www.spec.org as of April 2018. AMD-based system scored 310 on a Supermicro A+ Server 2123BT-HNCOR configured with 2 x AMD EPYC 7601 SOC's (\$4200 each at AMD 1ku pricing), 1TB memory (16 x 64GB DDR4 2666MHz), SUSE 12 SP3, Supermicro BIOS 1.0b, using the AOCC 1.0 complier. Intel-based system scored 309 on a Cisco UCS C220 M5 server configured with 2 x 8180M CPU's (\$13,011 each per ark.intel.com), 384GB memory (24*16GB 2R DDR4 2666MHz), SLES 12 SP2, BIOS v3.2.1d, using the ICC 18.0.0.128 complier.

NAP-99 — Based on SPECrate® 2017_fp_peak results published on www.spec.org as of April 2018. AMD-based system scored 279 on a Supermicro A+ Server 4023S-TRT configured with 2 x AMD EPYC 7601 SOC's (\$4200 each at AMD 1ku pricing), 1TB memory (16 x 64GB DDR4 2666MHz), SUSE 12 SP3, Supermicro BIOS 1.0b, using the AOCC 1.0 complier. Intel-based system scored 250 on a Cisco UCS C220 M5 server configured with 2 x 8180M CPU's (\$13,011 each per ark.intel.com), 384GB memory (24*16GB 2R DDR4 2666MHz), SLES 12 SP2, BIOS v3.2.1d, using the ICC 18.0.128 complier

<u>Slide 10</u>

Claim: More cores, more memory bandwidth, more I/O.

Substantiation: NAP-42 – AMD EPYC™ 7601 processor supports up to 8 channels of DDR4-2667, versus the Xeon Platinum 8180 processor at 6 channels of DDR4-2667.

NAP-43 – AMD EPYC 7601 processor includes up to 32 CPU cores versus the Xeon Platinum 8180 processor with 28 CPU cores.

NAP-44 — A single AMD EPYC™ 7601 processor offers up to 2TB/processor (x 2 = 4TB), versus a single Xeon Platinum 8180 processor at 768Gb/processor (x 2 = 1.54TB).

NAP-56 – AMD EPYC™ processor supports up to 128 PCIe® Gen 3 I/O lanes (in both 1 and 2-socket configuration), versus the Intel® Xeon® SP Series processor supporting a maximum of 48 lanes PCIe® Gen 3 per CPU, plus 20 lanes in the chipset (max of 68 lanes on 1 socket and 116 lanes on 2 socket).

Claim: Unmatched total cost of ownership.

Substantiation: Dell EMC PowerEdge R7415 AMD EPYC VMware vSAN Mixed Workloads Performance: https://www.demartek.com/Reports Free/Demartek Dell AMD vSAN Mixed Workloads Performance Summary Report 2018-04.pdf.

Results not independently verified by AMD.

<u>Slide 17</u>

Claim: Exceptional Performance-per-Dollar for General Purpose and Memory Optimized Workloads

Substantiation: Source: Amazon Web Services Press Release "AWS Introduces New Amazon EC2 Instances Featuring AMD EYPC Processors at LINK (actual cost savings with AMD may vary)

<u>Slide 18</u>

Claim: Exceptional Performance-per-Dollar for General Purpose and Memory Optimized Workloads

Substantiation: Source: Amazon Web Services Press Release "AWS Introduces New Amazon EC2 Instances Featuring AMD EYPC Processors at LINK (actual cost savings with AMD may vary)

Claim: EPYC delivers seamless application migration for Amazon Elastic Compute Cloud (EC2).

Substantiation: Source: Amazon Web Services Press Release "AWS Introduces New Amazon EC2 Instances Featuring AMD EYPC Processors at LINK (actual cost savings with AMD may vary)

<u>Slide 20</u>

Claim: Modular system design extends compute, memory bandwidth and I/O leadership.

Substantiation: NAP-42 — AMD EPYC™ 7601 processor supports up to 8 channels of DDR4-2667, versus the Xeon Platinum 8180 processor at 6 channels of DDR4-2667.

NAP-43 — AMD EPYC 7601 processor includes up to 32 CPU cores versus the Xeon Platinum 8180 processor with 28 CPU cores.

NAP-44 — A single AMD EPYC™ 7601 processor offers up to 2TB/processor (x 2 = 4TB), versus a single Xeon Platinum 8180 processor at 768Gb/processor (x 2 = 1.54TB).

NAP-56 – AMD EPYC™ processor supports up to 128 PCIe® Gen 3 I/O lanes (in both 1 and 2-socket configuration), versus the Intel® Xeon® SP Series processor supporting a maximum of 48 lanes PCIe® Gen 3 per CPU, plus 20 lanes in the chipset (max of 68 lanes on 1 socket and 116 lanes on 2 socket). Based on Zen2 design parameters versus Zen1 and currently shipping products – core count increase from 32 to up to 64 per socket. Memory bandwidth with "Zen 2" design parameters including increased memory speed across eight memory channels, I/O leadership extending to PCleGen4"

Slide 22

Claim: Radeon Instinct MI60 has the world's fastest HPC PCIe capable accelerator.

Substantiation: Calculated on Oct 22, 2018, the Radeon Instinct MI60 GPU resulted in 7.4 TFLOPS peak theoretical double precision floating-point (FP64) performance. AMD TFLOPS calculations conducted with the following equation: FLOPS calculations are performed by taking the engine clock from the highest DPM state and multiplying it by xx CUs per GPU. Then, multiplying that number by xx stream processors, which exist in each CU. Then, that number is multiplied by 1/2 FLOPS per clock for FP64. TFLOP calculations for MI60 can be found at External results on the NVidia Tesla V100 (16GB card) GPU accelerator resulted in 7 TFLOPS peak double precision (FP64) floating-point performance. Results found at: ://images.nvidia.com/content/technologies/volta/pdf/437317-Volta-V100-DS-NV-US-WEB.pdf AMD has not independently tested or verified external/third party results/data and bears no responsibility for any errors or omissions therein. RIV-3

<u>Slide 23</u>

Claim: "Rome" is the world's first 7nm datacenter CPU.

Substantiation: Based on AMD's internal competitive assessment of all currently shipping or publicly disclosed X86 Server CPU products as of 9/6/2018

Claim: "Rome" delivers increased IPC and significant total performance uplift.

Estimated increase in instructions per cycle (IPC) is based on AMD internal testing for "Zen 2" across microbenchmarks, compared to prior "Zen 1" generation CPU using combined floating point and integer benchmarks.

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NEXTHORIZON

MARK PAPERMASTER CTO and SVP, Technology & Engineering



OUR HIGH-PERFORMANCE JOURNEY CONTINUES

"Zen" Delivered as Promised

"Zen 2" High-Performance Leadership

Strong CPU Roadmap for the Future





DELIVERING AS PROMISED



2020

2017





INTHE MARKET











LEADING EDGE 7nm PROCESS TECHNOLOGY

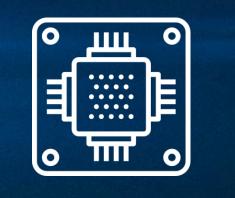
Major Node, Significant Investment Faster, Smaller, Lower Power Transistors

Multiple Products in Development

Deep Partnerships with TSMC and Design Automation Vendors



7nm DRIVES SIGNIFICANT COMPUTE EFFICIENCY



DENSITY 2x





AMD

7nm LEVELS COMPETITIVE PLAYING FIELD



2015 2016 2017 2018 2019

Based on publicly available data as of August 2018 for foundry slide



TSMC

Dr. Y.J. Mii, Senior Vice President Research & Development & Technology Development







World's First High-Performance x86 7nm CPU

CPU Core Execution Enhancements

Further Security Enhancements

Modular Design for Configurability and Ease of Manufacture



DELIVERS UP TO 2x THROUGHPUT

Improved Execution Pipeline

Doubled Floating Point and Load Store

Doubled Core Density

Half the Energy Per Operation





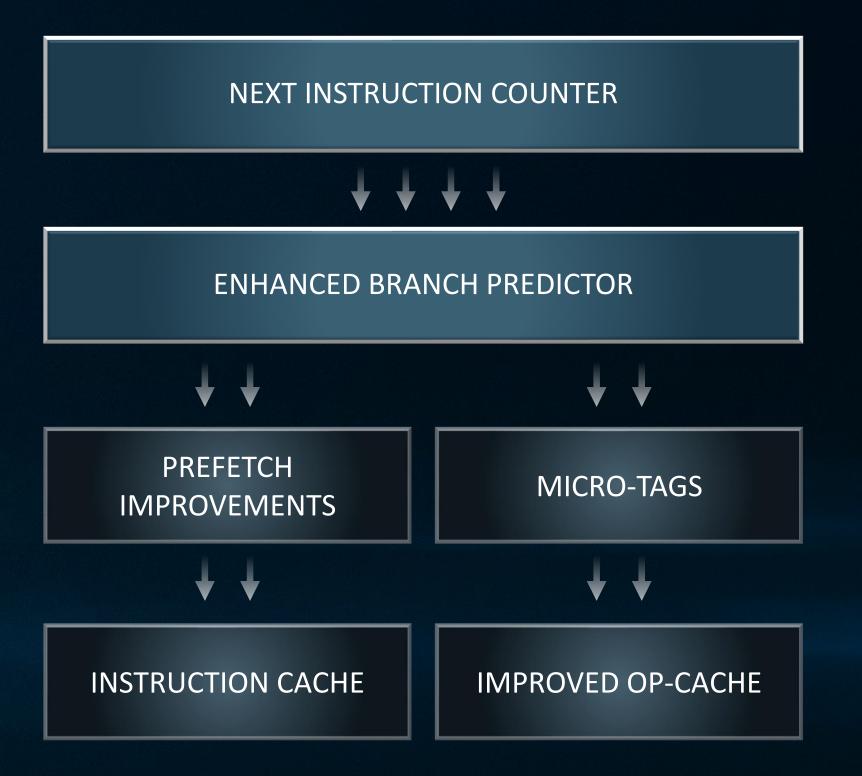
NEW FRONT END ADVANCES

Improved Branch Predictor

Better Instruction Pre-Fetching

Re-Optimized Instruction Cache

Larger Op Cache





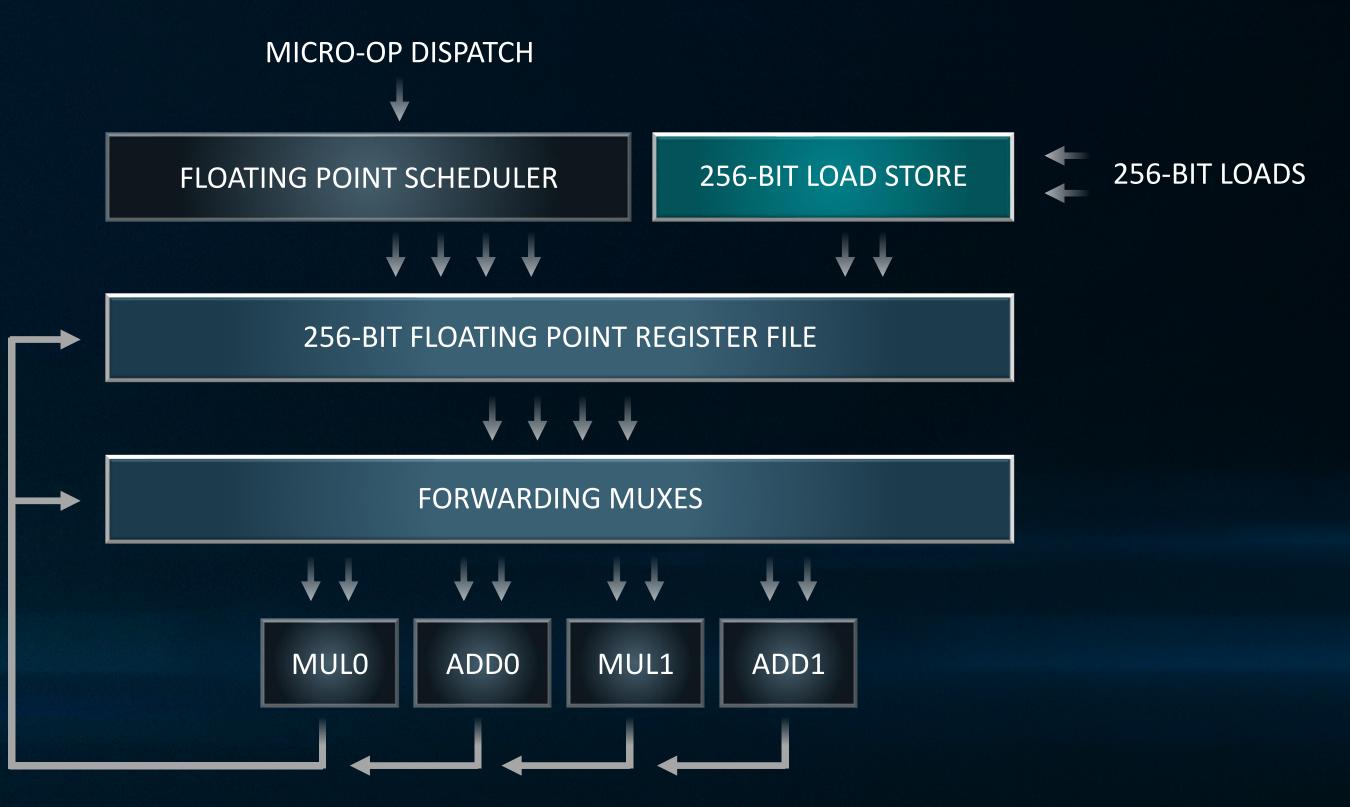
FLOATING POINT ADVANCES

Doubled Floating Point Width to 256-Bit

Doubled Load / Store Bandwidth

Increased Dispatch / Retire Bandwidth

Maintained High Throughput for All Modes





STRONG SECURITY GETS STRONGER

"Zen" Delivered Industry Leading Memory Encryption with Increased Flexibility

"Zen" Software Mitigations Robust

Hardware Enhanced Spectre Mitigations with "Zen 2"

"Zen" Based EPYC™ Processors

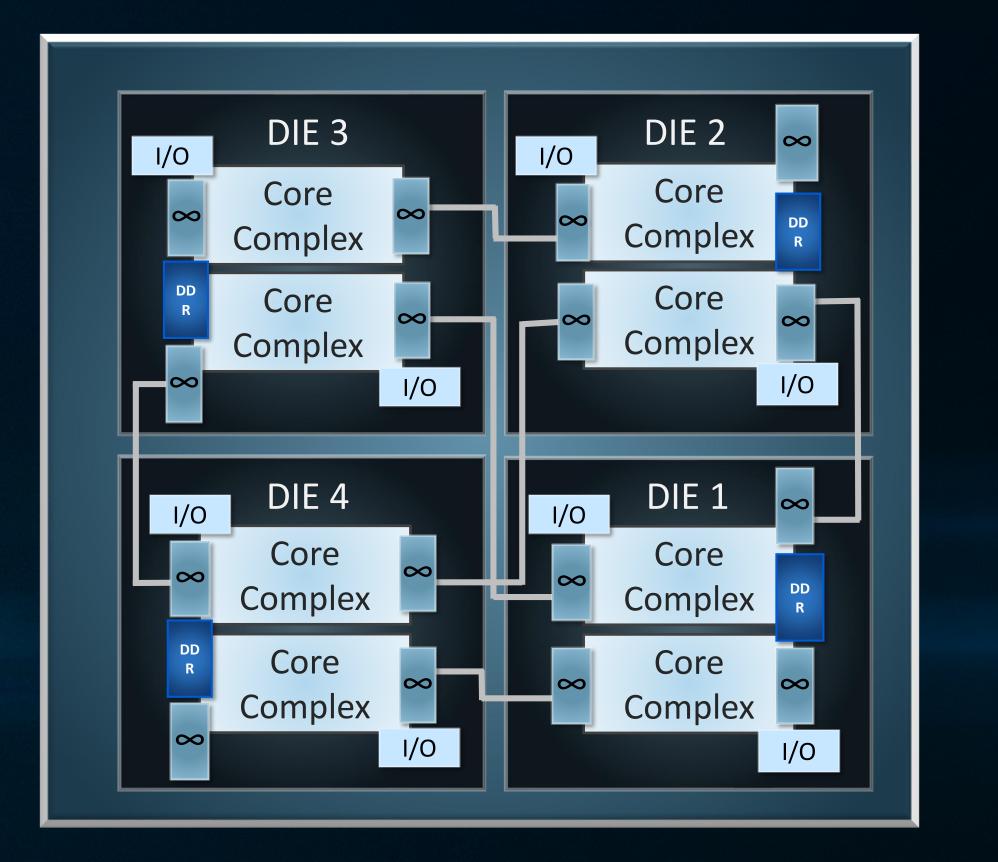


INTRODUCED OUR MULTI-CHIP APPROACH

Inherent Yield Advantage

Increased Peak Compute

Highly Configurable





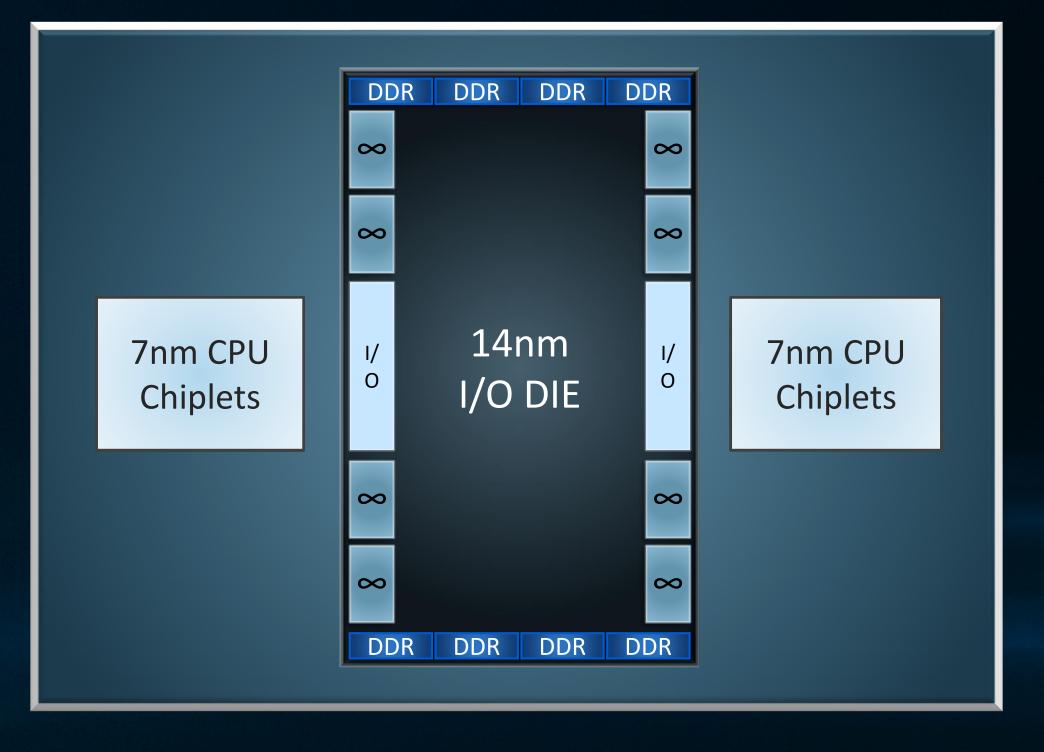


REVOLUTIONARY CHIPLET DESIGN

Each IP in its Optimal Technology

Infinity Fabric **Enabled Modularity** Optimized I/O Die Improves Latency and Power

7nm Tech for **CPU Performance** and Power



"Zen 2" Based EPYC Processors



LEADING-EDGE PERFORMANCE

Double Throughput at Same Power

Higher Instructions Per Clock

Revolutionary Chiplet System Design

Enhanced Security





HIGH-PERFORMANCE MOMENTUM



NEXTHORIZON



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NEXTHORIZON

DAVID WANG

Senior Vice President of Engineering, Radeon Technologies Group



AMD RADEONTM GRAPHICS MOVING TO THE DATACENTER



Consumer and Professional



ADDRESSING EVOLVING

DATACENTER GPU USE CASES

\$12 BILLION COMBINED TAM BY 2021





Cloud Gaming



Machine Learning



Virtual Desktop & Workstation



High Performance Computing

TAM Source: AMD Internal Estimates



World's First 7nm GPU

High-Performance,
Flexible Vega
Architecture

Leading Edge
Memory and
Scalability

Industry's Only
Hardware-Virtualized
GPU





WORLD'S FIRST 7nm GPUs

2x MORE DENSITY

13.2B TRANSISTORS, 331 mm2

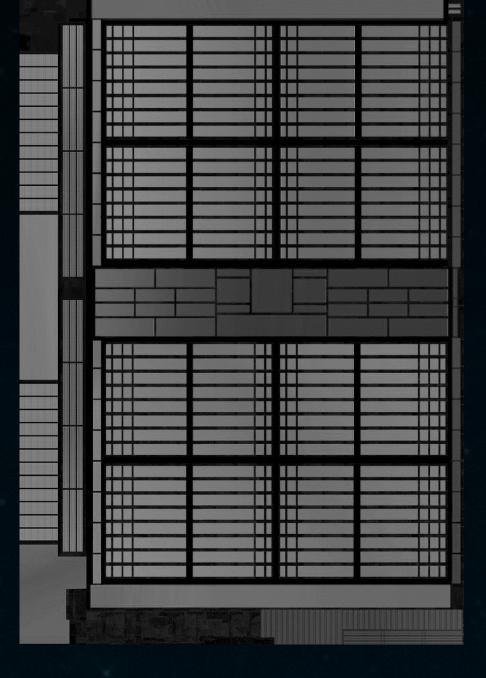
>1.25x HIGHER PERFORMANCE

AT THE SAME POWER

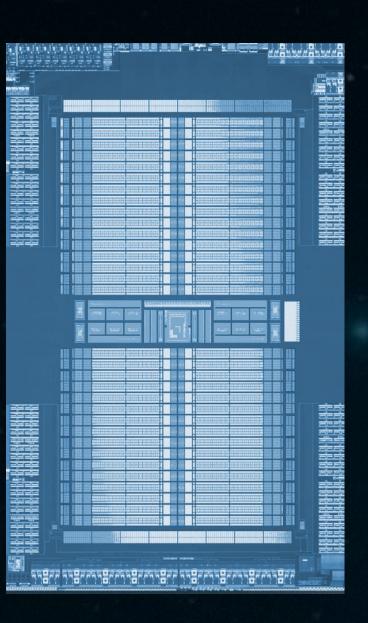
50% LOWER POWER

AT THE SAME FREQUENCY

Higher Performance per Watt



MI25



MI60

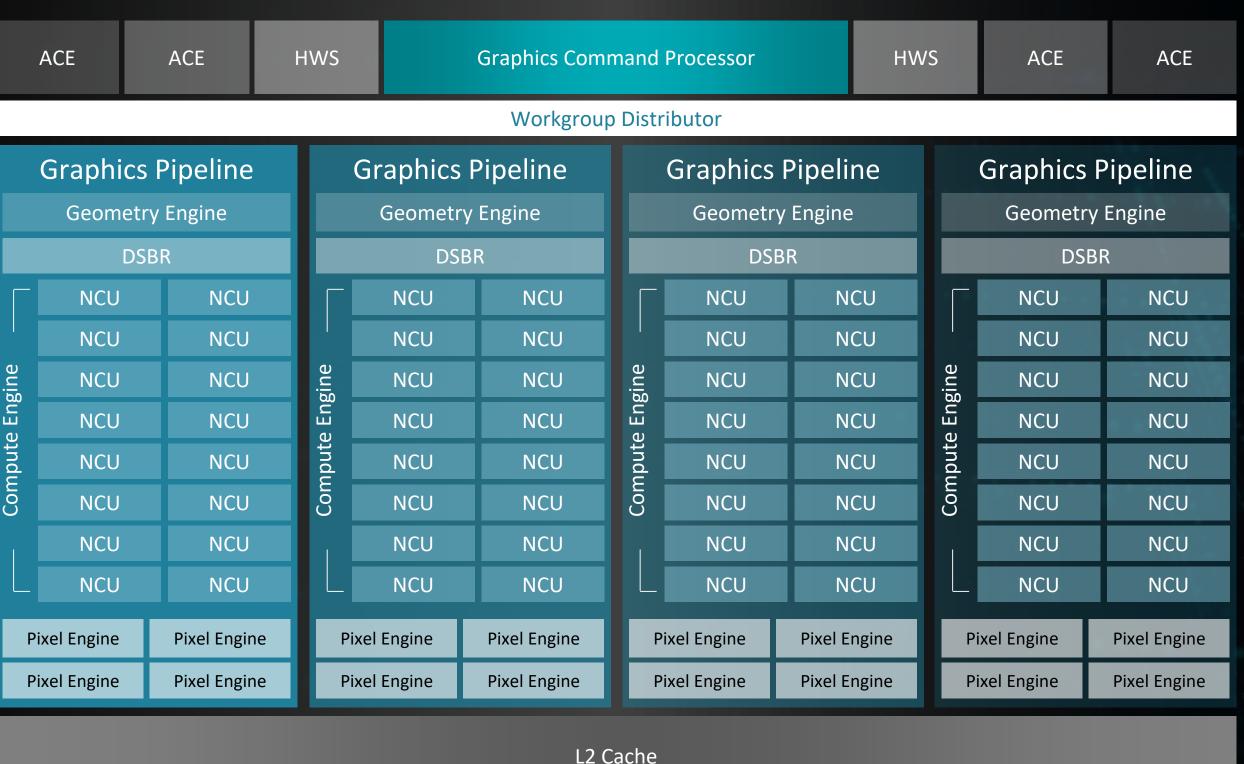
HIGH-PERFORMANCE, FLEXIBLE

VEGARCHITECTURE

MI60: World's Fastest FP64 and FP32 PCle Capable GPU

Machine Learning Operations for Training and Inference Flexible Architecture for Different Workloads

End-to-End **ECC** Protection



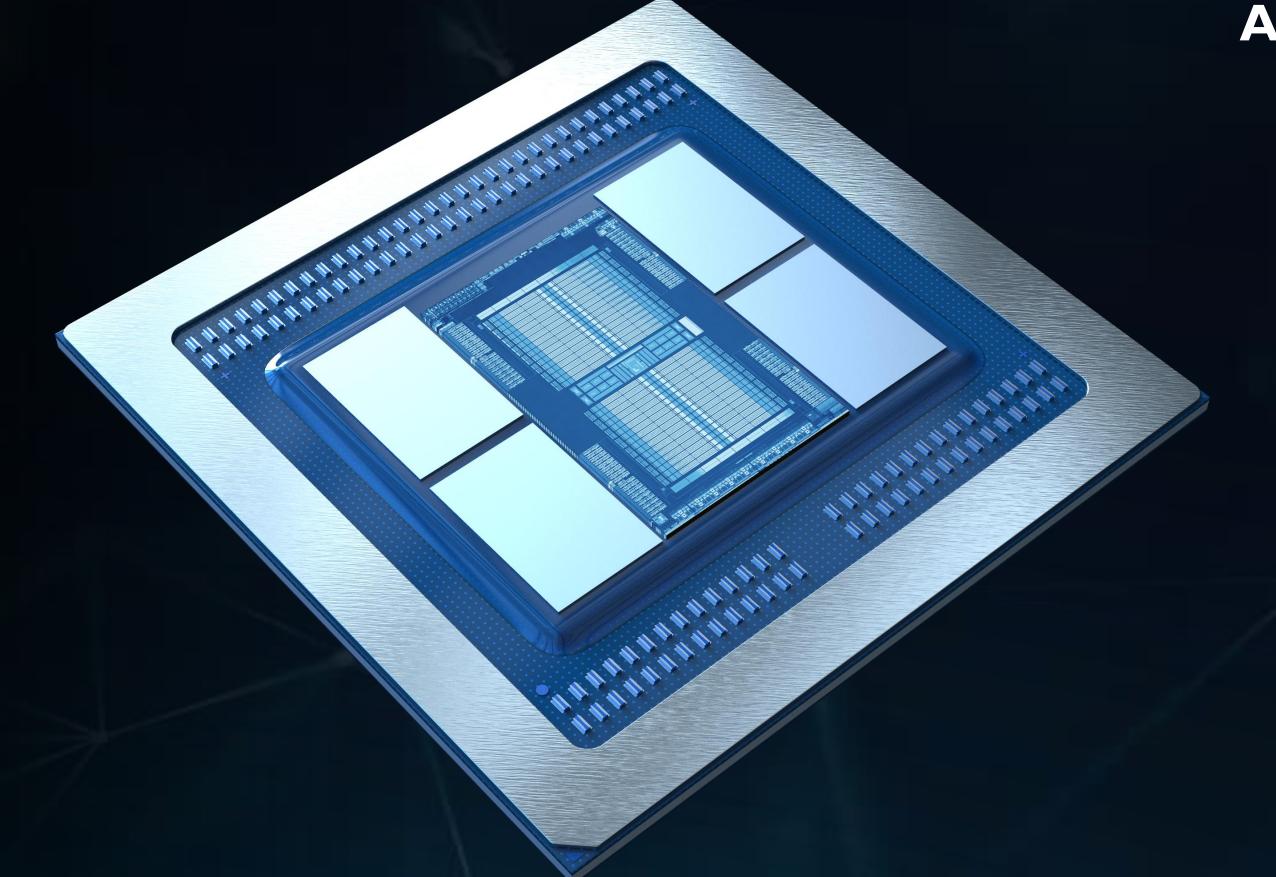


1 TB/S MEMORY SUBSYSTEM WITH

32 GB of High Bandwidth Memory (HBM2)

Built-in Error Detection and Correction with ECC

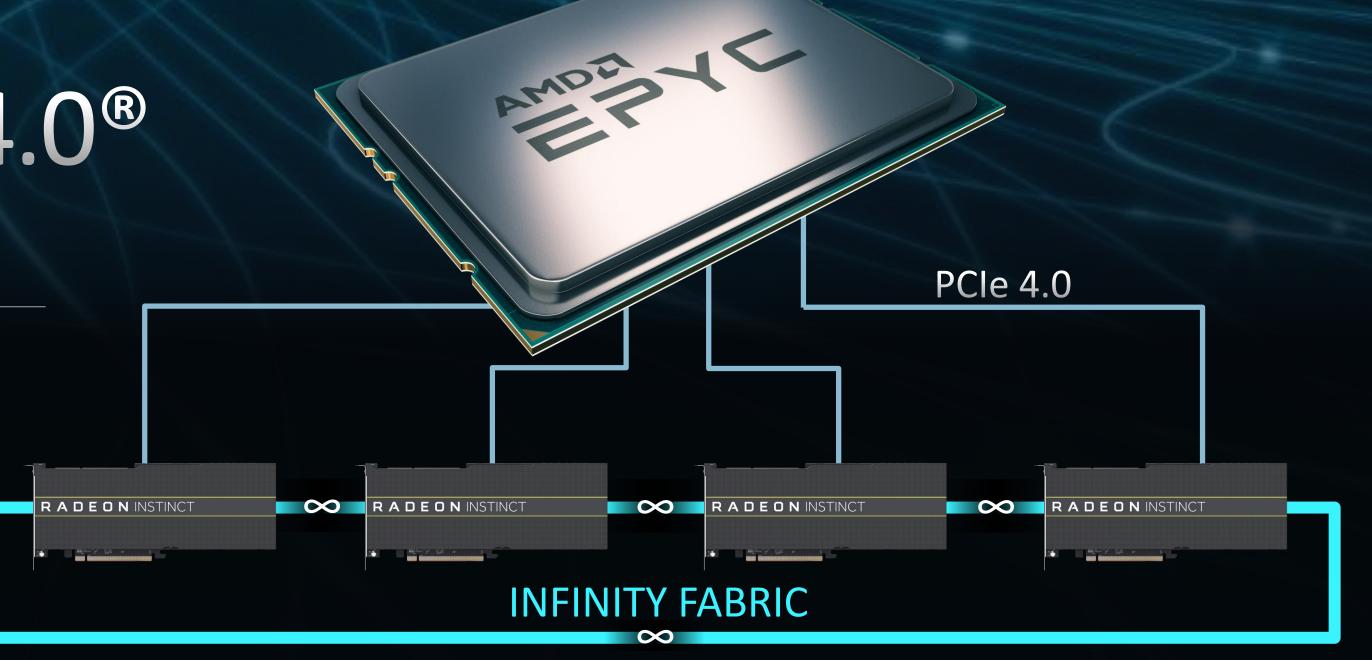
Support Huge Datasets with Enterprise Class Reliability





INDUSTRY-FIRST PCIe 4.0® CAPABLE GPU

64 GB/s Bi-Directional CPU-to-GPU Bandwidth



Leading Edge Connectivity

INFINITY FABRIC LINKS

100 GB/s per Link for GPU-to-GPU Bandwidth



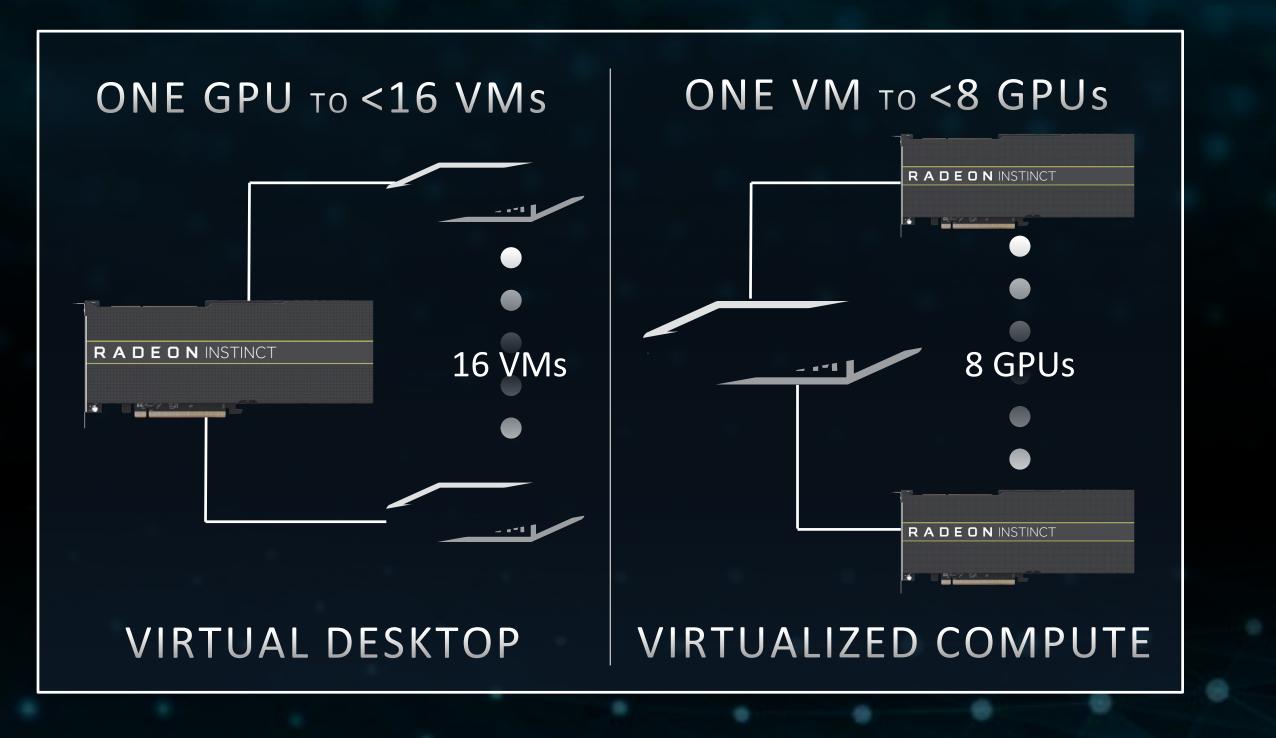
THIRD-GENERATION

HARDWARE-VIRTUALIZED GPU

Deploy without Software Overhead Data Isolation Helps with Security

Drive Many Virtual Machines per GPU

Scale Up Performance with Multiple GPUs







Announcing ROCm 2.0

Latest Machine Learning Frameworks Optimized Math Libraries

Dockers and Kubernetes
Support

Up-Streamed for Linux Kernel Distributions

Applications	Machine Learning Apps			
Frameworks	TensorFlow	Caffe 2	PyTorch	MXnet
Middleware and Libraries	MlOpen	BLAS,FFT,RNG	RCCL	Eigen
ROCm	OpenMP	HIP	OpenCL™	Python
	Fully Open Source ROCm Platform			
Devices	GPU	CPU	APU	DLA

64 | AMD NEXT HORIZON | NOVEMBER 6, 2018



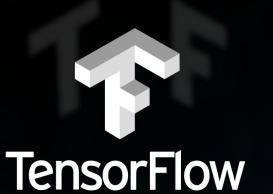


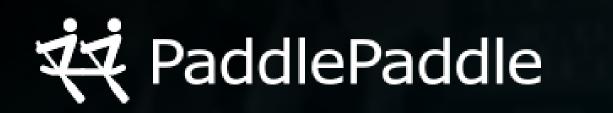
Extends ROCm Access to



PYTÖRCH Stym













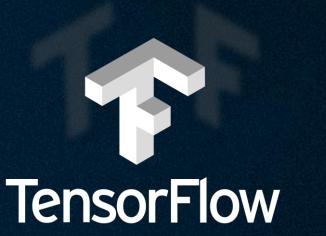








"Google believes that open source is good for everyone. We've seen how helpful it can be to open source machine learning technology, and we're glad to see AMD embracing it. With the ROCm open software platform, TensorFlow users will benefit from GPU acceleration and a more robust open source machine learning ecosystem."



Rajat Monga

Engineering Director
TENSORFLOW, GOOGLE





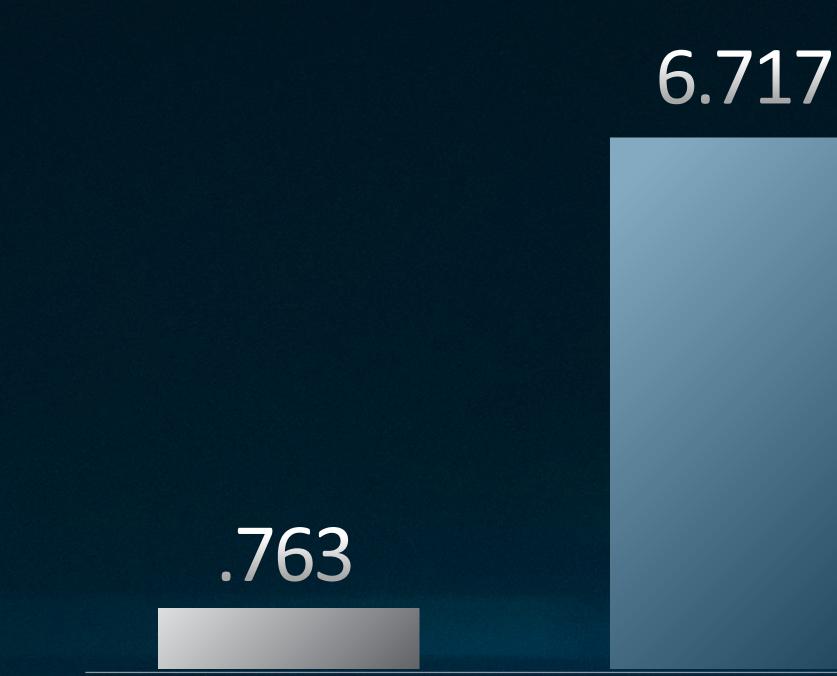


Zhenyu Hou

Executive Director, System Technologies



AMD RADEON INSTINCT** M160



DGEMM TFLOPS

38 SX FASTER VS. MI25

M125

M160

See RIV-6 in End Notes.

Generational Improvement



498

AMD RADEON NSTINCT* M160

179

RESNET-50 **IMAGES PER SECOND**

M125

M160

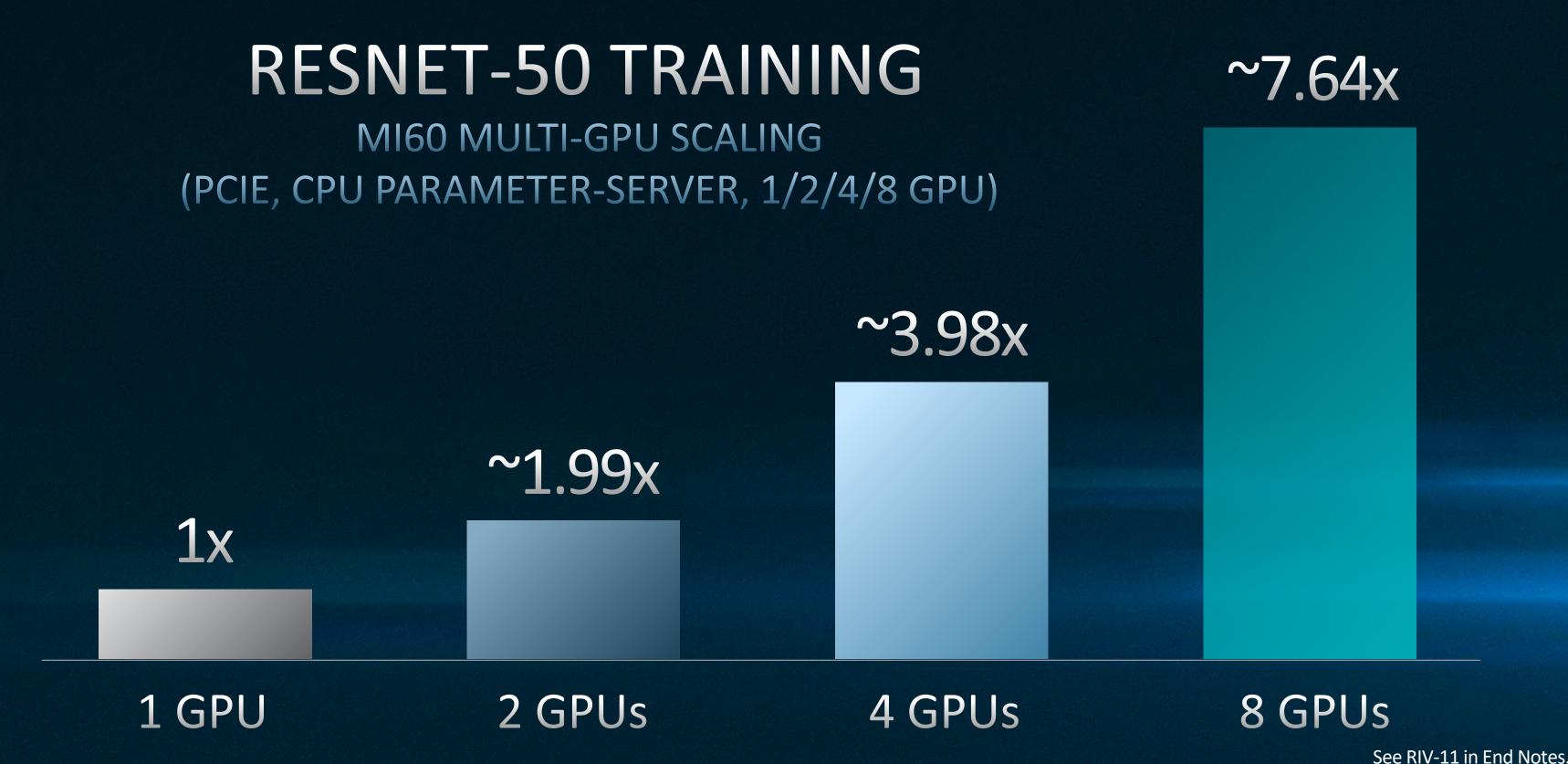
See RIV-8 in End Notes

Generational Improvement





Excellent Performance Scalability



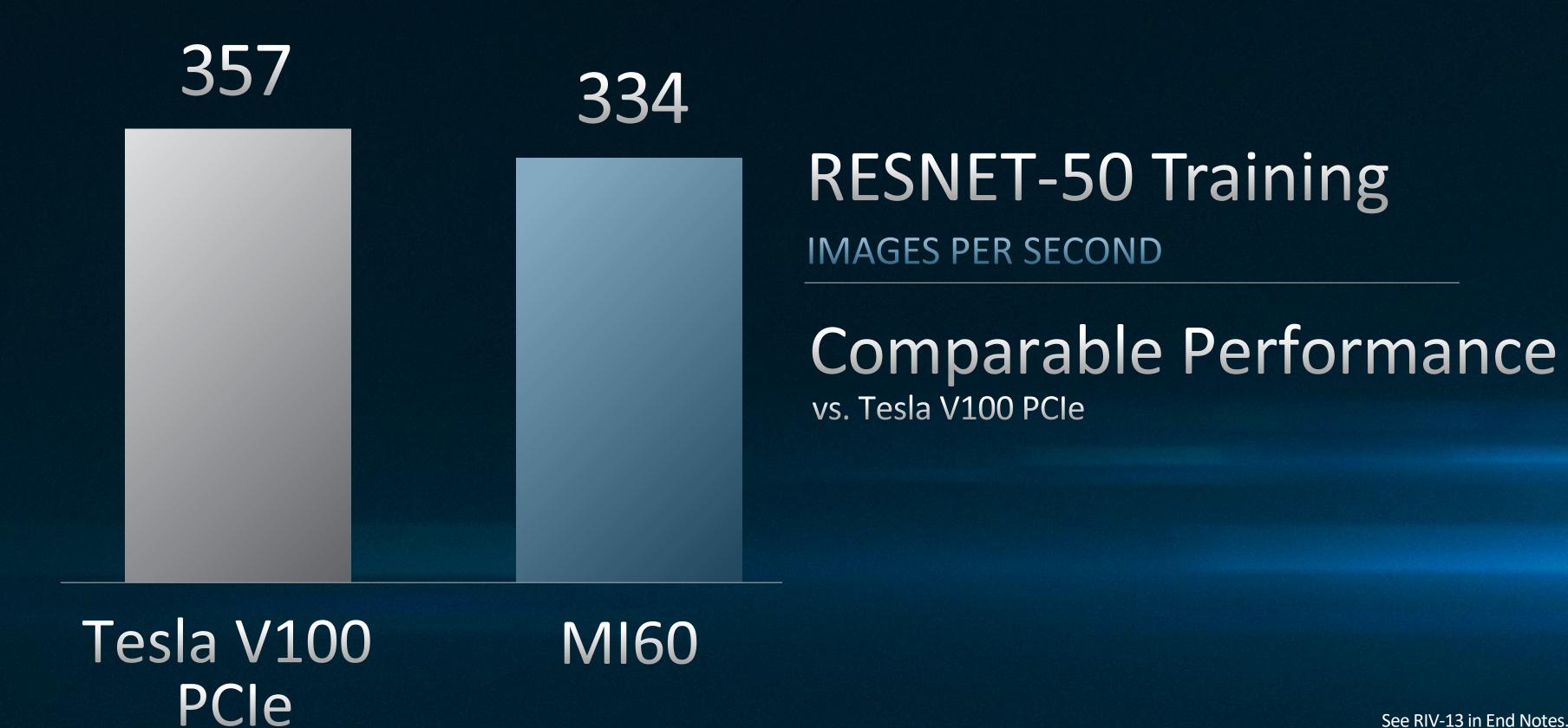
AMD RADEON INSTINCT** M160



Competitive Performance







72 | AMD NEXT HORIZON | NOVEMBER 6, 2018

Competitive Performance

See RIV-13 in End Notes



SIMULATED WORLDS FOR MACHINE LEARNING

Real-time Data
Capture is Inefficient

Simulation Can Produce Massive Datasets Safe for Corner Cases and Variations





STEP 1
SIMULATION

Generate Data for Neural
Network Training



Train Neural Networks with Simulated Data



VALIDATION

Verify Training with
Simulated and Real Data

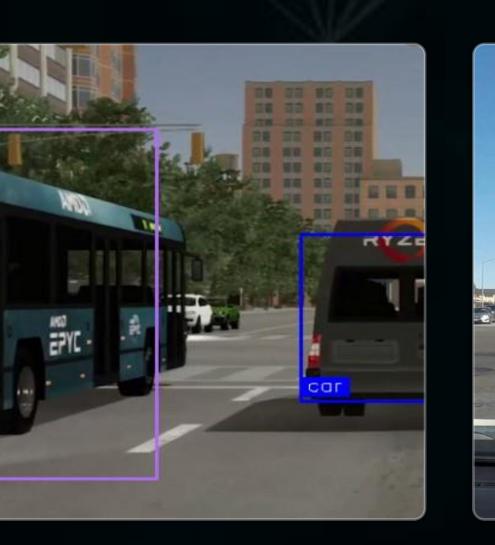


DEPLOYMENT

Apply to
Real-world Problems









AMD RADEON INSTINCT™ MI60

MACHINE LEARNING DEMONSTRATION



AMD RADEON INSTINCT[™] MI60

SHIPPING THIS QUARTER

WORLD'S FIRST 7nm GPU

FIRST PCIe® 4.0 CAPABLE GPU + INFINITY FABRIC LINKS

EFFICIENT 1 TB/S
MEMORY BANDWIDTH

WORLD'S ONLY HARDWARE-VIRTUALIZED GPU

7.4 TFLOPS FP64 FOR HPC

14.7 TFLOPS FP32 FOR TRAINING

118 TOPS INT4 FOR INFERENCE



CHOICE AND INNOVATION FOR THE FUTURE DATACENTER GPU ROADMAP

AMD Radeon Instinct™ M125

14nm GPU
PCle® 3.0
16 GB of HBM2 Memory

AMD Radeon Instinct™ MI60

First 7nm GPU
First PCle® 4.0 Capable GPU
32 GB of HBM2 Memory
Infinity Fabric Links

"MI-NEXT"

Higher Performance Increased Connectivity Software Compatibility

Predictable Product Cadence with Generational Performance Gains

NEXTHORIZON



END NOTES

RIV-6: As of Oct 22, 2018. The results calculated for Radeon Instinct MI60 designed with Vega 7nm FinFET process technology resulted in 118 TOPS INT8, 29.5 TFLOPS half precision (FP16), 14.8 TFLOPS single precision (FP32) and 7.4 TFLOPS double precision (FP64) peak theoretical floating-point performance. The results calculated for Radeon Instinct MI50 designed with Vega 7nm FinFET process technology resulted in 107 TOPS INT4, 53.6 TOPS INT8, 26.8 TFLOPS peak half precision (FP16), 13.4 TFLOPS peak single precision (FP32) and 6.7 TFLOPS peak double precision (FP64) floating-point performance. The results calculated for Radeon Instinct MI25 GPU based on the "Vega10" architecture resulted in 24.6 TFLOPS peak half precision (FP16), 12.3 TFLOPS peak single precision (FP32) and 768 GFLOPS peak double precision (FP64) floating-point performance. AMD TFLOPS calculations conducted with the following equation for Radeon Instinct MI25, MI50, and MI60 GPUs: FLOPS calculations are performed by taking the engine clock from the highest DPM state and multiplying it by xx CUs per GPU. Then, multiplying that number by xx stream processors, which exist in each CU. Then, that number is multiplied by 2 FLOPS per clock for FP32, 4 FLOPS per clock for INT8, and 16 FLOPS per clock for INT8 to determine TFLOPS or TOPS. The FP64 TFLOPS rate or MI50 and MI60 is calculated using 1/2 rate. The FP64 TFLOPS rate for MI25 is calculated using 1/16th rate.

RIV-8: Testing Conducted by AMD performance labs on October 31, 2018, on a system comprising of Dual Intel Xeon Gold 6132, 256GB DDR4 system memory, Ubuntu 16.04.5 LTS, AMD Radeon Instinct MI25 graphics, AMD Radeon Instinct MI60 graphics, ROCm 19.224 driver, TensorFlow 1.11. Benchmark application: Resnet50 FP16 batch size 256. AMD Radeon Instinct MI25 = 179 images/s. AMD Radeon Instinct MI60 = max 498.99 images/s. Performance differential: 498.99/179 = up to 2.8x more performance than Radeon Instinct MI25. Server manufacturers may vary configurations, yielding different results. Performance may vary based on use of latest drivers and optimizations.

RIV-11: Testing Conducted by AMD performance labs on October 31, 2018, on a system comprising of Dual Intel Xeon Gold 6132, 256GB DDR4 system memory, Ubuntu 16.04.5 LTS, AMD Radeon Instinct MI60 graphics running at 1600e/500m, ROCm 19.224 driver, TensorFlow 1.11. Benchmark application: Resnet50 FP32 batch size 256. 1x AMD Radeon Instinct MI60 = 278.63images/s, 2x Radeon Instinct MI60 = 553.98 images/s. Performance differential: 553.98/278.63 = 1.99x times more performance than 1x Radeon Instinct MI60. 4x Radeon Instinct MI60 = 2128.33 images/s. Performance differential: 1109.24/278.63 = 3.98x times more performance than 1x Radeon Instinct MI60. 8x Radeon Instinct MI60 = 2128.33 images/s. Performance differential: 2128.33/278.63 = 7.64x times more performance than 1x Radeon Instinct MI60. Server manufacturers may vary configurations, yielding different results. Performance may vary based on use of latest drivers and optimizations.



END NOTES

RIV-12: Testing Conducted by AMD performance labs on October 31, 2018, on a system comprising of Dual Socket Intel Xeon Gold 6130, 256GB DDR4 system memory, Ubuntu 16.04.5 LTS, AMD Radeon Instinct MI25 graphics, AMD Radeon Instinct MI60 graphics, ROCm 19.211 driver. Benchmark application: rocBLAS DEGEMM N=M=K=5760. AMD Radeon Instinct MI25 GFLOPS = 763. AMD Radeon Instinct MI60 TFLOPS = 6.717. Performance differential: 6717/763 = 8.8x more performance than Radeon Instinct MI25. Server manufacturers may vary configurations, yielding different results. Performance may vary based on use of latest drivers and optimizations. Calculated on Oct 22, 2018, the Radeon Instinct MI60 GPU resulted in 7.4 TFLOPS peak theoretical double precision floating-point (FP64) performance. AMD TFLOPS calculations conducted with the following equation: FLOPS calculations are performed by taking the engine clock from the highest DPM state and multiplying it by xx CUs per GPU. Then, multiplying that number by xx stream processors, which exist in each CU. Then, that number is multiplied by 1/2 FLOPS per clock for FP64. TFLOP calculations for MI60 can be found at https://www.amd.com/en/products/professional-graphics/instinct-mi60.

RIV-13: Testing Conducted by AMD performance labs on October 31, 2018, on a system comprising of Dual Socket Intel Xeon Gold 6130, 256GB DDR4 system memory, Ubuntu 16.04.5 LTS, NVIDIA Tesla V100 PCIe with CUDA 10.0.130 and CUDNN 7.3, AMD Radeon Instinct MI60 graphics, ROCm 19.224 driver, TensorFlow 1.11. Benchmark application: Resnet50 FP32 batch size 256. NVIDIA Tesla V100 PCIe = 357 images/s. AMD Radeon Instinct MI60 = 334 images/s. Server manufacturers may vary configurations, yielding different results. Performance may vary based on use of latest drivers and optimizations.

RIV-14: Testing Conducted by AMD performance labs on October 31, 2018, on a system comprising of Dual Socket Intel Xeon Gold 6130, 256GB DDR4 system memory, Ubuntu 16.04.5 LTS, NVIDIA Tesla V100 PCIe with CUDA 10.0.130 and CUDNN 7.3, AMD Radeon Instinct MI60 graphics with ROCm 19.224 driver. Benchmark application: cuBLAS/rocBLAS SGEMM N=M=K=5760. AMD NVIDIA Tesla V100 PCIe TFLOPS = 13.106. AMD Radeon Instinct MI60 TFLOPS = 14.047. Server manufacturers may vary configurations, yielding different results. Performance may vary based on use of latest drivers and optimizations.



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NEXTHORIZON

FORREST NORROD

Senior Vice President and General Manager Datacenter and Embedded Solutions Group



THE DATACENTER REPRESENTS AN INCREDIBLE OPPORTUNITY

SAL A BOTTAM





THE MODERN DATACENTER REQUIRED NEW THINKING



A DECADE AGO

- Top 10 Customers: <10%</p>
- Scale Up
- Physical
- On-Premise
- Proprietary Software



TODAY

- Top 7 Customers: ~40%
- Scale Out
- Virtual → Container
- Hybrid Cloud
- Open Source

IN THE DATACENTER

DRAMATICCHANGE



AMD EPYC[™] LEADERSHIP FOR

THE MODERN DATACENTER

Core Density

Memory Bandwidth

Leadership I/O

Advanced Security Features



See Endnotes NAP-42, NAP-43, NAP-44, NAP-56





Cloud Service Providers

Media

SaaS



laaS/PaaS



Social



Enterprise IT



Virtualization



SDS/HCI



Hadoop



NoSQL



High Performance Compute



Design & Simulation



Research & Academia



Machine Learning



Supercomputing

LEADERSHIP



AMD EPYCTYEAR ONE MENER























TOSHIBA

































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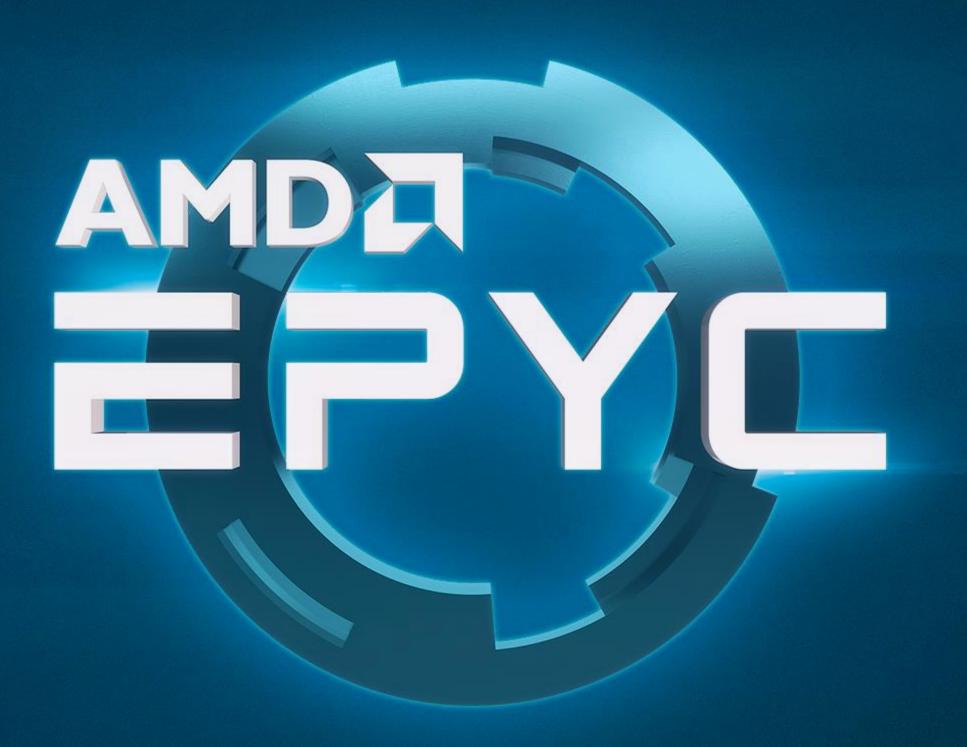










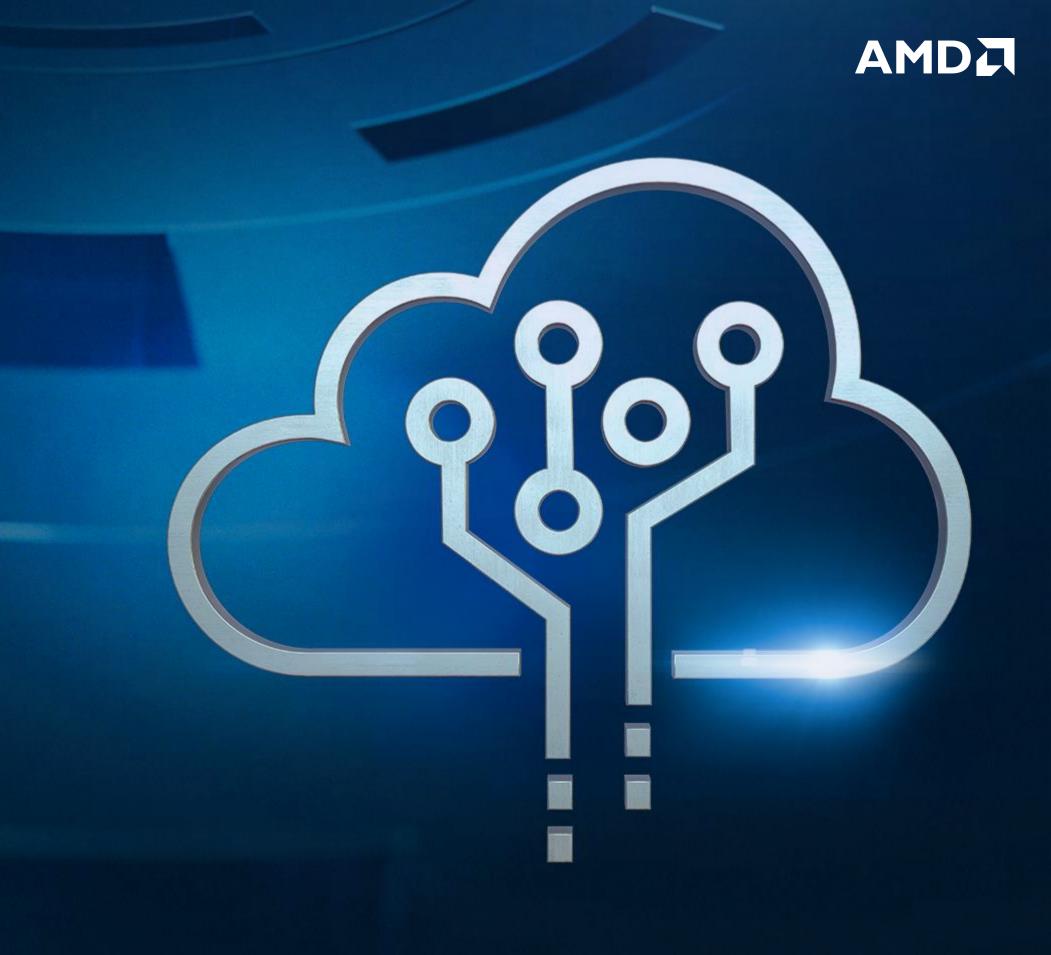




CLOUD SERVICES



Accelerating and Securing the Journey to the Cloud





ROBUST AMD EPYCM-BASED CLOUD SERVICE OFFERINGS



















DIFFERENTIATED CLOUD SERVICES



LV Series for Demanding Storage and I/O Intensive Applications

Hb Series for High Performance Computing

Highest Throughput of Any Cloud Provider





GENERAL PURPOSE CLOUD SERVICES



Exceptional Virtual Machine Costs & Easy to Adopt

New "M" & "T" Instances for General Purpose Workloads New "R" Instances for Memory Optimized Performance





ENTERPRISE APPS AND BARE METAL



Up to 66% Less Cost/Core Hour Virtual Machines & Bare Metal Shapes for Maximum Price/Performance

Full Support for Oracle Enterprise Applications



CLOUD

See End Notes



ENTERPRISE HOSTING PARTNERS



Wide and Robust Range of Enterprise Hosting and Managed Services based on AMD EPYC









AI, BIG DATA, CLOUD "ABC" DATACENTERS



Unrivaled Scale and Efficiency for AI,
Big Data, and Cloud Computing Services

Single Socket Efficiencies Delivering
Dual Socket Performance





INFRASTRUCTURE AS A SERVICE

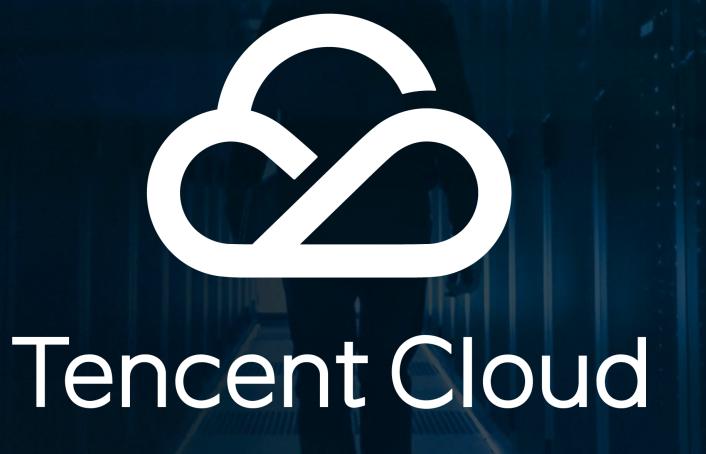


Exceptional Performance and 30%

Lower Cost Per Virtual Machine

Balanced Computing, Memory and Network Resources

Extremely Cost Effective for a Wide Range of Enterprise Applications



See Endnotes

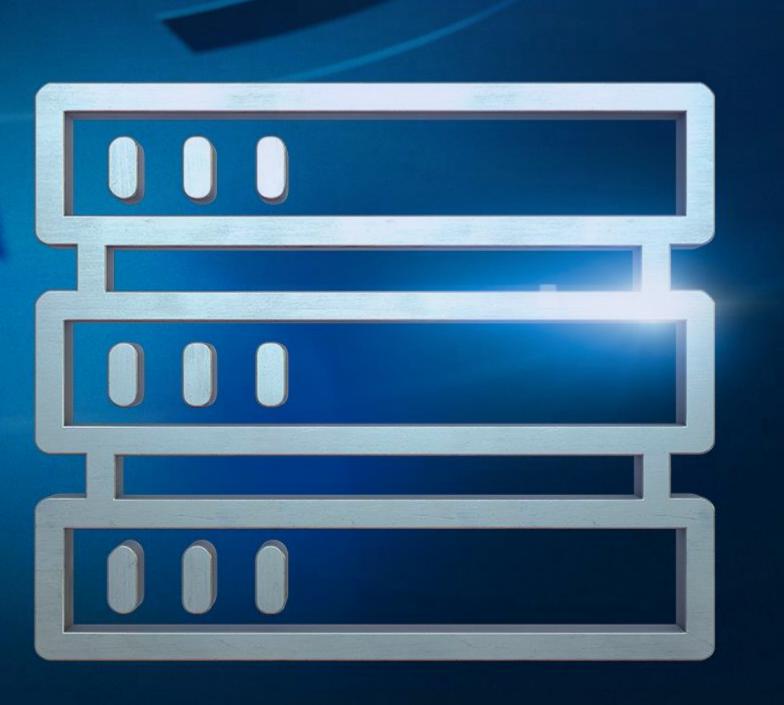


AMD EPYCT DESIGNED FOR

VIRTUALIZATION



Reclaiming Budget to Revitalize and Modernize the Datacenter





AMD EPYC[™] VIRTUALIZATION LEADERSHIP AND INNOVATION

SUPERIOR TCO

Best-in-Class Price Performance

HIGHER DENSITY Up to 2.7X Greater Virtual Machine Density

See Endnotes 98 | AMD NEXT HORIZON | NOVEMBER 6, 2018



REVITALIZING THE HEART OF THE VIRTUALIZED DATACENTER



REVITALIZING THE HEART OF THE

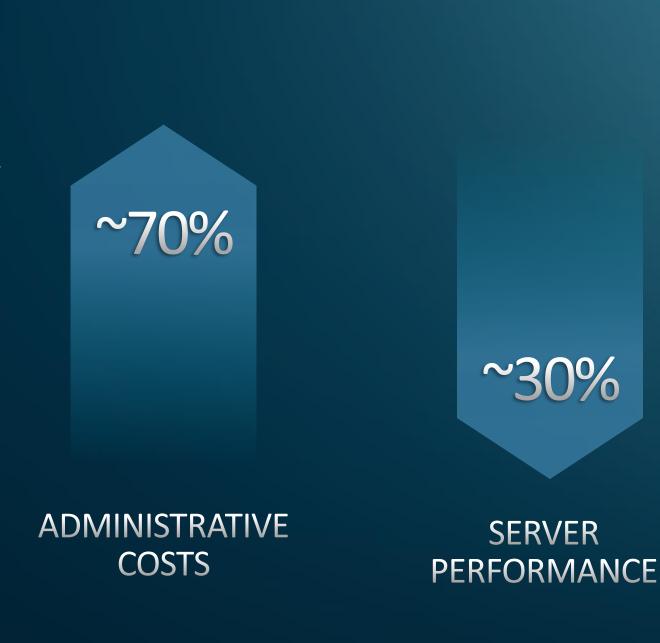
VIRTUALIZED DATACENTER

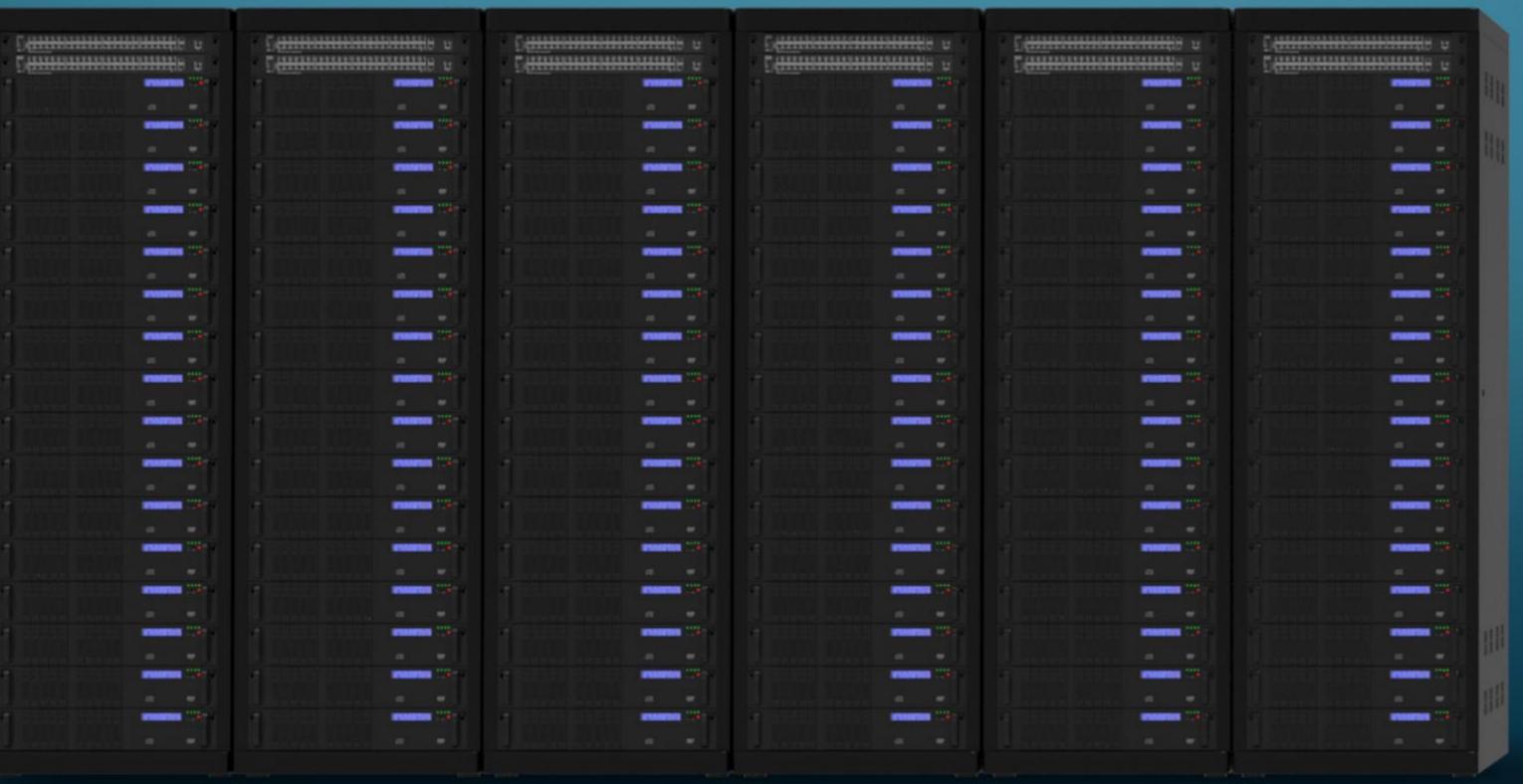
TYPICAL 4-YEAR OLD DEPLOYMENT

96 Dual Socket 2U Servers

~1900 Cores/Virtual Machines

Intel Xeon E5-2660v3





Source: IDC; See Endnotes



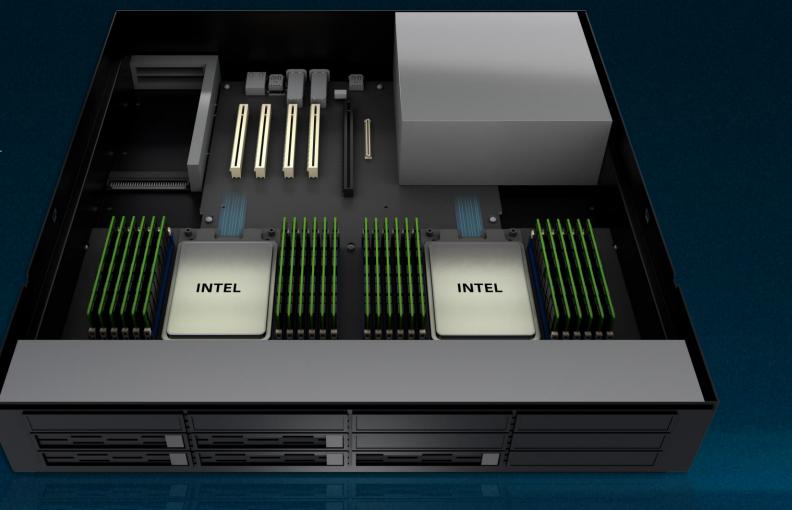
RETHINKING THE VIRTUAL SERVER

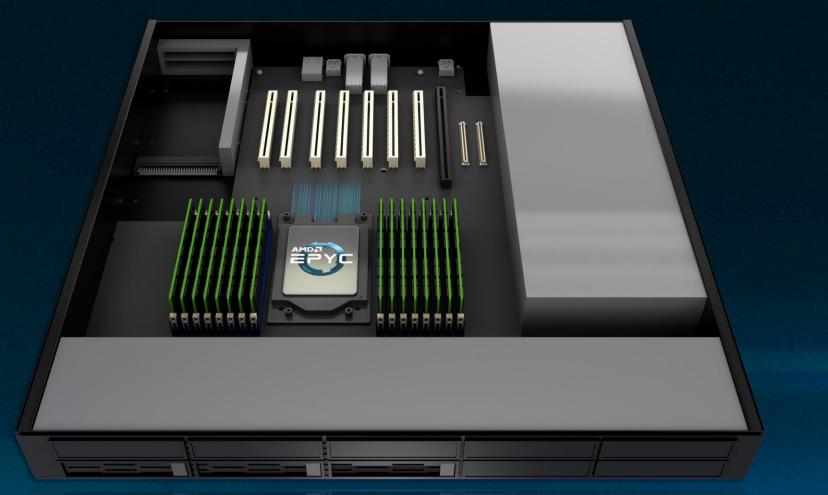
TRADITIONAL **DUAL SOCKET**

Dual Intel Gold 5118 Processors

24 Cores

1.5TB





NO COMPROMISE SINGLE SOCKET EPYC™

Single Socket AMD EPYC 7551P Processor

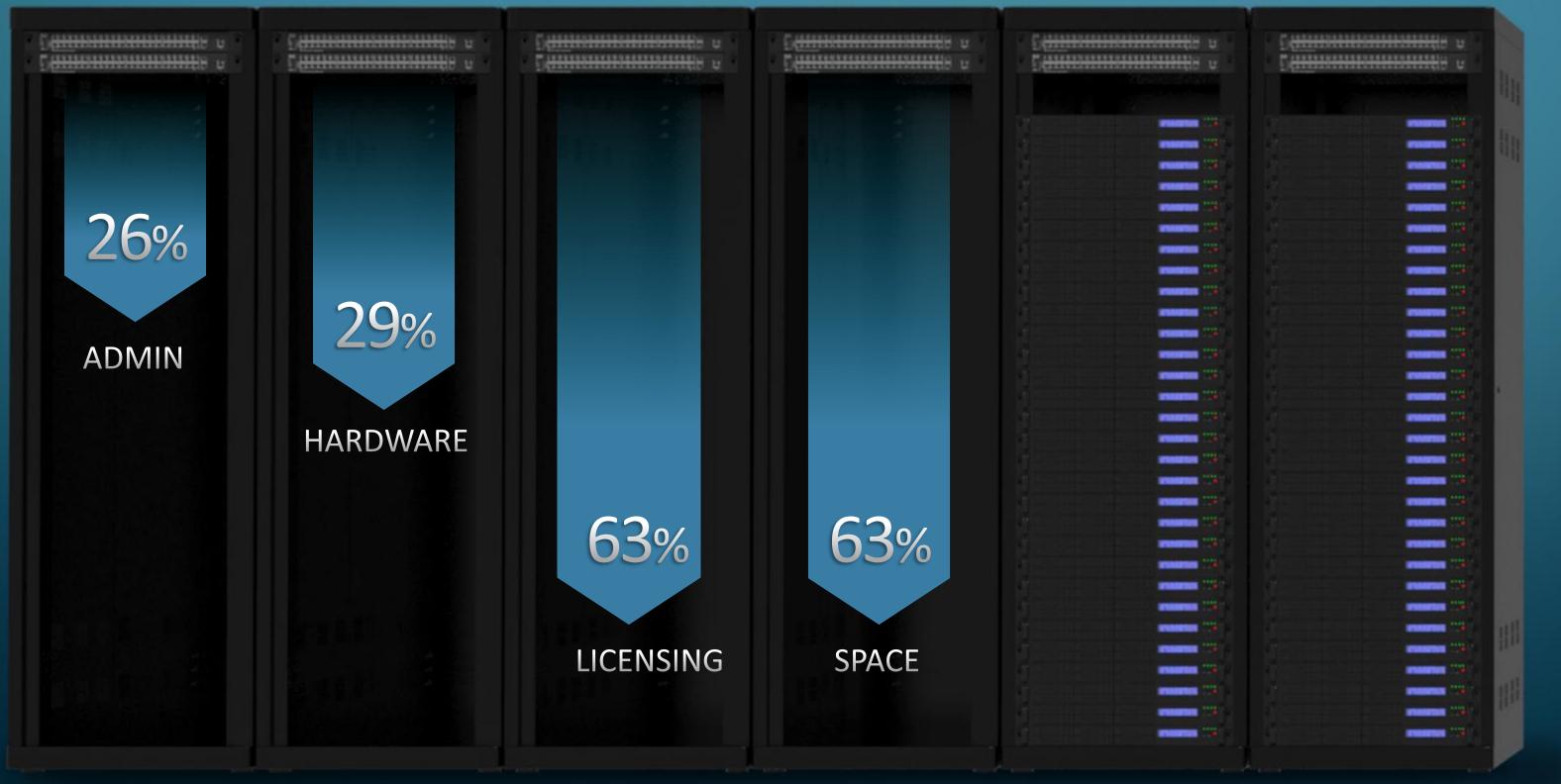
32 Cores

2TB



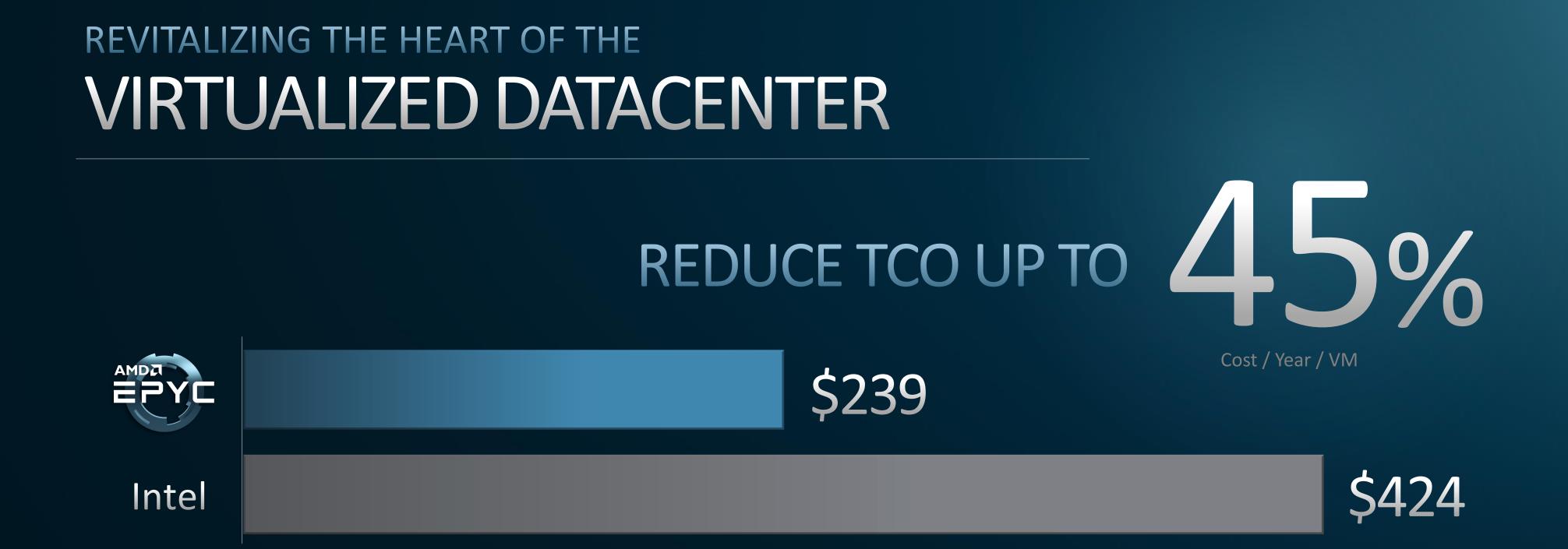
VIRTUALIZED DATACENTER

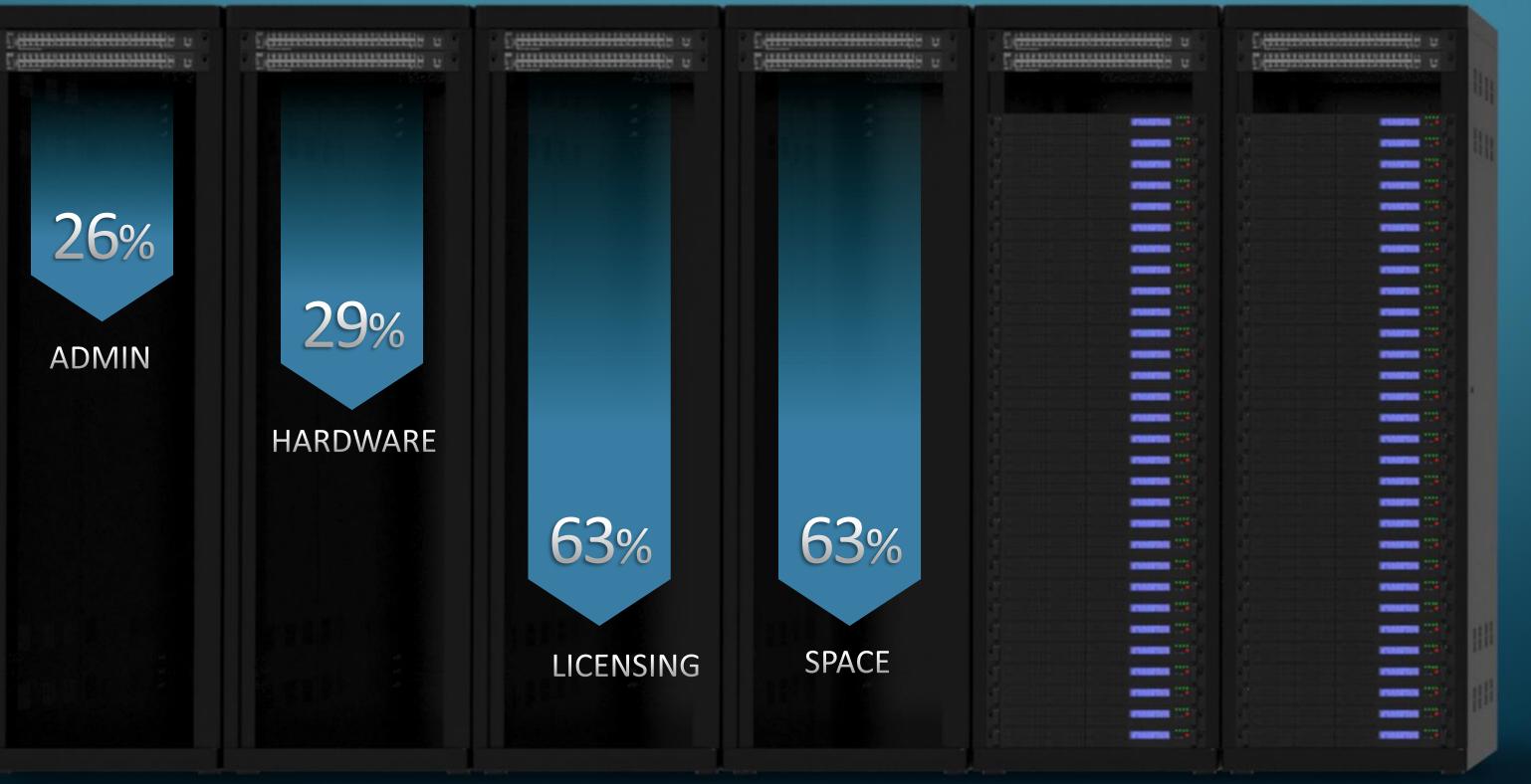
EPYC SINGLE SOCKET = DISRUPTIVE TCO



See Endnotes







See Endnotes



AMD EPYCT DESIGNED FOR

HIGH PERFORMANCE COMPUTING



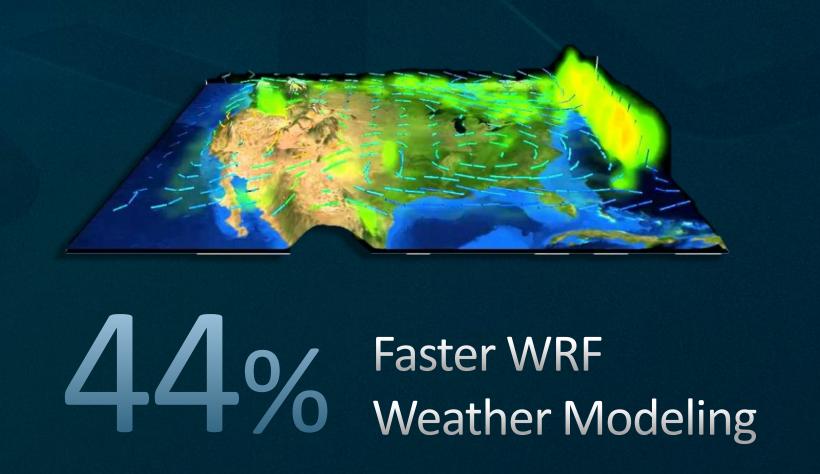
Superior Performance for Today's Commercial and Scientific Workloads

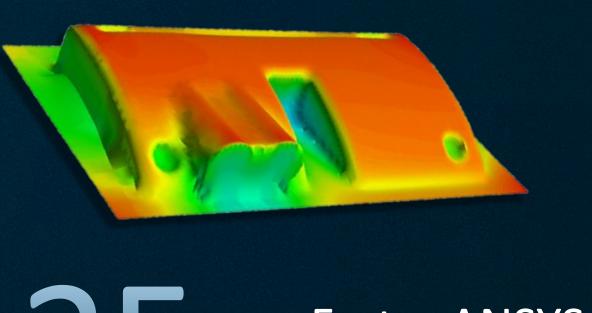




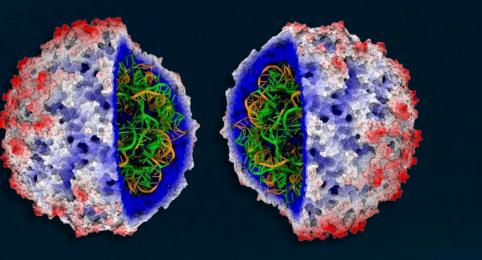
FLOATING POINT PERFORMANCE

SPECrate2017_fp_peak (2P)











See Endnotes

Peter Ungaro

President and CEO

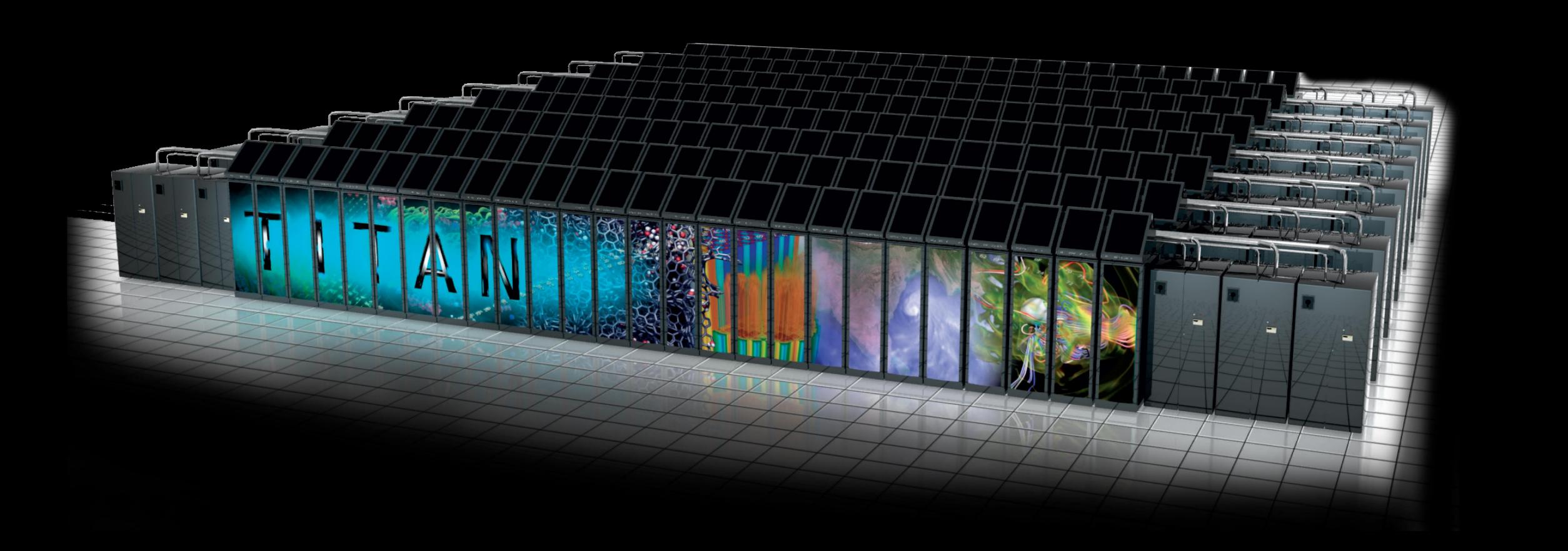




PARTNERSHIP















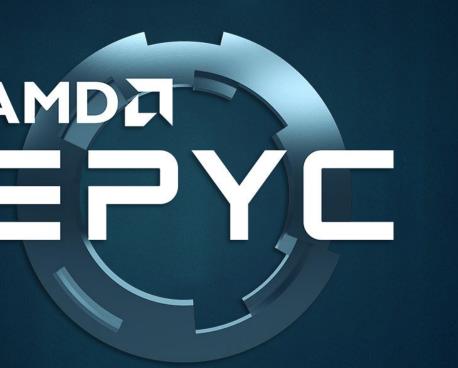


LAWRENCE BERKELEY
NATIONAL LABORATORY



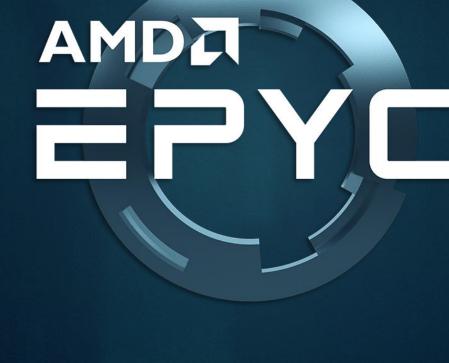
NATIONAL ENERGY RESEARCH SCIENTIFIC COMPUTING CENTER

THE ROAD TO EXASCALE 112 | AMD NEXT HORIZON | NOVEMBER 6, 2018



WE'RE JUST GETTING STARTED







NAP-42 – AMD EPYC™ 7601 processor supports up to 8 channels of DDR4-2667, versus the Xeon Platinum 8180 processor at 6 channels of DDR4-2667.

NAP-43 – AMD EPYC 7601 processor includes up to 32 CPU cores versus the Xeon Platinum 8180 processor with 28 CPU cores.

NAP-44 — A single AMD EPYC™ 7601 processor offers up to 2TB/processor (x 2 = 4TB), versus a single Xeon Platinum 8180 processor supports up to 128 PCIe® Gen 3 I/O lanes (in both 1 and 2-socket configuration), versus the Intel® Xeon® SP Series processor supporting a maximum of 48 lanes PCIe® Gen 3 per CPU, plus 20 lanes in the chipset (max of 68 lanes on 1 socket and 116 lanes on 2 socket).

Microsoft Azure: "Highest Throughput of any cloud" Based on "33 percent more connectivity than available two-socket solutions to address an unprecedented number of NVMe drives directly". https://www.amd.com/en/press-releases/microsoft-azure-becomes-2017dec05

"Oracle: Up to 66% less cost per core hour" Source: https://blogs.oracle.com/cloud-infrastructure/announcing-the-launch-of-amd-epyc-instances Cost savings not verified independently by AMD

Baidu: Single Socket Efficiencies Delivering Dual Socket Performance Source: https://www.amd.com/en/press-releases/baidu-deploys-amd-2017dec13

Tencent: 30% lower cost per VM Source: https://segmentnext.com/2018/06/25/amd-epyc-sa1-server/ Cost savings not verified independently by AMD



"Superior TCO, Best in class price/performance & Higher Density" Best in class price performance based on SPECvirt_sc2013 results and configuration details for the HPE ProLiant DL385 Gen10 and Lenovo ThinkSystem SR650. The HPE ProLiant DL385 scored 2,958 with 168 vm's at a price of \$30.32 per vm versus the Lenovo ThinkSystem SR650 scoring 3,376 with 189VM's at a price of \$39.69 per VM. Configuration and details for the HPE ProLiant DL385 Gen10: 2 x 32-core AMD EPYC 7601 processors, 16 x 64 GB PC4-2666 MHz DDR4 LRDIMMs, 6 x 1.6 TB 12G SAS SSDs, 1 x HPE SA P408i-a and 1 x HPE SA P408i-p adapters, 4 x 10GbE 2-port 562 SFP+ adapters. Price of \$89,699. Specvirt_sc2013 score of 2,958@168 VMs. Price Performance of \$30.32. Configuration and details for the Lenovo ThinkSystem SR650: 2 x 28-core Xeon Platinum 8180 processors, 24 x 32 GB PC4-2666 MHz RDIMMs, 8 x 3.84 TB 12G SAS SSDs, 2 x ThinkSystem RAID 930-8i-2GB 12Gb Adapters. Specvirt_sc2013 score of 3,376@189 VMs. Price Performance of \$30.32 \$39.69. NAP 105

"70% increased maintenance and 30% decreased performance" Source: Opinion July of 2016 "Why Upgrade Your Server Infrastructure Now" Data not independently verified by AMD



Revitalizing the Heart of the Virtualized Datacenter - 26% Less Administration Costs; 29% Less Hardware Costs; 63% Less Space; Reduce TCO up to 45%; \$239 per vm per year; \$424 per vm per year: Compares 3-year total cost of ownership for 1920 virtual machines of 1 virtual machines of 2 virtual virtual

Superior TCO: of up to 45% at 320 VM's and 44% at 1920 VM's

2.8 greater density: 80 2RU Intel servers = 160 RU. 60 1RU AMD EPYC servers is 60RU. 63% Less Space and 2.7X greater VM density

Hardware costs: \$1,141,680 vs \$815,100 = 29% less

Administration costs: \$231,549 vs \$171,518 = 26% less

Licensing costs: \$973,040 vs \$364,620 = 63% less NAP-104



#1 SPECrate2017_fp_peak: AMD has #1 spec_fp_peak scores for both 1P and 2P. 1P at htt tps://www.spec.org/cpu2017/results/res2018q2/cpu2017-20180426-05035.html. 2P at https://www.spec.org/cpu2017/results/res2018q2/cpu2017-20180319-04087.html. SPECrate®2017_fp_peak as of Oct 30, 2018. https://www.spec.org/cpu2017/results/. NAP106

44% WRF: Internal AMD testing using the WRF v.3.9.1.1 benchmark, 12km model size, compiled with gcc 7.3.0, using OpenMPI v.3.1.1 and NetCDF v.1.1.3 comparing a Supermicro AS -1123US-01-AM036 configured with 2x EPYC 7601 CPUs, 16x16GB DDR4 2666MHz DIMMs and Ubuntu 18.04 vs a Supermicro SYS-1029U-TRTP configured with 2x Intel Xeon Platinum 8180 CPUs, 24x16GB DDR4 2666MHz DIMMs and Ubuntu 18.04

25% ANSYS: Based on Dell internal testing using the ANSYs Fluent benchmark test in November 2017, comparing a Dell PowerEdge R7425 configured with an AMD 7601, 32-core processor to a traditional 2-socket server with an Intel 6148, 20 core processor. Actual performance will vary based on configuration, usage and manufacturing variability. Not verified by AMD.

41% NAMD: Results from AnandTech testing - https://www.anandtech.com/show/11544/intel-skylake-ep-vs-amd-epyc-7000-cpu-battle-of-the-decade/21. Results not independently verified by AMD

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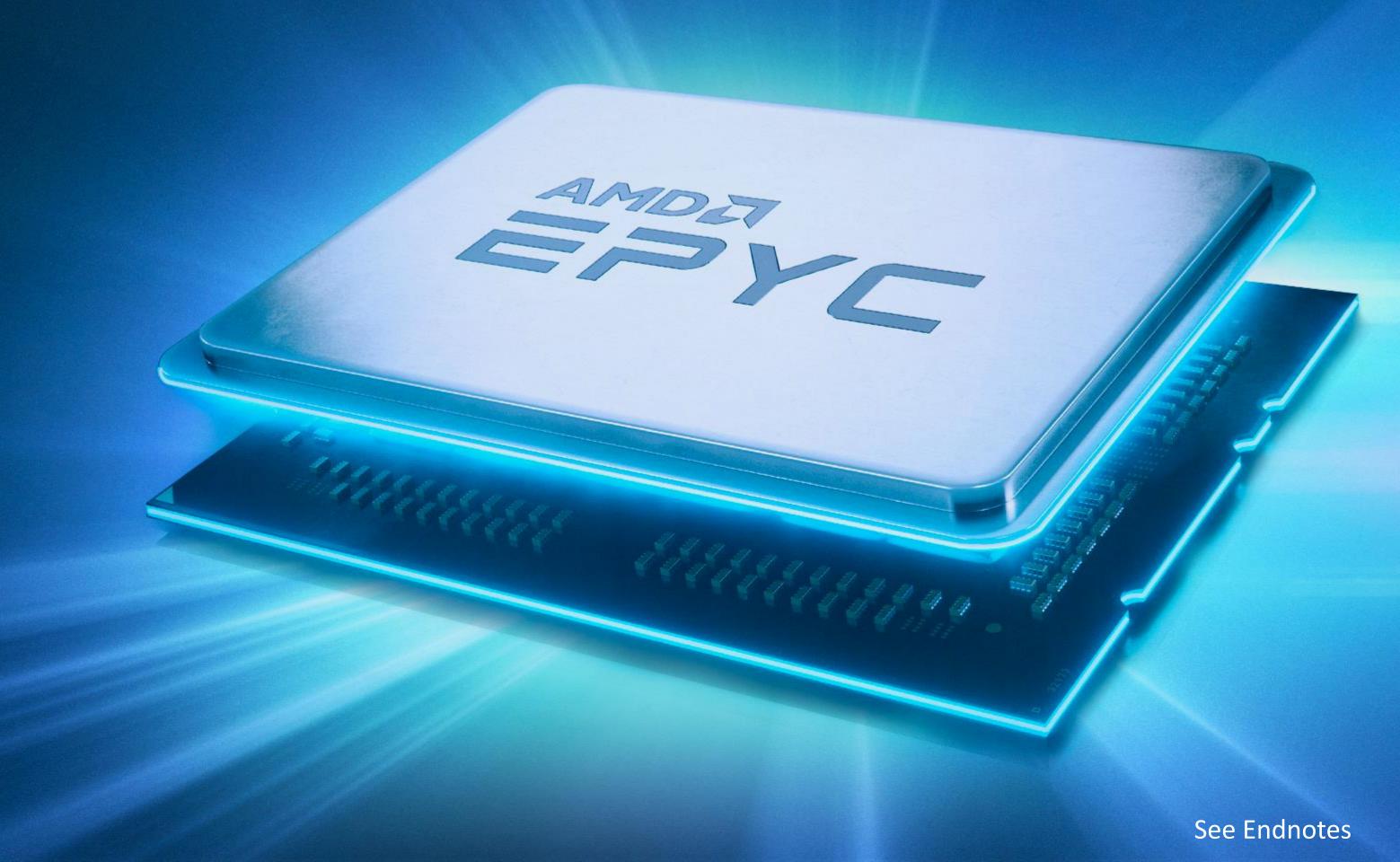
This presentation contains forward-looking statements concerning Advanced Micro Devices, Inc. (AMD) including, deployment, and expected benefits of AMD future products and technologies, including "Rome," "Naples," "Milan" and AMD Radeon Instinct™ MI60; the benefits and expectations of 7nm process technology; and AMD's technology; and AMD's technology roadmaps, which are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are commonly identified by words such as "would," "may," "expects," "believes," "plans," "intends," "projects" and other terms with similar meaning. Investors are cautioned that the forward-looking statements in this presentation are based on current beliefs, assumptions and expectations, speak only as of the date of this presentation and involve risks and uncertainties that could cause actual results to differ materially from current expectations. Such statements are subject to certain known and unknown risks and uncertainties, many of which are difficult to predict and generally beyond AMD's control, that could cause actual results and other future events to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Investors are urged to review in detail the risks and uncertainties in AMD's Securities and Exchange Commission filings, including but not limited to AMD's Quarterly Report on Form 10-Q for the quarter ended September 29, 2018.





DR. LISA SU President and CEO

THE WORLD'S FIRST 7nm DATACENTER CPU



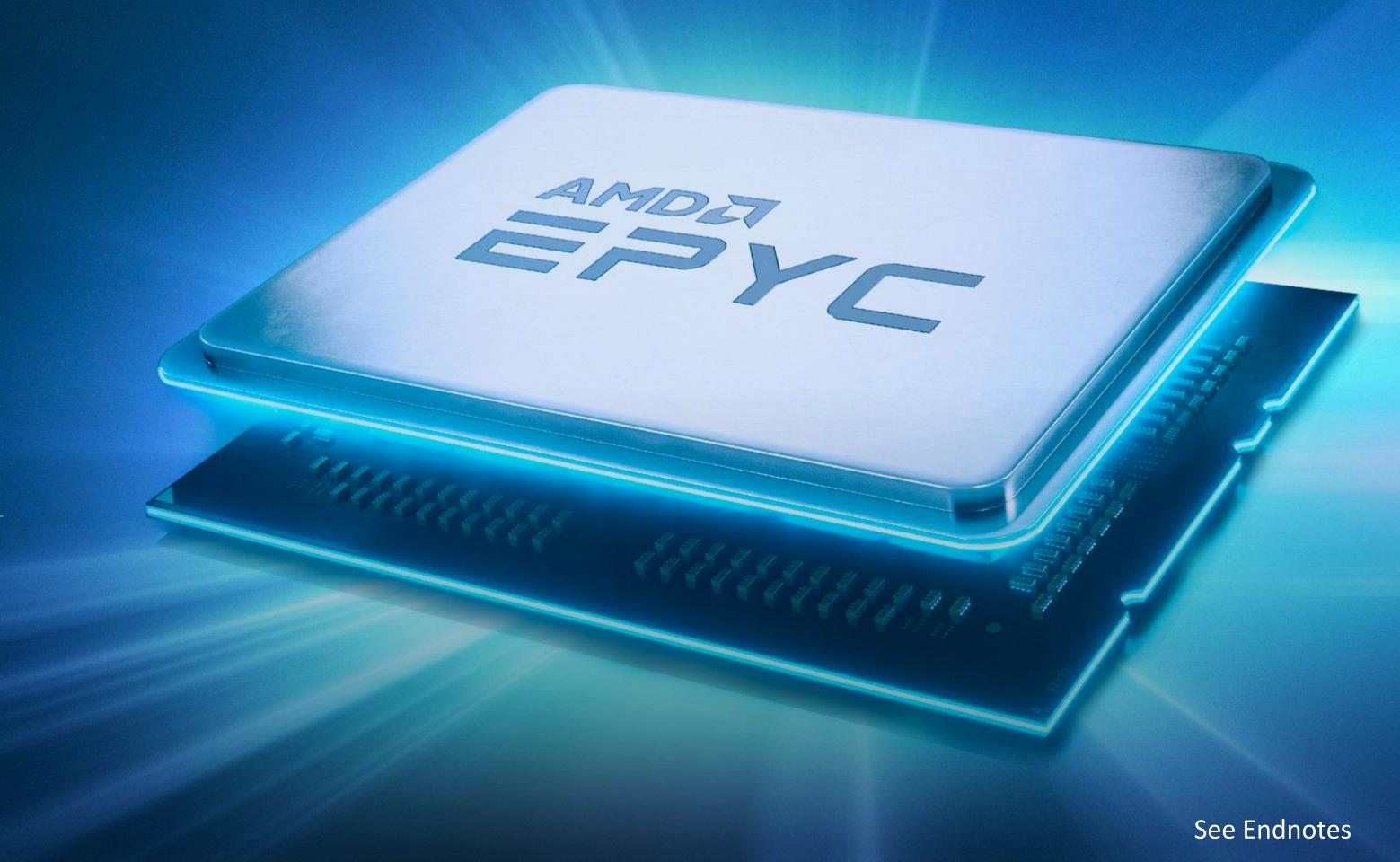
AMD EPYCTM "ROME" PREVIEW

THE WORLD'S FIRST 7nm DATACENTER CPU

Up to 64 "Zen 2" Cores

Increased
Instructions-Per-Cycle

Leadership Compute, I/O and Memory Bandwidth



AMD EPYCTM "ROME" PREVIEW

LEADING THE ECOSYSTEM FORWARD

First PCle® 4.0 Capable x86 Server CPU

Doubles the Bandwidth/Channel

Dramatically Improves
Accelerator Performance





THE ROAD TO "ROME" IS THROUGH "NAPLES"

Socket Compatible with Existing "Naples" Platforms

Forward Compatible with Next-Generation "Milan" Platforms

THE WORLD'S FIRST 7nm DATACENTER CPU

2x

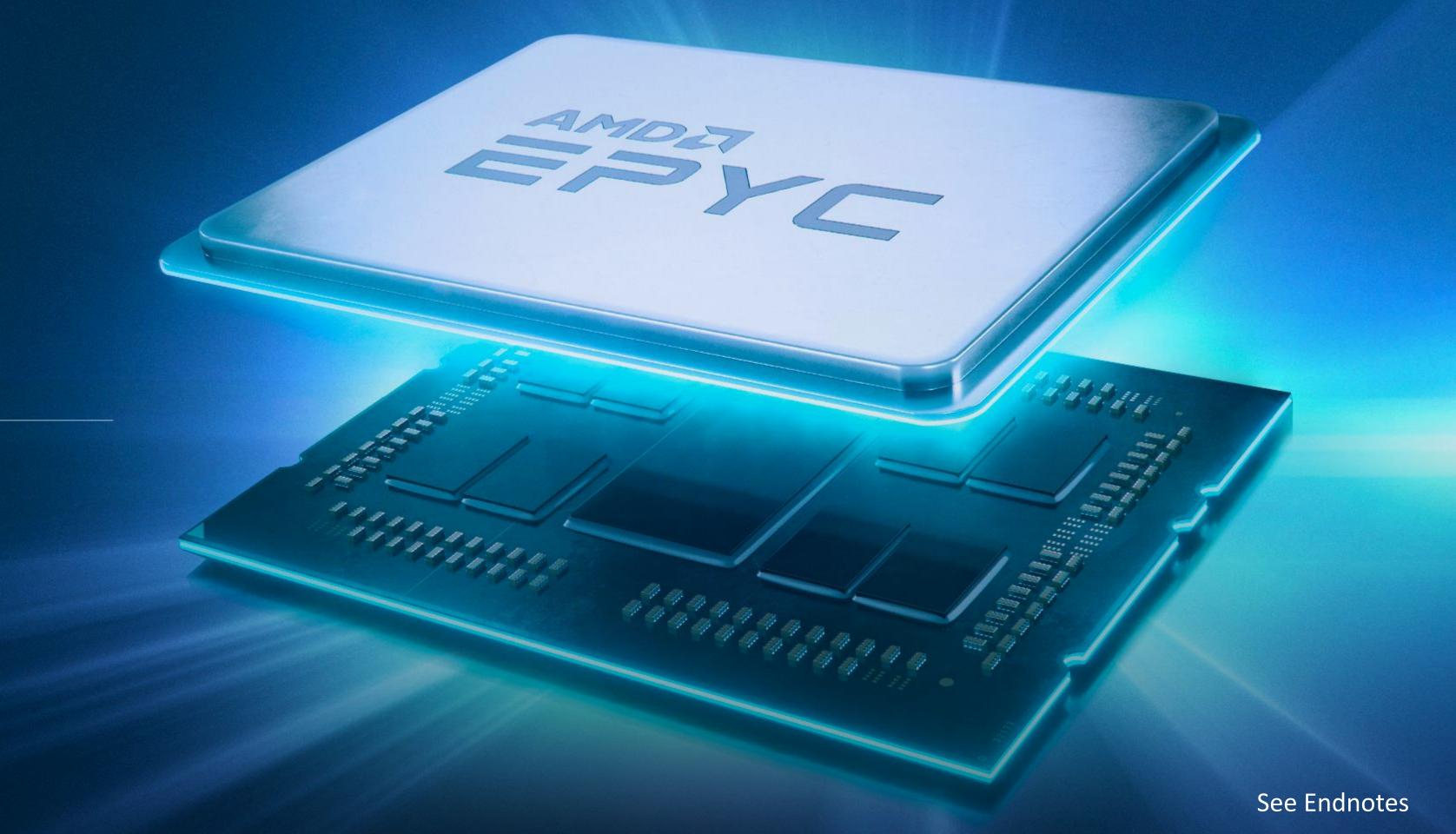
Performance Per Socket

vs. Previous Generation

-X

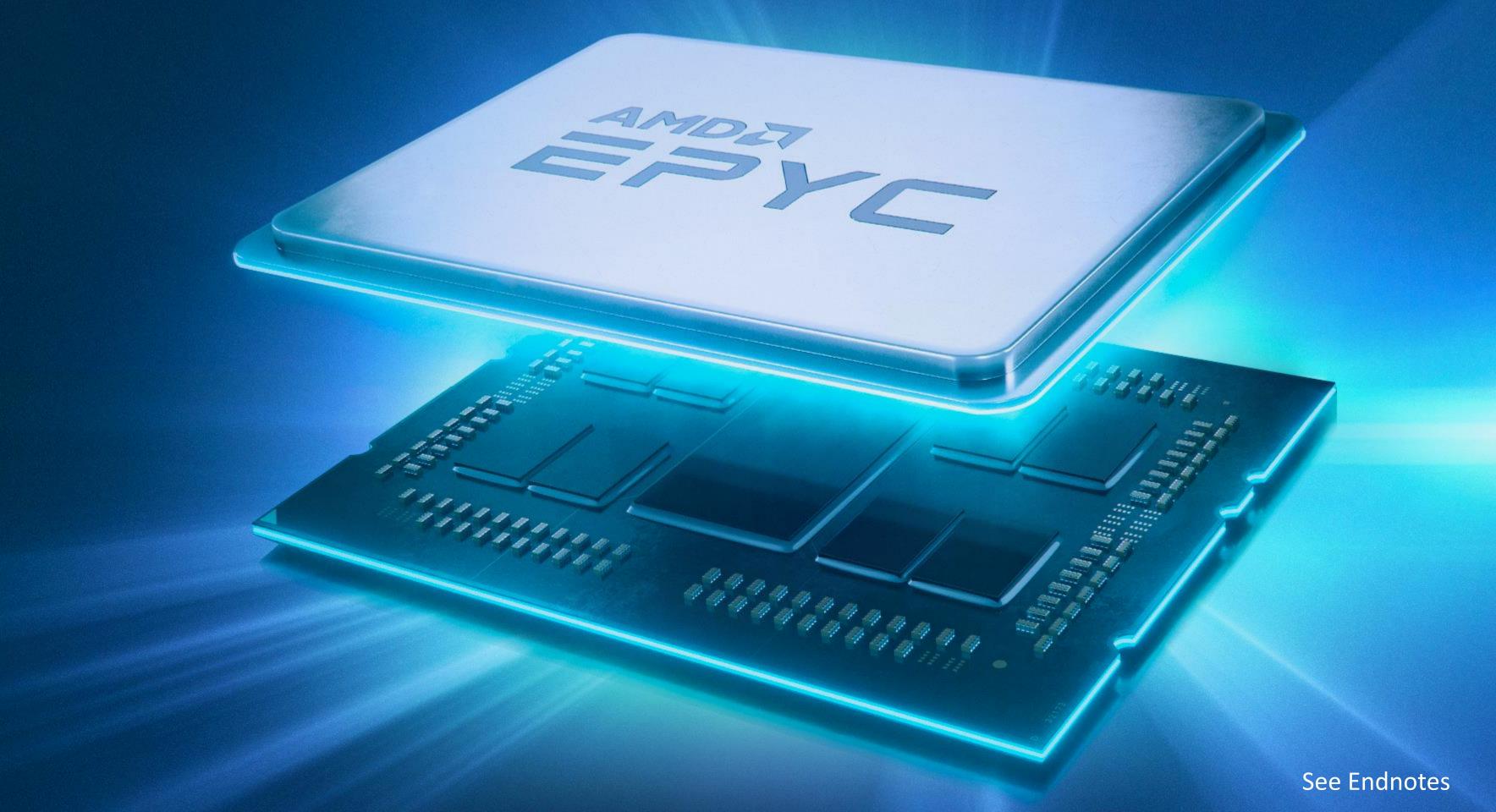
Floating Point Per Socket

vs. Previous Generation



AMD EPYCTM "ROME" PREVIEW

THE WORLD'S FIRST 7nm DATACENTER CPU





WORLD'S FIRST 7nm DATACENTER CPU AND GPU DEMO

AMD EPYCTM "ROME" WITH RADEON INSTINCTTM M160

"Live Demo"

WORLD'S FIRST 7NM DATACENTER CPU AND GPU DEMO

AMD EPYC™ "Naples" and AMD Radeon Instinct™ MI25

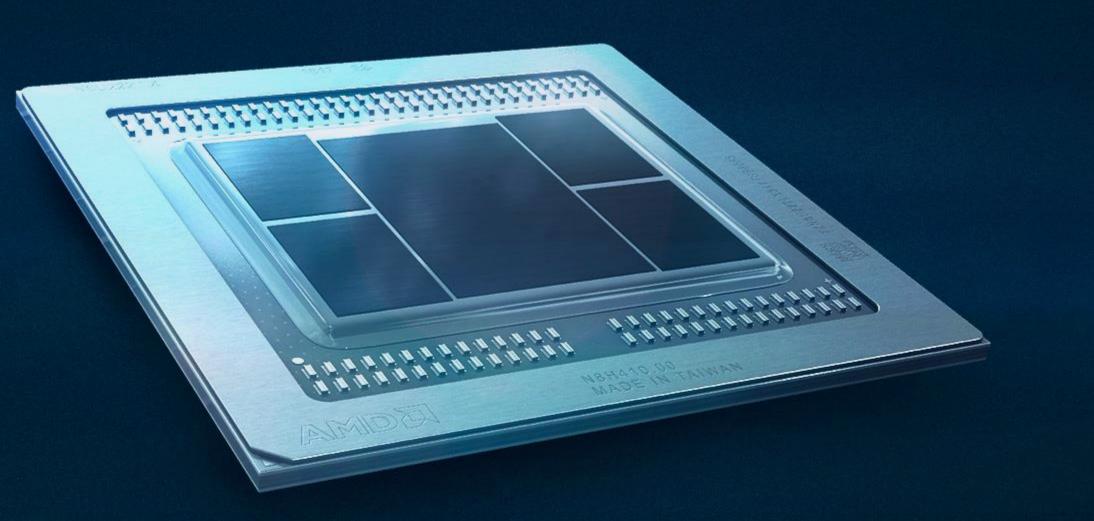
"Live Demo"

AMD EPYC™ "ROME" and AMD Radeon Instinct™ MI60

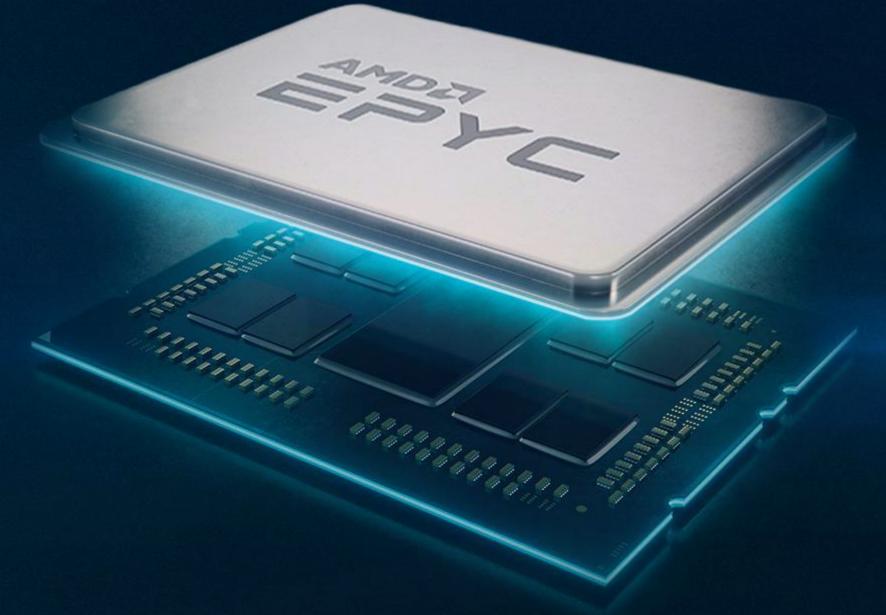


ONLYAMD

DESIGNS DATACENTER CPU AND GPU ARCHITECTURES TOGETHER



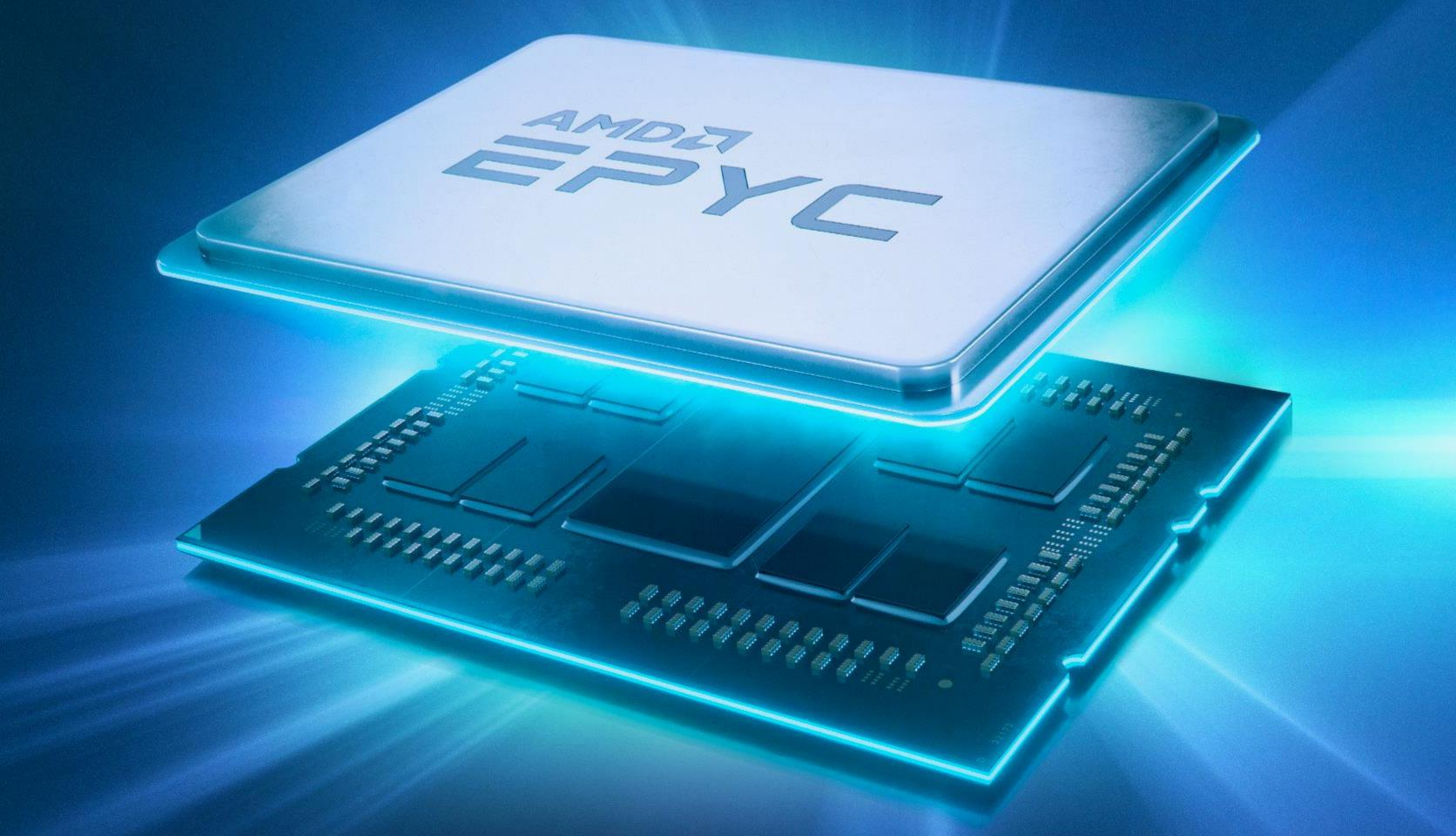
World's First 7nm GPU AMD RADEON INSTINCT MI60

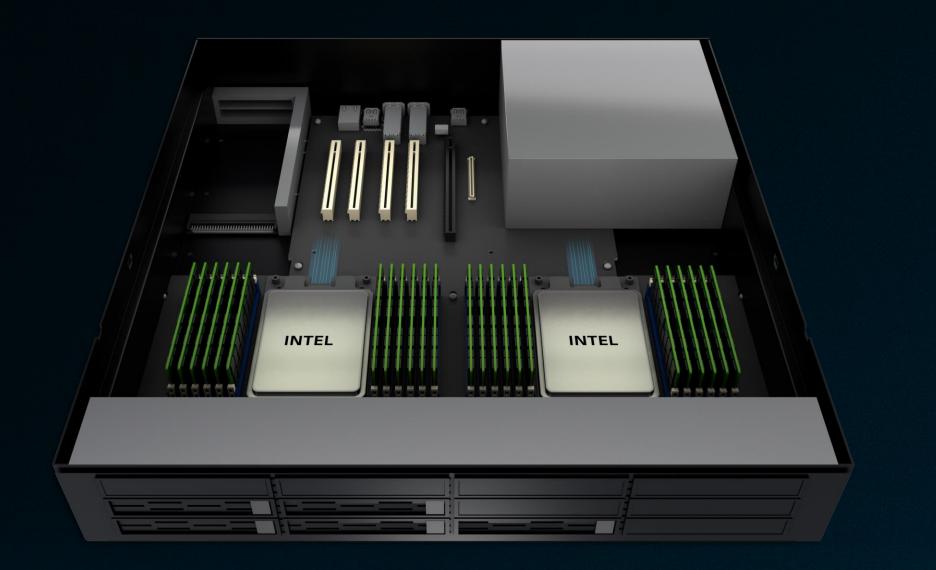


World's First 7nm Datacenter CPU "Rome"

WORLD'S FIRST COMPETITIVE DEMO WITH "ROME"

AMD EPYC[™] "ROME" VS. BEST-IN-CLASS "SKYLAKE"



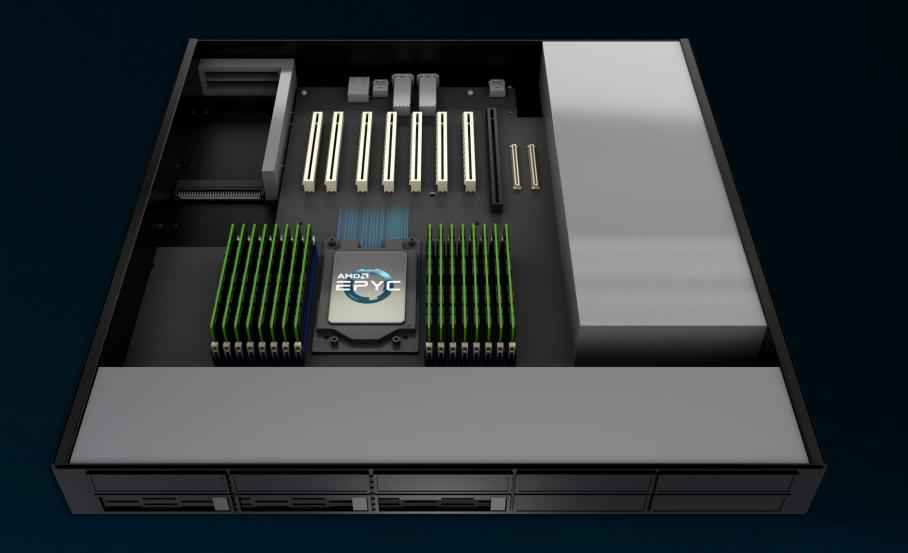


DUAL INTEL 8180M PLATINUM PROCESSORS

Up To 3 TB of DRAM

96 Lanes of PCIe® 3.0

AMDEPYCT "ROME" HEAD-TO-HEAD PREVIEW



SINGLE SOCKET AMD EPYC "ROME"

Up To 4 TB of DRAM

128 Lanes of PCle® 4.0

"LIVE DEMO"

AMD EPYCTM "ROME" HEAD-TO-HEAD PREVIEW

"C-RAY" INDUSTRY STANDARD BENCHMARK

Intel Xeon Scalable 8180M
TWO SOCKET

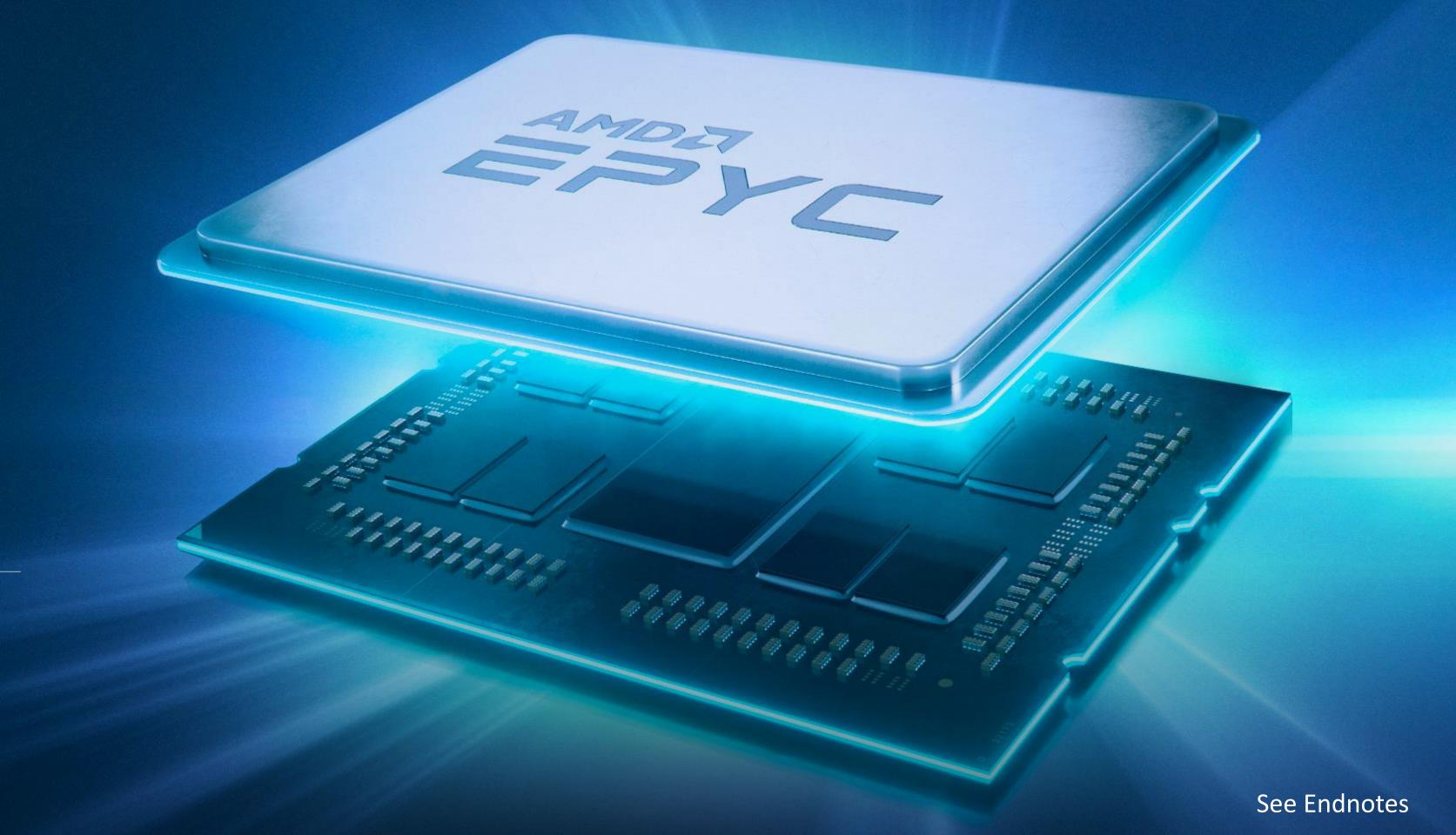
"LIVE DEMO"



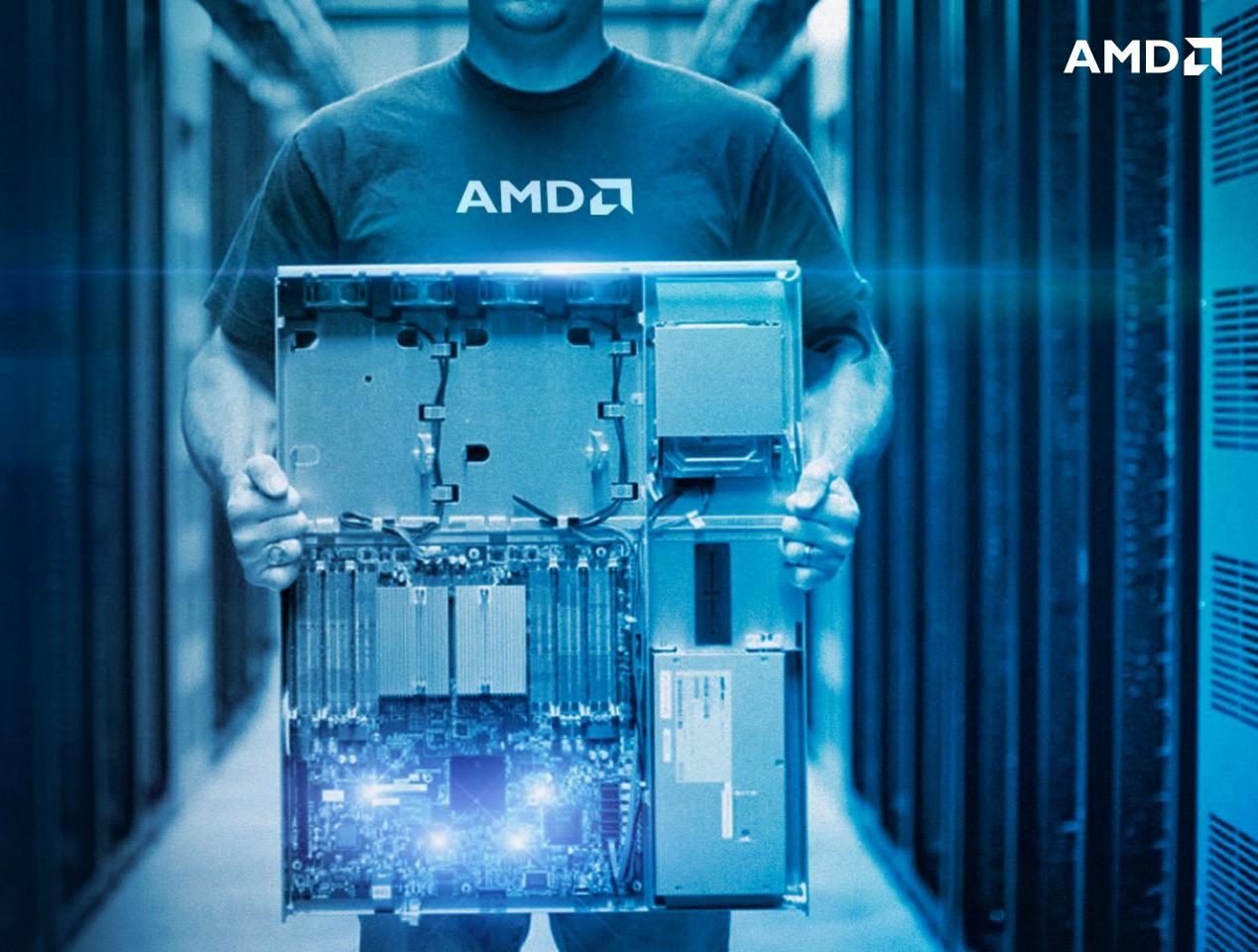
AMD EPYCTM "ROME" PREVIEW

WORLD'S FIRST 7nm DATACENTER CPU

AVAILABLE 2019



A NEW SET OF HIGH PERFORMANCE COMPUTE REQUIREMENTS DEMANDS NEW INDUSTRY LEADERS





AMD DATACENTER ROADMAP



"NAPLES"

"ROME"

"Zen 2"

Available 2019

"Zen" Shipping "MILAN"

"Zen 3" On Track

AMD RADEON INSTINCT

M125

14nm GPU Shipping

"MI-NEXT"

On Track

MI60

First 7nm GPU

Available Q4

AGGRESSIVE LONG-TERM COMMITMENT







Open Compute

TODAY, AMD DELIVERS TOTAL DATACENTER COMMITMENT

AMDA

Slide 3, 4, 5, 7, 8

Claim: "Rome" is the world's first 7nm datacenter CPU.

Substantiation: Based on AMD's internal competitive assessment of all currently shipping or publicly disclosed X86 Server CPU products as of 9/6/2018

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Slide 4

Claim: Increased instructions-per-cycle.

Estimated increase in instructions per cycle (IPC) is based on AMD internal testing for "Zen 2" across microbenchmarks, compared to prior "Zen 1" generation CPU using combined floating point and integer benchmarks.

Claim: Leadership compute, I/O and memory bandwidth.

Substantiation:

NAP-42 – AMD EPYC™ 7601 processor supports up to 8 channels of DDR4-2667, versus the Xeon Platinum 8180 processor at 6 channels of DDR4-2667.

NAP-43 – AMD EPYC 7601 processor includes up to 32 CPU cores versus the Xeon Platinum 8180 processor with 28 CPU cores.

NAP-44 — A single AMD EPYC™ 7601 processor offers up to 2TB/processor (x 2 = 4TB), versus a single Xeon Platinum 8180 processor supports up to 128 PCIe® Gen 3 I/O lanes (in both 1 and 2-socket configuration), versus the Intel® Xeon® SP Series processor supporting a maximum of 48 lanes PCIe® Gen 3 per CPU, plus 20 lanes in the chipset (max of 68 lanes on 1 socket and 116 lanes on 2 socket).

Based on "Zen2" design parameters versus "Zen1" and currently shipping products – core count increase from 32 to up to 64 per socket. Based on "Zen2" design parameters versus "Zen1" and currently shipping products – core count increase from 32 to up to 64 per socket. Memory bandwidth with "Zen 2" design parameters including increased memory speed across eight memory channels, I/O leadership extending to PCIeGen4.

Claim: Dramatically Improves Accelerator Performance

Substantiation: Estimates based on AMD design and AMD internal testing versus currently shipping AMD EPYC processors.

Slide 5

Claim: "Rome" doubles the bandwidth/channel.

Substantiation: Per Silicon Labs, provider of the PCIe Gen 4 solutions. (website here: https://www.silabs.com/community/blog.entry.html/2015/12/04/what_is_pcie_gen4a-oobp). PCIe Gen4 is a new standardized data transfer bus that will double the data transfer rate per lane of the prior Gen3 revision from 8.0 GT/s (gigatransfers/second) to 16.0 GT/s. This means that a single PCIe Gen4 interconnection will allow data rate transfers of up to 2GB/s (gigabytes/second), and a full 16 slot PCIe Gen4 interconnection for graphics cards and high-end solid state drives will allow data transfer rates of up to 32GB/s.

Slide 7

Claim: "Rome" delivers 2x performance-per-socket v. previous generation.

Substantiation: Product not yet available, details to be shared at launch.

Claim: "Rome deliver 4x floating point per socket vs. previous generation

Substantiation: AMD Internal Estimates.

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